

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: §
§ **Chapter 11**
§
AZURE MIDSTREAM § **Case No. 17-30461 (DRJ)**
PARTNERS, LP, et al., §
§ **Jointly Administered**
§
Debtors.¹ §
§

**AMENDED AGENDA OF MATTERS SET FOR HEARING
ON FEBRUARY 23, 2017 AT 1:30 P.M (CENTRAL TIME)**²

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Agenda of Matters Set for Hearing on February 23, 2017 at 1:30 p.m. (Central Time) before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Avenue, Houston, Texas 77002.

1. Emergency Motion of Debtors for Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims in the Ordinary Course of Business (Docket No. 8)

Status: No objections have been filed. This matter is going forward.

Related Documents:

Declaration of Ed Mosley in Support of the Debtors’ Chapter 11 Petitions and Related Requests for Relief (Docket No. 15)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Azure Midstream Partners, LP (7595), Azure ETG, LLC. (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).

² *Changes from the original agenda filed on February 22, 2017 at Docket No. 111 are noted in bold, underlined, and italic print herein.*



2. **Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Lenders; and (III) Scheduling Final Hearing (Docket No. 5)**

Status: *All objections have been resolved by agreement of the Parties.*
This matter is going forward.

Related Documents:

1. Declaration of Ed Mosley in Support of the Debtors' Chapter 11 Petitions and Related Requests for Relief (Docket No. 15)
2. Objection of Angelina County, Beckville ISD, Dallas County, Galveston County, Gregg County, Harris County, Montgomery County, Morris CAD, Rusk County, Shelby County, and Tyler CAD to Emergency Motion of Debtors (I) Authorizing Debtors Limited Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing Pursuant to Sections 105, 361, 362, 363, and 507 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 and Bankruptcy Local Rule 4001-1 (Docket No. 106) (*the "Objection"*)
3. *Notice of Withdrawal of the Objection (Docket No. 114)*

3. **Expedited Motion of Debtors for Entry of (I) Order Approving (A) Bid Procedures, (B) Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Related Notices, (C) Notice of Auction and Sale Hearing, and (D) Related Relief and (II) Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases and Related Cure Amounts, and (C) Granting Related Relief (Docket No. 78)**

Status: No objections have been filed. This matter is going forward.

Related Documents:

Declaration of Robert Pacha (Docket No. 78 - Exhibit B)

Dated: February 23, 2017
Houston, Texas

/s/ Christopher M. López

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*Proposed Attorneys for the Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on February 23, 2017, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher M. Lopez

Christopher M. López