

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
BLITZ U.S.A., Inc., <i>et al.</i> , ¹)	Case No. 11-13603 (PJW)
)	
Debtors.)	(Jointly Administered)
)	
<hr style="border: 0.5px solid black;"/>		
BLITZ U.S.A., INC., <i>et al.</i> ,)	
)	
Plaintiffs,)	
)	
vs.)	Adv. Proc No. 11-53578 (PJW)
)	
TABITHA ALEXSON AS NATURAL)	
GUARDIAN AND NEXT FRIEND FOR)	
ETHAN GROOMS; JASMINE ALEXIS)	
BALLEW, A MINOR, BY AND)	
THROUGH HER GUARDIAN AD LITEM,)	
KAREN BRITT PEELER AND JASMINE)	
BALLEW; JERRY C. BARNETT AND)	
DANIEL R. FULTON; MIGUEL)	
BARRERA, INDIVIDUALLY AND AS)	
PERSONAL REPRESENTATIVE OF THE)	
ESTATE OF SIXIALFREDO BARRERA;)	
LANDON BEADORE, BY AND)	
THROUGH HIS PARENTS, PAUL)	
BEADORE AND MELISSA WEEKS, AND)	
MELISSA WEEKS, AND PAUL)	
BEADORS, INDIVIDUALLY;)	
CHRISTOPHER BOSSE; AMANDA)	
BURCH, INDIVIDUALLY AND AS NEXT)	
FRIEND AND NATURAL GUARDIAN)	
FOR TIMOTHY BURCH; CHRISTOPHER)	
DRONEY; JESSICA FENN AND)	
JEREMIAH FENN, SR., INDIVIDUALLY)	
AND ON BEHALF OF THEIR)	
DECEASED SON AND DAUGHTER,)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



JEREMIAH FENN, JR. AND JA'EL FENN;)
KAYLEE FREELAND, A MINOR; CHAD)
FUNCHESS; KAREN GUENIOT-)
KORNEGAY, INDIVIDUALLY, AND ON)
BEHALF OF ALL OF THE WRONGFUL)
DEATH BENEFICIARIES OF MATTHEW)
DYLAN KORNEGAY; WADE)
GUILFORD; ROBERT JACOBY;)
RANDALL JOHNSON; CARMEN LOPEZ)
AND SANTIAGO ROSA, GUARDIANS)
AD LITEM FOR JESUS SANTIAGO)
ROSA, CARMEN LOPEZ AND)
SANTIAGO ROSA IN THEIR OWN)
RIGHT, AND JESUS SANTIAGO ROSA,)
IN HIS OWN RIGHT; MARY JO PIERCE)
FOR B.P., A MINOR, BY HIS MOTHER)
AND NATURAL GUARDIAN; SHERRI)
PURVIS INDIVIDUALLY AND AS NEXT)
FRIEND AND NATURAL GUARDIAN)
FOR JAMES C. PURVIS; LORI SHICKEL,)
BOTH INDIVIDUALLY AND AS)
MOTHER AND NEXT FRIEND OF)
JORDAN SHICKEL, A MINOR; ROBYN)
SMITH, FOR DEVAN VANBRUNT, A)
MINOR, BY HIS MOTHER AND)
NATURAL GUARDIAN; STATE FARM)
LLOYDS, AS SUBROGEE OF ERIC AND)
TAMMY BALCH; DENNIES)
THORNTON, A MINOR, BY AND)
THROUGH HIS NEXT FRIEND AND)
FATHER, DAVID THORNTON; DYLAN)
J. TREVINO, A MINOR, SUING BY HIS)
NEXT FRIEND AND GUARDIAN,)
DIANA TREVINO, AND DIANA)
TREVINO, INDIVIDUALLY; KENNETH)
WARD AND CURTIS WARD; RICHARD)
L YIM, JR.; and JOHN DOES 1-1000,)
)
)
Defendants.)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 18, 2012 AT 1:30 P.M. (EST)²**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. ADVERSARY MATTER:

1. Blitz U.S.A., Inc., *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 4 - filed November 9, 2011]

Related Documents:

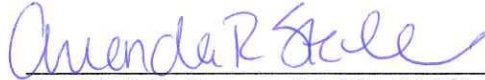
- A. Verified Complaint for Declaratory and Injunctive Relief [Adv. Docket No. 1 - filed November 9, 2011]
- B. Memorandum of Law in Support of Blitz U.S.A., Inc.'s, *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 5 - filed November 9, 2011]
- C. Declaration of James R. King in Support of Blitz U.S.A., Inc.'s, Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Wal-Mart, Inc. and Blitz's Other Retailers [Adv. Docket No. 3 - filed November 9, 2011]
- D. Declaration of Rocky Flick, President and Chief Executive Officer of Blitz U.S.A., Inc., In Support of Debtors' Chapter 11 Petitions and First Day Motions [Adv. Docket No. 2 - filed November 9, 2011]

Objections / Responses Received: None.

Status: The hearing on this matter with respect to Kinderhook Industries, LLC ("Kinderhook") has been continued to February 15, 2012 at 1:30 p.m. (EST) and the Court will be provided an update regarding the status of this matter with respect to Kinderhook at the omnibus hearing scheduled for January 24, 2012 at 9:30 a.m. (EST).

² The hearing will be held before The Honorable Peter J. Walsh at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the January 18, 2012 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Tuesday, January 17, 2012 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Dated: January 12, 2012
Wilmington, Delaware



Daniel J. DeFranceschi (No. 2732)

Michael J. Merchant (No. 3854)

Julie A. Finocchiaro (No. 5303)

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