

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF MISSOURI

In re: BILLY GOAT INDUSTRIES, INC.

Debtor(s)

§
§
§
§

Case No. 20-10575

Lead Case No. 20-43597

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 07/20/2020

Plan Confirmed Date: 12/18/2020

Plan Effective Date: 01/06/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Alan Halperin

Signature of Responsible Party

10/19/2021

Date

Alan Halperin

Printed Name of Responsible Party

40 Wall Street, 37th Floor
New York, New York 10005
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name BILLY GOAT INDUSTRIES, INC.

Case No. 20-10575

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$117 | \$128,713 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$117 | \$128,713 |

Part 2: Preconfirmation Professional Fees and Expenses

| | | | | | | | |
|----|---|-----------|-----------------------------|------------------------|-------------------------|--------------------|--|
| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | | | | | |
| | Aggregate Total | | | | | | |
| | Itemized Breakdown by Firm | | | | | | |
| | | Firm Name | Role | | | | |
| | i | | | | | | |
| ii | | | | | | | |

| | | | | | | |
|----|---|-----------|-----------------------------|------------------------|-------------------------|--------------------|
| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | | Firm Name | Role | | | |
| | i | | | | | |
| | ii | | | | | |
| c. | All professional fees and expenses (debtor & committees) | | | | | |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims | \$0 | \$0 | \$128,596 | \$128,596 | 100% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$0 | \$117 | \$117 | \$117 | 100% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$424,451,972 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 06/30/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Alan Halperin

Signature of Responsible Party

Plan Administrator

Title

Alan Halperin

Printed Name of Responsible Party

10/19/2021

Date

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI

NOTES REGARDING DEBTORS' POST CONFIRMATION REPORT

In re: Briggs & Stratton Corporation, et al.

Lead Case No.

20-43597

Reporting Period

July 1, 2021 - September 30, 2021

Federal Tax I.D. #

39-0182330

1. Page 3 Section 3a: To the extent asserted claims in this category remain, they have not yet been allowed and will be subject to review and allowance or objection, as appropriate.
2. Page 3 Section 3b: To the extent asserted claims in this category remain, they have not yet been allowed and will be subject to review and allowance or objection, as appropriate.
3. Page 3 Section 3c: To the extent asserted claims in this category remain, they have not yet been allowed and will be subject to review and allowance or objection, as appropriate.
4. Page 3 Section 3d: General Unsecured "Allowed" amount reflects only PBGC Allowed General Unsecured Claims and Unsecured Notes Claims. Other trade claims, contract rejection, employee claims and others are not included as they remain subject to review and future objection and/or allowance.