

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: § Chapter 11  
AZURE MIDSTREAM § Case No. 17-30461 (DRJ)  
PARTNERS, LP, et al., §  
§ Jointly Administered  
Debtors.<sup>1</sup> §  
§  
§

AMENDED AGENDA OF MATTERS SET FOR HEARING  
ON MARCH 15, 2017 AT 10:30 A.M (CENTRAL TIME)<sup>2</sup>

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their Amended Agenda of Matters Set for Hearing on March 15, 2017 at 10:30 a.m. (Central Time) before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Avenue, Houston, Texas 77002.

**I. UNCONTESTED MATTER:**

- 1. Expedited Motion of Debtors for Entry of (I) Order Approving (A) Bid Procedures, (B) Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Related Notices, (C) Notice of Auction and Sale Hearing, and (D) Related Relief and (II) Order (A) Approving the Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases and Related Cure Amounts, and (C) Granting Related Relief (Docket No. 78)**

Status: *All objections have been resolved by agreement of the parties.*  
This matter is going forward.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Azure Midstream Partners, LP (7595), Azure ETG, LLC (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).

<sup>2</sup> *Changes from the original agenda filed on March 14, 2017 at Docket No. 159 are noted in bold, underlined, and italic print herein.*



Related Documents:

- a. Declaration of Robert Pacha (Docket No. 78, Exhibit B)
- b. Order Approving (A) Bid Procedures, (B) Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Related Notices, (C) Notice of Auction and Sale Hearing, and (D) Related Relief (Docket No. 116)
- c. Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Fed. R. Bankr. P. 2002, 4001, 6003, 6004, and 9014, and Bankruptcy Local Rule 4001-1 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Modifying the Automatic Stay (Docket No. 121)
- d. Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto (Docket No. 124)
- e. Certificate of Service Re Bid Procedures Order (Docket No. 130)
- f. Supplemental Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto (Docket No. 133)
- g. Certificate of Service Re Notice of Auction and Sale Hearing (Docket No. 137)
- h. Notice of Successful Bid and Back-Up Bid in Connection with Sale of Substantially All of the Debtors' Assets (Docket No. 149)
- i. Objection to Expedited Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, and 503 and Fed. R. Bankr. P. 2002, 6004, and 6006 for Entry of (I) Order Approving (A) Bid Procedures, (B) Procedures for Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Related Notices, (C) Notice of Auction and Sale Hearing, and (D) Related Relief and (II) Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases and Related Cure Amounts, and (C) Granting Related Relief (Docket No. 154)

- j. Affidavit of Publication Re Notice of Auction and Sale Hearing in the Houston Chronicle, Longview News-Journal, Panola Watchman and USA Today (Docket No. 157)
- k. Supplemental Certificate of Service Re Notice of Auction and Sale Hearing (Docket No. 158)
- l. *Certificate of Service Re Supplemental Notice of Executory Contracts and Unexpired Leases Which May Be Assumed and Assigned in Connection with the Sale of Substantially All of the Debtors' Assets and the Proposed Cure Amounts with Respect Thereto (Docket No. 161)*
- m. *Notice of Declaration of William Ordemann on Behalf of BTA Gathering LLC in Support of Sale (Docket No. 162)*
- n. *Notice of Filing of BTA Gathering LLC Purchase and Sale Agreement (Docket No. 165, Exhibits A and B)*
- o. *Notice of Filing of Proposed Sale Order (Docket No. 166, Exhibit A)*

## II. ADJOURNED MATTERS:

- 2. **Expedited Motion of Debtors for Entry of an Order Authorizing Debtors to Pay Severance to Non-Insider Employees Pursuant to Sections 363 and 503(c) of the Bankruptcy Code (Docket No. 136)**

Status: *This matter has been adjourned to a date to be determined.*

Related Documents:

- a. Notice of Hearing (Docket No. 141)

- 3. **Expedited Motion of Debtors for Entry of an Order Authorizing Talco Midstream Assets, Ltd. to Reject a Gas Gathering Agreement Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rules 6004 and 6006 (Docket No. 139)**

Status: This matter has been adjourned to March 23, 2017 at 3:00 p.m. (Central Time).

Related Documents:

- a. BP America Production Company's Notice of Preferential Rights (Docket No. 138)
- b. Notice of Hearing (Docket No. 141)

Dated: March 15, 2017  
Houston, Texas

/s/ Gary T. Holtzer

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*Attorneys for the Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on March 15, 2017, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford Carlson  
Clifford Carlson