

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
§ Chapter 11
AZURE MIDSTREAM §
PARTNERS, LP, et al., § Case No. 17-30461 (DRJ)
§
Debtors.¹ § Jointly Administered
§

NOTICE OF (I) APPROVAL OF DISCLOSURE
STATEMENT, (II) ESTABLISHMENT OF VOTING RECORD
DATE, (III) HEARING ON CONFIRMATION OF THE PLAN,
(IV) PROCEDURES AND DEADLINE FOR OBJECTING TO THE PLAN,
AND (V) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN

NOTICE IS HEREBY GIVEN as follows:

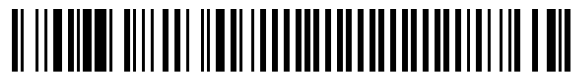
1. On January 30, 2017 (the "**Petition Date**"), Azure Midstream Partners, LP, its subsidiaries, and certain affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"), each commenced a case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").

2. On May 1, 2017, the Bankruptcy Court entered an order (Docket No. 254) (the "**Disclosure Statement Order**") approving the adequacy of the *Third Amended Disclosure Statement for Debtors' Third Amended Joint Plan of Liquidation* (Docket No. 259) (as may be amended, modified, or supplemented from time to time, the "**Disclosure Statement**"). The Disclosure Statement Order authorizes the Debtors to, among other things, solicit votes to accept the *Third Amended Joint Plan of Liquidation* (Docket No. 258) (as amended, modified, or supplemented from time to time, the "**Plan**").²

3. **Confirmation Hearing.** A hearing to consider confirmation of the Plan (the "**Confirmation Hearing**") will be held before the Honorable Judge David R. Jones at the Bankruptcy Court, Courtroom 400, 515 Rusk Street, Houston, Texas 77002, on **May 19, 2017 at 1:00 p.m. (Central Time)**, or as soon thereafter as counsel can be heard.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Azure Midstream Partners, LP (7595), Azure ETG, LLC (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).

² Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Plan.



PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE BANKRUPTCY COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE BANKRUPTCY COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

4. **Voting Record Date.** Holders of Claims against the Debtors in Class 3 (Lender Claims) as of **April 26, 2017** (the “**Voting Record Date**”) are eligible to vote on the Plan.

5. **Voting Deadline.** All votes to accept or reject the Plan must be actually received by the Debtors’ voting agent, Kurtzman Carson Consultants LLC (the “**Voting Agent**”) by **May 16, 2017** (the “**Voting Deadline**”). Failure to follow the voting instructions included with the ballot may disqualify both the ballot and the vote.

6. **Parties Not Entitled to Vote.** Holders of unimpaired Claims under the Plan are not entitled to vote and will not receive a Ballot. Holders of Claims and/or Interests that are not entitled to receive a distribution under the Plan on account of their Claims or Interests are also not entitled to vote and will not receive a Ballot.

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

7. **Plan Objection Deadline.** The deadline to object to confirmation of the Plan is **May 16, 2017 at 5:00 p.m. (prevailing Central Time)** (the “**Plan Objection Deadline**”). Any objection to the Plan must: (i) be in writing; (ii) conform to the applicable Federal Rules of Bankruptcy Procedure and the Bankruptcy Local Rules for the Southern District of Texas; (iii) set forth the name of the objecting party, the basis for the objection, and the specific grounds thereof; and (iv) be filed with the Bankruptcy Court on or before the Plan Objection Deadline.

IF AN OBJECTION TO THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PLAN OR CONFIRMATION THEREOF AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

SECTION 11 OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND SECTION 11.7 CONTAINS A THIRD-PARTY RELEASE. YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

8. **Additional Documents.** Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Voting Agent at <http://www.kccllc.net/azuremlp>. Copies of the Plan and Disclosure Statement may also be obtained by calling the Voting Agent at (888) 733-1434, or sending an electronic mail message to Azureinfo@kccllc.com with “Azure” in the subject line.

9. **Plan Supplement.** The Debtors will file and serve a supplement to the Plan on or before **May 8, 2017**.

Dated: May 2, 2017
Houston, Texas

/s/ Christopher M. López

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