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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:) Lead Case No.: 2:23-bk-12359-SK

) Jointly Administered With:
) Case No.: 2:23-bk-12360-SK;
) Case No.: 2:23-bk-12361-SK

**BEVERLY COMMUNITY HOSPITAL
ASSOCIATION, et al.,**

Debtor(s).

) Chapter 11

 x Affects All Debtors
 Affects Beverly Community Hospital
Association.
 Affects Montebello Community Health
Services, Inc.
 Affects Beverly Hospital Foundation

) **THIRD STIPULATION TO CONTINUE
HEARING ON MULTIPLE FEE
APPLICATIONS AND TPS RETENTION
APPLICATION**

Debtors and Debtors In Possession

) Current Hearing Date:
) DATE: May 8, 2024
) TIME: 10:00 a.m.
) PLACE: Courtroom 1575

) Proposed Hearing Date:
) DATE: June 12, 2024
) TIME: 10:00 a.m.
) PLACE: Courtroom 1575

**TO THE HONORABLE SANDRA KLEIN, UNITED STATES BANKRUPTCY JUDGE,
THE DEBTORS, AND ALL OTHER PARTIES ENTITLED TO NOTICE:**

This Stipulation (the "Stipulation") is entered into by the United States Trustee (the "U.S. Trustee"), Howard M. Ehrenberg, in his capacity as chapter 11 trustee in the above-captioned chapter 11 cases (the "Trustee"), U.S. Bank Trust Company, National Association as Master



1 Trustee (“Master Trustee”), Triple P RTS, LLC and Triple P Securities, LLC (collectively, “TPS”),
2 Sheppard Mullin Richter & Hampton, LLP (“Sheppard”), Dentons US LLP (“Dentons”), Sills
3 Cummis & Gross PC (“Sills”), Province, LLP (“Province”), Orrick Herrington & Sutcliffe LLP
4 (“Orrick”) and Colliers International Greater Los Angeles (“Colliers”). In support of this
5 Stipulation, the Parties recite as follows:

6
7 **RECITALS**

- 8 A. On May 19, 2023, the above-captioned debtors (the “Debtors”) filed their Debtors’
9 Notice of Application and Application Seeking an Order Authorizing the Retention and
10 Employment of Triple P Securities, LLC as Investment Banker to the Debtors and
11 Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328 Effective as of April 19,
12 2023 [Docket No. 280] (the “TPS Application”).
- 13 B. On September 6, 2023, the Debtors filed three interim fee applications requesting that
14 the Court allow and award compensation and reimbursement of expenses, on an interim
15 basis, to the Debtors’ general bankruptcy counsel, Sheppard, their special and conflicts
16 counsel, Orrick, and their restructuring advisor, Triple P RTS (collectively, the
17 “Debtors’ Professionals’ Fee Applications”), under Section 331 of Title 11 of the United
18 States Code (“Bankruptcy Code”).
- 19 C. On September 6, 2023, the Debtors’ real estate broker, Colliers, filed an interim fee
20 application requesting that the Court allow and award compensation and reimbursement
21 of expenses to Colliers (the “Colliers’ Fee Application”): under Section 331 of the
22 Bankruptcy Code.
- 23 D. On September 6, 2023, the Official Committee of Unsecured Creditors (the
24 “Committee”) in the above-captioned chapter 11 case filed 3 interim fee applications for
25 the Committee’s co-counsels Dentons and Sills and its financial advisor, Province
26
27
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(collectively, the “Committee’s Professionals’ Fee Applications”) under Section 331 of the Bankruptcy Code.

E. On September 13, the Court entered an Order Directing the Appointment of a Chapter 11 Trustee and Setting Hearing and Briefing Schedule on Fee Applications (Doc. No. 803) (the “Scheduling Order”). Pursuant to the Scheduling Order, the hearings on the Debtors’ Professionals’ Fee Applications, the Colliers’ Fee Application and the Committee’s Professionals’ Fee Applications (collectively the “Fee Applications”), the hearings on the Fee Applications were continued to January 10, 2024 at 9:00 a.m. with oppositions to the applications due November 22, 2023 and replies, if any, due December 13, 2023.

F. On September 15, 2023, the U.S. Trustee filed the Notice of Appointment of Howard M. Ehrenberg as Chapter 11 Trustee (Doc. No. 811) thereby appointing Howard M. Ehrenberg as trustee for the Debtors.

G. On October 30, 2023, the Court entered its Order Assigning Matter to Mediation Program and Appointing Mediator and Alternate Mediator in the adversary proceeding (the “Adversary Proceeding”) filed by the Committee against the Master Trustee.

H. On November 9, 2023, the Court entered its Order Approving Stipulation to Continue Hearing on Multiple Fee Applications (Doc. No. 865), whereby the hearings on the Fee Applications were further continued to February 14, 2024 at 10:00 a.m., with objections due on January 17, 2024 and replies, if any, due on January 31, 2024. The hearing dates in respect of the TPS Application have tracked with such dates applicable to the Fee Applications.

I. On March 8, 2024, a mediation was conducted in the Adversary Proceeding. The matter did not settle.

1 J. On March 14, 2024, the U.S. Trustee requested that the professionals agree to a further
2 continuance of the hearing on the Fee Applications as a result of the press of other
3 business. On March 19, 2024, the professionals agreed to postpone the hearing on the
4 Fee Applications, and the related objection and reply deadlines, for approximately 30
5 days, to June 12, 2024.

6 K. On March 20, 2024, counsel to the Master Trustee and TPS met and conferred
7 concerning matters associated with the TPS Application and have agreed that if TPS
8 chooses, on or before April 17, 2024, it may file a brief with the Court seeking to
9 establish whether counsel to TPS may effectively appear (as a party in interest or
10 through intervention) at the hearing on the TPS Application (anticipated to be June 12,
11 2024 or such other date as the Court sets to take up the matter of the Fee Applications)
12 in order to present arguments and evidence at such hearing (the "Standing Brief"). The
13 Master Trustee may file a response to any Standing Brief on or before April 26, and TPS
14 may file and Reply on or before May 1. The Master Trustee and TPS request that May 8
15 be reserved for a hearing on Standing Brief.

16
17 L. Therefore, the U.S. Trustee, the Master Trustee, the professionals with pending Fee
18 Applications and the TPS Application and the Chapter 11 Trustee request that the
19 hearings on the Fee Applications and the TPS Application and the related deadlines for
20 objections and replies, if any, be continued for an additional thirty days.

21 **ACCORDINGLY, AND SUBJECT TO THIS COURT'S APPROVAL, IT IS HEREBY**
22 **STIPULATED THAT:**
23

- 24 1. Any Standing Brief TPS decides to file must be filed on or before April 17, 2024;
25
26 2. Any responses to the Standing Brief must be filed on or before April 26, 2024;
27
28 3. Any reply in support of the Standing Brief must be filed on or before May 1, 2024;

1 4. Any objections to the Fee Applications (the "Objections") must be filed on or before
2 April 26, 2024;


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4 5. The hearing on the Standing Brief will be on May 8, 2024 and 10:00 a.m.;

5 6. Replies to Objections, if any, must be filed on or before May 24, 2024; and

6
7 7. The hearing on the Fee Applications and the TPS Application will be on June 12, 2024
8 at 10:00 a.m., or such other date and time convenient to the Court.

9
10 Dated: March 26, 2024

UNITED STATES TRUSTEE FOR THE
CENTRAL DISTRICT OF CALIFORNIA,
REGION 16

11
12 By: 
13 Kelly L. Morrison
14 Trial Attorney

15 Dated: March __, 2024

GREENSPOON MARDER, LLP

16 By: _____
17 Elissa D. Miller
18 Attorney for Howard M. Ehrenberg
19 Chapter 11 Trustee

20 Dated: March __, 2024

GREENBERG TRAURIG, LLP

21 By: _____
22 Kevin Walsh (admitted pro hac vice)
23 Chris Marks (admitted pro hac vice)
24 Attorney for U.S. Bank Trust Company
25 Master Trustee
26
27
28

1 4. Any objections to the Fee Applications (the "Objections") must be filed on or before
2 April 26, 2024;

3
4 5. The hearing on the Standing Brief will be on May 8, 2024 and 10:00 a.m.;

5 6. Replies to Objections, if any, must be filed on or before May 24, 2024; and

6
7 7. The hearing on the Fee Applications and the TPS Application will be on June 12, 2024
8 at 10:00 a.m., or such other date and time convenient to the Court.

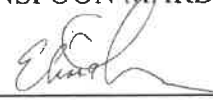
9
10 Dated: March __, 2024

UNITED STATES TRUSTEE FOR THE
CENTRAL DISTRICT OF CALIFORNIA,
REGION 16

11
12 By: _____
13 Kelly L. Morrison
14 Trial Attorney

15 Dated: March 25, 2024

GREENSPOON MARDER, LLP

16 By:  _____
17 Elissa D. Miller
18 Attorney for Howard M. Ehrenberg
19 Chapter 11 Trustee

20 Dated: March __, 2024

GREENBERG TRAURIG, LLP

21 By: _____
22 Kevin Walsh (admitted pro hac vice)
23 Chris Marks (admitted pro hac vice)
24 Attorney for U.S. Bank Trust Company
25 Master Trustee
26
27
28

- 1 4. Any objections to the Fee Applications (the "Objections") must be filed on or before
- 2 April 26, 2024;
- 3
- 4 5. The hearing on the Standing Brief will be on May 8, 2024 and 10:00 a.m.;
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- 6 6. Replies to Objections, if any, must be filed on or before May 24, 2024; and
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- 8 7. The hearing on the Fee Applications and the TPS Application will be on June 12, 2024
- 9 at 10:00 a.m., or such other date and time convenient to the Court.

10 Dated: March __, 2024

UNITED STATES TRUSTEE FOR THE
CENTRAL DISTRICT OF CALIFORNIA,
REGION 16

11 By: _____

Kelly L. Morrison
Trial Attorney

12 Dated: March __, 2024

GREENSPOON MARDER, LLP

13 By: _____

Elissa D. Miller
Attorney for Howard M. Ehrenberg
Chapter 11 Trustee

14 Dated: March 25, 2024

GREENBERG TRAURIG, LLP

15 By: _____

Kevin Walsh (admitted pro hac vice)
Chris Marks (admitted pro hac vice)
Attorney for U.S. Bank Trust Company
Master Trustee

1 Dated: March 25, 2024

SHEPPARD MULLIN RICHTER & HAMPTON LLP

2 By: 

3 Justin R. Bernbrock
4 Attorney for Debtors

5 Dated: March __, 2024

ORRICK, HERRINGTON & SUTCLIFFE, LLP

6 By: _____

7 Marc Levinson
8 Attorneys for Debtors

9 Dated: March __, 2024

KIRKLAND & ELLIS LLP and KIRKLAND & ELLIS
INTERNATIONAL, LLP

10 By: _____

11 David I. Horowitz, P.C.
12 Attorneys for Triple P RTS, LLC and Triple P
13 Securities

14 Dated: March __, 2024

COLLIERS INTERNATIONAL GREATER LOS
ANGELES, INC.

15 By: _____

16 Ryan Plummer
17 Real Estate Broker

18 Dated: March __, 2024

DENTONS US LLP

19 By: _____

20 Tania Moyron
21 Attorneys for Official Committee of Unsecured
22 Creditors

23 Dated: March __, 2024

SILLS CUMMIS & GROSS, P.C.

24 By: _____

25 Andrew Sherman
26 Attorneys for Official Committee of Unsecured
27 Creditors

1 Dated: March ____, 2024

SHEPPARD MULLIN RICHTER & HAMPTON LLP

2 By: _____

3 Justin R. Bernbrock
4 Attorney for Debtors

5 Dated: March 20, 2024

ORRICK, HERRINGTON & SUTCLIFFE, LLP

6 By: Marc Levinson

7 Marc Levinson

8 Attorneys for Debtors

by Elena Bell
per authorization

9 Dated: March 25, 2024

KIRKLAND & ELLIS LLP and KIRKLAND & ELLIS
INTERNATIONAL, LLP

10 By: D. I. Horowitz

11 David I. Horowitz, P.C.

12 Attorneys for Triple P RTS, LLC and Triple P
13 Securities

14 Dated: March ____, 2024

COLLIERS INTERNATIONAL GREATER LOS
ANGELES, INC.

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17 Real Estate Broker

18 Dated: March ____, 2024

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20 Tania Moyron

21 Attorneys for Official Committee of Unsecured
22 Creditors

23 Dated: March ____, 2024

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24 By: _____

25 Andrew Sherman

26 Attorneys for Official Committee of Unsecured
27 Creditors

28

1 Dated: March ___, 2024

SHEPPARD MULLIN RICHTER & HAMPTON LLP

2 By: _____

3 Justin R. Bernbrock
4 Attorney for Debtors

5 Dated: March ___, 2024

ORRICK, HERRINGTON & SUTCLIFFE, LLP

6 By: _____

7 Marc Levinson
8 Attorneys for Debtors

9 Dated: March ___, 2024

KIRKLAND & ELLIS LLP and KIRKLAND & ELLIS
INTERNATIONAL, LLP

10 By: _____

11 David I. Horowitz, P.C.
12 Attorneys for Triple P RTS, LLC and Triple P
13 Securities

14 Dated: March 25, 2024

COLLIERS INTERNATIONAL GREATER LOS
ANGELES, INC.

15 By:  _____

16 Ryan Plummer
17 Real Estate Broker

18 Dated: March ___, 2024

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22 Creditors

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25 Andrew Sherman
26 Attorneys for Official Committee of Unsecured
27 Creditors

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1 Dated: March ___, 2024

SHEPPARD MULLIN RICHTER & HAMPTON LLP

2 By: _____

3 Justin R. Bernbrock
4 Attorney for Debtors

5 Dated: March ___, 2024

ORRICK, HERRINGTON & SUTCLIFFE, LLP

6 By: _____

7 Marc Levinson
8 Attorneys for Debtors

9 Dated: March ___, 2024

KIRKLAND & ELLIS LLP and KIRKLAND & ELLIS
INTERNATIONAL, LLP

10 By: _____

11 David I. Horowitz, P.C.
12 Attorneys for Triple P RTS, LLC and Triple P
13 Securities

14 Dated: March ___, 2024

COLLIERS INTERNATIONAL GREATER LOS
ANGELES, INC.

15 By: _____

16 Ryan Plummer
17 Real Estate Broker

18 Dated: March 25, 2024

DENTONS US LLP

19 By:  _____

20 Tania Moyron
21 Attorneys for Official Committee of Unsecured
22 Creditors

23 Dated: March ___, 2024

SILLS CUMMIS & GROSS, P.C.

24 By:  _____

25 Andrew Sherman
26 Attorneys for Official Committee of Unsecured
27 Creditors
28

1 Dated: March 25, 2024

RAINES FELDMAN LITTELL, LLP

2 By:

3 
Hamid R. Rafatjoo

4 Attorneys for Province, LLC

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
915 Wilshire Blvd., Ste. 1850, Los Angeles, CA 90017

A true and correct copy of the foregoing document entitled (*specify*): THIRD STIPULATION TO CONTINUE HEARING
ON MULTIPLE FEE APPLICATIONS AND TPS RETENTION APPLICATION

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 03/26/2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

SEE ATTACHED

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) 03/26/2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

SEE ATTACHED

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

03/26/2024
Date

Kelly L. Morrison
Printed Name

/s/ Kelly L. Morrison
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

SECTION I – EMAIL SERVICE – PARTIES IN INTEREST

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Jacob Unger junger@jacobungerlaw.com

United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov

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Emilio Eugene Varanini emilio.varanini@doj.ca.gov

Kevin Walsh kevin.walsh@gtlaw.com, kevin-walsh-3952@ecf.pacerpro.com

Kenneth K Wang Kenneth.Wang@doj.ca.gov, Anthony.Conklin@doj.ca.gov

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SECTION II – U.S. MAIL SERVICE

Judge

Hon. Sandra R Klein
U.S. Bankruptcy Court
255 E. Temple St., Ste. 1582
Los Angeles, CA 90012

Debtor

Beverly Community Hospital Association
309 West Beverly Blvd
Montebello, CA 90640

Debtor's Counsel

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
321 North Clark St., 32nd Flr.
Chicago, IL 60654

Creditor

CRG Financial LLC
84 Herbert Avenue
Building B
Suite 202
Closter, NJ 07624

Trustee's Counsel

Greenspoon Marder LLP
1875 Century Park East, Ste. 1900
Los Angeles, CA 90067

Trustee's Accountant

SLBiggs
10960 Wilshire Blvd., Ste. 1100
Los Angeles, CA 90024