Docket #0010 Date Filed: 9/12/2022

1 SAMUEL R. MAIZEL (SBN 189301) samuel.maizel@dentons.com TANIA M. MOYRON (SBN 235736) tania.moyron@dentons.com 3 DENTONS US LLP 4 601 South Figueroa Street, Suite 2500 Los Angeles, CA 90017-5704 5 Telephone: 213 623 9300 6 Facsimile: 213 623 9924 7 Proposed Attorneys for Chapter 11 Debtor and Debtor In Possession 8 9 UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA 10 11 12 In re: Case No. 22-02384-LT11 13 BORREGO COMMUNITY HEALTH Chapter 11 Case 14 FOUNDATION, AMENDED NOTICE OF ZOOM 15 REMOTE HEARING ON Debtor and Debtor In Possession. EMERGENCY FIRST DAY MOTIONS 16 17 Judge: Honorable Laura S. Taylor 18 September 13, 2022 Date: 19 3:00 p.m. Time: Place: **Zoom Remote Conference** 20 Jacob Weinberger United States 21 Courthouse 325 West F Street 22 San Diego, California 92101 23 24 25 26 27



28

601 SOUTH FIGUEROA STREET, SUITE 2500 LOS ANGELES, CALIFORNIA 90017-5704 213 623 9300

Dentons US LLP

2

1

3 4 5 6

7 8 9

10 11

12 13 14

15 16

> 17 18

19 20

21 22

23 24 25

26 27

28

NOTICE OF HEARING ON EMERGENCY FIRST DAY MOTIONS

PLEASE TAKE NOTICE that, on September 13, 2022, at 3:00 p.m., the hearings on the Emergency First-Day Motions (the "Motions") listed below filed by Borrego Community Health Foundation (the "Debtor"), in the above-captioned chapter 11 bankruptcy case, will be conducted via Zoom remote conference by the above-referenced Court:

- Emergency First Day Motion of Debtor for Entry of Order (I) Authorizing the Debtor to (A) Pay Prepetition Employee Wages and Salaries, and (B) Pay and Honor Employee Benefits and Other Workforce Obligations; and (II) Authorizing the Debtor to Pay Prepetition Agency Payment Obligations; and (III) Authorizing and Directing the Applicable Bank to Pay All Checks and Electronic Payment Requests Made By the Debtor *Relating to the Foregoing;*
- Emergency First Day Motion of Debtor for Authority to: (1) Continue Using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes To The Cash Management System in the Ordinary Course Of Business; (3) Remit Capitation Payments to or as Directed by the Purchaser of the Riverside Clinics; and (4) Obtain Related *Relief*;
- Emergency First Day Motion of Debtor for Order (A) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service and (B) Determining Adequate Assurance of Payment For Future Utility Services; and
- Debtor's Emergency First Day Motion For Entry of an Order (I) Authorizing The Debtor To (A) Maintain Insurance Program, (B) Pay Insurance Premiums And Brokerage Commissions In The Ordinary Course, (C) Continue Its Premium Financing Program and (D) Pay All Obligations Associated Therewith; and (II) Preventing Insurance Companies From Enforcing Ipso Facto Clauses or Giving Any Notice of

1

2

3

4

5

6

7

8

9

10

11

12

23

24

25

26

27

28

Termination or Otherwise Modifying any Insurance Policy Without Obtaining Relief From The Automatic Stay.

PLEASE TAKE FURTHER NOTICE that, if you would like the connection information required to participate in the hearing by Zoom, contact the Debtor's proposed counsel whose contact information is set forth in the upper-left hand corner of this Notice.

PLEASE TAKE FURTHER NOTICE that the Motions, Related Pleadings (identified below), and other papers filed in support of the Motions, will be served upon parties required under Rule 9013(9)(d) and Appendix D-1 of the Local Rules for the Bankruptcy Court for the Southern District of California, on September 12, 2022, via email, facsimile, personal service or other electronic means, or Express or Overnight Mail.

PLEASE TAKE FURTHER NOTICE that any party who opposes any of the Motions must immediately notify Chambers of its position by telephone by no later than 10:00 a.m. P.T. on Tuesday, September 13, 2022.

PLEASE TAKE FURTHER NOTICE that written opposition to any of the Motion must be filed no later than 1:00 p.m. P.T. on Tuesday, September 13, 2022, if authorized by the Court.

PLEASE TAKE FURTHER NOTICE that a copy of all pleadings in the Case may be obtained from the Court's website or through PACER (https://pacer.uscourts.gov/) or for free at https://www.kccllc.net/BorregoHealth. If any parties desires a hard copy of the Motions, Related Pleadings, and other papers filed in support of the Motions, parties may contact proposed counsel to the Debtor whose contact information whose contact information is set forth in the upper-left hand corner of this Notice.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Motions carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.

	1		
Dentons US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, California 90017-5704 213 623 9300	$\begin{bmatrix} 1 \\ 2 \end{bmatrix}$	Dated: September 12, 2022	DENTONS US LLP
	3		SAMUEL R. MAIZEL TANIA M. MOYRON
	4		
	5		By: <u>/s/ Tania M. Moyron</u> Tania M. Moyron
	6		Proposed Attorneys for the Chapter 11
	7		Debtor and Debtor In Possession
	8		
	9		
	10		
	11		
	12		
	13		
	14		
	15		
	16		
	17		
	18		
	19		
	20		
	21		
	22		
	23		
	24		
	25		
	26		
	27		
	28		