

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

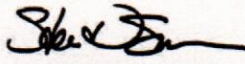
In re: ) Chapter 11  
 )  
 Blitz Liquidation Trust )  
 a Delaware corporation, et al., <sup>1,2</sup> ) Case No. 11-13603(PJW)  
 )  
 Debtors. ) Jointly Administered

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Blitz Liquidation Trust</u>	Bank:	<u>Rabobank</u>
Bankruptcy Number:	<u>11-13603(PJW)</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>1/30/2014</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>January 1, 2018 through March 31, 2018</u> (a)		
Beginning Cash Balance:	<u>\$817,738</u>		
All receipts received by the debtor:			
Collection of Accounts Receivable:	<u>                    </u>		
Proceeds from Litigation (settlement or otherwise):	<u>                    </u>		
Sale of Debtor's Assets:	<u>\$0</u>		
Capital Infusion pursuant to the Plan:	<u>                    </u>		
Total of cash received:	<u>\$0</u>		
Total of cash available:		<u>\$817,738</u>	
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:			
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u>                    </u>		
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$48,535</u>		
All other disbursements made in the ordinary course: US Trustee fees	<u>                    </u>		
Payment of claims	<u>                    </u>		
Total Disbursements		<u>\$48,535</u>	
Ending Cash Balance		<u>\$769,202</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 4/11/18

  
 Name/Title: Steven D. Sass, Sole Member of  
Steven D. Sass, LLC, Liquidating Trustee

**Notes:**

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC(f/k/a F3 Brands LLC), (2604)



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In re:

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a Delaware corporation, et al.,<sup>1</sup>

) Chapter 11  
)  
) Case No.  
)  
) Jointly Administered  
) Debtors.

11-13603(PJW)

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	January 1, 2018 through March 31, 2018	\$48,535	650.00
Blitz Acquisition, LLC	13606	January 1, 2018 through March 31, 2018	-	325.00
Blitz RE Holding, LLC	13607	January 1, 2018 through March 31, 2018	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	January 1, 2018 through March 31, 2018	-	325.00
 Total			<u>48,535</u>	<u>1,625.00</u>

**Notes:**

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, In

**CERTIFICATE OF SERVICE**

I, Chadd P. Fitzgerald, certify that I am not less than 18 years of age, and that on April 11, 2018, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* U.S. First Class Mail, postage paid:

Richard L. Schepacarter  
Office of the United States Trustee  
U. S. Department of Justice  
844 King Street, Suite 2207  
Lockbox #35  
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: April 11, 2018

/s/ Chadd P. Fitzgerald  
Chadd P. Fitzgerald