


In re:) Chapter 11
)
 Blitz Liquidation Trust) Case No. 11-13603(PJW)
 a Delaware corporation, et al.,^{1,2})
) Jointly Administered
 Debtors.)

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
 POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

Debtor's Name:	<u>Blitz Liquidation Trust</u>	Bank:	<u>Rabobank</u>
Bankruptcy Number:	<u>11-13603(PJW)</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>1/30/2014</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>July 1, 2015 through September 30, 2015</u> (a)		
Beginning Cash Balance:	<u>\$1,250,536</u>		
All receipts received by the debtor:			
Collection of Accounts Receivable:	<u></u>		
Proceeds from Litigation (settlement or otherwise):	<u>\$38,800</u>		
Sale of Debtor's Assets:	<u>\$0</u>		
Capital Infusion pursuant to the Plan:	<u></u>		
Total of cash received:	<u>\$38,800</u>		
Total of cash available:		<u>\$1,289,336</u>	
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:			
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u></u>		
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$90,527</u>		
All other disbursements made in the ordinary course: US Trustee fees	<u>\$5,850</u>		
Payment of claims	<u>\$2,409</u>		
Total Disbursements		<u>\$98,785</u>	
Ending Cash Balance		<u>\$1,190,550</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 10/13/2015

Name/Title: 
 Steven D. Sass, Sole Member of
 Steven D. Sass, LLC, Liquidating Trustee

Notes:

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC), (2604)



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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11	
)		
Blitz Liquidation Trust)	Case No.	11-13603(PJW)
a Delaware corporation, et al., ¹)		
)	Jointly Administered	
)	Debtors.	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	July 1, 2015 through September 30, 2015	\$98,785	975.00
Blitz Acquisition, LLC	13606	July 1, 2015 through September 30, 2015	-	325.00
Blitz RE Holding, LLC	13607	July 1, 2015 through September 30, 2015	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	July 1, 2015 through September 30, 2015	-	325.00
Total			<u>98,785</u>	<u>1,950.00</u>

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.