### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI SOUTHEASTERN DIVISION

§ Chapter 11

In re:

Case No. 20-43597-399

BRIGGS & STRATTON §

CORPORATION, et al., § (Jointly Administered)

§

**§ §** 

**Debtors.** § Related Docket No. [●]

# [PROPOSED] ORDER SUSTAINING DEBTORS' AMENDED THIRTEENTH OMNIBUS OBJECTION TO CLAIMS ON GROUNDS OF NO LIABILITY

Upon the objection (the "Objection")<sup>1</sup> of Briggs & Stratton Corporation and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007(C) disallowing the claims listed on Schedule 1 attached hereto and as more fully set forth in the Objection; and upon the Declaration of Jeffrey Ficks In Support of Debtors' Thirteenth Omnibus Objection to Claims on Grounds of No Liability (attached to the Objection as Exhibit B); and this Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Objection and the requested relief being a core proceeding pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having represented that adequate and proper notice of the Objection has been given and that no other or further notice need be given; and this Court having reviewed the Objection; and this Court having held a hearing to consider the relief requested in the

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and it appearing that the relief requested in the Objection is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that the Objection is SUSTAINED in that:

- 1. Pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007, each No Liability Claim listed on **Schedule 1** annexed hereto, under the heading "Claims to be Disallowed" is disallowed in its entirety and each such No Liability Claim shall be removed from the claims register.
- 2. The terms and conditions of this Order are effective immediately upon entry.
- 3. This Order has no *res judicata*, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object to or defend on any basis are expressly reserved with respect to, any claims against the Debtors.
- 4. The rights of the Debtors to assert objections to any other claims filed by the Claimant (as identified on Schedule 1) against any of the Debtors, and on any basis, are fully preserved.
- 5. Nothing contained in the Objection or this Order is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims, (v) a waiver of any claims or causes of action which may exist against any creditor or interest holder, or (vi) an approval,

assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

- 6. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.
- 7. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.

DATED: St. Louis, Missouri	, 2020	
		HONORABLE BARRY S. SCHERMER UNITED STATES BANKRUPTCY JUDGE

#### **Order Prepared By:**

Robert E. Eggmann, #37374MO Christopher J. Lawhorn, #45713MO Thomas H. Riske, #61838MO

#### CARMODY MACDONALD P.C.

120 S. Central Avenue, Suite 1800

St. Louis, Missouri 63105 Telephone: (314) 854-8600 Facsimile: (314) 854-8660

Email: ree@carmodymacdonald.com cjl@carmodymacdonald.com thr@carmodymacdonald.com

Local Counsel to the Debtors and Debtors in Possession

-and-

Ronit J. Berkovich (admitted *pro hac vice*) Debora A. Hoehne (admitted *pro hac vice*) Martha E. Martir (admitted *pro hac vice*) **WEIL, GOTSHAL & MANGES LLP** 

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: Ronit.Berkovich@weil.com Debora.Hoehne@weil.com Martha.Martir@weil.com

Counsel to the Debtors and Debtors in Possession

## Schedule 1

**Schedule of No Liability Claims** 

						Claim Number						
						to be						
No.	Claimant Name	Claimant Address	Case Number	Debtor Name	Date Filed	Disallowed	Secured	Admin.	Priority	Unsecured	Total	
1	Company of North America	Duane Morris LLP c/o Wendy M. Simkulak, Esq. 30 S. 17th Street Philadelphia, PA 19103	20-43600	Briggs & Stratton Tech, LLC	10/5/2020	6	\$0.00	\$0.00	\$0.00	\$0.00	·	After reviewing its books and records, the Debtors have determined there is no liability owed on behalf of Briggs & Stratton Tech, LLC with respect to this claim.
2	Company of North America	Duane Morris LLP c/o Wendy M. Simkulak, Esq. 30 S. 17th Street Philadelphia, PA 19103		Briggs & Stratton International, Inc.	10/5/2020	10	\$0.00	\$0.00	\$0.00	\$0.00		After reviewing its books and records, the Debtors have determined there is no liability owed on behalf of Briggs & Stratton International, Inc. with respect to this claim.