

Information to identify the case:			
Debtor	<u>Azure Midstream Partners, LP, et al.</u>	EIN	<u>46-2627595</u>
	Name		
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>	Date case filed in chapter 11:	<u>01/30/2017</u>
Case number:	<u>17-30461</u>		

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information).

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov), or at the case website maintained by Kurtzman Carson Consultants LLC, the Debtors' claims, noticing, and balloting agent, at www.kccllc.net/azuremlp.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names (Jointly Administered Cases):

Debtor	Address	Case No.	EIN#
Azure Midstream Partners, LP	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30461	46-2627595
Azure ETG, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30470	27-0633388
Azure Holdings GP, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30469	35-2530537
Azure Midstream Partners GP, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30464	90-0968089
Azure TGG, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30471	35-2526233
Marlin G&P I, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30467	20-2136073
Marlin Logistics, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30466	27-3368460
Marlin Midstream Finance Corp.	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30472	47-3470130
Marlin Midstream, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30465	20-0262587
Murvaul Gas Gathering, LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30473	20-2020826
Talco Midstream Assets, Ltd.	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30474	75-2957004
Turkey Creek Pipeline LLC	12377 Merit Drive, Suite 300, Dallas, Texas 75251	17-30475	30-0331161



2. All other names used in the last 8 years: Other names, if any, used by any of the Debtors in the last 8 years may be found in the Debtors' chapter 11 voluntary petitions.

3. Address: See above

4. Debtors' attorneys

Christopher M. López (24041356)
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Gary T. Holtzer (admitted *pro hac vice*)
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767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: gary.holtzer@weil.com
Email: robert.lemons@weil.com
Email: charles.persons@weil.com

5. Bankruptcy clerk's office:

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.com.

**U.S. Bankruptcy Court
Bob Casey United States Courthouse
515 Rusk Avenue
Houston, TX 77002**

Hours open: Monday-Friday
8 a.m.-5 p.m. (CT)

Contact phone: 713-250-5500

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

March 8, 2017 at 3:00 p.m. (CT)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:
**U.S. Bankruptcy Court
United States Courthouse
515 Rusk Street, Suite 3401
Houston, TX 77002**

7. Proof of claim deadline

Deadline for filing proof of claim:

TBD.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.kccllc.net/azuremlp, www.uscourts.gov, or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules, when they are filed, at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

To the extent applicable, you must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

Deadline for filing the complaint: To Be Determined

9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.