IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: |) Chapter 11 |
|------------------------------|---------------------------|
| BLITZ U.S.A., Inc., et al.,1 |) Case No. 11-13603 (CSS) |
| Debtors. |) Jointly Administered |

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON APRIL 14, 2021 AT 11:45 A.M. (PREVAILING EASTERN TIME)

THERE ARE NO MATTERS GOING FORWARD. ACCORDINGLY, THIS HEARING IS CANCELED WITH PERMISSION FROM THE COURT.

RESOLVED MATTER:

1. Motion of the Liquidating Trustee to Further Extend the Blitz Liquidating Trust [Docket No. 2515; filed 3/4/2021]

Objection/Response Deadline: March 18, 2021 at 4:00 p.m. (ET)

Objections/Responses Filed: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Liquidating Trustee to Further Extend the Blitz Liquidating Trust [Docket No. 2518; filed 3/19/2021]
- B. Order Extending the Term of the Blitz Liquidating Trust [Docket No. 2519; entered 3/22/2021]

Status: An Order has been entered with respect to this matter. No hearing is necessary.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 309 North Main Street, Miami, OK 74354.



Dated April 9, 2021 Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Kevin J. Mangan

Kevin J. Mangan, Esq. (No. 3810) Ericka F. Johnson, Esq. (No. 5024) 1313 N. Market Street, Suite 1200 Wilmington, Delaware 19801 Telephone: (302) 252-4320 Facsimile: (302) 252-4330

-and-

LOWENSTEIN SANDLER LLP

Jeffrey D. Prol, Esq. Mary E. Seymour, Esq. 65 Livingston Avenue Roseland, New Jersey 07068 Telephone: (973) 597-2500 Facsimile: (973) 597-2400

Counsel to the Blitz Liquidating Trustee on behalf of the Blitz Liquidating Trust