


In re: )  
Blitz Liquidation Trust ) Chapter 11  
a Delaware corporation, et al.,<sup>1,2</sup> )  
Debtors. ) Case No. 11-13603(PJW)  
Jointly Administered

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

Debtor's Name: Blitz Liquidation Trust Bank: Rabobank  
Bankruptcy Number: 11-13603(PJW) Account Number: Various  
Date of Confirmation: 1/30/2014 Account Type: Various  
Reporting Period (month/year): October 1, 2017 through December 31, 2017 (a)  
Beginning Cash Balance: \$848,541  
All receipts received by the debtor:  
Collection of Accounts Receivable:                       
Proceeds from Litigation (settlement or otherwise): \$43  
Sale of Debtor's Assets: \$0  
Capital Infusion pursuant to the Plan:                       
Total of cash received: \$43  
Total of cash available: \$848,584  
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:  
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:                       
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$29,221  
All other disbursements made in the ordinary course: US Trustee fees \$1,625  
Payment of claims                       
Total Disbursements \$30,846  
Ending Cash Balance \$817,738

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/12/18

  
Name/Title: Steven D. Sass, Sole Member of  
Steven D. Sass, LLC, Liquidating Trustee

**Notes:**

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC(f/k/a F3 Brands LLC), (2604)



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Blitz Liquidation Trust	)	Case No.	11-13603(PJW)
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	)	Debtors.	

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**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	October 1, 2017 through December 31, 2017	\$30,846	650.00
Blitz Acquisition, LLC	13606	October 1, 2017 through December 31, 2017	-	325.00
Blitz RE Holding, LLC	13607	October 1, 2017 through December 31, 2017	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	October 1, 2017 through December 31, 2017	-	325.00
Total			<u>30,846</u>	<u>1,625.00</u>

**Notes:**

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, In

**CERTIFICATE OF SERVICE**

I, Chadd P. Fitzgerald, certify that I am not less than 18 years of age, and that on January 17, 2018, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* U.S. First Class Mail, postage paid:

Richard L. Schepacarter  
Office of the United States Trustee  
U. S. Department of Justice  
844 King Street, Suite 2207  
Lockbox #35  
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: January 17, 2018

/s/ Chadd P. Fitzgerald  
Chadd P. Fitzgerald