

In re:
Beverly Community Hospital Association
Debtor

Case No. 23-12359-SK
Docket #160 Date Filed: 04/27/2023

CERTIFICATE OF NOTICE

District/off: 0973-2
Date Rcvd: Apr 25, 2023

User: admin
Form ID: pdf042

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 27, 2023:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/PDF: acheng@beverly.org	Apr 26 2023 00:20:00	Beverly Community Hospital Association, 309 West Beverly Blvd, Montebello, CA 90640-4308

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 27, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 25, 2023 at the address(es) listed below:

Name	Email Address
Alexandria Lattner	on behalf of Debtor Beverly Community Hospital Association alattnr@sheppardmullin.com ehwalters@sheppardmullin.com
Evan Gershbein	on behalf of Other Professional Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com
Evelina Gentry	on behalf of Creditor Advantis Medical Staffing evelina.gentry@akerman.com rob.diwa@akerman.com
Howard Steinberg	on behalf of Creditor U.S. Bank Trust Company National Association as Master Trustee steinbergh@gtlaw.com, pearsallt@gtlaw.com;howard-steinberg-6096@ecf.pacerpro.com
Jennifer L Nassiri	on behalf of Debtor Beverly Community Hospital Association JNassiri@sheppardmullin.com



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Page 2 of 2
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Joseph P Buchman
on behalf of Creditor Montebello Land and Water Company jbuchman@bwslaw.com gmittchell@bwslaw.com

Kelly L Morrison
on behalf of U.S. Trustee United States Trustee (LA) kelly.l.morrison@usdoj.gov

Marc A Levinson
on behalf of Debtor Beverly Community Hospital Association MALevinson@orrick.com
borozco@orrick.com,casestream@ecf.courtdrive.com

Mary H Rose
on behalf of Interested Party Courtesy NEF mrose@buchalter.com

Megan M Adeyemo
on behalf of Creditor Aya Healthcare Inc. madeyemo@grsm.com, asoto@grsm.com

Michael Jones
on behalf of U.S. Trustee United States Trustee (LA) michael.jones4@usdoj.gov

Nathan A Schultz
on behalf of Creditor Hanmi Bank nschultzesq@gmail.com

Ron Maroko
on behalf of U.S. Trustee United States Trustee (LA) ron.maroko@usdoj.gov

Sharon Z. Weiss
on behalf of Interested Party Hilco Real Estate LLC sharon.weiss@bclplaw.com,
raul.morales@bclplaw.com,REC_KM_ECF_SMO@bclplaw.com

Sharon Z. Weiss
on behalf of Interested Party HRE Montebello LLC sharon.weiss@bclplaw.com,
raul.morales@bclplaw.com,REC_KM_ECF_SMO@bclplaw.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

TOTAL: 16

1 ORRICK, HERRINGTON & SUTCLIFFE LLP
2 MARC A. LEVINSON (SBN:57613)
3 The Orrick Building
4 405 Howard Street
5 San Francisco, CA 94105
6 Telephone: (415) 773-5700
7 Facsimile: (415) 773-5759
8 Email: malevinson@orrick.com



9 Proposed Special Counsel to Debtors and
10 Debtors in Possession

11 UNITED STATES BANKRUPTCY COURT
12 CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

13 In re:

14 BEVERLY COMMUNITY HOSPITAL
15 ASSOCIATION, dba BEVERLY HOSPITAL
16 (A NONPROFIT PUBLIC BENEFIT
17 CORPORATION), et al,¹

18 Debtors,

- 19 Affects all Debtors
20 Affects Beverly Community
21 Hospital Association
22 Montebello Community Health
23 Services, Inc.
24 Beverly Hospital Foundation

Lead Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No.: 2:23-bk-12360-SK

Case No.: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**INTERIM ORDER GRANTING
DEBTORS' EMERGENCY MOTION
FOR ORDER (I) APPROVING DEBTORS'
USE OF CASH COLLATERAL, AND (II)
SETTING A FINAL HEARING ON THE
USE OF CASH COLLATERAL**

Date: April 21, 2023
Time: 2:00pm
Judge: Sandra R. Klein
Place: Zoom.Gov – or - Courtroom 1575
255 E. Temple St.
Los Angeles, CA 90012

25 Upon the Debtors' Emergency Motion for Entry of an Order Granting Debtors' Emergency
26 Motion (I) Approving Debtors' Use of Cash Collateral; and (II) Scheduling a Final Hearing on the
27 Use of Cash Collateral (the "Motion")² of the above-captioned debtors and debtors in possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

1 (collectively, the “Debtors”) filed on April 20, 2023; and upon the First Day Declaration; and this
2 Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found
3 that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); that it may enter a final order
4 consistent with Article III of the United States Constitution; that venue of this proceeding and the
5 Motion in this district is permissible pursuant to 28 U.S.C. §§ 1408 and 1409; that the relief
6 requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other
7 parties in interest; that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion
8 were appropriate under the circumstances and no other notice need be provided; and this Court
9 having reviewed the Motion and having heard the statements in support of the relief requested
10 therein at a hearing before this Court on April 21, 2023 at 2:00 p.m.; and this Court having reviewed
11 the Notice of Lodgment of Order in Bankruptcy Re: the Motion, filed on April 24, 2023, which
12 attached the Interim Order signed by both proposed special counsel to the Debtors and counsel to
13 the Indenture Trustee; and the Court having determined that the legal and factual bases set forth in
14 the Motion and at the Hearing establish just cause for the relief granted herein and is necessary to
15 avoid immediate and irreparable harm pursuant to Bankruptcy Rule 4001; and after due deliberation
16 and sufficient cause appearing therefor,

17 **IT IS HEREBY ORDERED THAT:**

- 18 1. The Motion is GRANTED as set forth in this Interim Order.
- 19 2. The Debtors may use Cash Collateral through 5:00 p.m. Pacific time on April 28,
20 2023 in accordance with the Budget attached as Exhibit 2 to Exhibit A of the Debtors’ motion for
21 debtor-in-possession financing [Docket No. 31]. The inclusion in the Budget of Professional Fees
22 is for informational purposes only, and no Professional Fees may be paid without further order of
23 the Court.
- 24 3. The Indenture Trustee is granted a replacement lien on Gross Receivables, which for
25 clarity, includes any insurance or utility refunds received by the Debtors.
- 26 4. The Indenture Trustee is granted a superpriority administrative claim under
27 Bankruptcy Code §364(c) for any diminution in value of its collateral.

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