

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
BLITZ U.S.A., Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 11-13603 (PJW)
Debtors.	)	(Jointly Administered)
	)	Re: Docket No. <b>364, 388</b>

**ORDER (I) AUTHORIZING DEBTORS TO AMEND F3 BRANDS LLC'S  
CORPORATE NAME IN CONNECTION WITH THE SALE OF CERTAIN OF  
THE DEBTORS' ASSETS AND (II) APPROVING MODIFICATION OF  
JOINTLY ADMINISTERED CASE CAPTION [RE: DOCKET NO. 364]**

In furtherance of the relief granted pursuant to the *Order (A) Approving the Sale of Certain of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 364] (the "Sale Order"), which, inter alia, approved all transactions contemplated by the asset purchase agreement, attached to the Sale Order as Exhibit A (the "Purchase Agreement"), between certain of the above-captioned debtors and debtors in possession (the "Debtors") and Hopkins Manufacturing Corporation (together with its designees, the "Purchaser"); and in accordance with Section 10.5 of the Purchase Agreement, which requires the Debtors, by no later than two (2) days following the closing of the transactions approved by the Sale Order, to change F3 Brands LLC's corporate name to a name which is not the same as or similar to its current name or any trade or business name used in connection with the business being transferred to Purchaser pursuant to the Purchase Agreement; and the Debtors

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.



having requested such relief by certification of counsel in accordance with the obligations under Section 10.5 of the Purchase Agreement; and the Debtors submit that no further or other notice regarding the proposed entry of this Order is necessary;

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREEED THAT:

1. The name change of F3 Brands LLC to MiamiOK LLC is hereby approved.
2. The new jointly administered caption for these chapter 11 cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

_____	)	
In re:	)	Chapter 11
	)	
BLITZ U.S.A., Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 11-13603 (PJW)
	)	
Debtors.	)	(Jointly Administered)
_____	)	

3. The Clerk of the Bankruptcy Court is directed to make a docket entry in case number 11-13604 (PJW) substantially as follows: "An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of F3 Brands LLC to MiamiOK LLC."

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this order.

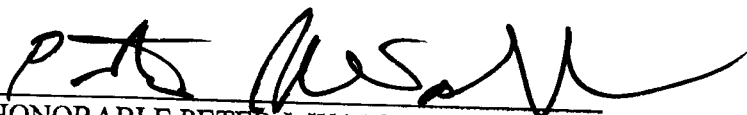
<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.

5. This Order affects no change in these cases, including, without limitation, the Purchase Agreement, other than to approve a change in F3 Brands LLC's corporate name and corresponding changes in the caption of these cases, and all orders affected in these cases shall apply with equal force to the Debtors following the foregoing names changes.

6. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), 7062, 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: April 16, 2012  
Wilmington, Delaware

  
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THE HONORABLE PETER J. WALSH  
UNITED STATES BANKRUPTCY JUDGE