

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Blitz Liquidation Trust)	Case No. 11-13603(PJW)
a Delaware corporation, et al., ^{1,2})	
)	Jointly Administered
Debtors.)	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Blitz Liquidation Trust</u>	Bank:	<u>Rabobank</u>
Bankruptcy Number:	<u>11-13603(PJW)</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>1/30/2014</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>April 1, 2016 through June 30, 2016</u> (a)		

Beginning Cash Balance:	<u>\$868,168</u>	
All receipts received by the debtor:	<u>\$80,867</u>	
Collection of Accounts Receivable:	<u> </u>	
Proceeds from Litigation (settlement or otherwise):	<u> </u>	
Sale of Debtor's Assets:	<u>\$0</u>	
Capital Infusion pursuant to the Plan:	<u> </u>	
Total of cash received:	<u>\$0</u>	
Total of cash available:		<u>\$949,034</u>
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor		
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals	<u> </u>	
Disbursements made pursuant to the administrative claims of bankruptcy professionals	<u>\$16,837</u>	
All other disbursements made in the ordinary course: US Trustee fee:	<u>\$3,250</u>	
Payment of claims	<u>\$559,111</u>	
Total Disbursements		<u>\$579,198</u>
Ending Cash Balance		<u>\$369,837</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.


Date: 7/19/16Name/Title: Steven D. Sass, Sole Member of
Steven D. Sass, LLC, Liquidating Trustee**Notes:**

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC), (2604)



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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	April 1, 2016 through June 30, 2016	\$579,198	4,875.00
Blitz Acquisition, LLC	13606	April 1, 2016 through June 30, 2016	-	325.00
Blitz RE Holding, LLC	13607	April 1, 2016 through June 30, 2016	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	April 1, 2016 through June 30, 2016	-	325.00
Total			<u>579,198</u>	<u>5,850.00</u>

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.

CERTIFICATE OF SERVICE

I, Judith B. Wray, certify that I am not less than 18 years of age, and that on July 20, 2016, I caused a copy of the foregoing document to be served upon the following party *via* U.S. First Class Mail, postage paid:

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: July 20, 2016

/s/ Judith B. Wray
Judith B. Wray