

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
AZURE MIDSTREAM §
PARTNERS, LP, et al., § Case No. 17-30461 (DRJ)
§
§ Jointly Administered
§
Debtors.¹ §

**AGENDA FOR CONFIRMATION HEARING
ON MAY 19, 2017 AT 1:00 P.M. (CENTRAL TIME)**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their Agenda for Confirmation Hearing on May 19, 2017 at 1:00 p.m. (Central Time) before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Avenue, Houston, Texas 77002.

Debtors’ Third Amended Joint Plan of Liquidation (Docket No. 258, Ex. A)

Status: This matter is going forward.

Related Documents:

- a. Debtors’ Supplemental Witness and Exhibit List for May 19, 2017 Plan Confirmation Hearing (Docket No. 294)
- b. The Official Equity Committee’s Witness and Exhibit List for May 19, 2017 Plan Confirmation Hearing (Docket No. 293)
- c. Certification of Leanne Rehder Scott with Respect to the Tabulation of Votes on the Debtors’ Third Amended Joint Plan of Liquidation (Docket No. 292)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Azure Midstream Partners, LP (7595), Azure ETG, LLC (3388), Azure Holdings GP, LLC (0537), Azure Midstream Partners GP, LLC (8089), Azure TGG, LLC (6233), Marlin G&P I, LLC (6073), Marlin Logistics, LLC (8460), Marlin Midstream Finance Corp. (0130), Marlin Midstream, LLC (2587), Murvaul Gas Gathering, LLC (0826), Talco Midstream Assets, Ltd. (7004), and Turkey Creek Pipeline, LLC (1161).



- d. Order Authorizing the Official Equity Committee to File Under Seal its Objection to the Debtors' Third Amended Joint Plan of Liquidation and Supporting Exhibits (Docket No. 291)
- e. Debtors' Witness and Exhibit List for May 19, 2017 Plan Confirmation Hearing (Docket No. 287)
- f. Texas Comptroller of Public Accounts' Objection to Confirmation (Docket No. 286)
- g. Sealed Document /Objection of the Official Equity Committee to the Debtors' Third Amended Joint Plan of Liquidation (Docket No. 285)
- h. Objection of the Official Equity Committee to the Debtors' Third Amended Joint Plan Of Liquidation [Redacted] (Docket No. 284)
- i. The Official Equity Committee's Motion to File Under Seal its Objection to the Debtors' Third Amended Joint Plan of Liquidation and Supporting Exhibits (Docket No. 283)
- j. Objection of the United States Trustee to Debtors' Third Amended Joint Plan of Liquidation (Docket No. 282)
- k. Objection by the United States of America to Confirmation of Debtors' Third Amended Joint Plan of Liquidation (Docket No. 281)
- l. Affidavit of Publication Re Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of the Plan, (IV) Procedures and Deadline for Objecting to the Plan, and (V) Procedures and Deadline for Voting on the Plan in the Houston Chronicle, Longview News-Journal, Panola Watchman, and USA Today (National Edition) (Docket No. 280)
- m. Certificate of Service of Clarissa D. Cu re: Notice of Filing and Plan Supplement to Third Amended Joint Plan of Liquidation (Docket No. 277)
- n. Certificate of Service of Leanne Rehder Scott re: Solicitation Materials (Docket No. 276)
- o. Notice of Filing of Plan Supplement to Third Amended Joint Plan of Liquidation (Docket No. 272)
- p. Certificate of Service re: Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice

Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Liquidation, (III) Approving the Form of Ballot and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief Pursuant to Sections 105, 1125, 1126, and 1128 of the Bankruptcy Code, and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9006 (Docket No. 265)

- q. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of the Plan, (IV) Procedures and Deadline for Objecting to the Plan, and (V) Procedures and Deadline for Voting on the Plan (Docket No. 260)
- r. Notice of Filing of Solicitation Version of Disclosure Statement (Docket No. 259)
- s. Notice of Filing of Third Amended Plan - Solicitation Version (Docket No. 258)
- t. Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Liquidation, (III) Approving the Form of Ballot and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief Pursuant to Sections 105, 1125, 1126, and 1128 of the Bankruptcy Code, and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9006 (Docket No. 254)
- u. Second Amended Disclosure Statement for Debtors' Second Amended Joint Plan of Liquidation (Docket No. 243)
- v. Debtors' Second Amended Joint Plan of Liquidation (Docket No. 242)
- w. Debtors' First Amended Joint Plan of Liquidation (Docket No. 229)
- x. First Amended Disclosure Statement for Debtors' Joint Plan of Liquidation (Docket No. 228)
- y. Objection of Wampanoag Capital LLC to the Debtors' Disclosure Statement (Docket No. 224)
- z. Debtors' Joint Plan of Liquidation (Docket No. 178)

Dated: May 18, 2017
Houston, Texas

/s/ Christopher M. López

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*Attorneys for the Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on May 18, 2017, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher M. López

Christopher M. López