

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Blitz Liquidation Trust)
a Delaware corporation, et al.,) Case No. 11-13603(PJW)
)
Debtors.) Jointly Administered
)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

| | | | |
|---|---|------------------|-----------------|
| Debtor's Name: | <u>Blitz Liquidation Trust</u> | Bank: | <u>Rabobank</u> |
| Bankruptcy Number: | <u>11-13603(PJW)</u> | Account Number: | <u>Various</u> |
| Date of Confirmation: | <u>1/30/2014</u> | Account Type: | <u>Various</u> |
| Reporting Period (month/year): | <u>January 1, 2020 through March 31, 2020</u> (a) | | |
| Beginning Cash Balance: | <u>\$497,204</u> | | |
| All receipts received by the debtor: | | | |
| Collection of Accounts Receivable: | <u> </u> | | |
| Proceeds from Litigation (settlement or otherwise): | <u> </u> | | |
| Sale of Debtor's Assets: | <u>\$0</u> | | |
| Capital Infusion pursuant to the Plan: | <u> </u> | | |
| Total of cash received: | <u>\$0</u> | | |
| Total of cash available: | | <u>\$497,204</u> | |
| Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor: | | | |
| Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals: | <u> </u> | | |
| Disbursements made pursuant to the administrative claims of bankruptcy professionals: | <u>\$40,229</u> | | |
| All other disbursements made in the ordinary course: US Trustee fees | <u>\$1,625</u> | | |
| Payment of claims | <u> </u> | | |
| Total Disbursements | | <u>\$41,854</u> | |
| Ending Cash Balance | | <u>\$455,350</u> | |

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 4/10/20

Name/Title: Steven D. Sass, Sole Member of

Notes:

Steven D. Sass, LLC, Liquidating Trustee

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC), (2604)



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Chapter 11
Case No.
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Debtors.

11-13603(PJW)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

| <u>Debtor's Name</u> | <u>Bankruptcy #</u> | <u>Reporting Period</u> | <u>Total Disbursements</u> | <u>Quarterly Fee</u> |
|--------------------------------------|---------------------|--|----------------------------|----------------------|
| Blitz USA, Inc. | 13603 | January 1, 2020 through March 31, 2020 | \$41,854 | 650.00 |
| Blitz Acquisition, LLC | 13606 | January 1, 2020 through March 31, 2020 | - | 325.00 |
| Blitz RE Holding, LLC | 13607 | January 1, 2020 through March 31, 2020 | - | 325.00 |
| Miami OK, LLC (f/k/a F3 Brands, LLC) | 13604 | January 1, 2020 through March 31, 2020 | - | 325.00 |
| Total | | | <u>41,854</u> | <u>1,625.00</u> |

Notes:
(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz USA, Inc.

CERTIFICATE OF SERVICE

I, Christopher A. Lewis, certify that I am not less than 18 years of age, and that on April 16, 2020, a true and correct copy of the foregoing document was filed *via* the Court's CM/ECF System and I caused a copy to be served upon the following party *via* U.S. first-class mail:

Richard L. Schepacarter
Office of the United States Trustee
U. S. Department of Justice
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

Dated: April 16, 2020

/s/ Christopher A. Lewis
Christopher A. Lewis