

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

BLITZ U.S.A., Inc., *et al.*,<sup>1</sup>

Case No. 11-13603 (PJW)

Debtors.

(Jointly Administered)

BLITZ U.S.A., INC., *et al.*,

Plaintiffs,

v.

Adv. Proc No. 11-53578 (PJW)

TABITHA ALEXSON AS NATURAL  
GUARDIAN AND NEXT FRIEND FOR  
ETHAN GROOMS; JASMINE ALEXIS  
BALLEW, A MINOR, BY AND  
THROUGH HER GUARDIAN AD LITEM,  
KAREN BRITT PEELER AND JASMINE  
BALLEW; JERRY C. BARNETT AND  
DANIEL R. FULTON; MIGUEL  
BARRERA, INDIVIDUALLY AND AS  
PERSONAL REPRESENTATIVE OF THE  
ESTATE OF SIXIALFREDO BARRERA;  
LANDON BEADORE, BY AND  
THROUGH HIS PARENTS, PAUL  
BEADORE AND MELISSA WEEKS, AND  
MELISSA WEEKS, AND PAUL  
BEADORS, INDIVIDUALLY;  
CHRISTOPHER BOSSE; AMANDA  
BURCH, INDIVIDUALLY AND AS NEXT  
FRIEND AND NATURAL GUARDIAN  
FOR TIMOTHY BURCH; CHRISTOPHER  
DRONEY; JESSICA FENN AND  
JEREMIAH FENN, SR., INDIVIDUALLY  
AND ON BEHALF OF THEIR  
DECEASED SON AND DAUGHTER,

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



JEREMIAH FENN, JR. AND JA'EL FENN; )  
KAYLEE FREELAND, A MINOR; CHAD )  
FUNCHESS; KAREN GUENIOT- )  
KORNEGAY, INDIVIDUALLY, AND ON )  
BEHALF OF ALL OF THE WRONGFUL )  
DEATH BENEFICIARIES OF MATTHEW )  
DYLAN KORNEGAY; WADE )  
GUILFORD; ROBERT JACOBY; )  
RANDALL JOHNSON; CARMEN LOPEZ )  
AND SANTIAGO ROSA, GUARDIANS )  
AD LITEM FOR JESUS SANTIAGO )  
ROSA, CARMEN LOPEZ AND )  
SANTIAGO ROSA IN THEIR OWN )  
RIGHT, AND JESUS SANTIAGO ROSA, )  
IN HIS OWN RIGHT; MARY JO PIERCE )  
FOR B.P., A MINOR, BY HIS MOTHER )  
AND NATURAL GUARDIAN; SHERRI )  
PURVIS INDIVIDUALLY AND AS NEXT )  
FRIEND AND NATURAL GUARDIAN )  
FOR JAMES C. PURVIS; LORI SHICKEL, )  
BOTH INDIVIDUALLY AND AS )  
MOTHER AND NEXT FRIEND OF )  
JORDAN SHICKEL, A MINOR; ROBYN )  
SMITH, FOR DEVAN VANBRUNT, A )  
MINOR, BY HIS MOTHER AND )  
NATURAL GUARDIAN; STATE FARM )  
LLOYDS, AS SUBROGEE OF ERIC AND )  
TAMMY BALCH; DENNIES )  
THORNTON, A MINOR, BY AND )  
THROUGH HIS NEXT FRIEND AND )  
FATHER, DAVID THORNTON; DYLAN )  
J. TREVINO, A MINOR, SUING BY HIS )  
NEXT FRIEND AND GUARDIAN, )  
DIANA TREVINO, AND DIANA )  
TREVINO, INDIVIDUALLY; KENNETH )  
WARD AND CURTIS WARD; RICHARD )  
L YIM, JR.; and JOHN DOES 1-1000, )  
 )  
Defendants. )  
 )

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 15, 2012 AT 1:30 P.M. (EST)<sup>2</sup>**

**AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN  
CANCELLED WITH PERMISSION FROM THE COURT**

**I. ADVERSARY MATTER:**

1. Blitz U.S.A., Inc., *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 4 - filed November 9, 2011]

Related Documents:

- A. Verified Complaint for Declaratory and Injunctive Relief [Adv. Docket No. 1 - filed November 9, 2011]
- B. Declaration of Rocky Flick, President and Chief Executive Officer of Blitz U.S.A., Inc., In Support of Debtors' Chapter 11 Petitions and First Day Motions [Adv. Docket No. 2 - filed November 9, 2011]
- C. Declaration of James R. King in Support of Blitz U.S.A., Inc.'s, Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Wal-Mart, Inc. and Blitz's Other Retailers [Adv. Docket No. 3 - filed November 9, 2011]
- D. Memorandum of Law in Support of Blitz U.S.A., Inc.'s, *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 5 - filed November 9, 2011]

Objections / Responses Received: None.

Status: The hearing on this matter with respect to Kinderhook Industries, LLC has been continued to March 19, 2012 at 1:30 p.m. Accordingly, a hearing regarding this matter is not necessary.

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<sup>2</sup> The hearing will be held before The Honorable Peter J. Walsh at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the February 15, 2012 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Tuesday, February 14, 2012 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Dated: February 13, 2012  
Wilmington, Delaware

  
Daniel J. DeFranceschi (No. 2732)  
Michael J. Merchant (No. 3854)  
Julie A. Finocchiaro (No. 5303)  
Amanda R. Steele (No. 5530)  
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*Counsel to the Debtors and Debtors in Possession*