

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

BLITZ U.S.A., INC., *et al.*,¹

Debtors.

) Chapter 11
)
) Case No. 11-13603 (PJW)
) (Jointly Administered)
)
)
)
)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Stephanie Delgado, depose and say under the penalty of perjury:

1. I am a mail clerk, employed by Kurtzman Carson Consultants LLC (“KCC”), the claims, noticing, and solicitation agent retained by Blitz U.S.A., Inc., et al., (collectively, the "Debtors") to assist with the solicitation and voting process in the above-captioned Chapter 11 cases, pursuant to the **Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Notice and Claims Agent for the Debtors and Debtors In Possession Nunc Pro Tunc to the Petition Date** [Docket No. 32] entered by the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) on November 10, 2011.
2. I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. I submit this Supplemental Affidavit of Service in connection with the service of Solicitation Packages (as defined herein) for the **Debtors' and Official Committee of Unsecured Creditors' First Amended Joint Plan of Liquidation** [Docket No. 2007] (the “First Amended Joint Plan”).
3. On December 19, 2013, the Court entered the **Order Granting The Joint Motion of the Debtors and The Official Committee of Unsecured Creditors for Order (a) Approving the Disclosure Statement; (b) Approving Form and Manner of Notice of Confirmation Hearing; (c) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; (d) Estimating Each Personal Injury Claim at \$1.00 for Voting Purposes; (e) Approving Notice and Objection Procedures in Respect Thereof and (f) Granting Related Relief** [Docket No. 1971] [Docket No. 2005] (the “Solicitation Procedures Order”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of e include: Blitz U.S.A., Inc. (8104); LAM 2011 Holdings, LLC (8742);



4. KCC is charged with the duty of printing and distributing Solicitation Packages (as defined herein) to creditors and other parties in interest in these chapter 11 cases pursuant to the instructions set forth in the Solicitation Procedures Order.
5. The following documents and materials were approved by the Court for distribution to holders of claims entitled to vote on the First Amended Joint Plan (collectively, the "Solicitation Package"):
 - a. a CD-ROM, (the "Solicitation CD-ROM"), or where appropriate, an electronic version of the same (the "Electronic Solicitation Documents"), containing:
 - i. **Disclosure Statement for Debtors' and Official Committee of Unsecured Creditors' First Amended Joint Plan of Liquidation** [Docket No. 2008] (including the Plan and the exhibits thereto) (the "Disclosure Statement");
 - ii. **Solicitation Procedures Order** (*without exhibits*); and
 - iii. **Plan Support Agreement** (*Exhibit 6 to the Solicitation Procures Order*).
 - b. A ballot for accepting or rejecting the Amended Plan, intended for the appropriate voting class as described below:
 - i. **Class 3(a) – General Unsecured Claims against the USA Debtors** (the "Class 3(a) Ballot");
 - ii. **Class 3(b) – General Unsecured Claims against the BAH Debtors** (the "Class 3(b) Ballot");
 - iii. **Class 4(a) – Blitz Personal Injury Trust Claims against the USA Debtors** (the "Class 4(a) Ballot"); and
 - iv. **Class 4(b) – Blitz Personal Injury Trust Claims against the BAH Debtors** (the "Class 4(b) Ballot").
 - c. **Notice of Order (I) Approving Disclosure Statement; (II) Approving Solicitation Procedures, Forms of Ballots, and Manner of Notice; (III) Estimating Each Blitz Personal Injury Trust Claim at \$1.00 Solely for Voting Purposes; (IV) Deadline for Casting Votes to Accept or Reject the Plan; (V) Hearing to Consider Confirmation of the Plan and (VI) Related Matters** [Docket No. 2006] (the "Confirmation Hearing Notice");
 - d. a pre-addressed, postage pre-paid return envelope, as applicable (the "Return Envelope").

Acquisition, LLC (8979); Blitz RE Holdings; LLC (9071); and F3 Brands, LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 309 North Main St., Miami, OK 74354.

6. Additionally, the following notice was approved by the Court for distribution:
 - a. **Notice of Non-Voting Status Under the Debtors' and Official Committee of Unsecured Creditors' Joint Plan of Liquidation** [Exhibit 2 to Docket No. 2005] (the "Non-Voting Creditor Notice")

7. On January 21, 2013, at my direction and under my supervision, employees of KCC sent per postal forwarding address the Non-Voting Creditor Notice via First Class U.S. Mail on the service list attached hereto as **Exhibit A**.

Dated: January 24, 2014


Stephanie Delgado

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 24th of January, 2014, by Stephanie Delgado, proved to me on the basis of satisfactory evidence to be the person who appeared before me.


Signature: 



EXHIBIT A

CREDITOR NAME	ADDRESS	CITY	STATE	ZIP
Siano Round	1702 Leona Mitchell Blvd Apt 5	Enid	OK	73701-8285