

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

BLITZ U.S.A., INC., *et al.*,<sup>1</sup>

Debtors.

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) Chapter 11  
)  
) Case No. 11-13603 (PJW)  
) (Jointly Administered)  
)  
)  
)

**AFFIDAVIT OF SERVICE**

I, Leticia Salas, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned cases.

A. On February 7, 2012, at my direction and under my supervision, employees of KCC served the *Notice of Withdrawal Regarding Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004 and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Certain of the Debtors' Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Certain of Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 229, filed February 7, 2012], as follows:

1. via First Class Mail on the Core/2002 Service List attached hereto as **Exhibit A**;
2. via First Class Mail on the Taxing Authorities Service List attached hereto as **Exhibit B**; and
3. via First Class Mail on the UCC Lienholders Service List attached hereto as **Exhibit C**.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Blitz U.S.A., Inc. (8104); LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings; LLC (9071); and F3 Brands, LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW, Miami, OK 74354.



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B. Additionally, on February 7, 2012, at my direction and under my supervision, employees of KCC served the *Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004 and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Certain of the Debtors' Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Certain of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 230, filed February 7, 2012], as follows:


1. via First Class Mail on the Core/2002 Service List attached hereto as Exhibit A;
2. via First Class Mail on the Taxing Authorities Service List attached hereto as Exhibit B;
3. via First Class Mail on the UCC Lienholders Service List attached hereto as Exhibit C; and
4. via First Class Mail on the Interested Parties attached hereto as Exhibit D.

Dated: February 8, 2012

  
Leticia Salas

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 8th day of February, 2012, by Leticia Salas, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature: 



# **Exhibit A**

**Exhibit A**  
Core/2002  
First Class Service List

LIST	PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
CORE	AGENT FOR THE DEBTORS' PREPETITION AND POST-PETITION SECURED LENDERS COMMITTEE OF UNSECURED CREDITORS	BANK OF OKLAHOMA	PAUL MESMER	BANK OF OKLAHOMA TOWER		TULSA	OK	74192-0001
2002	COUNSEL TO VARIOUS PARTIES IN INTEREST AND CREDITORS (PAM CROUCH, PAM CROUCH, MIJAD AL-SHARA, MICHAEL MONTGOMERY, JEAN PAUL GUILLORY, ROBERT JACOBY, KAREN GUENOTT-KORNEGAY AND LORI SHICKEL)	BEKUM AMERICA CORPORATION	ATTN OWEN JOHNSTON	1140 W. GRAND RIVER		WILLIAMSTON	MI	48895-0567
2002	COUNSEL FOR WAL-MART STORES, INC.	BRENEMAN DUNGAN LLP	DIANE BRENEMAN	311 DELAWARE		KANSAS CITY	MO	64105
2002	COUNSEL FOR ALLTRISTA PLASTICS LLC D/B/A JARDEN PLASTIC SOLUTIONS	CAVAZOS, HENDRICKS, POIROT & SMITHAM, P.C.	CHARLES B. HENDRICKS	900 JACKSON STREET	SUITE 570, FOUNDERS SQUARE	DALLAS	TEXAS	75202-4425
2002	TOP 50 CREDITOR	COZEN O'CONNOR	MARK E FELGER	1201 N MARKET ST STE 1400		WILMINGTON	DE	19801
CORE	COMMITTEE OF UNSECURED CREDITORS	CRESTWOOD HOLDINGS	C/O BERGAN LLC	27600 SOUTH HIGHWAY 125		MONKEY ISLAND	OK	74331
2002	US DOJ	DAVID CALDER	C/O THE ANDERSON LAW FIRM	4245 KEMP	SUITE 810	WICHITA FALLS	TX	76308
CORE	DE SECRETARY OF STATE	DELAWARE DEPT OF JUSTICE	ATTN BANKRUPTCY DEPT	820 N FRENCH ST 6TH FL		WILMINGTON	DE	19801
CORE	DE SECRETARY OF STATE	DELAWARE SECRETARY OF THE STATE	DIVISION OF CORPORATIONS FRANCHISE TAX	PO BOX 7040		DOVER	DE	19903
CORE	DE SECRETARY OF STATE	DELAWARE SECRETARY OF THE STATE	DIVISION OF CORPORATIONS FRANCHISE TAX	PO BOX 898		DOVER	DE	19903
CORE	DE SECRETARY OF TREASURY	DELAWARE SECRETARY OF THE TREASURY		PO BOX 7040		DOVER	DE	19903
CORE	DE SECRETARY OF TREASURY	DELAWARE SECRETARY OF THE TREASURY		PO BOX 898		DOVER	DE	19903
CORE	DIVISION OF UNEMPLOYMENT INS.	DIVISION OF UNEMPLOYMENT INS	DEPARTMENT OF LABOR	4425 N MARKET STREET		WILMINGTON	DE	19802
2002	COMMITTEE OF UNSECURED CREDITORS	ENTEC POLYMERS LLC	ATTN MELANIE Q. BOURBONNAIS	1900 SUMMIT TOWER BLVD.	SUITE 900	ORLANDO	FL	32810
2002	COMMITTEE OF UNSECURED CREDITORS	ERIC BALCH	C/O WATTS GUERRA & CRAFT	4 DOMINION DRIVE	BLDG. ONE	SAN ANTONIO	TX	78257
2002	COUNSEL TO OLD REPUBLIC INSURANCE COMPANY (OLD REPUBLIC)	FOX HEFTER SWIBEL LEVIN & CARROLL LLP	MARGARET M ANDERSON ESQ	200 W MADISON ST STE 3000		CHICAGO	IL	60606
CORE	COUNSEL TO THE AGENT FOR THE DEBTORS' PROPOSED POSTPETITION SECURED LENDERS, THE AGENT FOR THE DEBTORS' PREPETITION SECURED LENDERS AND COUNSEL TO BOKF, NA D/B/A BANK OF OKLAHOMA AND THE F&M BANK & TRUST COMPANY AND CITIZENS SECURITY BANK AND TRUST COMPANY	FREDERIC DOWART, LAWYERS	SAMUEL S. ORY, ESQUIRE	124 EAST FOURTH STREET	OLD CITY HALL	TULSA	OK	74103-5027
2002	RECOVERY MANAGEMENT SYSTEMS CORPORATION ("RECOVERY MANAGEMENT"), AS AUTHORIZED AGENT FOR GE CAPITAL RETAIL BANK (WALMART BRC)	GE CAPITAL RETAIL BANK	C/O RECOVERY MANAGEMENT SYSTEMS CORP.	ATTN: RAMESH SINGH	25 SE 2ND AVENUE, SUITE 1120	MIAMI	FL	33131-1605

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LIST	PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
2002	INTERESTED PARTY	IKON OFFICE SOLUTIONS	OLIVIA MOODY	3920 ARKWRIGHT RD ST 400		MACON	GA	31210
CORE	IRS	INTERNAL REVENUE SERVICE	INSOLVENCY SECTION	31 HOPKINS PLZ RM 1150		BALTIMORE	MD	21201
CORE	IRS	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	PO BOX 7346		PHILADELPHIA	PA	19101-7346
CORE	IRS	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	11601 ROOSEVELT BLVD	MAIL DROP N781	PHILADELPHIA	PA	19255-0002
2002	COMMITTEE OF UNSECURED CREDITORS	JARDEN PLASTIC SOLUTIONS	ATTN MARK GETTIG	1303 SOUTH BATESVILLE ROAD		GREER	SC	29650
2002	COMMITTEE OF UNSECURED CREDITORS	KAREN GUENOTT-KORVEGAY	C/O BRENNEMAN	DUNGAN LLC	311 DELAWARE STREET	KANSAS CITY	MO	64105
CORE	LOCAL COUNSEL TO DIP LENDER AND COUNSEL TO BOKF, NA D/B/A BANK OF OKLAHOMA AND THE F&M BANK & TRUST COMPANY AND CITIZENS SECURITY BANK AND TRUST COMPANY	KLEHR, HARRISON, HARVEY & BRANZBURG LLP	MARGARET M. MANNING, ESQUIRE	919 MARKET ST STE 1000		WILMINGTON	DE	19801-3062
CORE	COUNSEL TO EQUITY SECURITY HOLDER (KINDERHOOK)	LANDIS, RATH & COBB LLP	ADAM G LANDIS	919 MARKET ST STE 1800		WILMINGTON	DE	19899
2002	PROPOSED COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	LOWENSTEIN SANDLER PC	KENNETH A ROSEN & SHARON L LEVINE & JEFFREY D PROL	65 LIVINGSTON AVENUE		ROSELAND	NJ	07068
2002	COUNSEL TO OLD REPUBLIC INSURANCE COMPANY (OLD REPUBLIC)	MORRIS JAMES LLP	BRETT D FALLON ESQ	500 DELAWARE AVE STE 1500	PO BOX 2306	WILMINGTON	DE	19899-2306
CORE	OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE	OFFICE OF THE UNITED STATES TRUSTEE DELAWARE	RICHARD SCHEPACARTER	844 KING ST STE 2207	LOCKBOX 35	WILMINGTON	DE	19899-0035
CORE	DE AG OFFICE	OFFICE OF THE US ATTORNEY GENERAL	JOSEPH R. BIDEN III	CARVEL STATE OFFICE BUILDING	820 N FRENCH ST	WILMINGTON	DE	19801
2002	COUNSEL TO CRESTWOOD HOLDINGS, INC.	POLSINELLI SHUGHART	CHRISTOPHER A. WARD & JUSTIN K. EDELSON	222 DELAWARE AVENUE SUITE 1101		WILMINGTON	DE	19801
2002	COUNSEL TO VARIOUS PARTIES IN INTEREST AND CREDITORS (MARIA RODRIGUEZ AND MIGUEL BARRERA)	ROMERO, GONZALES & BENAVIDES, LLC	GLENN ROMERO, ESQ.	THE WATER TOWER CENTRE	612 NOLANA, SUITE 520	MCALLEN	TX	78504
2002	COMMITTEE OF UNSECURED CREDITORS	RONALD W. MILLS	C/O RICHARDSON PATRICK WESTBROOK & BRICKMAN LLC	1730 JACKSON STREET	P.O. BOX 1368	BARNWELL	SC	29812
2002	COUNSEL TO VARIOUS PARTIES IN INTEREST AND CREDITORS (PAUL BEADORE)	ROSENBLUM, RONAN, KESSLER & SARACHAN, LLP	C/O BRUCE SUTPHIN	110 GREAT OAKS BLVD.	WESTERN AVENUE AT THE NORTHWAY	ALBANY	NY	12203
CORE	SEC HEADQUARTERS	SECURITIES & EXCHANGE COMMISSION	SECRETARY OF THE TREASURY	100 F ST NE		WASHINGTON	DC	20549
CORE	SEC REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION	DANIEL M HAWKE REGIONAL DIR	THE MELLON INDEPENDENCE CTR	701 MARKET ST	PHILADELPHIA	PA	19106-1532
CORE	SEC REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION	ALLEN MAIZA REGIONAL DIRECTOR	3 WORLD FINANCIAL CENTER ROOM 4300		NEW YORK	NY	10281
CORE	SECURITIES AND EXCHANGE COMMISSION NY REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION	GEORGE S CANELLOS REGIONAL DIR	3 WORLD FINANCIAL CENTER STE 400		NEW YORK	NY	10281-1022
2002	SHOOK HARDY & BACON LLP, AN INTERESTED PARTY	SHOOK HARDY & BACON LLP	MARK MOEDRITZER	MISSOURI BAR NO 34687	2555 GRAND BLVD	KANSAS CITY	MO	64108
CORE	STATE OF DELAWARE	STATE OF DELAWARE	DIVISION OF REVENUE-8TH FLOOR	ATTN RANDY R WELLER MS NO 25	820 N FRENCH STREET	WILMINGTON	DE	19801-0820

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LIST	PARTY DESCRIPTION	COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
2002	COUNSEL TO LIBERTY SURPLUS INSURANCE CORPORATION	STEVENS & LEE, P.C.	MARIA APRILE SAWCZUK	1105 N. MARKET STREET, SUITE 700		WILMINGTON	DE	19801
2002	COUNSEL TO LIBERTY SURPLUS INSURANCE CORPORATION	STEVENS & LEE, P.C.	LEONARD P. GOLDBERGER & JOHN C. KILGANNON	1818 MARKET STREET, 29TH FLOOR		PHILADELPHIA	PA	19103
2002	COUNSEL TO TIN INC., DOING BUSINESS AS TEMPLE-INLAND	TEMPLE INLAND	DANIEL J MCDONALD	1300 S MOPAC EXPRESSWAY 3RD FL	LEGAL DEPT	AUSTIN	TX	78746-6933
2002	TENNESSEE DEPARTMENT OF REVENUE	TENNESSEE DEPARTMENT OF REVENUE	C/OTN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	PO BOX 20207		NASHVILLE	TN	37202-0207
CORE	U.S. DEPARTMENT OF JUSTICE	US ATTORNEY GENERAL	ERIC HOLDER	US DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVE NW	WASHINGTON	DC	20530-0001
CORE	U. S ATTORNEY'S OFFICE	US ATTORNEYS OFFICE	CHARLES OBERLY C O ELLEN SLIGHTS	1007 ORANGE ST STE 700	PO BOX 2046	WILMINGTON	DE	19899-2046
2002	COUNSEL TO TOYOTA MOTOR CREDIT CORPORATION, CREDITOR	WELTMAN, WEINBERG & REIS CO., L.P.A.	SCOTT D. FINK	LAKESIDE PLACE, SUITE 200	323 W. LAKESIDE AVENUE	CLEVELAND	OH	44113-1099
2002	PROPOSED LOCAL COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	WOMBLE CARLYLE SANDRIDGE & RICE	FRANCIS A MONACO JR & KEVIN J MANGAN & THOMAS HORAN	222 DELAWARE AVENUE	SUITE 1501	WILMINGTON	DE	19801

# **Exhibit B**

**Exhibit B**  
Taxing Authorities  
First Class Service List

COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
Commercial Activity Tax Division		PO Box 16158		Columbus	OH	43216-6158
Commercial Activity Taxpayer Service Unit		PO Box 16158		Columbus	OH	43216-6158
Department of the Treasury		Internal Revenue Service		Ogden	UT	84201-0012
Florida Dept of Revenue		5050 W Tennessee Street		Tallahassee	FL	32399
GA Taxpayer Services Division		PO Box 49432		Atlanta	GA	30359-1432
Missouri Department of Revenue		PO Box 700		Jefferson City	MO	65105-0700
OK Tax Commission		PO Box 26800		Oklahoma City	OK	73126-0800
OK Tax Commission	Franchise Tax	PO Box 26930		Oklahoma City	OK	73126-0930
State of Tennessee Department of Revenue		Andrew Jackson State Office Bldg	500 Deaderick Street	Nashville	TN	37242
Washington State Department of Revenue		Cash Management Section	PO Box 4746	Olympia	WA	98504-7464



# **Exhibit C**

**Exhibit C**  
UCC Lienholders  
First Class Service List

COMPANY	CONTACT	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP
BANK OF OKLAHOMA NA AS ADMINISTRATIVE AGENT	MATT CREW	ONE WILLIAMS CENTER	BANK OF OKLAHOMA TOWER	8TH FL	TULSA	OK	74192
BOKF NA DBA BANK OF OKLAHOMA		PO BOX 2300			TULSA	OK	74102-2300
CIT BANK		2180 South 1300 East Ste 250			Salt Lake City	UT	84106
CITIBANK NA		388 GREENWICH ST	25TH FL MAIL DROP 7		NEW YORK	NY	10013
DELL FINANCIAL SERVICES LP		12234 N IH-35 BLDG B			AUSTIN	TX	78753
JPMORGAN CHASE BANK NA		300 S RIVERSIDE PLZ	MC IL 1-0199		CHICAGO	IL	60670
NEGRI BOSSI USA INC		210 EXECUTIVE DR NO 3			NEWARK	DE	19702
SOUTHERN MATERIAL HANDLING COMPANY		8118 EAST 44TH ST			TULSA	OK	74145
TOYOTA MOTOR CREDIT CORPORATION		PO BOX 3457			TORRANCE	CA	90510-3457
UNISOURCE WORLDWIDE INC		6600 GOVERNORS LAKE PARKWAY			NORCROSS	GA	30071

# **Exhibit D**

Exhibit Redacted