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Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:

BEVERLY COMMUNITY HOSPITAL  
ASSOCIATION, dba BEVERLY HOSPITAL  
(A NONPROFIT PUBLIC BENEFIT  
CORPORATION), *et al.*<sup>1</sup>

Debtors,

- ☒ Affects all Debtors
- ☐ Affects Beverly Community  
Hospital Association
- ☐ Montebello Community Health  
Services, Inc.
- ☐ Beverly Hospital Foundation

Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No: 2:23-bk-12360-SK

Case No: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**DEBTORS' NOTICE OF DIP BUDGET  
VARIANCE REPORT IN SUPPORT OF  
DEBTORS' APPROVED BUDGET FOR  
THE FINAL ORDER: (I) AUTHORIZING  
THE DEBTORS TO OBTAIN POST-  
PETITION FINANCING, (II) GRANTING  
ADEQUATE PROTECTION TO  
PREPETITION SECURED CREDITORS,  
AND (III) GRANTING RELATED  
RELIEF**

[No Hearing Required]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309 W. Beverly Blvd., Montebello, California 90640.



1           **TO THE HONORABLE SANDRA R. KLEIN, UNITED STATES TRUSTEE,**  
2           **REGION 16, ALL OF THE DEBTORS' SECURED CREDITORS, TOP 30 UNSECURED**  
3           **CREDITORS, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND ALL**  
4           **OTHER PARTIES IN INTEREST:**

5           **PLEASE TAKE NOTICE** that on May 23, 2023, the above-captioned debtors and debtors  
6           in possession (collectively, the "Debtors") previously filed at Docket No. 313, their approved  
7           budget in support of a final order approving the *Debtors' Emergency Motion for Interim and Final*  
8           *Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Adequate*  
9           *Protection to Prepetition Secured Creditors, and (III) Granting Related Relief; Memorandum of*  
10          *Points and Authorities in Support Thereof.*

11          **PLEASE TAKE NOTICE** that on May 29, 2023 the Debtors filed their new Approved  
12          Budget in connection with the *Debtors' Omnibus Reply in Support of Debtors' Notice of Motion*  
13          *and Motion for the Entry of an Order (I) Approving Asset Purchase Agreement for Stalking Horse*  
14          *Purchaser and for Prospective Overbidders, (II) Approving Bid Protections, (III) Approving*  
15          *Bidding Procedures, (IV) Scheduling Certain Dates Thereto, (V) Approving Form of Notice, and*  
16          *(VI) Scheduling Court Hearing to Approve Sale Free and Clear To The Successful Bidder* (the  
17          "Reply") [Docket No. 354] (the "Approved Budget").

18          **PLEASE TAKE FURTHER NOTICE** that on June 1, the Debtors filed their *Notice of*  
19          *Additional Exhibits in Support of Debtors' Approved Budget For Proposed Final Order: (I)*  
20          *Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Adequate Protection to*  
21          *Prepetition Secured Creditors, and (III) Granting Related Relief* [Docket No. 368] (the "Notice of  
22          Budget") in response to the Court's request at the Court's hearing on May 31, 2023.

23          **PLEASE TAKE FURTHER NOTICE** that on June 6, 2023 the Court entered its *Order*  
24          *Re: Updated Proposed DIP Budget* [Docket No. 395] (the "Budget Order") pursuant to which the  
25          Court instructed the Debtors to file an updated budget containing certain additional analyses and  
26          information.

27          **PLEASE TAKE FURTHER NOTICE** that on June 6, 2023, the Court entered the *Final*  
28          *Order: (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Adequate*

1 *Protection to Prepetition Secured Creditors, and (III) Granting Related Relief; Memorandum of*  
2 *Points and Authorities in Support Thereof* [Docket No. 396] (the “Final DIP Order”).

3 **PLEASE TAKE FURTHER NOTICE** that on June 6, 2023, in response to the Court’s  
4 Budget Order, the Debtors filed their *Notice of Additional Information in Support of Debtors’*  
5 *Approved Budget For Proposed Final Order: (I) Authorizing the Debtors to Obtain Post-Petition*  
6 *Financing, (II) Granting Adequate Protection to Prepetition Secured Creditors, and (III) Granting*  
7 *Related Relief* [Docket No. 398]. Attached as Exhibit A thereto was a revised budget addressing  
8 the requests in the Court’s Budget Order (such budget, the “Revised Budget”).

9 **PLEASE TAKE FURTHER NOTICE** that at the hearing on June 7, 2023, the Court  
10 requested the Debtors file the weekly variance report for the Revised Budget (the “DIP Variance  
11 Report”).

12 **PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is the Debtors’  
13 DIP Variance Report for the week ending June 11, 2023.

14 **PLEASE TAKE FURTHER NOTICE** that this Notice and related exhibits will be served  
15 upon the United States Trustee, counsel to the Debtors’ secured creditors, the Official Committee  
16 of Unsecured Creditors, and counsel to the DIP lender, via email, or by overnight mail where email  
17 addresses are not available. Any parties seeking to obtain additional copies may also do so by  
18 contacting proposed counsel to the Debtors whose contact information is as follows: Sheppard,  
19 Mullin, Richter & Hampton LLP, Attn: Justin R. Bernbrock, Email:  
20 jbernbrock@sheppardmullin.com, Catherine Jun, Email: cjun@sheppardmullin.com, Robert B.  
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25 6055.

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28 ///

1 Dated: June 19, 2023

2 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

3  
4 By /s/ Jennifer L. Nassiri  
5 Jennifer L. Nassiri

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9 ROBERT B. McLELLARN  
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11 Counsel to Debtors and  
12 Debtors in Possession  
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**Exhibit A**

**DIP Variance Report**

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# Beverly Community Hospital Association

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## Cash Flow Variance Report



# Contents

1. Weekly Variance Report
2. Cumulative Variance Report
3. DIP Budget Exhibit (Filed 04/19/23)
4. DIP Budget Exhibit (Filed 05/23/23)
5. DIP Budget Exhibit (Filed 05/25/23)
6. DIP Budget Exhibit (Filed 06/06/23)



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## Weekly Variance Report (DIP Budget Filed 05/25/23)

## Commentary

- 1 **Cash Receipts:** Favorable weekly variance as patient collections were stronger than forecasted
- 2 **Payroll:** Unfavorable weekly variance driven by final payouts to RIF'd employees
- 3 **Employee Benefits:** Favorable weekly variance largely driven by payment timing
- 4 **Temp Nursing:** Favorable weekly temp nursing variance due to timing (delay in payment due to reconciliation of pre and post petition timecards)
- 5 **Physicians:** Favorable weekly variance driven by timing
- 6 **Leases & Rentals:** Unfavorable weekly variance driven by payment timing
- 7 **Non-Methodology Disbursements:** Favorable variance primarily due to (i) timing and (ii) tight vendor management and purchasing
- 8 **Non-Operating Disbursements:** Favorable variance primarily driven by timing
- 9 **Other Restructuring Costs:** Unfavorable weekly variance driven by timing as \$91K additional adequate assurance deposit forecasted for current week (W.E 06/18/23)

## Variance Analysis

		One Week Ending June 11th, 2023			
Week Ending		Forecast	Actual	Var. \$ Fav/(Unfav)	Actual / Forecast %
<b>Cash Receipts</b>					
	Patient Collections	\$ 1,679	\$ 2,158	\$ 479	128.5%
	Other Collections	-	7	7	—%
1	<b>Net Cash Receipts</b>	<b>\$ 1,679</b>	<b>\$ 2,164</b>	<b>\$ 486</b>	<b>128.9%</b>
<b>Methodology Disbursements</b>					
2	Payroll	\$ 2,571	\$ 2,837	\$ (267)	110.4%
3	Employee Benefits	544	169	374	31.1%
4	Temp Nursing	448	359	89	80.2%
5	Physicians	525	200	325	38.1%
6	Other Staffing	-	-	-	—%
	Leases & Rentals	11	231	(220)	2,075.8%
	Utilities	-	19	(19)	—%
	Insurance	-	-	-	—%
	<b>Total Methodology Disbursements</b>	<b>\$ 4,098</b>	<b>\$ 3,816</b>	<b>\$ 282</b>	<b>93.1%</b>
<b>Non-Methodology Disbursements</b>					
	Medical Supplies	\$ 539	\$ 382	\$ 157	70.9%
	Hospital Fees	-	-	-	—%
	Pharmaceuticals	84	63	20	75.8%
	Professional Fees	83	-	83	—%
	Repairs & Maintenance	36	45	(8)	122.8%
	Other G&A	183	98	85	53.5%
7	<b>Total Non-Methodology Disbursements</b>	<b>\$ 925</b>	<b>\$ 588</b>	<b>\$ 337</b>	<b>63.6%</b>
	<b>Operating Cash Flow</b>	<b>\$ (3,344)</b>	<b>\$ (2,239)</b>	<b>\$ 1,105</b>	<b>67.0%</b>
<b>Non-Operating Disbursements</b>					
	Capital Expenditures	\$ -	\$ -	\$ -	—%
	Debt Service	-	-	-	—%
	Pre-Petition Payment Plans	77	77	0	100.0%
	Other Disbursements	-	22	(22)	—%
	Vendor Relief	200	-	200	—%
8	<b>Total Non-Operating Disbursements</b>	<b>\$ 277</b>	<b>\$ 100</b>	<b>\$ 178</b>	<b>36.0%</b>
<b>Restructuring Costs</b>					
	Debtor Professionals	\$ -	\$ -	\$ -	—%
	DIP Lender Professionals	-	-	-	—%
	Secured Lender Professionals	-	-	-	—%
	UCC Professionals	-	-	-	—%
9	Other Restructuring Costs	-	91	(91)	—%
	<b>Total Restructuring Costs</b>	<b>\$ -</b>	<b>\$ 91</b>	<b>\$ (91)</b>	<b>—%</b>
	<b>Total Disbursements</b>	<b>\$ 5,300</b>	<b>\$ 4,595</b>	<b>\$ 706</b>	<b>86.7%</b>
	Beginning Cash	\$ 7,293	\$ 10,576		
	Net Cash Flow	(3,622)	(2,430)		
	DIP Funding	7,000	-		
	Ending Cash	\$ 10,672	\$ 8,146		
	Total Available Cash	\$ 10,672	\$ 8,146		
	Loan Availability	-	-		
	<b>Total Liquidity</b>	<b>\$ 10,672</b>	<b>\$ 8,146</b>		



## Cumulative Variance Report (DIP Budget Filed 05/25/23)

## Compliance

- **Cash Receipt Variance – Compliant**
  - Cash receipts favorable variance of 113% (Covenant: 85%)
- **Cash Disbursement Variance – Compliant**
  - Disbursements favorable variance of 74% (Covenant: 115%)

## Commentary

- 1 Cash Receipts:** Favorable variance driven by strong patient collections
- 2 Payroll:** In-line with forecast
- 3 Employee Benefits:** Favorable variance driven primarily by timing
- 4 Temp Nursing:** Favorable variance due to timing (delay in payment due to reconciliation of pre and post petition timecards)
- 5 Physicians:** Unfavorable variance due to timing
- 6 Other Staffing:** Favorable variance primarily driven by timing as budget forecasted 30-day payment terms, but Debtor negotiated 45-day payment terms
- 7 Leases & Rentals:** Unfavorable variance due to timing
- 8 Medical Supplies:** Favorable variance due to timing (budget assumed 7-day payment terms; however, Debtors have negotiated up to 30-day payment terms with certain vendors)
- 9 Non-Methodology Disbursements:** Favorable cumulative variance primarily due to (i) timing and (ii) tight vendor management and purchasing
- 10 Non-Operating Disbursements:** Favorable variances primarily due to (i) timing and (ii) a ~\$410K refund that partially offset the ~\$902K DCHS retention bonus to employees

## Cumulative Variance Analysis

		Cumulative Three Weeks Ending June 11th, 2023			
Week Ending		Forecast	Actual	Var. \$ Fav/(Unfav)	Actual / Forecast %
<b>Cash Receipts</b>					
	Patient Collections	\$ 5,389	\$ 6,054	\$ 665	112.3%
	Other Collections	-	14	14	—%
<b>1</b>	<b>Net Cash Receipts</b>	<b>\$ 5,389</b>	<b>\$ 6,068</b>	<b>\$ 679</b>	<b>112.6%</b>
<b>Methodology Disbursements</b>					
<b>2</b>	Payroll	\$ 5,230	\$ 5,342	\$ (113)	102.2%
<b>3</b>	Employee Benefits	1,328	980	980	26.2%
<b>4</b>	Temp Nursing	1,343	607	736	45.2%
<b>5</b>	Physicians	525	609	(84)	115.9%
<b>6</b>	Other Staffing	523	394	129	75.4%
<b>7</b>	Leases & Rentals	406	534	(128)	131.6%
	Utilities	266	110	155	41.5%
	Insurance	117	-	117	—%
	<b>Total Methodology Disbursements</b>	<b>\$ 9,736</b>	<b>\$ 7,943</b>	<b>\$ 1,793</b>	<b>81.6%</b>
<b>Non-Methodology Disbursements</b>					
<b>8</b>	Medical Supplies	\$ 1,445	\$ 979	\$ 466	67.8%
	Hospital Fees	-	-	-	—%
	Pharmaceuticals	251	214	37	85.3%
	Professional Fees	83	0	82	0.3%
	Repairs & Maintenance	139	86	53	61.9%
	Other G&A	661	327	334	49.5%
<b>9</b>	<b>Total Non-Methodology Disbursements</b>	<b>\$ 2,578</b>	<b>\$ 1,607</b>	<b>\$ 971</b>	<b>62.3%</b>
	<b>Operating Cash Flow</b>	<b>\$ (6,925)</b>	<b>\$ (3,483)</b>	<b>\$ 3,443</b>	<b>50.3%</b>
<b>Non-Operating Disbursements</b>					
	Capital Expenditures	\$ 100	\$ -	\$ 100	—%
	Debt Service	-	-	-	—%
	Pre-Petition Payment Plans	77	77	0	100.0%
	Other Disbursements	980	537	443	54.8%
	Vendor Relief	820	211	609	25.8%
<b>10</b>	<b>Total Non-Operating Disbursements</b>	<b>\$ 1,977</b>	<b>\$ 826</b>	<b>\$ 1,152</b>	<b>41.8%</b>
<b>Restructuring Costs</b>					
	Debtor Professionals	\$ -	\$ -	\$ -	—%
	DIP Lender Professionals	200	200	-	100.0%
	Secured Lender Professionals	-	-	-	—%
	UCC Professionals	-	-	-	—%
	Other Restructuring Costs	-	91	(91)	—%
	<b>Total Restructuring Costs</b>	<b>\$ 200</b>	<b>\$ 291</b>	<b>\$ (91)</b>	<b>145.5%</b>
	<b>Total Disbursements</b>	<b>\$ 14,492</b>	<b>\$ 10,667</b>	<b>\$ 3,825</b>	<b>73.6%</b>
	Beginning Cash	\$ 12,775	\$ 12,745		
	Net Cash Flow	(9,103)	(4,599)		
	DIP Funding	7,000	-		
	Ending Cash	\$ 10,672	\$ 8,146		
	Total Available Cash	\$ 10,672	\$ 8,146		
	Loan Availability	-	-		
	<b>Total Liquidity</b>	<b>\$ 10,672</b>	<b>\$ 8,146</b>		

## Filed DIP Budget Exhibit (04/19/23)

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	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	Post-Petition	
Week Number -->	1	2	3	4	5	6	7	8	9		
Week Ending	4/23	4/30	5/7	5/14	5/21	5/28	6/4	6/11	6/18	9-week Total	
Cash Receipts											
Patient Collections	\$ 600	\$ 1,962	\$ 1,962	\$ 1,962	\$ 1,962	\$ 1,962	\$ 1,958	\$ 1,954	\$ 1,914	\$ 16,233	
Other Collections	-	-	-	108	-	-	-	108	-	215	
Net Cash Receipts	\$ 600	\$ 1,962	\$ 1,962	\$ 2,069	\$ 1,962	\$ 1,962	\$ 1,958	\$ 2,061	\$ 1,914	\$ 16,448	
Methodology Disbursements											
Payroll	\$ -	\$ 2,505	\$ -	\$ 2,516	\$ -	\$ 2,505	\$ -	\$ 2,516	\$ -	\$ 10,042	
Employee Benefits	-	525	255	544	257	530	255	544	257	3,166	
Temp Nursing	-	255	270	286	312	312	312	286	286	2,319	
Physicians	-	410	-	-	-	410	-	-	-	820	
Other Staffing	-	-	-	-	523	-	-	523	-	1,046	
Leases & Rentals	-	-	338	11	12	56	338	11	10	776	
Utilities	-	-	266	-	-	-	266	-	-	531	
Insurance	-	-	117	-	-	-	117	-	-	234	
Total Methodology Disbursements	\$ -	\$ 3,695	\$ 1,246	\$ 3,356	\$ 1,104	\$ 3,813	\$ 1,287	\$ 3,879	\$ 553	\$ 18,934	
Non-Methodology Disbursements											
Medical Supplies	\$ -	\$ 549	\$ 126	\$ 399	\$ 309	\$ 126	\$ 549	\$ 399	\$ 309	\$ 2,766	
Pharmaceuticals	34	70	70	70	70	70	70	70	70	594	
Professional Fees	-	-	-	-	218	-	-	218	-	435	
Repairs & Maintenance	32	11	42	23	17	32	42	23	16	239	
Other G&A	105	70	131	103	128	205	212	153	296	1,402	
Total Non-Methodology Disbursements	\$ 171	\$ 700	\$ 370	\$ 595	\$ 741	\$ 433	\$ 873	\$ 862	\$ 691	\$ 5,436	
Operating Cash Flow	\$ 429	\$ (2,434)	\$ 346	\$ (1,882)	\$ 116	\$ (2,285)	\$ (202)	\$ (2,680)	\$ 670	\$ (7,922)	
Cumulative Operating Cash Flow	429	(2,005)	(1,658)	(3,541)	(3,424)	(5,709)	(5,912)	(8,592)	(7,922)	(7,922)	
Non-Operating Disbursements											
Capital Expenditures	\$ -	\$ -	\$ 140	\$ -	\$ -	\$ -	\$ 100	\$ -	\$ -	\$ 240	
Debt Service	-	-	-	-	-	-	-	-	-	-	
Pre-Petition Payment Plans	-	-	-	77	-	-	-	77	-	155	
Other Disbursements	-	-	-	-	-	900	-	-	-	900	
Total Non-Operating Disbursements	\$ -	\$ -	\$ 140	\$ 77	\$ -	\$ 900	\$ 100	\$ 77	\$ -	\$ 1,295	
Restructuring Costs											
Debtor Professionals	\$ 300	\$ 550	\$ 425	\$ 425	\$ 760	\$ 500	\$ 600	\$ 425	\$ 1,675	\$ 5,660	
DIP Lender Professionals	100	-	100	-	100	-	-	-	-	300	
Secured Lender Professionals	-	-	-	-	250	-	-	-	-	250	
UCC Professionals	-	-	-	-	50	50	50	50	50	250	
Vendor Relief	-	300	-	-	700	150	150	150	425	1,875	
Other Restructuring Costs	243	43	43	43	43	43	43	43	418	965	
Total Restructuring Costs <sup>1</sup>	\$ 643	\$ 893	\$ 568	\$ 468	\$ 1,903	\$ 743	\$ 843	\$ 668	\$ 2,568	\$ 9,300	
Total Disbursements	\$ 814	\$ 5,289	\$ 2,324	\$ 4,497	\$ 3,749	\$ 5,890	\$ 3,104	\$ 5,487	\$ 3,812	\$ 34,965	
Beginning Unrestricted Cash (Book)	\$ 5,915	\$ 5,700	\$ 7,983	\$ 7,621	\$ 5,194	\$ 10,406	\$ 6,478	\$ 5,332	\$ 1,907	\$ 5,915	
Net Cash Flow	(214)	(3,327)	(362)	(2,428)	(1,787)	(3,928)	(1,146)	(3,426)	(1,898)	(18,516)	
Net DIP Funding	-	5,610	-	-	7,000	-	-	-	-	12,610	
Ending Unrestricted Cash (Book)	\$ 5,700	\$ 7,983	\$ 7,621	\$ 5,194	\$ 10,406	\$ 6,478	\$ 5,332	\$ 1,907	\$ 8	\$ 8	
Beverly Care	752	752	752	752	752	752	752	752	752		
Capitation Cash	11,344	11,344	11,344	11,344	11,344	11,344	11,344	11,344	11,344		
Certificates of Deposit	2,129	2,129	2,129	2,129	2,129	2,129	2,129	2,129	2,129		
Foundation Cash	2,128	2,128	2,128	2,128	2,128	2,128	2,128	2,128	2,128		
Total Ending Cash (Including Restricted)	\$ 22,054	\$ 24,337	\$ 23,975	\$ 21,547	\$ 26,760	\$ 22,832	\$ 21,686	\$ 18,260	\$ 16,362		
Debt Rollforward											
Beginning DIP Balance	\$ -	\$ -	\$ 6,000	\$ 6,000	\$ 6,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000		
Draw (Repayment)	-	6,000	-	-	7,000	-	-	-	-		
Ending DIP Balance	\$ -	\$ 6,000	\$ 6,000	\$ 6,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000		
DIP Availability	6,000	-	-	-	-	-	-	-	-		
DIP Commitment	\$ 6,000	\$ 6,000	\$ 6,000	\$ 6,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000		
Total Liquidity	\$ 11,700	\$ 7,983	\$ 7,621	\$ 5,194	\$ 10,406	\$ 6,478	\$ 5,332	\$ 1,907	\$ 8		

1. To be updated for Patient Care Ombudsman fees at a later date



		Forecast		Forecast		Forecast		Forecast		Forecast		Forecast	
Week Number -->		1		2		3		4		5		6	
Week Ending		5/14		5/21		5/28		6/4		6/11		6/18	6-week Total
Cash Receipts													
Patient Collections	\$	1,962	\$	1,962	\$	1,962	\$	1,958	\$	1,954	\$	1,914	\$ 11,710
Other Collections		-		108		-		-		-		108	215
Net Cash Receipts	\$	1,962	\$	2,069	\$	1,962	\$	1,958	\$	1,954	\$	2,021	\$ 11,926
Methodology Disbursements													
Payroll	\$	2,571	\$	8	\$	2,560	\$	99	\$	2,571	\$	200	\$ 8,008
Employee Benefits		544		257		530		255		544		257	2,386
Temp Nursing		374		400		400		400		374		374	2,319
Physicians		467		-		-		-		525		-	992
Other Staffing		-		523		-		-		523		-	1,046
Leases & Rentals		349		12		56		338		11		10	776
Utilities		266		-		-		266		-		-	532
Insurance		-		-		-		117		-		-	117
Total Methodology Disbursements	\$	4,570	\$	1,199	\$	3,546	\$	1,474	\$	4,547	\$	840	\$ 16,176
Non-Methodology Disbursements													
Medical Supplies	\$	489	\$	399	\$	266	\$	639	\$	539	\$	449	\$ 2,783
Pharmaceuticals		84		84		84		84		84		84	502
Professional Fees		-		168		-		-		83		-	250
Repairs & Maintenance		37		31		46		56		36		30	236
Other G&A		133		158		235		242		183		326	1,278
Total Non-Methodology Disbursements	\$	743	\$	840	\$	631	\$	1,022	\$	925	\$	889	\$ 5,050
Operating Cash Flow	\$	(3,351)	\$	30	\$	(2,215)	\$	(537)	\$	(3,518)	\$	292	\$ (9,300)
Cumulative Operating Cash Flow		(3,351)		(3,320)		(5,536)		(6,073)		(9,591)		(9,300)	(9,300)
Non-Operating Disbursements													
Capital Expenditures	\$	-	\$	-	\$	-	\$	100	\$	-	\$	-	\$ 100
Debt Service		-		-		-		-		-		-	-
Pre-Petition Payment Plans		77		-		-		-		77		-	154
Other Disbursements		53		-		900		80		-		-	1,033
Vendor Relief		-		650		150		250		150		325	1,525
Total Non-Operating Disbursements	\$	130	\$	650	\$	1,050	\$	430	\$	227	\$	325	\$ 2,813
Restructuring Costs													
Debtor Professionals	\$	-	\$	-	\$	-	\$	-	\$	-	\$	5,235	\$ 5,235
DIP Lender Professionals		-		-		200		-		-		100	300
Secured Lender Professionals		-		-		-		-		-		600	600
UCC Professionals <sup>1</sup>		-		-		-		-		-		250	250
Other Restructuring Costs		-		20		-		-		-		987	1,007
Total Restructuring Costs <sup>2</sup>	\$	-	\$	20	\$	200	\$	-	\$	-	\$	7,172	\$ 7,392
Total Disbursements	\$	5,443	\$	2,709	\$	5,427	\$	2,925	\$	5,699	\$	9,227	\$ 31,431
Beginning Unrestricted Cash (Book)	\$	12,902	\$	9,420	\$	8,781	\$	12,315	\$	11,348	\$	7,602	\$ 12,902
Net Cash Flow		(3,481)		(640)		(3,465)		(967)		(3,746)		(7,206)	(19,505)
Net DIP Funding		-		-		7,000		-		-		-	7,000
Ending Unrestricted Cash (Book)	\$	9,420	\$	8,781	\$	12,315	\$	11,348	\$	7,602	\$	397	\$ 397

1. Fees are pending ongoing discussions between UCC Professionals and Debtor Professionals and will be revised in the next version of the Approved Budget

2. To be updated for Patient Care Ombudsman fees at a later date

## Filed DIP Budget Exhibit (05/25/23)

	Actuals	Actuals	Actuals	Actuals	Actuals	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
Week Number	1	2	3	4	5	6	7	8	9	10	11	12	
Week Ending	4/23	4/30	5/7	5/14	5/21	5/28	6/4	6/11	6/18	6/25	7/2	7/9	12-week Total
<b>Cash Receipts</b>													
Patient Collections	\$ 1,675	\$ 1,656	\$ 2,538	\$ 2,397	\$ 2,428	\$ 1,962	\$ 1,749	\$ 1,679	\$ 1,639	\$ 1,585	\$ 1,531	\$ 1,476	\$ 22,313
Other Collections	12	6	241	-	16	-	-	-	108	-	-	-	383
<b>Net Cash Receipts</b>	<b>\$ 1,687</b>	<b>\$ 1,662</b>	<b>\$ 2,780</b>	<b>\$ 2,397</b>	<b>\$ 2,444</b>	<b>\$ 1,962</b>	<b>\$ 1,749</b>	<b>\$ 1,679</b>	<b>\$ 1,746</b>	<b>\$ 1,585</b>	<b>\$ 1,531</b>	<b>\$ 1,476</b>	<b>\$ 22,696</b>
<b>Methodology Disbursements</b>													
Payroll <sup>1</sup>	\$ -	\$ 2,454	\$ -	\$ 2,409	\$ -	\$ 2,560	\$ 99	\$ 2,571	\$ 200	\$ 2,555	\$ -	\$ 2,516	\$ 15,364
Employee Benefits	-	-	455	206	661	530	255	544	257	530	255	544	4,234
Temp Nursing	-	-	-	19	99	448	448	448	448	360	360	360	2,989
Physicians	-	108	-	484	-	-	-	525	-	-	575	-	1,692
Other Staffing	-	-	-	-	-	-	523	-	-	-	523	-	1,046
Leases & Rentals	-	-	10	-	22	56	338	11	10	53	334	7	841
Utilities	-	-	-	-	25	-	266	-	-	-	266	-	556
Insurance	-	117	-	-	117	-	117	-	-	-	117	-	468
<b>Total Methodology Disbursements</b>	<b>\$ -</b>	<b>\$ 2,679</b>	<b>\$ 465</b>	<b>\$ 3,118</b>	<b>\$ 923</b>	<b>\$ 3,594</b>	<b>\$ 2,045</b>	<b>\$ 4,098</b>	<b>\$ 914</b>	<b>\$ 3,498</b>	<b>\$ 2,429</b>	<b>\$ 3,427</b>	<b>\$ 27,190</b>
<b>Non-Methodology Disbursements</b>													
Medical Supplies	\$ -	\$ 58	\$ 137	\$ 20	\$ 176	\$ 266	\$ 639	\$ 539	\$ 449	\$ 276	\$ 549	\$ 399	\$ 3,508
Hospital Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
Pharmaceuticals	-	17	75	69	73	84	84	84	84	84	84	84	821
Professional Fees	-	-	-	-	-	-	-	83	-	-	-	83	165
Repairs & Maintenance	-	-	3	10	-	46	56	36	30	32	41	22	276
Other G&A	1	69	62	57	76	235	242	183	326	141	148	139	1,681
<b>Total Non-Methodology Disbursements</b>	<b>\$ 1</b>	<b>\$ 144</b>	<b>\$ 277</b>	<b>\$ 157</b>	<b>\$ 324</b>	<b>\$ 631</b>	<b>\$ 1,022</b>	<b>\$ 925</b>	<b>\$ 889</b>	<b>\$ 532</b>	<b>\$ 822</b>	<b>\$ 726</b>	<b>\$ 6,451</b>
<b>Operating Cash Flow</b>	<b>\$ 1,686</b>	<b>\$ (1,161)</b>	<b>\$ 2,038</b>	<b>\$ (878)</b>	<b>\$ 1,196</b>	<b>\$ (2,263)</b>	<b>\$ (1,318)</b>	<b>\$ (3,344)</b>	<b>\$ (57)</b>	<b>\$ (2,445)</b>	<b>\$ (1,721)</b>	<b>\$ (2,677)</b>	<b>\$ (10,945)</b>
<b>Cumulative Operating Cash Flow</b>	<b>1,686</b>	<b>525</b>	<b>2,562</b>	<b>1,684</b>	<b>2,880</b>	<b>617</b>	<b>(701)</b>	<b>(4,045)</b>	<b>(4,102)</b>	<b>(6,547)</b>	<b>(8,269)</b>	<b>(10,945)</b>	<b>(10,945)</b>
<b>Non-Operating Disbursements</b>													
Capital Expenditures <sup>3</sup>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100	\$ -	\$ -	\$ 500	\$ 100	\$ -	\$ 700
Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-
Pre-Petition Payment Plans	-	-	-	77	-	-	-	77	-	-	-	77	232
Other Disbursements	-	-	-	53	-	900	80	-	-	-	-	-	1,033
Vendor Relief	-	-	-	-	286	330	290	200	200	200	500	-	2,006
<b>Total Non-Operating Disbursements</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 130</b>	<b>\$ 286</b>	<b>\$ 1,230</b>	<b>\$ 470</b>	<b>\$ 277</b>	<b>\$ 200</b>	<b>\$ 700</b>	<b>\$ 600</b>	<b>\$ 77</b>	<b>\$ 3,971</b>
<b>Restructuring Costs</b>													
Debtor Professionals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DIP Lender Professionals	-	-	100	-	-	200	-	-	100	-	-	-	400
Secured Lender Professionals	-	-	-	-	-	-	-	-	-	-	-	-	-
UCC Professionals	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Restructuring Costs	-	-	140	-	-	-	-	-	-	-	-	-	140
<b>Total Restructuring Costs<sup>1,2</sup></b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 240</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 200</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 100</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 540</b>
<b>Total Disbursements</b>	<b>\$ 1</b>	<b>\$ 2,823</b>	<b>\$ 982</b>	<b>\$ 3,406</b>	<b>\$ 1,533</b>	<b>\$ 5,655</b>	<b>\$ 3,536</b>	<b>\$ 5,300</b>	<b>\$ 2,104</b>	<b>\$ 4,730</b>	<b>\$ 3,852</b>	<b>\$ 4,231</b>	<b>\$ 38,152</b>
Beginning Unrestricted Cash (Book)	\$ 4,940	\$ 12,236	\$ 11,075	\$ 12,873	\$ 11,864	\$ 12,775	\$ 9,081	\$ 7,293	\$ 10,672	\$ 10,315	\$ 7,170	\$ 4,848	
<b>Net Cash Flow</b>	<b>1,686</b>	<b>(1,161)</b>	<b>1,798</b>	<b>(1,008)</b>	<b>910</b>	<b>(3,693)</b>	<b>(1,788)</b>	<b>(3,622)</b>	<b>(357)</b>	<b>(3,145)</b>	<b>(2,321)</b>	<b>(2,754)</b>	
Minimum Cash Requirement	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	
DIP Draw (Repayment)	5,610	-	-	-	-	-	-	7,000	-	-	-	-	
<b>Ending Unrestricted Cash (Book)</b>	<b>\$ 12,236</b>	<b>\$ 11,075</b>	<b>\$ 12,873</b>	<b>\$ 11,864</b>	<b>\$ 12,775</b>	<b>\$ 9,081</b>	<b>\$ 7,293</b>	<b>\$ 10,672</b>	<b>\$ 10,315</b>	<b>\$ 7,170</b>	<b>\$ 4,848</b>	<b>\$ 2,094</b>	

**Memo:**Accrued Payroll Liability<sup>4</sup> \$ 3,000

1. DIP budget excludes all accrued and unpaid professional fees for illustrative purposes

2. Excludes estimates for Patient Care Ombudsman

3. Capital expenditures amount of \$500K represents the down-payment for the Hospital's roof which requires repairs

4. Represents accrued and unpaid wages and benefits. At week ending 07/09, accrued and unpaid wages and benefits for W2 employees estimated to be ~\$2.0mm and ~\$1.0mm for physician and travel nurses

**Accrued Professional Fees**

Debtor Professionals	\$ 300	\$ 550	\$ 400	\$ 375	\$ 600	\$ 425	\$ 525	\$ 435	\$ 375	\$ -	\$ 100	\$ 1,250	\$ 5,335
DIP Lender Professionals	-	-	100	-	-	200	-	-	100	-	-	-	400
Secured Lender Professionals	-	-	-	-	-	-	-	-	600	-	-	-	600
UCC Professionals	-	-	-	-	200	200	200	200	300	-	-	-	1,100
Claims Agent Professionals	43	43	75	75	75	75	40	40	40	-	-	-	507
<b>Total</b>	<b>\$ 343</b>	<b>\$ 593</b>	<b>\$ 775</b>	<b>\$ 450</b>	<b>\$ 875</b>	<b>\$ 900</b>	<b>\$ 765</b>	<b>\$ 675</b>	<b>\$ 1,415</b>	<b>\$ -</b>	<b>\$ 100</b>	<b>\$ 1,250</b>	<b>\$ 7,942</b>

## Filed DIP Budget Exhibit (06/06/23)

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Week Number	Actuals Post-Petition	Actuals Post-Petition	Actuals Post-Petition	Actuals Post-Petition	Actuals Post-Petition	Actuals Post-Petition	Actuals Post-Petition	Actuals Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	Forecast Post-Petition	15-week Total
Week Ending	1 4/23	2 4/30	3 5/7	4 5/14	5 5/21	6 5/28	7 6/4	8 6/11	9 6/18	10 6/25	11 7/2	12 7/9	13 7/16	14 7/23	15 7/30			
<b>Cash Receipts</b>																		
Patient Collections	\$ 1,675	\$ 1,656	\$ 2,538	\$ 2,078	\$ 2,428	\$ 1,612	\$ 2,284	\$ 1,679	\$ 1,639	\$ 1,585	\$ 1,531	\$ 1,476	\$ 1,476	\$ 1,476	\$ 1,476	\$	26,509	
Other Collections	12	6	241	319	16	7	0	-	1,682	-	-	742	108	-	-	-	3,133	
<b>Net Cash Receipts</b>	<b>\$ 1,687</b>	<b>\$ 1,662</b>	<b>\$ 2,780</b>	<b>\$ 2,397</b>	<b>\$ 2,444</b>	<b>\$ 1,619</b>	<b>\$ 2,284</b>	<b>\$ 1,679</b>	<b>\$ 3,320</b>	<b>\$ 1,585</b>	<b>\$ 1,531</b>	<b>\$ 2,219</b>	<b>\$ 1,584</b>	<b>\$ 1,476</b>	<b>\$ 1,476</b>	<b>\$</b>	<b>29,742</b>	
<b>Methodology Disbursements</b>																		
Payroll <sup>1</sup>	\$ -	\$ 2,454	\$ -	\$ 2,409	\$ -	\$ 2,505	\$ -	\$ 2,571	\$ 200	\$ 2,555	\$ -	\$ 2,516	\$ -	\$ 2,505	\$ -	\$	17,715	
Employee Benefits	-	-	455	206	661	94	84	544	257	530	255	544	257	525	252	-	4,662	
Temp Nursing	-	-	-	19	99	65	182	496	228	247	294	180	180	180	180	-	2,351	
Physicians	-	108	-	484	-	-	409	145	-	-	500	-	-	-	500	-	2,145	
Other Staffing	-	-	-	-	-	-	394	126	-	-	14	112	361	-	-	-	1,007	
Leases & Rentals	-	-	10	-	22	0	302	11	10	53	334	7	8	56	338	-	1,151	
Utilities	-	-	-	-	25	11	80	-	-	-	206	-	-	-	206	-	527	
Insurance	-	117	-	-	117	-	-	-	-	-	117	-	-	-	617	-	968	
<b>Total Methodology Disbursements</b>	<b>\$ -</b>	<b>\$ 2,679</b>	<b>\$ 465</b>	<b>\$ 3,118</b>	<b>\$ 923</b>	<b>\$ 2,676</b>	<b>\$ 1,452</b>	<b>\$ 3,893</b>	<b>\$ 694</b>	<b>\$ 3,384</b>	<b>\$ 1,720</b>	<b>\$ 3,358</b>	<b>\$ 806</b>	<b>\$ 3,267</b>	<b>\$ 2,092</b>	<b>\$</b>	<b>30,528</b>	
<b>Non-Methodology Disbursements</b>																		
Medical Supplies	\$ -	\$ 58	\$ 137	\$ 20	\$ 176	\$ 114	\$ 483	\$ 539	\$ 449	\$ 276	\$ 549	\$ 399	\$ 309	\$ 257	\$ 399	\$	4,165	
Hospital Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Pharmaceuticals	-	17	75	69	73	78	73	70	70	70	70	70	70	70	70	-	945	
Professional Fees	-	-	-	-	-	0	-	-	-	103	-	-	-	103	-	-	205	
Repairs & Maintenance	-	-	3	10	-	1	40	36	30	32	41	22	16	32	11	-	275	
Other G&A	1	69	62	57	76	129	100	153	146	141	148	139	133	155	120	-	1,629	
<b>Total Non-Methodology Disbursements</b>	<b>\$ 1</b>	<b>\$ 144</b>	<b>\$ 277</b>	<b>\$ 157</b>	<b>\$ 324</b>	<b>\$ 323</b>	<b>\$ 696</b>	<b>\$ 799</b>	<b>\$ 695</b>	<b>\$ 621</b>	<b>\$ 808</b>	<b>\$ 630</b>	<b>\$ 528</b>	<b>\$ 617</b>	<b>\$ 600</b>	<b>\$</b>	<b>7,219</b>	
<b>Operating Cash Flow</b>	<b>\$ 1,586</b>	<b>\$ (1,161)</b>	<b>\$ 2,038</b>	<b>\$ (876)</b>	<b>\$ 1,196</b>	<b>\$ (1,380)</b>	<b>\$ 137</b>	<b>\$ (3,012)</b>	<b>\$ 1,931</b>	<b>\$ (2,420)</b>	<b>\$ (958)</b>	<b>\$ (1,770)</b>	<b>\$ 250</b>	<b>\$ (2,407)</b>	<b>\$ (1,216)</b>	<b>\$</b>	<b>(8,005)</b>	
<b>Cumulative Operating Cash Flow</b>	<b>1,586</b>	<b>525</b>	<b>2,562</b>	<b>1,684</b>	<b>2,880</b>	<b>1,500</b>	<b>1,637</b>	<b>(1,376)</b>	<b>555</b>	<b>(1,865)</b>	<b>(2,863)</b>	<b>(4,632)</b>	<b>(4,383)</b>	<b>(6,789)</b>	<b>(8,005)</b>	<b>\$</b>	<b>(8,005)</b>	
<b>Non-Operating Disbursements</b>																		
Capital Expenditures <sup>2</sup>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100	\$ 500	\$ 100	\$ -	\$ -	\$	700	
Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Pre-Petition Payment Plans	-	-	-	77	-	-	-	77	-	-	-	77	-	-	-	-	232	
Other Disbursements	-	-	-	53	-	492	22	-	-	-	-	-	-	-	-	-	568	
Vendor Relief	-	-	-	-	286	211	-	-	-	200	200	200	500	-	400	-	1,997	
<b>Total Non-Operating Disbursements</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 130</b>	<b>\$ 286</b>	<b>\$ 704</b>	<b>\$ 22</b>	<b>\$ 77</b>	<b>\$ -</b>	<b>\$ 200</b>	<b>\$ 300</b>	<b>\$ 777</b>	<b>\$ 600</b>	<b>\$ -</b>	<b>\$ 400</b>	<b>\$</b>	<b>3,497</b>	
<b>Restructuring Costs</b>																		
Debtor Professionals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	-	
DIP Lender Professionals	-	-	100	-	-	200	-	-	100	-	-	-	-	-	-	-	400	
Secured Lender Professionals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
UCC Professionals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Restructuring Costs	-	-	140	-	-	-	-	-	90	-	-	-	-	-	-	-	230	
<b>Total Restructuring Costs<sup>3,4</sup></b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 240</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 200</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 190</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$</b>	<b>630</b>	
<b>Total Disbursements</b>	<b>\$ 1</b>	<b>\$ 2,823</b>	<b>\$ 982</b>	<b>\$ 3,406</b>	<b>\$ 1,533</b>	<b>\$ 3,902</b>	<b>\$ 2,170</b>	<b>\$ 4,768</b>	<b>\$ 1,579</b>	<b>\$ 4,205</b>	<b>\$ 2,828</b>	<b>\$ 4,766</b>	<b>\$ 1,934</b>	<b>\$ 3,883</b>	<b>\$ 3,092</b>	<b>\$</b>	<b>41,874</b>	
<b>Beginning Unrestricted Cash (Book)</b>	<b>\$ 4,940</b>	<b>\$ 6,626</b>	<b>\$ 5,465</b>	<b>\$ 12,844</b>	<b>\$ 11,835</b>	<b>\$ 12,745</b>	<b>\$ 10,462</b>	<b>\$ 10,576</b>	<b>\$ 7,486</b>	<b>\$ 9,227</b>	<b>\$ 6,607</b>	<b>\$ 5,309</b>	<b>\$ 9,762</b>	<b>\$ 9,412</b>	<b>\$ 7,005</b>	<b>\$</b>	<b>7,005</b>	
<b>Net Cash Flow</b>	<b>1,080</b>	<b>(1,101)</b>	<b>1,708</b>	<b>(1,008)</b>	<b>910</b>	<b>(2,284)</b>	<b>114</b>	<b>(3,090)</b>	<b>1,741</b>	<b>(2,620)</b>	<b>(1,208)</b>	<b>(2,547)</b>	<b>(350)</b>	<b>(2,407)</b>	<b>(1,010)</b>	<b>\$</b>	<b>-</b>	
<b>DIP Draw (Repayment)</b>	<b>-</b>	<b>-</b>	<b>5,581</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$</b>	<b>-</b>	
<b>Ending Unrestricted Cash (Book)</b>	<b>\$ 6,026</b>	<b>\$ 5,465</b>	<b>\$ 12,844</b>	<b>\$ 11,835</b>	<b>\$ 12,745</b>	<b>\$ 10,462</b>	<b>\$ 10,576</b>	<b>\$ 7,486</b>	<b>\$ 9,227</b>	<b>\$ 6,607</b>	<b>\$ 5,309</b>	<b>\$ 9,762</b>	<b>\$ 9,412</b>	<b>\$ 7,005</b>	<b>\$ 5,385</b>	<b>\$</b>	<b>5,385</b>	
<b>Accrued Professional Fees</b>																		
Debtor Professionals	\$ 300	\$ 550	\$ 400	\$ 375	\$ 600	\$ 425	\$ 525	\$ 435	\$ 375	\$ -	\$ 100	\$ -	\$ 1,250	\$ -	\$ -	\$	5,335	
DIP Lender Professionals	-	-	100	-	-	200	-	-	100	-	-	-	-	-	-	-	400	
Secured Lender Professionals	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	-	600	
UCC Professionals	-	-	-	-	-	110	110	110	110	110	110	110	110	110	110	-	1,100	
Claims Agent Professionals	43	43	75	75	75	75	40	40	40	-	-	-	-	-	-	-	507	
<b>Total</b>	<b>\$ 383</b>	<b>\$ 633</b>	<b>\$ 615</b>	<b>\$ 490</b>	<b>\$ 715</b>	<b>\$ 850</b>	<b>\$ 715</b>	<b>\$ 625</b>	<b>\$ 665</b>	<b>\$ 150</b>	<b>\$ 250</b>	<b>\$ 150</b>	<b>\$ 1,400</b>	<b>\$ 150</b>	<b>\$ 150</b>	<b>\$</b>	<b>7,942</b>	
<b>Memo:</b>																		
Accrued Payroll Liability <sup>5</sup>								\$ 2,407	\$ 4,408	\$ 2,701	\$ 4,041	\$ 2,934	\$ 4,375	\$ 2,007	\$ 4,008			
WARN Liability <sup>6</sup>								10,488	8,892	7,200	5,700	4,788	3,102	1,500	-			
Estimated Other Administrative								3,034	3,818	4,002	4,180	3,581	3,795	3,885	3,744			
<b>Total Operational Administrative Claims<sup>5</sup></b>								<b>\$ 16,569</b>	<b>\$ 17,118</b>	<b>\$ 13,999</b>	<b>\$ 14,527</b>	<b>\$ 11,303</b>	<b>\$ 11,332</b>	<b>\$ 8,148</b>	<b>\$ 8,352</b>			

1. DIP budget excludes all accrued and unpaid professional fees for illustrative purposes

2. Excludes estimates for Patient Care Ombudsman

3. Capital expenditures amount of \$500K represents the down-payment for the Hospital's roof which requires repairs

4. Represents accrued and unpaid wages and benefits for W2 employees, physicians, nurses and travel nurses

5. Estimated operational administrative claims excludes potential professional fees, break-up fees, etc.

6. WARN notices issued to employees on 05/30/23



PORTAGE POINT PARTNERS

300 North LaSalle, Suite 1420 | Chicago, IL 60654  
1330 Ave of the Americas, 22<sup>nd</sup> Fl | New York, NY 10019  
200 Crescent Court, Suite 1300 | Dallas, TX 75201  
11601 Wilshire Boulevard, 5<sup>th</sup> Floor | Los Angeles, CA 90025

[www.portagepointpartners.com](http://www.portagepointpartners.com)

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245.

A true and correct copy of the foregoing document entitled (*specify*): Debtors' Notice of DIP Budget Variance Report in Support of Debtors' Approved Budget for the Final Order: (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Granting Adequate Protection to Prepetition Secured Creditors, and (III) Granting Related Relief will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 06/19/2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) 06/20/2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) 06/19/2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

06/19/2023 Adam J. Gorman  
Date Printed Name

/s/ Adam J. Gorman  
Signature

## SERVICE LIST (via NEF)

CreditorName	Email
Megan M Adeyemo	madeyemo@grsm.com; asoto@grsm.com
David E Ahdoot	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com
Joseph M Ammar	ammar@millercanfield.com
Scott E Blakeley	seb@blakeleyllp.com; ecf@blakeleyllp.com
Joseph P Buchman	jbuchman@bwsllaw.com; gmitche@bwsllaw.com
Adrian Butler	abutler@bushgottlieb.com
Augustus Curtis	augustus.t.curtis@usdoj.gov
David K Eldan	David.Eldan@doj.ca.gov, cynthia.gomez@doj.ca.gov
John-Patrick M Fritz	jpf@lnbyg.com; JPF.LNBYB@ecf.inforuptcy.com
Evelina Gentry	evelina.gentry@akerman.com; rob.diwa@akerman.com
Evan Gershbein	ECFpleadings@kccllc.com
Steven T Grubner	sgubner@bg.law, ecf@bg.law
Melissa Hamill	melissa.hamill@doj.ca.gov
Brian T Harvey	bharvey@buchalter.com
Robert M Hirsh	rhirsch@lowenstein.com
Darryl Jay Horowitz	dhorowitz@ch-law.com; bkasst@ch-law.com
David I Horowitz	david.horowitz@kirkland.com; keith.catuara@kirkland.com; terry.ellis@kirkland.com; elsa.banuelos@kirkland.com; ivon.granados@kirkland.com
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Gary E Klausner	gek@lnbyg.com
Alexandria Lattner	alattner@sheppardmullin.com; ehwalters@sheppardmullin.com
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Ron Maroko	ron.maroko@usdoj.gov
Kenneth Miskin	Kenneth.M.Miskin@usdoj.gov
Kelly L Morrison	kelly.l.morrison@usdoj.gov
Tania M Moyron	tania.moyron@dentons.com; malka.zeefe@dentons.com; kathryn.howard@dentons.com; derry.kalve@dentons.com; glenda.spratt@dentons.com; DOCKET.GENERAL.LIT.LOS@dentons.com
Jennifer L Nassiri	JNassiri@sheppardmullin.com
Neli Nima Palma	neli.palma@doj.ca.gov



## SERVICE LIST (via NEF)

CreditorName	Email
Thomas Phinney	tphinney@ffwplaw.com; akieser@ffwplaw.com; docket@ffwplaw.com
Russell W Reynolds	rreynolds@ch-law.com; bkasst@ch-law.com
Mary H Rose	mrose@buchalter.com
Nathan A Schultz	nschultzesq@gmail.com
Olivia Scott	olivia.scott3@bclplaw.com; theresa.macaulay@bclplaw.com
Howard Steinberg	steinbergh@gtlaw.com; pearsalt@gtlaw.com; howard-steinberg-6096@ecf.pacerpro.com
Tamar Terzian	tamar@terzlaw.com; sandra@terzlaw.com
United States Trustee (LA)	ustpregion16.la.ecf@usdoj.gov
Mark J Valencia	mvalencia@vclitigation.com
Emilio Eugene Varanini, IV	emilio.varanini@doj.ca.gov
Kevin Walsh	kevin.walsh@gtlaw.com
Kenneth K Wang	kenneth.wang@doj.ca.gov; Jennifer.Kim@doj.ca.gov; Stacy.McKellar@doj.ca.gov; yesenia.caro@doj.ca.gov; Christine.Murphy@doj.ca.gov
Sharon Z. Weiss	sharon.weiss@bclplaw.com; raul.morales@bclplaw.com; REC_KM_ECF_SMO@bclplaw.com
Roye Zur	rzur@elkinskalt.com; cavila@elkinskalt.com; lwageman@elkinskalt.com; 1648609420@filings.docketbird.com

SERVICE LIST (via First Class Mail)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
TOP 30	Abbott Laboratories Inc	Nathan Scott	100 Abbot Park Road			Abbot Park	IL	60064
TOP 30	Advantis Medical Staffing	Elayne Goldmane	13155 Noel Road Suite 300			Dallas	TX	75240
Counsel for Advantis Medical Staffing	Akerman LLP	Evelina Gentry and Anthony D. Sbardellati	601 West Fifth Street, Suite 300			Los Angeles	CA	90071
TOP 30	Alhambra Hospital Medical Center	Terry Chu	4619 N. Rosemead Blvd.			Rosemead	CA	91770
TOP 30	Allied Universal Security Services	Moises Rodriguez	161 Washington St Suite 600			Conshohocken	PA	19428
Attorneys for the City of Montebello	Alvarez-Glasman & Colvin	Stephen T. Owens and Christy M. Garcia	13181 Crossroads Pkwy. North	Suite 400 - West Tower		City of Industry	CA	91746
Lienholders	Amerisourcebergen Drug Corporation		Po Box 959			Valley Forge	PA	19482
TOP 30	Arthrex, Inc	Carla Pitcher	2825 Airview Boulevard			Kalamazoo	MI	49002
Office of the Attorney General of the United States	Attorney General of the United States	U.S. Department of Justice	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
TOP 30	Axis Spine Llc	DD Mate	1812 W Burbank Blvd #5384			Burbank	CA	91506
Banks	Bank of America	GABRIELA SANCHEZ	C/O Bank of America	330 N BRAND BLVD		GLENDALE	CA	91203
Banks	Bank of the West		75 SANSOME STREET, 19TH FLOOR			SAN FRANCISCO	CA	94111
Lienholders	BANK OF THE WEST		475 SANSOME STREET, 19TH FLOOR			SAN FRANCISCO	CA	94111
Banks	Bank of the West	Attn: Edgar Morales	Vice President/Principal Business Banking Relationship Manager	10230 S Paramount Blvd.		Downey	CA	90241
Equipment Leases	Baxter	Yolieth Bazan Matamoros	17511 Armstrong Ave			Irvine	CA	92614
TOP 30	Baxter Healthcare Corp	Yolieth Bazan Matamoros	17511 Armstrong Ave			Irvine	CA	92614
Counsel to Baxter Healthcare Corporation	Blakeley LC	Scott E. Blakeley	530 Technology Drive, Suite 100			Irvine	CA	92618
TOP 30	Boston Scientific Corp	Kathleen Homsab	300 Boston Scientific Way			Marlborough	MA	01752-1234
Counsel for Sodexo	Brown McGarry Nimeroff LLC	Jami B. Nimeroff	Two Penn Center, Suite 610	1500 John F. Kennedy Boulevard		Philadelphia	PA	19102
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Eric S. Prezant	161 North Clark Street, Suite 4300			Chicago	IL	60612
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Vanessa Sunshine and Sharon Weiss	120 Broadway, Suite 300			Santa Monica	CA	90401-2386
Counsel for United Nurses Associations of California/Union of Health Care Professionals	Bush Gottlieb, A Law Corporation	David E. Ahdoot, Kirk M. Prestegard and Adrian R. Butler	801 North Brand Boulevard	Suite 950		Glendale	CA	91203
TOP 30	California Department Of Health Care	Tomas J. Aragon	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Health Care Services	California Department of Health Care Services	Jennifer Kent, Director	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Department of Public Health	California Department of Public Health	Stephanie Spich	PO Box 997377 MS 0500			Sacramento	CA	95899-7377
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
California State Board of Pharmacy	California State Board of Pharmacy		1625 North Market Boulevard			Sacramento	CA	95834
California Statewide Communities Development Authority	California Statewide Communities Development Authority	Chair	1100 K Street, Suite 101			Sacramento	CA	95814
California Statewide Communities Development Authority	California Statewide Communities Development Authority	James Hamill	1700 N. Broadway, Suite 405			Walnut Creek	CA	94596
Center for Medicare and Medicaid Services	Center for Medicare and Medicaid Services	Steven Chickering, the Associate Regional Administrator	90 – 7th Street, Suite 5-300			San Francisco	CA	94103-6706
TOP 30	Cepheid Inc.	Susan Jose	904 E Caribbean Dr			Sunnyvale	CA	94089
TOP 30	Cloudwave	Loraine Sarno	100 Crowley Dr.			Marlborough	MA	01752
TOP 30	Constellation New Energy-Gas	Zachary Kecyzkecy	9400 Bunsen Parkway Suite 100			Louisville	KY	40220
Proposed Counsel to the Official Committee of Unsecured Creditors	Dentons US LLP	Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks	601 South Figueroa Street, Suite 2500			Los Angeles	CA	90017-5704
Department of Health Care Services	Department of Health Care Services	Tanya Homman, Chief of Provider Enrollment Division	MS 4704, P.O. Box 997412			Sacramento	CA	95899-7412
Counsel for Medico Professional Linen Service and American Textile Maintenance	Elkins Kalt Weintraub Reuben Gartside LLP	Roye Zur	10345 W. Olympic Blvd.			Los Angeles	CA	90064
Employment Development Dept.	Employment Development Dept.		722 Capitol Mall, MIC 92E			Sacramento	CA	95814
Equipment Leases	First Financial Healthcare	Ricardo Oseguera	750 The City Drive South, Suite 300			Orange	CA	92868
TOP 30	First Financial Holdings Llc	Ricardo Oseguera	750 The City Drive South, Suite 300			Orange	CA	92868
Equipment Leases	GE		3000 N Grandview Blvd.			Waukesha	WI	53188
Counsel to Indenture Trustee	Greenberg Traurig, LLP	Colleen Murphy, Kevin Walsh	One International Place, Suite 2000			Boston	MA	02110

SERVICE LIST (via First Class Mail)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Banks	Hanmi Bank	Attn: Vanessa Padilla	Specialty Lending Department	Northridge Branch	10180 Reseda Blvd.	Northridge	CA	91324
Hanmi Bank	Hanmi Bank	Specialty Lending	2010 Main St. Suite 590			Irvine	CA	92614
Hanmi Bank	Hanmi Bank	Specialty Lending	1920 Main St. Suite 1140	Attn Ben Sottile		Irvine	CA	92614
Hanmi Bank	Hanmi Bank		10180 Reseda Blvd			Northridge	CA	91324
Proposed DIP Lender	Hilco Real Estate	Attn Gary C. Epstein, Ryan Lawlor, Neil Aaronson and Robert Lubin	5 Revere Drive, Suite 206			Northbrook	IL	60062
TOP 30	Huntington Technology Finance	Brent McQueen	2285 Franklin Road			Bloomfield Hills	MI	48302
Equipment Leases	Huntington Technology Finance	Brent McQueen	2285 Franklin Road,			Bloomfield Hills	MI	48302
Lienholders	HUNTINGTON TECHNOLOGY FINANCE, INC.		2285 FRANKLIN ROAD, SUITE 100			BLOOMFIELD HILLS	MI	48302
Equipment Leases	Insight Financial	Steven Neang	6820 S Harl Ave			Tempe	AZ	85283
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346			Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
IRS	Internal Revenue Service		300 North Los Angeles Street			Los Angeles	CA	90012
IRS	Internal Revenue Service		600 Arch Street			Philadelphia	PA	19101
Counsel to Stalking Horse Purchaser	Jones Day	Joshua M. Mester and Catherine A. Ehrgott	555 South Flower Street, 50th Floor			Los Angeles	CA	90071
TOP 30	Keenan and Associates	Eric Rodriguez	2355 Crenshaw Blvd., Suite 200			Torrance	CA	90501
Counsel for Portage Point Partners, LLC, Triple P Securities, LLC, and Triple P RTS, LLC	Kirkland & Ellis LLP	David I. Horowitz	2049 Century Park East			Los Angeles	CA	90067
Counsel for Portage Point Partners, LLC, Triple P Securities, LLC, and Triple P RTS, LLC	Kirkland & Ellis LLP	Ryan Blaine Bennett, P.C.	300 North LaSalle			Chicago	IL	60654
Counsel for Hanmi Bank	Law Office of Nathan A. Schultz, P.C.	Nathan A. Schultz, Esq.	10621 Craig Road			Traverse City	MI	49686
Counsel to Medline Industries, LP	Lowenstein Sandler LLP	Robert M. Hirsh and Phillip Khezri	1251 Avenue of the Americas			New York	NY	10020
TOP 30	Medical Information Technology, Inc	Goretti Medeiros	7 Blue Hill River Road			Canton	MA	02021
TOP 30	Medical Solutions LLC	Ruben Ramirez	1010 N 102Nd St Suite 300			Omaha	NE	68114
TOP 30	Medline Industries Inc	Brent Fogel	Three Lakes Drive			Northfield	IL	60093
TOP 30	Medstar Anesthesia Services Inc	Robert Resnick	9251 Wedgewood St			Temple City	CA	91780
TOP 30	Nixon Peabody Llp	Jennifer O'Neal	1300 Clinton Square			Rochester	NY	14604
TOP 30	Noridian Healthcare Solutions, LLC	Theresa Pachel	900 42nd Street S			Fargo	ND	58103
TOP 30	Office of Inspector General (OIG)	Nicole Caucci	405 South Main Street Suite 350			Salt Lake City	UT	84111
Attorney General of California	Office of the Attorney General	Emilio Varanini, Supervising Deputy Attorney General	455 Golden Gate Ave., Suite 11000			San Francisco	CA	94102
Attorney General of California	Office of the Attorney General	Neli Palma and Melissa Hamill	1300 I Street P.O. Box 944255			Sacramento	CA	94244-2550
Attorney General of California	Office of the Attorney General	Roma Patel, Deputy Attorney General	300 South Spring Street, Suite 7505			Los Angeles	CA	90013-1230
Office of the Attorney General of California	Office of the Attorney General of California	Consumer Law Section	Attn Bankruptcy Notices	455 Golden Gate Ave., Suite 11000		San Francisco	CA	94102
Deputy General Counsel to California Department of Health Care Services	Office of the California Attorney General	Department of Justice	Kenneth K. Wang	300 South Spring Street, Suite 1702		Los Angeles	CA	90013
Office of the CA Attorney General	Office of the California Attorney General	Department of Justice	Jennifer Kim	300 South Spring Street, Floor 9		Los Angeles	CA	90013
Counsel to Hanmi Bank	Orrick, Herrington & Sutcliffe LLP	Brendan LaFountain	400 Capitol Hall			Sacramento	CA	95814-4497
TOP 30	Outset Medical Inc	Andy Rabon	3052 Orchard Drive			San Jose	CA	95134
TOP 30	Philips Healthcare	Jose Rivera	222 Jacobs Street			Cambridge	MA	02141
Equipment Leases	Philips Medical Systems	Jose Rivera	222 Jacobs Street			Cambridge	MA	02141
TOP 30	Private Attorney General Act (PAGA)	Jarrod Salinas	1411 North Batavia Street #105			Orange	CA	92867
Counsel for California Statewide Communities Development Corporation dba CSDA	Richards, Watson & Gershon	Stephen D. Lee	350 South Grand Avenue, 37th Floor			Los Angeles	CA	90071
TOP 30	Shiftwise	Jennifer Folds	200 SW Market Street Suite 700			Portland	OR	97201
Counsel to Hanmi Bank	Shulman Hodges & Bastian LLP	Michael J. Petersen	100 Spectrum Center Drive, Suite 600			Irvine	CA	92614

SERVICE LIST (via First Class Mail)

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Proposed Counsel to the Official Committee of Unsecured Creditors	Sills Cummis & Gross P.C.	Andrew Sherman and Boris Mankovetskiy	One Riverfront Plaza			Newark	NJ	07102
TOP 30	Sodexho Inc & Affiliates	Luis Lunalluna	9801 Washingtonian Boulevard			Gaithersburg	MD	20878
State of California Employment Development Department	State of California Employment Development Department	Bankruptcy Group MIC 92E	P. O. Box 826880			Sacramento	CA	94280-0001
Equipment Leases	Stryker	Trent Zaks	325 Corporate Drive			Mahwah	NJ	07430
TOP 30	Stryker Endoscopy	Joe Gallinatti	5900 Optical Ct			San Jose	CA	95138
TOP 30	Stryker Instruments	Donovan Reiley	4100 E. Milham Road			Kalamazoo	MI	49001
TOP 30	Stryker Orthopedics	Trent Zaks	325 Corporate Drive			Mahwah	NJ	07430
Lienholders	TCF NATIONAL BANK		11100 WAYZATA BOULEVARD, SUITE 800			MINNETONKA	MN	55305
Lienholders	U.S. BANK NATIONAL ASSOCIATION, AS MASTER TRUSTEE		633 W. FIFTH STREET, 24TH FLOOR			LOS ANGELES	CA	90071
U.S. Department of Health & Human Services	U.S. Department of Health & Human Services	Alex M. Azar II, Secretary	200 Independence Avenue, S.W.			Washington	DC	20201
U.S. Department of Health and Human Services	U.S. Department of Health and Human Services	Angela M. Belgrove, Assistant Regional Counsel	Office of the General Counsel, Region IX	90 7th Street, Suite 4-500		San Francisco	CA	94103-6705
United States Attorney's Office	United States Attorneys Office	Central District of California	312 North Spring Street	Suite 1200		Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Northern District of California	150 Almaden Boulevard	Suite 900		San Jose	CA	95113
U.S. Department of Health and Human Services, among other agencies and departments of the United States	United States Department of Justice	Civil Division	Augustus T. Curtis	P.O. Box 875	Ben Franklin Station	Washington	DC	20044-0875
United States Attorney General	United States Department of Justice	Ben Franklin Station	P. O. Box 683			Washington	DC	20044
Office of the United States Trustee	United States Trustee	Peter C. Anderson	Office of the UST/DOJ	915 Wilshire Blvd., Suite 1850		Los Angeles	CA	90017
Indenture Trustee	US Bank NA	Christopher H. Gehman Vice President, Global Corporate Trust Services	James Center Three	1051 East Cary Street, 6th Floor		Richmond	VA	23219
Indenture Trustee	US Bank NA		Po Box 70870			St Paul	MN	55170-9690
Chambers	USBC Central District of California	Hon. Sandra R. Klein	Edward R. Roybal Federal Building and U.S. Courthouse	255 East Temple Street, Suite 1582		Los Angeles	CA	90012
Banks	Western Alliance	SARAH CLEMENS	C/O Western Alliance Bank	5901 W CENTURY BLVD		LOS ANGELES	CA	90045
Lienholders	WINTHROP RESOURCES CORPORATION		11100 WAYZATA BOULEVARD, SUITE 800			MINNETONKA	MN	55305

SERVICE LIST (via Electronic Mail)

Description	CreditorName	CreditorNoticeName	Email
TOP 30	Abbott Laboratories Inc	Nathan Scott	nathan.scott@abbott.com
TOP 30	Advantis Medical Staffing	Elayne Goldmane	goldman@advantismed.com
Counsel for Advantis Medical Staffing	Akerman LLP	Evelina Gentry and Anthony D. Sbardellati	evelina.gentry@akerman.com
TOP 30	Alhambra Hospital Medical Center	Terry Chu	terrychu@alhambrahospital.com
TOP 30	Allied Universal Security Services	Moises Rodriguez	moises.rodriguez@aus.com
Attorneys for the City of Montebello	Alvarez-Glasman & Colvin	Stephen T. Owens and Christy M. Garcia	sowens@agclawfirm.com; cgarcia@agclawfirm.com
Lienholders	Amerisourcebergen Drug Corporation		mbranzburg@klehr.com
TOP 30	Arthrex, Inc	Carla Pitcher	Carla.Pitcher@arthrex.com
TOP 30	Axis Spine Llc	DD Mate	dmate@axispineco.com
Lienholders	BANK OF THE WEST		edgar.morales@bankofthewest.com; Jorge.Padilla@bankofthewest.com
Banks	Bank of the West	Attn: Edgar Morales	edgar.morales@bankofthewest.com; Jorge.Padilla@bankofthewest.com
Equipment Leases	Baxter	Yolieth Bazan Matamoros	yolieth_bazan@baxter.com
TOP 30	Baxter Healthcare Corp	Yolieth Bazan Matamoros	yolieth_bazan@baxter.com
Counsel to Baxter Healthcare Corporation	Blakeley LC	Scott E. Blakeley	SEB@BlakeleyLC.com
TOP 30	Boston Scientific Corp	Kathleen Homsab	Kathleen.homsab@bsci.com
Counsel for Sodexo	Brown McGarry Nimeroff LLC	Jami B. Nimeroff	jnimeroff@bmnlawyers.com
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Eric S. Prezant	eric.prezant@bclplaw.com
Counsel to Proposed DIP Lender	Bryan Cave Leighton Paisner LLP	Vanessa Sunshine and Sharon Weiss	vanessa.sunshine@bclplaw.com; sharon.weiss@bclplaw.com
Counsel for United Nurses Associations of California/Union of Health Care Professionals	Bush Gottlieb, A Law Corporation	David E. Ahdoot, Kirk M. Prestegard and Adrian R. Butler	dahdoot@bushgottlieb.com; kprestegard@bushgottlieb.com; abutler@bushgottlieb.com
TOP 30	California Department Of Health Care	Tomas J. Aragon	D'Andria.Lewis@dhcs.ca.gov; Christine.Oguro@dhcs.ca.gov
California Department of Public Health	California Department of Public Health	Stephanie Spich	stephanie.spich@cdph.ca.gov
California Statewide Communities Development Authority	California Statewide Communities Development Authority	James Hamill	jhamill@cscda.org
TOP 30	Cepheid Inc.	Susan Jose	susan.jose@cepheid.com
TOP 30	Cloudwave	Loraine Sarno	lsarno@insightinvestments.com
TOP 30	Constellation New Energy-Gas	Zachary Kecyzkecy	ZacharyKecyzkecy@spectrum-nrg.com
Proposed Counsel to the Official Committee of Unsecured Creditors	Dentons US LLP	Tania M. Moyron, Samuel R. Maizel and Rebecca M. Wicks	tania.moyron@dentons.com; samuel.maizel@dentons.com; rebecca.wicks@dentons.com
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