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11 Counsel to Debtors and Debtors in Possession

12 **UNITED STATES BANKRUPTCY COURT**
13 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

14 In re:
15 BEVERLY COMMUNITY HOSPITAL
ASSOCIATION, dba BEVERLY HOSPITAL
16 (A NONPROFIT PUBLIC BENEFIT
CORPORATION), *et al.*¹

17 Debtors,

- 18
19 Affects all Debtors
20 Affects Beverly Community
Hospital Association
21 Montebello Community Health
22 Services, Inc.
23 Beverly Hospital Foundation
24

Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No: 2:23-bk-12360-SK

Case No: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**AMENDED SCHEDULING ORDER RE
CONTINUED SALE MOTION BRIEFING
DEADLINES**

Date: August 17, 2023

Time: 9:00 a.m.

Judge: Hon. Sandra R. Klein

Place: Zoom.Gov

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27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification
28 number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community
Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309
W. Beverly Blvd., Montebello, California 90640.



1 **IT IS HEREBY ORDERED THAT:**

2 1. This Order modifies the *Scheduling Order Re (I) Continued Hearing on Various*
3 *Matters from August 15, 2023 to August 17, 2023, and (II) Sale Motion Briefing Deadlines* [Docket
4 No. 630] (the “Original Scheduling Order”).

5 2. The Debtors shall file their sale motion (the “Sale Motion”)² no later than **August 7,**
6 **2023, at 12:00 p.m. (Pacific Time)**. The Sale Motion shall include the transaction documents
7 related to the sale proposed therein, including the APA and ancillary documents related thereto
8 (collectively, the “Transaction Documents”). If the Transaction Documents are revised versions of
9 any transaction documents that the Debtors have previously filed in any pleadings before the Court
10 (collectively, the “Original Transaction Documents”), the Sale Motion shall also include a redline
11 of the Transaction Documents, as marked against the Original Transaction Documents, respectively.

12 3. Any offers for the Assets that are higher or otherwise better than the offer provided
13 for in the Transaction Documents (each, an “Overbid”) must: (a) be submitted in writing to Debtors’
14 counsel and filed with the Court, together with proof of service, no later than **August 8, 2023, at**
15 **12:00 p.m. (Pacific Time)** (the “Overbid Deadline”); and (b) include a cash deposit that is actually
16 received by the Debtors no later than **August 8, 2023, at 5:00 p.m. (Pacific Time)** (the “Overbid
17 Deposit Deadline”).

18 4. Oppositions to the Sale Motion shall be filed no later than **August 10, 2023, at 12:00**
19 **p.m. (Pacific Time)**.

20 5. Replies to any oppositions to the Sale Motion shall be filed no later than **August 11,**
21 **2023, at 12:00 p.m. (Pacific Time)**.

22 6. The hearing on the following matters (collectively, the “Continued Matters”) shall
23 remain on **August 17, 2023, at 9:00 a.m. (Pacific Time)**:

24 a. The Debtors’ sale motion (the “Sale Motion”), which is due to be filed and
25 briefed in accordance with the deadlines set forth in this Order;

26 _____
27 ² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Debtors’ Notice*
28 *of Motion and Motion for Entry of an Order (I) Authorizing the Sale of Substantially all of the Debtors’ Assets Free*
and Clear of All Liens, Claims, and Encumbrances; (II) Authorizing the Assumption and Assignment of Certain
Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 537] (the “Original Sale
Motion”) (as defined herein).

