

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Blitz Liquidation Trust)	Case No. 11-13603(PJW)
a Delaware corporation, et al., ^{1,2})	
)	Jointly Administered
Debtors.)	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Blitz Liquidation Trust</u>	Bank:	<u>Rabobank</u>
Bankruptcy Number:	<u>11-13603(PJW)</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>1/30/2014</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>January 1, 2018 through March 31, 2018 (a)</u>		

Beginning Cash Balance:	<u>\$817,738</u>	
All receipts received by the debtor:		
Collection of Accounts Receivable:	<u> </u>	
Proceeds from Litigation (settlement or otherwise):	<u> </u>	
Sale of Debtor's Assets:	<u> \$0</u>	
Capital Infusion pursuant to the Plan:	<u> </u>	
Total of cash received:	<u> \$0</u>	
Total of cash available:		<u>\$817,738</u>
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:		
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u> </u>	
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u> \$48,535</u>	
All other disbursements made in the ordinary course: US Trustee fees	<u> </u>	
Payment of claims	<u> </u>	
Total Disbursements		<u>\$48,535</u>
Ending Cash Balance		<u>\$769,202</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 4/11/18 Name/Title: 
Steven D. Sass, Sole Member of
Steven D. Sass, LLC, Liquidating Trustee

Notes:
The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC), (2604)



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)	Jointly Administered	
)	Debtors.	

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	January 1, 2018 through March 31, 2018	\$48,535	650.00
Blitz Acquisition, LLC	13606	January 1, 2018 through March 31, 2018	-	325.00
Blitz RE Holding, LLC	13607	January 1, 2018 through March 31, 2018	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	January 1, 2018 through March 31, 2018	-	325.00
 Total			<hr/> <hr/> 48,535	<hr/> <hr/> 1,625.00

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, In

CERTIFICATE OF SERVICE

I, Chadd P. Fitzgerald, certify that I am not less than 18 years of age, and that on April 11, 2018, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* U.S. First Class Mail, postage paid:

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: April 11, 2018

/s/ Chadd P. Fitzgerald

Chadd P. Fitzgerald