

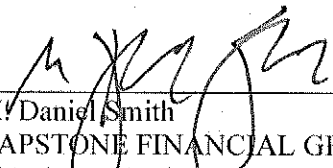
**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
BLITZ U.S.A., Inc., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 11-13603 (PJW)
Debtors.	)	
	)	(Jointly Administered)

**AFFIDAVIT OF SERVICE**

STATE OF SOUTH CAROLINA :  
: SS.  
BEAUFORT COUNTY :

M. Daniel Smith, being duly sworn according to law, deposes and says that he is employed as President for Capstone Financial Group, Inc., and that on the 9<sup>th</sup> day of February, 2012, he caused a copy of the *Notice of Motion and Hearing re: Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Certain of the Debtors' Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Certain of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases*, attached hereto as Exhibit A, to be served on the parties attached hereto as Exhibit B, via first class mail.

  
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M. Daniel Smith  
CAPSTONE FINANCIAL GROUP, INC.  
11 Palmetto Parkway, Suite 104  
Hilton Head, SC 29926  
Ph: (843) 689-6428

SWORN TO AND SUBSCRIBED before me this 23<sup>rd</sup> day of February, 2012.

  
Notary Public

**My Commission Expires  
February 12, 2013**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



# **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
BLITZ U.S.A., Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 11-13603 (PJW)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Objection Deadline: February 16, 2012 at 4:00 p.m. (EST)
	)	Hearing Date: February 23, 2012 at 9:30 a.m. (EST)

**NOTICE OF MOTION AND HEARING**

PLEASE TAKE NOTICE that, on February 7, 2012, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the **Debtors’ Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Certain of the Debtors’ Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases** (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 404 26th Ave. NW Miami, OK 74354.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion can be obtained by contacting the Debtors' counsel, Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, (302) 651 -7700, (Attn. Daniel J. DeFranceschi and Paul N. Heath) or by accessing the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/Blitz>.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be filed in writing with the Bankruptcy Court, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, and served upon and received by the proposed undersigned counsel for the Debtors on or before **February 16, 2012 at 4:00 p.m. (Eastern Standard Time)**.

PLEASE TAKE FURTHER NOTICE that if an objection is timely filed, served and received and such objection is not otherwise resolved, a hearing to consider such objection and the Motion will be held before The Honorable Peter J. Walsh at the Bankruptcy Court, 824 Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801 on **February 23, 2012 at 9:30 a.m. (Eastern Standard Time)**.

**IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: February 8, 2012  
Wilmington, Delaware

/s/ Amanda R. Steele

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Julie A. Finocchiaro (No. 5303)

Amanda R. Steele (No. 5530)

**RICHARDS, LAYTON & FINGER, P.A.**

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Wilmington, Delaware 19801

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Heath@rlf.com

Finocchiaro@rlf.com

Steele@rlf.com

*Counsel to the Debtors and Debtors in Possession*

# **EXHIBIT B**

(Interested Parties)

**[EXHIBIT REDACTED]**