

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
 Blitz Liquidation Trust)
 a Delaware corporation, et al.,^{1,2}) Case No. 11-13603(PJW)
)
 Debtors.) Jointly Administered

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	<u>Blitz Liquidation Trust</u>	Bank:	<u>Rabobank</u>
Bankruptcy Number:	<u>11-13603(PJW)</u>	Account Number:	<u>Various</u>
Date of Confirmation:	<u>1/30/2014</u>	Account Type:	<u>Various</u>
Reporting Period (month/year):	<u>October 1, 2018 through December 31, 2018</u> (a)		
Beginning Cash Balance:	<u>\$683,190</u>		
All receipts received by the debtor:			
Collection of Accounts Receivable:	<u> </u>		
Proceeds from Litigation (settlement or otherwise):	<u> </u>		
Sale of Debtor's Assets:	<u>\$0</u>		
Capital Infusion pursuant to the Plan:	<u> </u>		
Total of cash received:	<u>\$0</u>		
Total of cash available:		<u>\$683,190</u>	
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:			
Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals:	<u> </u>		
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$36,103</u>		
All other disbursements made in the ordinary course: US Trustee fees	<u>\$1,625</u>		
Payment of claims	<u> </u>		
Total Disbursements		<u>\$37,728</u>	
Ending Cash Balance		<u>\$645,462</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/9/2019

Notes:

Name/Title: Steven D. Sass, Sole Member of
Steven D. Sass, LLC, Liquidating Trustee

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC(f/k/a F3 Brands LLC), (2604)



11136031901090000000000001

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11	
)		
Blitz Liquidation Trust)	Case No.	11-13603(PJW)
a Delaware corporation, et al., ¹)		
)	Jointly Administered	
)	Debtors.	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name	Bankruptcy #	Reporting Period	Total Disbursements	Quarterly Fee
Blitz USA, Inc.	13603	October 1, 2018 through December 31, 2018	\$37,728	650.00
Blitz Acquisition, LLC	13606	October 1, 2018 through December 31, 2018	-	325.00
Blitz RE Holding, LLC	13607	October 1, 2018 through December 31, 2018	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	October 1, 2018 through December 31, 2018	-	325.00

Total		37,728		1,625.00
-------	--	--------	--	----------

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.

CERTIFICATE OF SERVICE

I, Chadd P. Fitzgerald, certify that I am not less than 18 years of age, and that on January 9, 2019, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* hand delivery:

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: January 9, 2019

/s/ Chadd P. Fitzgerald
Chadd P. Fitzgerald