

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Blitz U.S.A., Inc.

Debtor(s)

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Case No. 11-13603

Lead Case No. 11-13603

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 11/09/2011

Plan Confirmed Date: 01/30/2014

Plan Effective Date: 03/20/2014

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Steven D Sass, Sole Member Steven D Sas  
Name of Authorized Party or Entity

/s/ Steven D. Sass

Signature of Responsible Party

11/08/2021

Date

Steven D Sass

Printed Name of Responsible Party

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$27,453	\$9,693,060
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$27,453	\$9,693,060

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$15,833,643		\$15,833,643	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Beckum America	Other	\$0	\$4,405		\$4,405
	ii	Breneman Dungan, LLC	Other	\$0	\$8,353		\$8,353
	iii	Ellicott Greenleaf	Special Counsel	\$0	\$28,708		\$28,708
	iv	FTI Consulting	Financial Professional	\$0	\$1,201,610		\$1,201,610
	v	Humphrey, Farrington & McCl	Special Counsel	\$0	\$55,477		\$55,477
	vi	Lowenstein Sandler	Co-Counsel	\$0	\$2,890,218		\$2,890,218
	vii	Kurtzman Carson Consultants	Other	\$0	\$352,042		\$352,042
	viii	Richard Layton & Finger	Lead Counsel	\$0	\$5,888,462		\$5,888,462
	ix	Richardson, Patrick, Westbrook	Other	\$0	\$13,544		\$13,544
	x	The Anderson Law Firm	Special Counsel	\$0	\$14,349		\$14,349
	xi	Wilcox & Fetzer	Other	\$0	\$3,937		\$3,937
	xii	Womble, Carlyle Sandridge	Co-Counsel	\$0	\$1,515,515		\$1,515,515
	xiii	Zolfo Cooper	Financial Professional	\$0	\$2,437,902		\$2,437,902
xiv	Young Conway	Special Counsel	\$0	\$493,882		\$493,882	
xv	SSG Capital Advisors, LLC	Financial Professional	\$0	\$467,653		\$467,653	
xvi	Capston Financial Group	Financial Professional	\$0	\$457,586		\$457,586	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor			\$0			
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i		Other		\$0		
	ii		Financial Professional		\$0		
	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$2,132,523	\$0	\$2,132,523	\$2,132,523	100%

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b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$481,032	\$0	\$481,032	\$481,032	100%
d. General unsecured claims	\$250,000	\$0	\$1,433,958	\$5,968,480	24%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Steve D. Sass

Signature of Responsible Party

Trustee

Title

Steven D. Sass

Printed Name of Responsible Party

10/15/2021

Date

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