

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
AZURE MIDSTREAM § Case No. 17-30461 (DRJ)
PARTNERS, LP, et al., § Jointly Administered
Debtors.¹ §

AMENDED AGENDA OF MATTERS SET FOR HEARING
ON MAY 1, 2017 AT 4:00 P.M. (CENTRAL TIME)²

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their Agenda of Matters Set for Hearing on May 1, 2017 at 4:00 p.m. (Central Time) before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Avenue, Houston, Texas 77002.

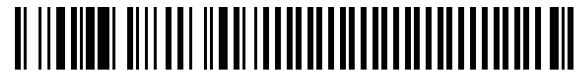
CONTESTED MATTERS:

- Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Plan of Liquidation, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect thereto, and (V) Granting Related Relief Pursuant to Section 105, 1125, 1126, and 1128 of the Bankruptcy Code, and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9006 (Docket No. 180)**

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Azure Midstream Partners, LP (7595), Azure ETG, LLC (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).

² *Changes from the original agenda filed on April 28, 2017 at Docket No. 247 are noted in bold, underlined, and italic print herein.*



Related Documents:

- a. **Notice of Filing of Amended Proposed Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Liquidation, (III) Approving the Form of Ballot and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief Pursuant to Sections 105, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9006 (Docket No. 251)**
- b. Debtors' Reply to Objection of Wampanoag Capital to Debtors' Disclosure Statement (Docket No. 244)
- c. Second Amended Disclosure Statement for Debtors' Second Amended Joint Plan of Liquidation (Docket No. 243)
- d. Debtors' Second Amended Joint Plan of Liquidation (Docket No. 242)
- e. Certificate of Service Re Amended Notice of Disclosure Statement Hearing (Docket No. 239)
- f. Amended Notice of Hearing on the Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Liquidation, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Granting Related Relief Pursuant to Sections 105, 1125, 1126, and 1128 of the Bankruptcy Code, and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9006 (Docket No. 230)
- g. Debtors' First Amended Joint Plan of Liquidation (Docket No. 229)
- h. First Amended Disclosure Statement for Debtors' Joint Plan of Liquidation (Docket No. 228)
- i. Objection of Wampanoag Capital LLC to the Debtors' Disclosure Statement (Docket No. 224)
- j. Disclosure Statement for Debtors' Joint Plan of Liquidation (Docket No. 179)
- k. Debtors' Joint Plan of Liquidation (Docket No. 178)

2. **Emergency Motion and Request to Appoint an Equity Committee (Docket No. 227)**

Status: This matter is going forward.

Related Documents:

- a. **Wampanoag Capital LLC's Witness and Exhibit List for Matters Set for Hearing on May 1, 2017 (Docket No. 250)**
- b. **Wells Fargo's Joinder to Debtors' Objection and Response to the Emergency Motion and Request to Appoint an Equity Committee (Docket No. 248)**
- c. Debtors' Witness and Exhibit List for Matters Set for Hearing on May 1, 2017 (Docket No. 246)
- d. Debtors' Objection and Response to the Emergency Motion and Request to Appoint an Equity Committee (Docket No. 245)
- e. Letter to Court from Christopher Carey re: Request to Establish a Committee for Equity Holders (Docket No. 240)
- f. Statement of the United States Trustee Regarding Emergency Motion and Request to Appoint an Equity Committee (Docket No. 238)
- g. Second Amended Notice of Hearing Regarding Emergency Motion of Wampanoag Capital LLC to Appoint an Equity Committee (Docket No. 234)
- h. Amended Notice of Hearing Regarding Emergency Motion of Wampanoag Capital LLC to Appoint an Equity Committee (Docket No. 233)
- i. Notice of Hearing Regarding Emergency Motion of Wampanoag Capital LLC to Appoint an Equity Committee (Docket No. 232)
- j. Letter to the Court by Garret J. Rowan re: Recovery for Common Equity Holders (Docket No. 216)
- k. Letter to the Court by Gordon Watson re: Recovery for Equity Holders (Docket No. 215)

Dated: May 1, 2017
Houston, Texas

/s/ Christopher M. López

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*Attorneys for the Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on May 1, 2017, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher M. López

Christopher M. López