Docket #2526 Date Filed: 11/16/2021

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Blitz U.S.A., Inc. §
§
§
Debtor(s) §

Case No. 11-13603

Lead Case No. 11-13603

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 11/09/2011

Plan Confirmed Date: 01/30/2014

Plan Effective Date: 03/20/2014

This Post-confirmation Report relates to:
○ Reorganized Debtor
◉ Other Authorized Party or Entity: Steven D Sass, Sole Member Steven D Sas
Name of Authorized Party or Entity

/s/ Steven D. Sass
Signature of Responsible Party

Steven D Sass
Printed Name of Responsible Party

11/15/2021
Date

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name Blitz U.S.A., Inc. Case No. 11-13603

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$21,673	$9,693,060
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$21,673	$9,693,060

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$15,833,643		$15,833,643
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Beckum America	Other	$0	$4,405		$4,405
	ii	Breneman Dungan, LLC	Other	$0	$8,353		$8,353
	iii	Ellicott Greenleaf	Special Counsel	$0	$28,708		$28,708
	iv	FTI Consulting	Financial Professional	$0	$1,201,610		$1,201,610
	v	Humphrey, Farrington & McCla	Special Counsel	$0	$55,477		$55,477
	vi	Lowenstein Sandler	Co-Counsel	$0	$2,890,218		$2,890,218
	vii	Kurtzman Carson Consultants	Other	$0	$352,042		$352,042
	viii	Richard Layton & Finger	Lead Counsel	$0	$5,888,462		$5,888,462
	ix	Richardson, Patrick, Westbrook	Other	$0	$13,544		$13,544
	x	The Anderson Law Firm	Special Counsel	$0	$14,349		$14,349
	xi	Wilcox & Fetzer	Other	$0	$3,937		$3,937
	xii	Womble, Carlyle Sandridge	Co-Counsel	$0	$1,515,515		$1,515,515
	xiii	Zolfo Cooper	Financial Professional	$0	$2,437,902		$2,437,902
	xiv	Young Conway	Special Counsel	$0	$493,882		$493,882
	xv	SSG Capital Advisors, LLC	Financial Professional	$0	$467,653		$467,653
	xvi	Capston Financial Group	Financial Professional	$0	$457,586		$457,586

				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*		$0		
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i		Other		$0		
	ii		Financial Professional		$0		
c.	All professional fees and expenses (debtor & committees)				$0		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$2,132,523	$0	$2,132,523	$2,132,523	100%

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b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$481,032	$0	$481,032	$481,032	100%
d. General unsecured claims	$250,000	$0	$1,433,958	$5,968,480	24%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steve D. Sass
Signature of Responsible Party

Steven D. Sass
Printed Name of Responsible Party

Trustee
Title

11/15/2021
Date

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