

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
AZURE MIDSTREAM § Case No. 17-30461 (DRJ)
PARTNERS, LP, et al., §
Debtors.¹ § Jointly Administered

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that on March 20, 2017, Azure Midstream Partners, LP, its subsidiaries, and certain affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed (a) the *Debtors’ Joint Plan of Liquidation* (Docket No. 178) (as may be amended, modified, or supplemented from time to time, the “**Plan**”) and (b) *Disclosure Statement for Debtors’ Joint Plan of Liquidation* (Docket No. 179), including all exhibits and schedules thereto (as may be amended, modified, or supplemented from time to time, the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE that on March 20, 2017, the Debtors also filed the *Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Liquidation, (III), Approving the Form of Ballots and Notices in Connection Therewith, (IV) Granting Related Relief Pursuant to Section 105, 1125, 1126, and 1128 of the Bankruptcy Code, and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9006* (Docket No. 180) (the “**Motion**”) (a) scheduling dates and deadlines in connection with the approval of the Disclosure Statement and the confirmation of the Plan and (b) establishing certain protocols in connection with the approval of the Disclosure Statement and the confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE that a hearing on the Disclosure Statement and the Motion (the “**Disclosure Statement Hearing**”) will be held at 2:30 p.m. (Central Time) on April 26, 2017 before the Honorable David R. Jones, Chief United States Bankruptcy Judge at the United States Bankruptcy Court, Southern District of Texas, Houston Division, Courtroom 400, 515 Rusk Street, Houston, Texas 77002 (the “**Court**”). Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Azure Midstream Partners, LP (7595), Azure ETG, LLC (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).



PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Disclosure Statement, the Plan, the Motion, or related documents, please contact the Debtors' balloting and solicitation agent, Kurtzman Carson Consultants LLC, (a) by calling (888) 733-1434 or email Azureinfo@kccllc.com (with "Azure" in the subject line) and request a copy. You may also obtain copies of such documents free of charge by visiting <http://www.kccllc.net/azuremlp>.

PLEASE TAKE FURTHER NOTICE that any objections to the Disclosure Statement or the relief sought in the Motion must: (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and any orders of the Court, (c) state with particularity the legal and factual basis for the objection and, if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection, and (d) be filed with the Court on or before April 21, 2017.

Dated: March 20, 2017
Houston, Texas

/s/ Christopher M. López

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*Attorneys for the Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on March 20, 2017, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher M. López

Christopher M. López