

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Blitz Liquidation Trust)
a Delaware corporation, et al., ^{1,2}) Case No. 11-13603(PJW)
)
Debtors.) Jointly Administered

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name: Blitz Liquidation Trust Bank: Rabobank
Bankruptcy Number: 11-13603(PJW) Account Number: Various
Date of Confirmation: 1/30/2014 Account Type: Various
Reporting Period (month/year): October 1, 2020 through December 31, 2020 (a)

Beginning Cash Balance: \$367,404

All receipts received by the debtor:

Collection of Accounts Receivable: _____
Proceeds from Litigation (settlement or otherwise): \$255,000
Sale of Debtor's Assets: \$0
Capital Infusion pursuant to the Plan: _____
Total of cash received: \$255,000

Total of cash available: \$622,404

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of the bankruptcy professionals: _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$28,096
All other disbursements made in the ordinary course: US Trustee fees \$1,625
Payment of claims _____

Total Disbursements \$29,721

Ending Cash Balance \$592,682

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/11/2021

Name/Title: Steven D. Sass, Sole Member of
Steven D. Sass, LLC, Liquidating Trustee

Notes:

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Blitz U.S.A., Inc. (8104); Blitz Acquisition LLC (8979); Blitz RE Holding, LLC (9071); Miami OK LLC (f/k/a F3 Brands LLC), (2604)



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POST-CONFIRMATION QUARTERLY SUMMARY REPORT

<u>Debtor's Name</u>	<u>Bankruptcy #</u>	<u>Reporting Period</u>	<u>Total Disbursements</u>	<u>Quarterly Fee</u>
Blitz USA, Inc.	13603	October 1, 2020 through December 31, 2020	\$29,721	650.00
Blitz Acquisition, LLC	13606	October 1, 2020 through December 31, 2020	-	325.00
Blitz RE Holding, LLC	13607	October 1, 2020 through December 31, 2020	-	325.00
Miami OK, LLC (f/k/a F3 Brands, LLC)	13604	October 1, 2020 through December 31, 2020	-	325.00
Total			29,721	1,625.00

Notes:

(a) For purposes of calculating the US Trustee quarterly fees, expenses of the Blitz Liquidating Trust are reflected in Blitz, USA, Inc.