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Proposed Counsel to Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:

BEVERLY COMMUNITY HOSPITAL  
ASSOCIATION, dba BEVERLY HOSPITAL  
(A NONPROFIT PUBLIC BENEFIT  
CORPORATION), *et al.*<sup>1</sup>

Debtors,

- ☒ Affects all Debtors  
☐ Affects Beverly Community  
Hospital Association  
☐ Montebello Community Health  
Services, Inc.  
☐ Beverly Hospital Foundation

Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No: 2:23-bk-12360-SK

Case No: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**DEBTORS' NOTICE OF ADDITIONAL  
EXHIBITS IN SUPPORT OF DEBTORS'  
APPROVED BUDGET FOR PROPOSED  
FINAL ORDER: (I) AUTHORIZING THE  
DEBTORS TO OBTAIN POST-PETITION  
FINANCING, (II) GRANTING  
ADEQUATE PROTECTION TO  
PREPETITION SECURED CREDITORS,  
AND (III) GRANTING RELATED  
RELIEF**

Date: June 7, 2023

Time: 9:00 a.m.

Judge: Hon. Sandra R. Klein

Place: ZoomGov

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.



1           **TO THE HONORABLE SANDRA R. KLEIN, UNITED STATES TRUSTEE,**  
2           **REGION 16, ALL OF THE DEBTORS' SECURED CREDITORS, OFFICIAL**  
3           **COMMITTEE OF UNSECURED CREDITORS, AND ALL OTHER PARTIES IN**  
4           **INTEREST:**

5           **PLEASE TAKE NOTICE** that on May 23, 2023, the above-captioned debtors and debtors  
6           in possession (collectively, the “Debtors”) previously filed at Docket No. 313, their approved  
7           budget in support of a final order approving the *Debtors’ Emergency Motion for Interim and Final*  
8           *Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Adequate*  
9           *Protection to Prepetition Secured Creditors, and (III) Granting Related Relief; Memorandum of*  
10          *Points and Authorities in Support Thereof.*

11          **PLEASE TAKE NOTICE** that on May 29, 2023 the Debtors filed their new Approved  
12          Budget in connection with the *Debtors’ Omnibus Reply in Support of Debtors’ Notice of Motion*  
13          *and Motion for the Entry of an Order (I) Approving Asset Purchase Agreement for Stalking Horse*  
14          *Purchaser and for Prospective Overbidders, (II) Approving Bid Protections, (III) Approving*  
15          *Bidding Procedures, (IV) Scheduling Certain Dates Thereto, (V) Approving Form of Notice, and*  
16          *(VI) Scheduling Court Hearing to Approve Sale Free and Clear To The Successful Bidder* (the  
17          “Reply”) [Docket No. 354] (the “Approved Budget”).

18          **PLEASE TAKE FURTHER NOTICE** that at the Court’s hearing on May 31, 2023, the  
19          Court requested the Debtors provide additional support for the Approved Budget and further  
20          explanation of estimated costs referenced in the Reply.

21          **PLEASE TAKE FURTHER NOTICE** that the Approved Budget has been agreed to by  
22          the DIP Lender and the Debtors.

23          **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is further detail  
24          on the calculations for the Debtors’ estimated wind-down costs where a potential buyer completes  
25          a purchase for substantially all of the Debtors’ assets and chooses to continue operating the hospital.

26          **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is further detail  
27          on the calculations for the Debtors’ estimated wind-down costs where a potential buyer completes  
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1 a purchase for substantially all of the Debtors' assets but chooses to shut down the hospital's  
2 operations.

3 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit C** is further detail  
4 on the projected versus actual cash budget and the variance therein since April 19, 2023, the  
5 Debtors' petition date.

6 **PLEASE TAKE FURTHER NOTICE** that this Notice and related exhibits will be served  
7 upon the United States Trustee, counsel to the Debtors' secured creditors, the Official Committee  
8 of Unsecured Creditors, and counsel to the DIP lender, via email, or by overnight mail where email  
9 addresses are not available. Any parties seeking to obtain additional copies may also do so by  
10 contacting proposed counsel to the Debtors whose contact information is as follows: Sheppard,  
11 Mullin, Richter & Hampton LLP, Attn: Justin R. Bernbrock, Email:  
12 jbernbrock@sheppardmullin.com, Catherine Jun, Email: cjun@sheppardmullin.com, Robert B.  
13 McLellarn, Email: rmcllellarn@sheppardmullin.com, Tel: (312) 499-6300, Address: 321 North  
14 Clark Street, 32nd Floor, Chicago, Illinois 60654, and/or Jennifer L. Nassiri, Email:  
15 jnassiri@sheppardmullin.com, Alexandria Lattner, Email: alattner@sheppardmullin.com, Tel:  
16 Telephone: (310) 228-3700, Address: Avenue of the Stars, Suite 1600 Los Angeles, CA 90067-  
17 6055.

18 Dated: June 1, 2023

19 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

20  
21 By /s/ Jennifer L. Nassiri  
22 Jennifer L. Nassiri

23 JUSTIN R. BERNBROCK  
24 JENNIFER L. NASSIRI  
25 CATHERINE JUN  
26 ROBERT B. McLELLARN  
27 ALEXANDRIA G. LATTNER

28 Proposed Counsel to Debtors and  
Debtors in Possession

**Exhibit A**

**Wind-Down Costs for Continuing Hospital Operations**

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**Beverly Community Hospital**

Preliminary Administrative Claims Estimate

All Figures in \$000s

**Subject to Material Change**

	Close Date: July 5, 2023		Close Date: July 12, 2023		Close Date: July 19, 2023	
	Low	High	Low	High	Low	High
Employee Wages	\$ 3,013	\$ 3,013	\$ 1,841	\$ 1,841	\$ 3,013	\$ 3,013
Estimated WARN Liability	5,472	5,472	3,876	3,876	2,280	2,280
Accrued Postpetition AP						
Employee Benefits	740	1,110	740	1,110	740	1,110
Temp Nursing	273	819	273	819	273	819
Physicians	469	469	560	560	651	651
Other Staffing	628	628	750	750	872	872
Leases & Rentals	-	-	-	-	-	-
Utilities	319	319	381	381	443	443
Insurance	117	117	117	117	117	117
Medical Supplies	914	1,829	914	1,829	914	1,829
Hospital Fees	-	-	-	-	-	-
Pharmaceuticals	65	65	65	65	65	65
Professional Fees	145	290	145	290	145	290
Repairs & Maintenance	75	150	75	150	75	150
Other General & Administrative	501	1,001	501	1,001	501	1,001
<b>Total</b>	<b>\$ 12,730</b>	<b>\$ 15,281</b>	<b>\$ 10,237</b>	<b>\$ 12,788</b>	<b>\$ 10,088</b>	<b>\$ 12,639</b>

**Exhibit B**

**Wind-Down Costs for Hospital Shut Down**

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**Beverly Community Hospital**

**Subject to Material Change**

Preliminary Wind Down Budget Estimate

All Figures in \$000s

	<b>Total Est. Costs</b>
<b><i>Operational Wind Down Expenses - Recurring<sup>1</sup></i></b>	
Hospital Closure Period Operating Disbursements	\$ 19,857
Ongoing Wind-Down Employees after Hospital Closure Period	
IT	122
Facilities / Equipment Maintenance / Bio-Med Engineering	241
Finance	161
Ongoing Wind-Down Expenses after Hospital Closure Period	
Security	305
Meditech	164
ADP	53
3M	81
Collections Agencies Vendors	195
Utility Providers	618
Insurance	585
Records and Data Retention Costs	1,171
<b>Total Operational Wind Down Expenses - Recurring<sup>1</sup></b>	<b>\$ 23,553</b>
<b><i>Operational Wind Down Expenses - One-Time</i></b>	
Additional Patient Transfer Costs	\$ 100
Hazardous Waste Removal	50
Return of Leased Equipment Additional Costs	100
Secured Destruction Process for Equipment with HIPPA Requirements	50
<b>Total Operational Wind Down Expenses - One-Time</b>	<b>\$ 300</b>
<b>Total Estimated Wind Down Costs</b>	<b>\$ 23,853</b>

**Notes**

1) Assumes six-month wind-down period

2) Excludes bankruptcy costs related to a liquidation

**Exhibit C**

**DIP Budget Variance Analysis**

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**Beverly Community Hospital**

*DIP Budget 04.19.23 Compared to Actuals*

(\$ in thousands)

[illegible]

(1) DIP forecast amounts are from Approved Budget filed on 04/19/23 in Docket 31, page 149

(2) As of 05/28/23, the Debtors have incurred approximately \$1.3 million in temp nursing expenses and \$1.0 million in medical supplies expense that has been accrued post-petition and has not been paid

(3) Represents net cash flow excluding total restructuring costs

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245.

A true and correct copy of the foregoing document entitled (*specify*): Debtors' Notice of Additional Exhibits in Support of Debtors' Approved Budget for Proposed Final Order: (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Adequate Protection to Prepetition Secured Creditors, and (III) Granting Related Relief

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 06/01/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) 06/01/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) 06/01/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/01/2023 Jonathan J. Thomson  
*Date Printed Name*

/s/ Jonathan J. Thomson  
*Signature*

CreditorName	Email
Megan M Adeyemo	madeyemo@grsm.com; asoto@grsm.com
David E Ahdoot	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
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Tamar Terzian	tamar@terzlaw.com; sandra@terzlaw.com
United States Trustee (LA)	ustpregion16.la.ecf@usdoj.gov
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
TOP 30	Abbott Laboratories Inc	Nathan Scott	100 Abbot Park Road			Abbot Park	IL	60064
TOP 30	Advantis Medical Staffing	Elayne Goldmane	13155 Noel Road Suite 300			Dallas	TX	75240
Counsel for Advantis Medical Staffing	Akerman LLP	Evelina Gentry and Anthony D. Sbardellati	601 West Fifth Street, Suite 300			Los Angeles	CA	90071
TOP 30	Alhambra Hospital Medical Center	Terry Chu	4619 N. Rosemead Blvd.			Rosemead	CA	91770
TOP 30	Allied Universal Security Services	Moises Rodriguez	161 Washington St Suite 600			Conshohocken	PA	19428
TOP 30	Arthrex, Inc	Carla Pitcher	2825 Airview Boulevard			Kalamazoo	MI	49002
Office of the Attorney General of the United States	Attorney General of the United States	U.S. Department of Justice	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
TOP 30	Axis Spine Llc	DD Mate	1812 W Burbank Blvd #5384			Burbank	CA	91506
TOP 30	Baxter Healthcare Corp	Yolieth Bazan Matamoros	17511 Armstrong Ave			Irvine	CA	92614
Counsel to Baxter Healthcare Corporation	Blakeley LC	Scott E. Blakeley	530 Technology Drive, Suite 100			Irvine	CA	92618
TOP 30	Boston Scientific Corp	Kathleen Homsab	300 Boston Scientific Way			Marlborough	MA	01752-1234
Counsel for Sodexo	Brown McGarry Nimeroff LLC	Jami B. Nimeroff	Two Penn Center, Suite 610	1500 John F. Kennedy Boulevard		Philadelphia	PA	19102
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Eric S. Prezant	161 North Clark Street, Suite 4300			Chicago	IL	60612
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Vanessa Sunshine and Sharon Weiss	120 Broadway, Suite 300			Santa Monica	CA	90401-2386
Counsel for United Nurses Associations of California/Union of Health Care Professionals	Bush Gottlieb, A Law Corporation	David E. Ahdoot, Kirk M. Prestegard and Adrian R. Butler	801 North Brand Boulevard	Suite 950		Glendale	CA	91203
TOP 30	California Department Of Health Care Services	Tomas J. Aragon	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Health Care Services	California Department of Health Care Services	Jennifer Kent, Director	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Public Health	California Department of Public Health	Stephanie Spich	PO Box 997377 MS 0500			Sacramento	CA	95899-7377
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
California State Board of Pharmacy	California State Board of Pharmacy		1625 North Market Boulevard			Sacramento	CA	95834
California Statewide Communities Development Authority	California Statewide Communities Development Authority	Chair	1100 K Street, Suite 101			Sacramento	CA	95814
California Statewide Communities Development Authority	California Statewide Communities Development Authority	James Hamill	1700 N. Broadway, Suite 405			Walnut Creek	CA	94596
Center for Medicare and Medicaid Services	Center for Medicare and Medicaid Services	Steven Chickering, the Associate Regional Administrator	90 – 7th Street, Suite 5-300			San Francisco	CA	94103-6706
TOP 30	Cepheid Inc.	Susan Jose	904 E Caribbean Dr			Sunnyvale	CA	94089
TOP 30	Cloudwave	Loraine Sarno	100 Crowley Dr.			Marlborough	MA	01752
TOP 30	Constellation New Energy-Gas	Zachary Keczykecy	9400 Bunsen Parkway Suite 100			Louisville	KY	40220
Proposed Counsel to the Official Committee of Unsecured Creditors	Dentons US LLP	Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks	601 South Figueroa Street, Suite 2500			Los Angeles	CA	90017-5704
Department of Health Care Services	Department of Health Care Services	Tanya Homman, Chief of Provider Enrollment Division	MS 4704, P.O. Box 997412			Sacramento	CA	95899-7412
Counsel for Medico Professional Linen Service and American Textile Maintenance	Elkins Kalt Weintraub Reuben Gartside LLP	Roye Zur	10345 W. Olympic Blvd.			Los Angeles	CA	90064
Employment Development Dept.	Employment Development Dept.		722 Capitol Mall, MIC 92E			Sacramento	CA	95814
TOP 30	First Financial Holdings Llc	Ricardo Oseguera	750 The City Drive South, Suite 300			Orange	CA	92868
Counsel to Indenture Trustee	Greenberg Traurig, LLP	Colleen Murphy, Kevin Walsh	One International Place, Suite 2000			Boston	MA	02110
Hanmi Bank	Hanmi Bank	Specialty Lending	2010 Main St. Suite 590			Irvine	CA	92614
Hanmi Bank	Hanmi Bank	Specialty Lending	1920 Main St. Suite 1140	Attn Ben Sottile		Irvine	CA	92614
Hanmi Bank	Hanmi Bank		10180 Reseda Blvd			Northridge	CA	91324
Proposed DIP Lender	Hilco Real Estate	Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin	5 Revere Drive, Suite 206			Northbrook	IL	60062
TOP 30	Huntington Technology Finance	Brent McQueen	2285 Franklin Road			Bloomfield Hills	MI	48302
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346			Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
IRS	Internal Revenue Service		300 North Los Angeles Street			Los Angeles	CA	90012
IRS	Internal Revenue Service		600 Arch Street			Philadelphia	PA	19101
TOP 30	Keenan and Associates	Eric Rodriguez	2355 Crenshaw Blvd., Suite 200			Torrance	CA	90501

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Portage Point Partners, LLC, Triple P Securities, LLC, and Triple P RTS, LLC	Kirkland & Ellis LLP	David I. Horowitz	2049 Century Park East			Los Angeles	CA	90067
Counsel for Portage Point Partners, LLC, Triple P Securities, LLC, and Triple P RTS, LLC	Kirkland & Ellis LLP	Ryan Blaine Bennett, P.C.	300 North LaSalle			Chicago	IL	60654
Counsel for Hanmi Bank	Law Office of Nathan A. Schultz, P.C.	Nathan A. Schultz, Esq.	10621 Craig Road			Traverse City	MI	49686
Counsel to Medline Industries, LP	Lowenstein Sandler LLP	Robert M. Hirsh and Phillip Khezri	1251 Avenue of the Americas			New York	NY	10020
TOP 30	Medical Information Technology, Inc	Goretti Medeiros	7 Blue Hill River Road			Canton	MA	02021
TOP 30	Medical Solutions LLC	Ruben Ramirez	1010 N 102Nd St Suite 300			Omaha	NE	68114
TOP 30	Medline Industries Inc	Brent Fogel	Three Lakes Drive			Northfield	IL	60093
TOP 30	Medstar Anesthesia Services Inc	Robert Resnick	9251 Wedgewood St			Temple City	CA	91780
National Association of Attorneys General	National Association of Attorneys General		1850 M Street NW, 12th Floor			Washington	DC	20036
TOP 30	Nixon Peabody LLP	Jennifer O'Neal	1300 Clinton Square			Rochester	NY	14604
TOP 30	Noridian Healthcare Solutions, LLC	Theresa Pachel	900 42nd Street S			Fargo	ND	58103
TOP 30	Office of Inspector General (OIG)	Nicole Caucci	405 South Main Street Suite 350			Salt Lake City	UT	84111
Attorney General of California	Office of the Attorney General	Emilio Varanini, Supervising Deputy Attorney General	455 Golden Gate Ave., Suite 11000			San Francisco	CA	94102
Attorney General of California	Office of the Attorney General	Neli Palma and Melissa Hamill	1300 I Street P.O. Box 944255			Sacramento	CA	94244-2550
Attorney General of California	Office of the Attorney General	Roma Patel, Deputy Attorney General	300 South Spring Street, Suite 7505			Los Angeles	CA	90013-1230
Office of the Attorney General of California	Office of the Attorney General of California	Consumer Law Section	Attn Bankruptcy Notices	455 Golden Gate Ave., Suite 11000		San Francisco	CA	94102
Deputy General Counsel to California Department of Health Care Services	Office of the California Attorney General	Department of Justice	Kenneth K. Wang	300 South Spring Street, Suite 1702		Los Angeles	CA	90013
Office of the CA Attorney General	Office of the California Attorney General	Department of Justice	Jennifer Kim	300 South Spring Street, Floor 9		Los Angeles	CA	90013
Counsel to Hanmi Bank	Orrick, Herrington & Sutcliffe LLP	Brendan LaFountain	400 Capitol Hall			Sacramento	CA	95814-4497
TOP 30	Outset Medical Inc	Andy Rabon	3052 Orchard Drive			San Jose	CA	95134
TOP 30	Philips Healthcare	Jose Rivera	222 Jacobs Street			Cambridge	MA	02141
TOP 30	Private Attorney General Act (PAGA)	Jarrod Salinas	1411 North Batavia Street #105			Orange	CA	92867
Counsel for California Statewide Communities Development Corporation dba CSDA	Richards, Watson & Gershon	Stephen D. Lee	350 South Grand Avenue, 37th Floor			Los Angeles	CA	90071
TOP 30	Shiftwise	Jennifer Folds	200 SW Market Street Suite 700			Portland	OR	97201
Counsel to Hanmi Bank	Shulman Hodges & Bastian LLP	Michael J. Petersen	100 Spectrum Center Drive, Suite 600			Irvine	CA	92614
Proposed Counsel to the Official Committee of Unsecured Creditors	Sills Cummis & Gross P.C.	Andrew Sherman and Boris Mankovetskiy	One Riverfront Plaza			Newark	NJ	07102
TOP 30	Sodexo Inc & Affiliates	Luis Lunalluna	9801 Washingtonian Boulevard			Gaithersburg	MD	20878
State of California Employment Development Department	State of California Employment Development Department	Bankruptcy Group MIC 92E	P. O. Box 826880			Sacramento	CA	94280-0001
TOP 30	Stryker Endoscopy	Joe Gallinatti	5900 Optical Ct			San Jose	CA	95138
TOP 30	Stryker Instruments	Donovan Reiley	4100 E. Milham Road			Kalamazoo	MI	49001
TOP 30	Stryker Orthopedics	Trent Zaks	325 Corporate Drive			Mahwah	NJ	07430
U.S. Department of Health & Human Services	U.S. Department of Health & Human Services	Alex M. Azar II, Secretary	200 Independence Avenue, S.W.			Washington	DC	20201
U.S. Department of Health and Human Services	U.S. Department of Health and Human Services	Angela M. Belgrove, Assistant Regional Counsel	Office of the General Counsel, Region IX	90 7th Street, Suite 4-500		San Francisco	CA	94103-6705
United States Attorney Civil Process Clerk	United States Attorney's Office		Federal Building	Room 7516	300 North Los Angeles Street	Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Central District of California	312 North Spring Street	Suite 1200		Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Northern District of California	150 Almaden Boulevard	Suite 900		San Jose	CA	95113
U.S. Department of Health and Human Services, among other agencies and departments of the United States	United States Department of Justice	Civil Division	Augustus T. Curtis	P.O. Box 875	Ben Franklin Station	Washington	DC	20044-0875
United States Attorney General	United States Department of Justice	Ben Franklin Station	P. O. Box 683			Washington	DC	20044

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Office of the United States Trustee	United States Trustee	Peter C. Anderson	Office of the UST/DOJ	915 Wilshire Blvd., Suite 1850		Los Angeles	CA	90017
Indenture Trustee	US Bank NA	Christopher H. Gehman Vice President, Global Corporate Trust Services	James Center Three	1051 East Cary Street, 6th Floor		Richmond	VA	23219
Indenture Trustee	US Bank NA		Po Box 70870			St Paul	MN	55170-9690
Chambers	USBC Central District of California	Hon. Sandra R. Klein	Edward R. Roybal Federal Building and U.S. Courthouse	255 East Temple Street, Suite 1582		Los Angeles	CA	90012



Description	CreditorName	CreditorNoticeName	Email
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TOP 30	Allied Universal Security Services	Moises Rodriguez	moises.rodriguez@aus.com
TOP 30	Arthrex, Inc	Carla Pitcher	Carla.Pitcher@arthrex.com
TOP 30	Axis Spine Llc	DD Mate	dmate@axispineco.com
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Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Vanessa Sunshine and Sharon Weiss	vanessa.sunshine@bclplaw.com; sharon.weiss@bclplaw.com
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TOP 30	Cloudwave	Loraine Sarno	lsarno@insightinvestments.com
TOP 30	Constellation New Energy-Gas	Zachary Kecyzkecy	ZacharyKecyzkecy@spectrum-nrg.com
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SERVICE LIST (via Electronic Mail)

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TOP 30	Stryker Orthopedics	Trent Zaks	TrentZaks@stryker.com
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Office of the United States Trustee	United States Trustee	Peter C. Anderson	hatty.yip@usdoj.gov; Michael.Jones4@usdoj.gov
Indenture Trustee	US Bank NA	Christopher H. Gehman Vice President, Global Corporate Trust Services	christopher.gehman@usbank.com