

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

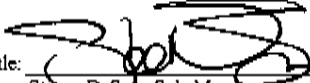
In re:) Chapter 11
)
 Blitz Liquidation Trust) Case No. 11-13603(PJW)
)
 a Delaware corporation, et al.,^{1,2})
)
 Debtors.) Jointly Administered

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Blitz Liquidation Trust</u>	Bank:	<u>Rabobank</u>
Bankruptcy Number:	<u>11-13603(PJW)</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>1/30/2014</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>October 1, 2016 through December 31, 2016</u> (a)		
Beginning Cash Balance:	<u>\$513,352</u>		
All receipts received by the debtor:			
Collection of Accounts Receivable:	<u> </u>		
Proceeds from Litigation (settlement or otherwise):	<u>\$23,714</u>		
Sale of Debtor's Assets:	<u>\$0</u>		
Capital Infusion pursuant to the Plan:	<u> </u>		
Total of cash received:	<u>\$23,714</u>		
Total of cash available:		<u>\$537,066</u>	
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:			
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u> </u>		
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$16,942</u>		
All other disbursements made in the ordinary course: US Trustee fees	<u>\$1,625</u>		
Payment of claims	<u> </u>		
Total Disbursements		<u>\$18,567</u>	
Ending Cash Balance		<u>\$518,500</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: JANUARY 10, 2017

Name/Title: 
 Steven D. Sass, Sole Member of
 Steven D. Sass, LLC, Liquidating Trustee

Notes:

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC), (2604)



1113603170117000000000001

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11	
)		
Blitz Liquidation Trust)	Case No.	11-13603(PJW)
a Delaware corporation, et al.,)		
)	Jointly Administered	
)	Debtors.	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	October 1, 2016 through December 31, 2016	\$18,567	650.00
Blitz Acquisition, LLC	13606	October 1, 2016 through December 31, 2016	-	325.00
Blitz RE Holding, LLC	13607	October 1, 2016 through December 31, 2016	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	October 1, 2016 through December 31, 2016	-	325.00
Total			18,567	1,625.00

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.

CERTIFICATE OF SERVICE

I, Judith B. Wray, certify that I am not less than 18 years of age, and that on January 17, 2017, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* U.S. First Class Mail, postage paid:

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: January 17, 2017

/s/ Judith B. Wray

Judith B. Wray