Case 22-02384-LT11 Filed 02/10/23 Entered 02/10/23 13:57:55 Doc 443 Pg. 1 of 2

Docket #0443 Date Filed: 02/10/2023

Order Entered on February 10, 2023 by Clerk U.S. Bankruptcy Court Southern District of California

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF CALIFORNIA
325 West "F" Street, San Diego, California 92101-6991

In re:

BORREGO COMMUNITY HEALTH FOUNDATION,

Debtor.

BANKRUPTCY NO. 22-02384-LT11

Date of Hearing: February 22, 2023

Time of Hearing: 1:00 p.m.

Name of Judge: Laura S. Taylor

ORDER VACATING DEADLINE FOR OBJECTIONS TO SALE

Related Motion/Order Docket Entry Nos. 321, 438

IT IS HEREBY ORDERED as set forth on the continuation page(s) attached, numbered two (2) through two (2).

DATED: February 10, 2023

Judge, United States Bankruptcy Court

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In re BORREGO COMMUNITY HEALTH FOUNDATION

Case No. 22-02384-LT11

On December 7, 2023, the Court held a hearing on the Debtor's motion to approve procedures for the sale of its assets. At the hearing, the Debtor expressed its desire for an expedited timeline due to the financial losses it withstands each month. On December 19, 2023, the Court entered an order granting the motion and establishing the following schedule based on the Debtor's request:

February 6, 2023, at 10:00 a.m. – Auction February 13, 2023, at 5:00 p.m. – Deadline to file Objections to Sale February 16, 2023 – Deadline to file Replies to Objections to Sale February 22, 2023, at 1:00 p.m. – Sale Hearing

Dkt. No. 321. The Bidding Procedures contained in the order additionally provided that the Debtor would file a notice within two business days of the auction identifying the Winning Bid and Back-Up Bid and providing the Winning and Back-Up Bid Asset Purchase Agreements, and proposed Sale Order. *Id.*, Bidding Procedures ¶ 14(b).

On February 9, 2023, three business days after the Auction, the Debtor filed a notice stating that the Auction had taken place and adjourned without Winning or Back-Up Bidders having been determined. Dkt. No. 438. The notice further provides that Bidders must provide their final bids to the Debtor by February 10, 2023, at 12:00 p.m., after which time the Debtor's Board of Trustees will select the Winning Bidder and the Back-Up Bidder.

Because the Debtor did not determine and provide notice of the Winning and Back-Up Bidders within two business days of the February 6, 2023, Auction date, the Court vacates the February 13, 2023, deadline to file objections to the sale of the Debtor's assets. The Court will make further determinations when it receives additional information.

IT IS SO ORDERED.

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Notice Recipients

District/Off: 0974-3 User: Admin. Date Created: 2/10/2023

Case: 22-02384-LT11 Form ID: pdfO1 Total: 3

Recipients of Notice of Electronic Filing: aty Tania M. Moyron tania

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TOTAL: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center): db BORREGO COMMUNITY HEALTH FOUNDATION,

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TOTAL: 2

Notice Recipients

District/Off: 0974–3 User: Admin. Date Created: 2/10/2023

Case: 22–02384–LT11 Form ID: pdfO1 Total: 52

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

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op FTI Consulting, Inc.

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TOTAL: 6

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TOTAL: 19