

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
 Blitz Liquidation Trust) Case No. 11-13603(PJW)
 a Delaware corporation, et al.,^{1,2})
 Debtors.) Jointly Administered

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name: Blitz Liquidation Trust Bank: Rabobank
 Bankruptcy Number: 11-13603(PJW) Account Number: Various
 Date of Confirmation: 1/30/2014 Account Type: Various
 Reporting Period (month/year): October 1, 2019 through December 31, 2019 (a)

Beginning Cash Balance: \$513,067

All receipts received by the debtor:

Collection of Accounts Receivable: _____

Proceeds from Litigation (settlement or otherwise): _____

Sale of Debtor's Assets: \$0

Capital Infusion pursuant to the Plan: _____

Total of cash received: \$0

Total of cash available: \$513,067

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals: _____

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$14,238

All other disbursements made in the ordinary course: US Trustee fees \$1,625

Payment of claims _____

Total Disbursements \$15,863

Ending Cash Balance \$497,204

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/15/20

Name/Title: Steven D. Sass, Sole Member of
Steven D. Sass, LLC, Liquidating Trustee

Notes:

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC(f/k/a F3 Brands LLC), (2604)



1113603200117000000000001

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11	
)		
Blitz Liquidation Trust)	Case No.	11-13603(PJW)
a Delaware corporation, et al., ¹)		
)	Jointly Administered	
)	Debtors.	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	October 1, 2019 through December 31, 2019	\$15,863	650.00
Blitz Acquisition, LLC	13606	October 1, 2019 through December 31, 2019	-	325.00
Blitz RE Holding, LLC	13607	October 1, 2019 through December 31, 2019	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	October 1, 2019 through December 31, 2019	-	325.00
Total			15,863	1,625.00

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.

CERTIFICATE OF SERVICE

I, Christopher A. Lewis, certify that I am not less than 18 years of age, and that on January 17, 2020, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* hand delivery:

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: January 17, 2020

/s/ Christopher A. Lewis
Christopher A. Lewis