

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

Delaware

In re: Blitz U.S.A., Inc

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Case No. 11-13603

Lead Case No. 11-13603

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2021

Petition Date: 11/09/2011

Plan Confirmed Date: 01/30/2014

Plan Effective Date: 03/20/2014

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Steven D. Sass, Sole Member Steven D. Sa
Name of Authorized Party or Entity

/s/ Steven D. Sass

Signature of Responsible Party

01/27/2022

Date

Steven D. Sass

Printed Name of Responsible Party

PO Box 6743 Ellicott City, MD 21042

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$31,686	\$9,724,746
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$31,686	\$9,724,746

Part 2: Preconfirmation Professional Fees and Expenses

a.		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$15,833,643	\$0	\$15,833,643
	<i>Itemized Breakdown by Firm</i>				
	<i>Firm Name</i> <i>Role</i>				
i	Beckum America Other	\$0	\$4,405	\$0	\$4,405
ii	Breneman Dungan, LLC Other	\$0	\$8,353	\$0	\$8,353
iii	Ellicott Greenleaf Special Counsel	\$0	\$28,708	\$0	\$28,708
iv	FTI Consulting Financial Professional	\$0	\$1,201,610	\$0	\$1,201,610
v	Humphrey, Farrington Special Counsel	\$0	\$55,477	\$0	\$55,477
vi	Lowenstein Sandler Co-Counsel	\$0	\$2,890,218	\$0	\$2,890,218
vii	Kurtzman Carson Consultants Other	\$0	\$352,042	\$0	\$352,042
viii	Richard Layton & Finger Lead Counsel	\$0	\$5,888,462	\$0	\$5,888,462
ix	Richardson, Patrick, Westbrook Other	\$0	\$13,544	\$0	\$13,544
x	The Anderson Law Firm Special Counsel	\$0	\$14,349	\$0	\$14,349
xi	Wilcox & Fetzer Other	\$0	\$3,937	\$0	\$3,937
xii	Zolfo Cooper Financial Professional	\$0	\$2,437,902	\$0	\$2,437,902
xiii	Young Conway Special Counsel	\$0	\$493,882	\$0	\$493,882
xiv	SSG Capital Advisors Financial Professional	\$0	\$467,653	\$0	\$467,653
xv	Capston Financial Group Financial Professional	\$0	\$457,586	\$0	\$457,586
xvi	Womble, Carlyle Sandridge Co-Counsel	\$0	\$1,515,515	\$0	\$1,515,515
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Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

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Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

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Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$2,132,523	\$0	\$2,132,523	\$2,132,523	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$481,032	\$0	\$481,032	\$481,032	100%
d. General unsecured claims	\$250,000	\$0	\$1,433,958	\$5,968,480	24%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steven D. Sass

Signature of Responsible Party

Trustee

Title

Steven D. Sass

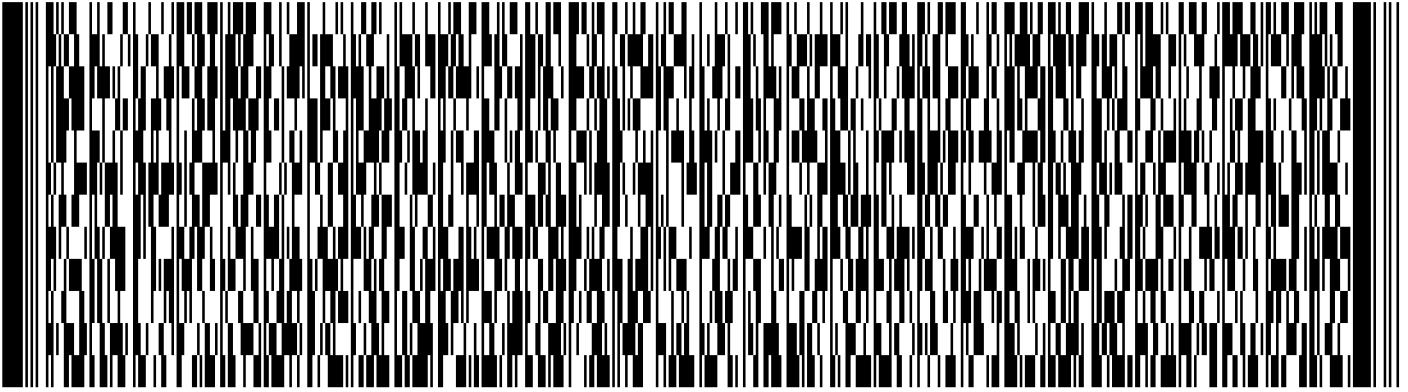
Printed Name of Responsible Party

01/27/2022

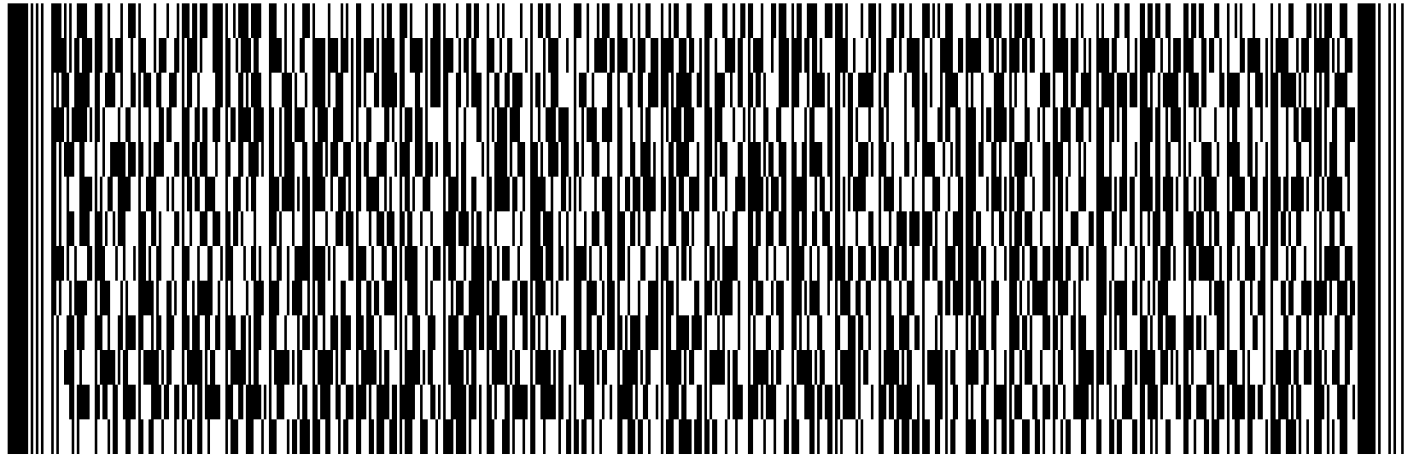
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Debtor's Name Blitz U.S.A., Inc

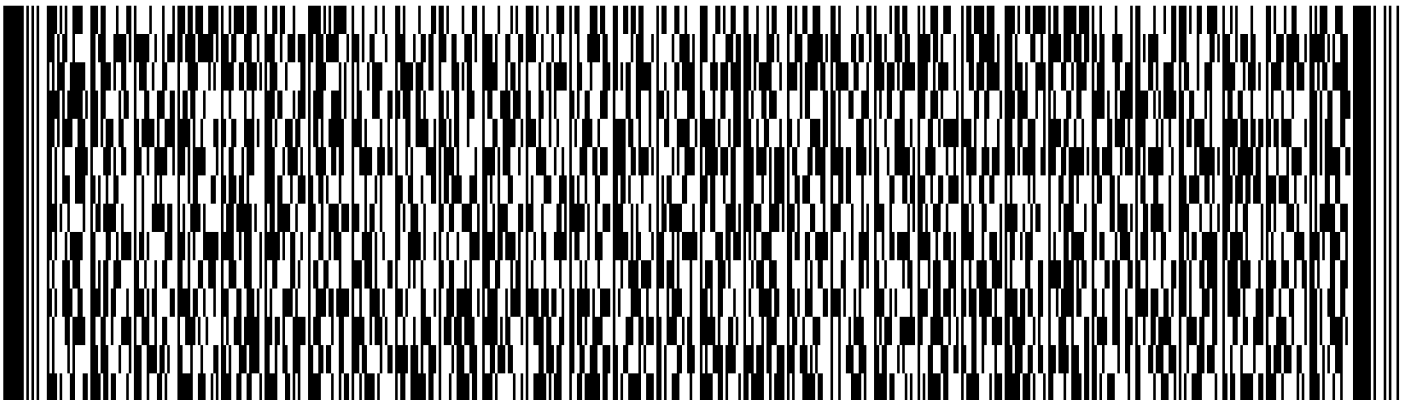
Case No. 11-13603



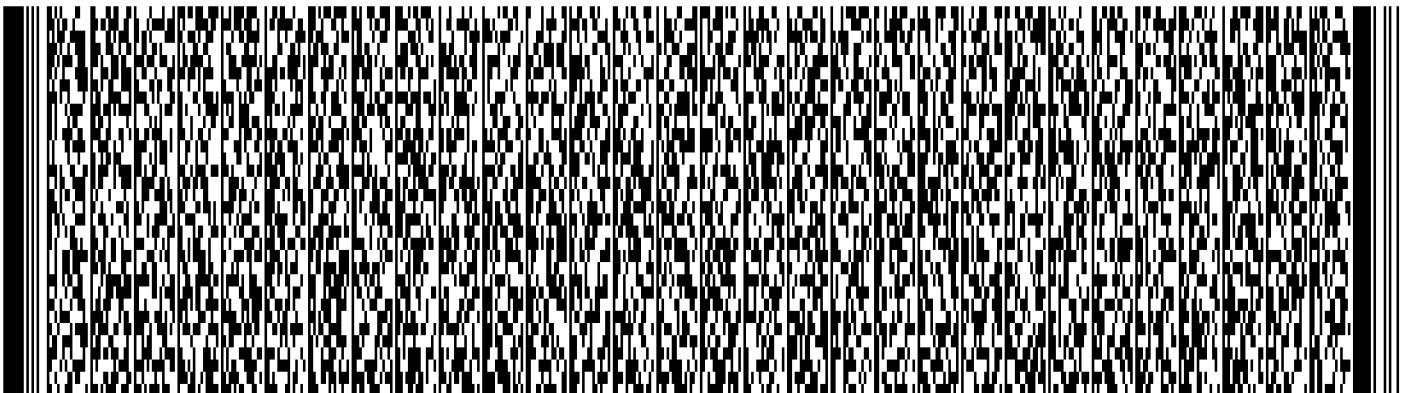
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603



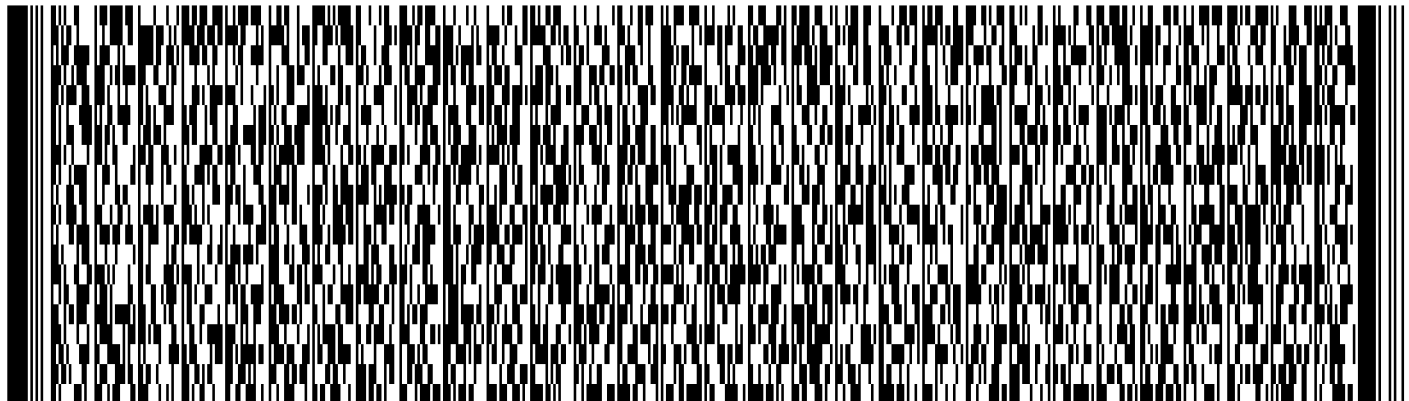
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page