

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
BLITZ U.S.A., Inc., <i>et al.</i> , ¹)	Case No. 11-13603 (PJW)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF RESCHEDULED CONFIRMATION HEARING DATE AND TIME

PLEASE TAKE NOTICE that, pursuant to the *Order Granting the Joint Motion of the Debtors and The Official Committee of Unsecured Creditors for Order (a) Approving the Disclosure Statement; (b) Approving Form and Manner of Notice of Confirmation Hearing; (c) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; (d) Estimating Each Personal Injury Claim at \$1.00 for Voting Purposes; (e) Approving Notice and Objection Procedures in Respect Thereof and (f) Granting Related Relief* [Docket No. 2005] a hearing to consider confirmation of the Debtors' and Official Committee of Unsecured Creditors' First Amended Joint Plan of Liquidation [Docket No. 2007] (the "Confirmation Hearing"), was scheduled for Monday, January 27, 2014 at 9:30 a.m. (Eastern Standard Time).

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing has been rescheduled with permission from the Court, and will now commence at **9:30 a.m. (Eastern Standard Time) on Tuesday, January 28, 2014** before the Honorable Peter J. Walsh, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, 19801. The Confirmation

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 309 North Main Street, Miami, OK 74354.



Hearing may be further adjourned from time to time by announcement in open court without written notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that any matters previously scheduled for the Confirmation Hearing will now also be heard at **9:30 a.m. (Eastern Standard Time) on Tuesday, January 28, 2014.**

PLEASE TAKE FURTHER NOTICE that the rescheduled Confirmation Hearing shall not result in any extension of the deadline for filing and serving any objections to the Plan. Unless separately agreed to by the Debtors and/or the Official Committee of Unsecured Creditors, any and all objections to the Plan must (i) be in writing, (ii) state the name and address of the objecting party and the amount and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection, and (vi) be filed, together with proof of service, with the Bankruptcy Court and served so that they are actually received no later than the Confirmation Objection Deadline by the following parties: (i) counsel for the USA Debtors: Richards, Layton & Finger, P. A., One Rodney Square, Wilmington, DE 19899, Attn: Daniel J. DeFranceschi, Esq. (Email: defranceschi@rlf.com); (ii) counsel for the BAH Debtors: Young, Conaway, Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq. (Email: sbeach@ycst.com); (iii) counsel for the Committee: (a) Womble Carlyle Sandridge & Rice, 222 Delaware Avenue, Suite 1501, Wilmington, DE 19801, Attn: Francis A. Monaco, Jr., Esq. (Email: fmonaco@wcsr.com) and (b) Lowenstein Sandler P.C., 65 Livingston Avenue, Roseland, NJ 07068, Attn: Jeffrey Prhl, Esq. (Email: jprol@lowenstein.com); (iv) the Office of the United States Trustee: 844 King Street, Room 2207, Lockbox #35, Wilmington, DE 19899-0035, Attn: Richard Schepacarter, Esq.; (v) counsel for Wal-Mart: Potter Anderson & Corroon LLP, 1313 North Market Street, P.O. Box 951,

Wilmington, DE 19899, Attn: Jeremy W. Ryan, Esq. (Email: jryan@potteranderson.com); (vi) counsel for Liberty Surplus Insurance Corporation: (a) Stevens & Lee, P.C., 1105 N. Market Street, Suite 700, Wilmington, DE 19801, Attn: John D. Demmy, Esq. (email: jdd@stevenslee.com) and (b) Stevens & Lee, P.C., Suite 100, 620 Freedom Business Center, King of Prussia, PA 19406, Attn: Leonard P. Goldberger, Esq. (email: lpg@stevenslee.com); (vii) counsel for Westchester Surplus Lines Insurance Company: (a) Duane Morris LLP, 222 Delaware Avenue, Suite 1600, Wilmington, DE 19801, Attn: Richard W. Riley, Esq. (Email: rwriley@duanemorris.com); and (b) O'Melveny & Myers LLP, 7 Times Square, New York, NY 10036, Attn: Tancred Schiavoni, Esq. (Email: tschiavoni@omm.com) (vii) counsel for Old Republic Insurance: (a) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19899, Attn: Brett D. Fallon, Esq. (Email: bfallon@morrisjames.com); and (b) Fox, Swibel, Levin & Carroll LLP, 200 W. Madison Street, Suite 3000, Chicago, IL 60606, Attn: Margaret M. Anderson, Esq. (Email: panderson@fslc.com); and (viii) counsel for Endurance American Specialty Insurance Company: White and Williams LLP, 824 North Market Street, Suite 902, Wilmington, DE 19899. Attn: James S. Yoder, Esq. (Email: yoderj@whiteandwilliams.com); and (ix) Kinderhook: Freshfields Bruckhaus Deringer US LLP, 601 Lexington Avenue, 31st Floor, New York, NY 10022, Attn: Abbey Walsh (Email: abbey.walsh@freshfields.com).

Dated: January 15, 2014
Wilmington, Delaware

/s/ Amanda R. Steele

Daniel J. DeFranceschi (No. 2732)

Michael J. Merchant (No. 3854)

Amanda R. Steele (No. 5530)

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*Counsel for Blitz U.S.A., Inc., Blitz RE Holdings, LLC,
MiamiOK LLC, and Blitz Acquisition, LLC*

File a Notice:[11-13603-PJW Blitz U.S.A., Inc.,](#)

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: MEGA, LEAD,
CLMSAGNT, APPEAL**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from Amanda R. Steele entered on 1/15/2014 at 9:41 AM EST and filed on 1/15/2014

Case Name: Blitz U.S.A., Inc.,**Case Number:** [11-13603-PJW](#)**Document Number:** [2065](#)**Docket Text:**

Notice of Adjourned/Rescheduled Hearing (*Notice of Rescheduling Confirmation Hearing Date and Time*) Filed by Blitz U.S.A., Inc., Hearing scheduled for 1/28/2014 at 09:30 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Steele, Amanda)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**\\im-file\data\RVS\Blitz Ntc of Rescheduled Conf Hearing.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=1/15/2014] [FileNumber=12215368-0]
] [0660880a0a58aa37a8d085f76a6957d40670f7a5c0a3fad14a7c0f5ce5294829f8c
4484de16199ad20ae02841b91f84bdc659b855c66b25b9d828d149226729b]]

11-13603-PJW Notice will be electronically mailed to:

William M. Alleman, Jr. on behalf of Interested Party Arch Insurance Group, Inc.
walleman@mnat.com, mdecarli@mnat.com;aconway@mnat.com

Hank Anderson on behalf of Creditor David Calder
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Hank Anderson on behalf of Creditor Dennis Thornton
handerson@wf.net, cbrown@wf.net;bross@wf.net

Hank Anderson on behalf of Interested Party Dylan J. Trevino
handerson@wf.net, cbrown@wf.net;bross@wf.net

Hank Anderson on behalf of Plaintiff Dylan J. Trevino, a minor, suing by his next friend and guardian,
Diana Trevino, and Diana Trevino, individually