

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

| | | |
|--|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| Blitz Liquidation Trust |) | Case No. 11-13603(PJW) |
| a Delaware corporation, et al., ^{1,2} |) | |
| |) | Jointly Administered |
| Debtors. |) | |

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

| | | | |
|--------------------------------|--|-----------------|-----------------|
| Debtor's Name: | <u>Blitz Liquidation Trust</u> | Bank: | <u>Rabobank</u> |
| Bankruptcy Number: | <u>11-13603(PJW)</u> | Account Number: | <u>Various</u> |
| Date of Confirmation: | <u>1/30/2014</u> | Account Type: | <u>Various</u> |
| Reporting Period (month/year): | <u>October 1, 2015 through December 31, 2015 (a)</u> | | |

| | |
|-------------------------|--------------------|
| Beginning Cash Balance: | <u>\$1,190,550</u> |
|-------------------------|--------------------|

All receipts received by the debtor:

| | |
|------------------------------------|-----------------------------|
| Collection of Accounts Receivable: | <u> </u> |
|------------------------------------|-----------------------------|

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| Proceeds from Litigation (settlement or otherwise): | <u>\$19,000</u> |
|---|-----------------|

| | |
|--------------------------|------------|
| Sale of Debtor's Assets: | <u>\$0</u> |
|--------------------------|------------|

| | |
|--|-----------------------------|
| Capital Infusion pursuant to the Plan: | <u> </u> |
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|-------------------------|-----------------|
| Total of cash received: | <u>\$19,000</u> |
|-------------------------|-----------------|

| | |
|--------------------------|--------------------|
| Total of cash available: | <u>\$1,209,550</u> |
|--------------------------|--------------------|

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

| | |
|---|-----------------------------|
| Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals: | <u> </u> |
|---|-----------------------------|

| | |
|---|------------------|
| Disbursements made pursuant to the administrative claims of bankruptcy professionals: | <u>\$109,233</u> |
|---|------------------|

| | |
|--|----------------|
| All other disbursements made in the ordinary course: US Trustee fees | <u>\$1,950</u> |
|--|----------------|

| | |
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| Payment of claims | <u>\$161,074</u> |
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| | |
|---------------------|------------------|
| Total Disbursements | <u>\$272,257</u> |
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| | |
|---------------------|------------------|
| Ending Cash Balance | <u>\$937,293</u> |
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: January 9, 2016Name/Title: **Notes:**Steven D. Sass, Sole Member of
Steven D. Sass, LLC, Liquidating Trustee

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC). (2604)



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| a Delaware corporation, et al., ¹ |) | | |
| |) | Jointly Administered | |
| |) | Debtors. | |

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

| <u>Debtor's Name</u> | <u>Bankruptcy #</u> | <u>Reporting Period</u> | <u>Total Disbursements</u> | <u>Quarterly Fee</u> |
|--------------------------------------|---------------------|---|----------------------------|----------------------|
| Blitz USA, Inc. | 13603 | October 1, 2015 through December 31, 2015 | \$272,257 | 1,950.00 |
| Blitz Acquisition, LLC | 13606 | October 1, 2015 through December 31, 2015 | - | 325.00 |
| Blitz RE Holding, LLC | 13607 | October 1, 2015 through December 31, 2015 | - | 325.00 |
| Miami OK, LLC (f/k/a F3 Brands, LLC) | 13604 | October 1, 2015 through December 31, 2015 | - | 325.00 |
| Total | | | <u>272,257</u> | <u>2,925.00</u> |

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.

CERTIFICATE OF SERVICE

I, Judith B. Wray, certify that I am not less than 18 years of age, and that on January 19, 2016, I caused a copy of the foregoing document to be served upon the following party *via* U.S. First Class Mail, postage paid.

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: January 19, 2016

/s/ Judith B. Wray

Judith B. Wray