

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BLITZ U.S.A., Inc., *et al.*,¹

Debtors.

BLITZ U.S.A., INC., *et al.*,

Plaintiffs,

vs.

TABITHA ALEXSON AS NATURAL
GUARDIAN AND NEXT FRIEND FOR
ETHAN GROOMS; JASMINE ALEXIS
BALLEW, A MINOR, BY AND
THROUGH HER GUARDIAN AD LITEM,
KAREN BRITT PEELER AND JASMINE
BALLEW; JERRY C. BARNETT AND
DANIEL R. FULTON; MIGUEL
BARRERA, INDIVIDUALLY AND AS
PERSONAL REPRESENTATIVE OF THE
ESTATE OF SIXIALFREDO BARRERA;
LANDON BEADORE, BY AND
THROUGH HIS PARENTS, PAUL
BEADORE AND MELISSA WEEKS, AND
MELISSA WEEKS, AND PAUL
BEADORS, INDIVIDUALLY;
CHRISTOPHER BOSSE; AMANDA
BURCH, INDIVIDUALLY AND AS NEXT
FRIEND AND NATURAL GUARDIAN
FOR TIMOTHY BURCH; CHRISTOPHER
DRONEY; JESSICA FENN AND
JEREMIAH FENN, SR., INDIVIDUALLY
AND ON BEHALF OF THEIR
DECEASED SON AND DAUGHTER,

)
) Chapter 11
)

) Case No. 11-13603 (PJW)
)

) (Jointly Administered)
)

)
)
)
) Adv. Proc No. 11-53578 (PJW)
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



JEREMIAH FENN, JR. AND JA'EL FENN;)
KAYLEE FREELAND, A MINOR; CHAD)
FUNCHESS; KAREN GUENIOT-)
KORNEGAY, INDIVIDUALLY, AND ON)
BEHALF OF ALL OF THE WRONGFUL)
DEATH BENEFICIARIES OF MATTHEW)
DYLAN KORNEGAY; WADE)
GUILFORD; ROBERT JACOBY;)
RANDALL JOHNSON; CARMEN LOPEZ)
AND SANTIAGO ROSA, GUARDIANS)
AD LITEM FOR JESUS SANTIAGO)
ROSA, CARMEN LOPEZ AND)
SANTIAGO ROSA IN THEIR OWN)
RIGHT, AND JESUS SANTIAGO ROSA,)
IN HIS OWN RIGHT; MARY JO PIERCE)
FOR B.P., A MINOR, BY HIS MOTHER)
AND NATURAL GUARDIAN; SHERRI)
PURVIS INDIVIDUALLY AND AS NEXT)
FRIEND AND NATURAL GUARDIAN)
FOR JAMES C. PURVIS; LORI SHICKEL,)
BOTH INDIVIDUALLY AND AS)
MOTHER AND NEXT FRIEND OF)
JORDAN SHICKEL, A MINOR; ROBYN)
SMITH, FOR DEVAN VANBRUNT, A)
MINOR, BY HIS MOTHER AND)
NATURAL GUARDIAN; STATE FARM)
LLOYDS, AS SUBROGEE OF ERIC AND)
TAMMY BALCH; DENNIES)
THORNTON, A MINOR, BY AND)
THROUGH HIS NEXT FRIEND AND)
FATHER, DAVID THORNTON; DYLAN)
J. TREVINO, A MINOR, Suing BY HIS)
NEXT FRIEND AND GUARDIAN,)
DIANA TREVINO, AND DIANA)
TREVINO, INDIVIDUALLY; KENNETH)
WARD AND CURTIS WARD; RICHARD)
L YIM, JR.; and JOHN DOES 1-1000,)
)
Defendants.)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 19, 2012 AT 1:30 P.M. (EDT)²**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT***

I. ADVERSARY MATTER:

1. Blitz U.S.A., Inc., *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 4 - filed November 9, 2011]

Related Documents:

- A. Verified Complaint for Declaratory and Injunctive Relief [Adv. Docket No. 1 - filed November 9, 2011]
- B. Declaration of Rocky Flick, President and Chief Executive Officer of Blitz U.S.A., Inc., In Support of Debtors' Chapter 11 Petitions and First Day Motions [Adv. Docket No. 2 - filed November 9, 2011]
- C. Declaration of James R. King in Support of Blitz U.S.A., Inc.'s, Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Wal-Mart, Inc. and Blitz's Other Retailers [Adv. Docket No. 3 - filed November 9, 2011]
- D. Memorandum of Law in Support of Blitz U.S.A., Inc.'s, *et al.*'s Motion for a Temporary Restraining Order and Preliminary Injunction Staying the PCGC Litigation and Future PCGC Actions Against Certain Third-Parties [Adv. Docket No. 5 - filed November 9, 2011]
- E. Debtors' Motion for Entry of an Order Extending Time serve Summons [Adv. Docket No. 25 - filed March 8, 2012]

Objections / Responses Received: None.

Status: The hearing on this matter has been adjourned to a date to be determined.

² The hearing will be held before The Honorable Peter J. Walsh at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the March 19, 2012 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (EDT) on Friday, March 16, 2012** to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Dated: March 13, 2012
Wilmington, Delaware



Daniel J. DeFranceschi (No. 2732)

Michael J. Merchant (No. 3854)

Julie A. Finocchiaro (No. 5303)

Amanda R. Steele (No. 5530)

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