

PRESENTMENT DATE AND TIME: JULY 26, 2022 AT 12:00 NOON (ET)
OBJECTION DEADLINE DATE AND TIME: JULY 26, 2022 AT 11:30 A.M. (ET)

WINDELS MARX LANE & MITTENDORF, LLP

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

<p>In re</p> <p>BUYK CORP.,¹</p> <p>Debtor.</p>	<p><u>Chapter 11</u></p> <p>Case No. 22-10328-MEW</p>
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NOTICE OF PRESENTMENT OF DEBTOR’S APPLICATION FOR AN ORDER (I) ESTABLISHING BAR DATES FOR (A) FILING GENERAL PROOFS OF CLAIM, (B) FILING ADMINISTRATIVE EXPENSE PROOFS OF CLAIM FOR CLAIMS UNDER SECTION 503(b)(9) AND FOR ADMINISTRATIVE RENT FOR REJECTED LEASES UNDER SECTION 365(d)(3); (C) FILING PROOFS OF CLAIM BY GOVERNMENTAL UNITS; AND (D) SUBMITTING TO DEBTOR PACA / PASA PROOFS OF CLAIM; AND (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF

PLEASE TAKE NOTICE that upon the annexed application dated July 19, 2022 (the “*Application*”), Buyk Corp., the above-captioned debtor and debtor-in- possession (the “*Debtor*”), will present for signature the attached order Establishing Bar Dates For (A) Filing General Proofs of Claim, (B) Filing Administrative Expense Proofs of Claim for Claims Under Section 503(b)(9) and for Administrative Rent for Rejected Leases Under Section 365(d)(3); and (C) Submitting to Debtor PACA / PASA Proofs of Claim; and (II) Approving the Form and Manner of Notice Thereof (as defined in the Application) for the above-captioned bankruptcy case to the Honorable Michael E. Wiles, United States Bankruptcy Court for the Southern District of New York (the “*Court*”), **on July 26, 2022 at 12:00 noon (ET) for approval and**

¹ The Debtor in this case, along with the last four digits of its federal tax identification number is Buyk Corp. (1477). The Debtor’s principal place of business is 245 East 93rd Street, Ste. 22E, New York, New York 10128.



signature.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to entry of the Order approving the Application must: (i) be made in writing, (ii) state with particularity the grounds therefor, (iii) be filed in accordance with the electronic filing procedures for the United States Bankruptcy Court for the Southern District of New York, with proof of service, with a courtesy copy delivered to the Chambers of the Honorable Michael E. Wiles, United States Bankruptcy Judge, One Bowling Green New York, New York 10004; and (iv) be served upon (a) bankruptcy counsel for the Debtor, Windels Marx Lane & Mittendorf, LLP, 156 West 56th Street, New York, New York 10019 (Attn: James M. Sullivan, Esq.) and (b) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Mark Bruh, Esq.) so as to be received no later than **11:30 a.m. (ET) on July 26, 2022 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and received by the Objection Deadline, the Court may enter the Order without further notice or a hearing. If an objection is filed, you may be notified of a hearing to consider the requested relief. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

Dated: New York, New York
July 19, 2022

WINDELS MARX LANE & MITTENDORF, LLP
Bankruptcy Counsel for Buyk Corp.

By: /s/ James M. Sullivan
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156 West 56th Street
New York, New York 10019
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PRESENTMENT DATE AND TIME: JULY 26, 2022 AT 12:00 NOON (ET)
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156 West 56th Street
New York, New York 10019
Telephone (212) 237-1000
Attorney Appearing: James M. Sullivan (jsullivan@windelsmarx.com)
Counsel for Buyk Corp.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
 : Chapter 11
 :
BUYK CORP.,¹ : Case No. 22-10328-mew
 :
 :
Debtor. :
----- X

**DEBTOR’S APPLICATION FOR AN ORDER (I) ESTABLISHING BAR DATES FOR
(A) FILING GENERAL PROOFS OF CLAIM, (B) FILING ADMINISTRATIVE
EXPENSE PROOFS OF CLAIM FOR CLAIMS UNDER SECTION 503(b)(9) AND FOR
ADMINISTRATIVE RENT FOR REJECTED LEASES UNDER SECTION 365(d)(3);
AND (C) SUBMITTING TO DEBTOR PACA / PASA PROOFS OF CLAIM; AND (II)
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Buyk Corp., the above-captioned debtor and debtor-in- possession (the “*Debtor*”), by and through its undersigned counsel, submits this application pursuant to §§ 105, 501, 502(b)(9), 503(b)(1) and 503(b)(9) of title 11 of the United States Code (the “*Bankruptcy Code*”), Rules 2002 and 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), Rules 2002-1 and 3003-1 of the Local Bankruptcy Rules for the Southern District of New York (the “*Local Rules*”), and the *Procedural Guidelines For Filing Requests for Orders To Set the Last Date for Filing Proofs of Claim* updated December 1, 2015 (the “*Guidelines*”), for entry of the proposed *Order (I) Establishing Bar Dates to File (A) General Proofs of Claim, (B)*

¹ The Debtor in this case, along with the last four digits of its federal tax identification number is Buyk Corp. (1477). The Debtor’s principal place of business is 245 East 93rd Street, Ste. 22E, New York, NY 10128.

Administrative Expense Proofs of Claim for Section 503(b)(9) Claims and Administrative Rent Claims Based on Rejected Leases under Section 365(d)(3); and (C) PACA/PASA Proofs of Claim; and (II) Approving the Forms and Notice Thereof (the “**Bar Date Order**”) attached hereto as Exhibit A, establishing, *inter alia*: (I) (a) 5:00 p.m. (Prevailing Eastern Time) on September 7, 2022 as the General Bar Date, the 503(b)(9) Claims Bar Date; and the PACA/PASA Bar Date (all as defined in the Bar Date Order); (b) for the Administrative Rent Bar Date (as defined in the Bar Date Order), the latter of (i) the General Bar Date or (ii) thirty (30) days from the effective date of rejection of the lease upon which such an Administrative Rent Claim is based; and (c) 5:00 p.m. (Prevailing Eastern Time) on September 13, 2022 as the Governmental Bar Date (as defined in the Bar Date Order) (the General Bar Date, 503(b)(9) Claims Bar Date, Administrative Rent Bar Date,² the PACA/PASA Bar Date, and Governmental Bar Date, are collectively referred to as the “**Bar Dates**”); and (II) approving the form of notice of the Bar Dates. In Support of the Application, the Debtor respectfully states as follows:

JURISDICTION; VENUE; STATUTORY BASES FOR RELIEF

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b).
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory bases for the relief requested herein are Bankruptcy Code

² As set forth below and in the attached Bar Date Order, the deadline for Administrative Rent Claims based on rejected leases under section 365(d)(3) of the Bankruptcy Code, the deadline to file an Administrative Expense Proof of Claim will be the later of either (i) the Administrative Expense Bar Date or (ii) thirty (30) days after the effective date of the lease rejection upon which such claim is based.

Sections 105(a), 501, 502(b)(9), 503(b)(1), and 503(b)(9), Bankruptcy Rules 2002 and 3003, Local Rules 2002-1 and 3003-1, and the Guidelines.

BACKGROUND

4. On March 17, 2022 (the “*Petition Date*”), the Debtor filed a voluntary petition under Chapter 11 of the Bankruptcy Code. Since the Petition Date, the Debtor has continued in possession of its business and assets as debtors-in-possession pursuant to §§ 1107 and 1108 of the Bankruptcy Code.

5. The Debtor filed its schedules of assets and liabilities and statement of financial affairs on April 15, 2022. (Doc. No. 133.)

6. Contemporaneously with the filing of its first-day motions, the Debtor filed the Declaration of James Walker (“*Declaration*”), which contains additional background information on the Debtor and its operations. (Doc. No. 9.) The contents of the Declaration are incorporated by reference, as if set forth herein verbatim, pursuant to Federal Rule of Civil Procedure 10(c), as made applicable by Bankruptcy Rule 7010.

RELIEF REQUESTED

7. Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which proofs of claim may be filed. Moreover, Bankruptcy Rule 3003(c)(2) provides that any creditor whose claim (a) is not scheduled in the Debtor’s schedules or (b) is scheduled as disputed, contingent, or unliquidated must file a proof of claim by a deadline fixed by the Court. Bankruptcy Rule 3003(c)(2) further provides that “any creditor who fails to do so shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution.” Fed. R. Bankr. P. 3003(c)(2).

8. Bankruptcy Code Section 502(b)(9) provides that the “claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time

as the Federal Rules of Bankruptcy Procedure may provide.” 11 U.S.C. § 502(b)(9).

9. The Local Rules and Guidelines require that all requests for orders establishing deadlines for filing proofs of claims conform substantially to the standard form of order and notice as set forth in the Guidelines.

10. The Debtor believes that the proposed Bar Dates set forth in the proposed Bar Date Order will give creditors ample opportunity to prepare and file proofs of claim in conjunction therewith.

11. The Debtor submits that setting September 7, 2022 as the General Bar Date is appropriate at this point in the Chapter 11 Case and should be approved by the Court for cause shown. As set forth in the proposed Order submitted with this Application, the General Bar Date will apply to General Claims, which are defined as claims asserted by all persons and entities (including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, but excluding governmental units) against the Debtor that arose prior to the Petition Date, whether such claims are secured, unsecured, or priority, but excluding 503(b)(9) Claims (as defined below). The establishment of the General Bar Date will help ensure that all claims are resolved as quickly and efficiently as possible, which in turn will help to ensure the quick and efficient resolution of the Chapter 11 Case.

12. The Debtor requests that the Court also establish September 7, 2022 as the 503(b)(9) Claims Bar Date, meaning the last date and time by which a creditor may seek payment of an administrative expense claim allowable under Bankruptcy Code section 503(b)(9) (“**503(b)(9) Claims**”).

13. The Debtor requests that the Court also establish the Administrative Rent Bar Date, meaning the last date and time by which a creditor may seek payment of an administrative expense claim for administrative rent from the rejection of leases under section 365(d)(3) (“**Administrative**

Rent Claims” and together with 503(b)(9) Claims, the “*Administrative Expense Claims*”) as the latter of either (i) the General Bar Date or (ii) thirty (30) days from the effective date of rejection of the lease upon which the Administrative Rent Claim is based.

14. On May 10, 2022, the Court entered an order which established procedures for the submission to the Debtor and determination of claims under the Perishable Agricultural Commodities Act and the Packers and Stockyards Act (Doc. No. 187) (the “*PACA/PASA Order*”). The Debtor hereby proposes that the Court establish the PACA/PASA Bar Date for the submission to Debtor of claims pursuant to the PACA/PASA Order as September 7, 2022.

15. The Debtor further submits that fixing September 13, 2022 as the Governmental Bar Date pursuant to the notice procedures set forth below complies with the notice required under the Bankruptcy Rules and will provide such governmental creditors with sufficient time to prepare and file proofs of claim.

16. The Debtor believes that setting these Bar Dates at this time will expedite the resolution of the Chapter 11 case, allowing the Debtor to better direct efforts toward liquidating the remaining assets and making distributions to holders of allowed claims, while avoiding the potential of facing protracted efforts to resolve such claims were bar dates not set.

17. The proposed Bar Date Order attached to this Application sets forth in greater detail the applicable Bar Dates, the procedures required for validly filing proofs of claim, and the proposed notice of the Bar Dates to be provided by the Debtor.

18. As stated above, Bankruptcy Rule 3003(c)(2) provides that any creditor whose claim is not scheduled or is scheduled as disputed, contingent, or unliquidated and that fails to file a proof of claim by the bar date “shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution.” Accordingly, the Debtor requests that any holder of

a claim against that is required to file a proof of claim in accordance with the Bar Date Order, but fails to do so on or before the applicable Bar Date, shall (a) be forever barred, estopped, and enjoined from asserting such claim against the Debtor, its property, or estate (and from filing a proof of claim with respect thereto) and (b) not be treated as a creditor with respect to such claim for the purposes of voting and distribution with respect to any chapter 11 plan or plans of reorganization that may be filed in this Chapter 11 Case.

19. Debtor further proposes that any holder of a 503(b)(9) Claim against the Debtor who is required, but fails, to file an Administrative Expense Proof of Claim for payment of the 503(b)(9) Claim on or before the 503(b)(9) Claims Bar Date in the form and manner directed by the Court shall: (i) be forever barred, estopped, and permanently enjoined from asserting such claim against the Debtor, its successors, or its property (and from filing a proof of claim with respect thereto), and the Debtor, its successor, and its property shall be forever discharged from any and all indebtedness or liability with respect to such claim; (ii) not be treated as a creditor (as defined in Bankruptcy Code section 101(10)) with respect to such claim for purposes of distribution under any plan of reorganization or liquidation filed in this Chapter 11 Case; and (iii) not be entitled to receive further notices regarding such claim.

20. Debtor further proposes that any holder of an Administrative Rent Claim against the Debtor who is required, but fails, to file an Administrative Expense Proof of Claim for payment of an Administrative Rent Claim on or before the Administrative Rent Bar Date in the form and manner directed by the Court shall: (i) be forever barred, estopped, and permanently enjoined from asserting such claim against the Debtor, its successors, or its property (and from filing a proof of claim with respect thereto), and the Debtor, its successor, and its property shall be forever discharged from any and all indebtedness or liability with respect to

such claim; (ii) not be treated as a creditor (as defined in Bankruptcy Code section 101(10)) with respect to such claim for purposes of distribution under any plan of reorganization or liquidation filed in this Chapter 11 Case; and (iii) not be entitled to receive further notices regarding such claim.

21. Debtor further proposes that any holder of a PACA/PASA Claim against the Debtor who is required, but fails, to submit to Debtor a PACA/PASA Proof of Claim pursuant to the procedures set forth in the PACA/PASA Order on or before the PACA/PASA Bar Date shall: (i) be forever barred, estopped, and permanently enjoined from asserting such claim against the Debtor, its successors, or its property (and from filing a proof of claim with respect thereto), and the Debtor, its successor, and its property shall be forever discharged from any and all indebtedness or liability with respect to such claim; (ii) not be treated as a creditor (as defined in Bankruptcy Code section 101(10)) with respect to such claim for purposes of distribution under any plan of reorganization or liquidation filed in this Chapter 11 Case; and (iii) not be entitled to receive further notices regarding such claim.

22. Debtor, with the assistance of Kurtzman Carson Consultants LLC (“*KCC*”), has prepared the Claim Forms attached to the proposed order as Exhibits 1 and 2 (the “*General Claim Form*” and “*Administrative Expense Claim Form*”, respectively). The General Claim Form substantially conforms to the Official Form, but is tailored to this Chapter 11 Case. The modifications to the Official Form proposed by the Debtor in the General Claim Form include: (a) directing creditors with Administrative Expense Claims to file their claims using the Administrative Expense Claim Form by the applicable Bar Dates, or be barred from raising such claims; and (b) adding certain instructions related thereto.

23. When sent to a creditor, the General Claim Form will be further customized (if

possible) to include certain information about such creditor and its claim.

24. The proposed Bar Date Notice, attached to the proposed Bar Date Order as Exhibit 3, substantially conforms to the form annexed to the Guidelines. Specifically, the Bar Date Notice notifies parties of: (a) the Bar Dates; (b) who must file or submit a proof of claim; (c) the procedures for filing or submitting a proof of claim; (d) the consequences for failing to timely file or submit a proof of claim; and (e) where parties can find additional information on these matters.

25. In addition, although the Debtor does not believe publication of the proposed Bar Date Notice is warranted in this Case, it has included a publication provision in the proposed Bar Date Order and attached a proposed form of Notice for Publication as Exhibit 4 to the proposed Bar Date Order should the Court determine that the Debtor should provide notice of the Bar Dates by publication.

26. The proposed Bar Dates and procedures described in the Bar Date Order are reasonably calculated to provide due and proper notice. Bankruptcy Rule 2002(a)(7) requires the Debtor to provide at least twenty-one (21) days' notice of the time fixed for the deadline for filing proofs of claim. Bankruptcy Rule 2002(p)(2) requires at least thirty (30) days' notice to creditors with a foreign address of the time fixed for the deadline for filing proofs of claim. The Guidelines further provide that creditors should be given at least thirty-five (35) days' notice after the mailing date for the deadline for filing proofs of claim.

27. Under the proposed Bar Date Order, the Debtors will be providing at least forty (40) days' notice to all known creditors, which is more than is required under the Bankruptcy Code, the Bankruptcy Rules, and the Guidelines. Accordingly, the Debtors submit that the proposed Bar Dates and the procedures set forth in the Bar Date Order provide sufficient time for all parties in interest, including foreign creditors, to assert their alleged claims. Furthermore, because the proposed

procedures will provide notice to all known parties in interest by mail and/or electronic mail³ as well as posting of the notice, Bar Date Order, and instructions for filing any proofs of claim to the case website maintained by KCC, the Debtor submits that the proposed procedures are reasonably calculated to provide notice to all parties that may wish to assert a claim in this Chapter 11 Case.

28. Accordingly, the Debtor submits that no further notice of the Bar Dates is necessary and that the proposed procedures provide due and proper notice of the Bar Dates.

29. The Debtor reserves all rights and defenses with respect to all proofs of claim, including, among other things, the right to object to any proof of claim on any grounds. The Debtor also reserves all rights and defenses to any claim listed on the Schedules, including, among other things, the right to dispute any such claim and assert any setoffs or defenses thereto. If the Debtor disputes any claim listed on the Schedules and such claim is not already listed as disputed, contingent or unliquidated, the Debtor shall amend its Schedules as appropriate.

30. Furthermore, the Debtor reserves the right to seek a further order of this Court to fix a deadline by which holders of any claims not subject to the Bar Dates must file proofs of claim against the Debtor or be forever barred from so filing.

31. Based on the foregoing, establishment of the Bar Dates is necessary to the efficient administration of this Chapter 11 Case, is in the best interests of the Debtor's estate and creditors, and will assist in evaluating the total universe of claims asserted against the Debtor, and should therefore be granted in all respects.

32. Notice of this Application will be provided to: (a) the Office of the United States Trustee, (b) all persons or entities that have requested notice of the proceedings in the Chapter 11

³ The Debtor notes that the proposed Order includes a provision recognizing that several of the Debtor's creditors are based in Russia and, because service by traditional mailing methods to Russia are presently indefinitely suspended, allowing the Debtor to complete service on these Russian-based creditors by electronic mail is reasonable under the circumstances.

Case; (c) all persons or entities that have filed proofs of claim; (d) all creditors and other known holders of claims as of the date of this Order, including all persons or entities listed in the Schedules as holding claims; (e) all parties to executory contracts and unexpired leases of the Debtor and parties whose contracts and leases have been rejected or terminated during the case; (f) all parties to litigation with the Debtor; (g) the Internal Revenue Service, the Securities and Exchange Commission, and any other required governmental units; and (h) such additional persons and entities as deemed appropriate by the Debtor.

33. In accordance with paragraph 2 of the Guidelines, the Debtor represents that the Bar Date Order has been approved in form and substance by Legalist DIP Fund I, LP, which holds a lien on substantially all of the Debtor's assets. Accordingly, the Debtor submits that no further notice of this Application is necessary beyond the parties identified in Paragraph 32 of this Application.

34. No prior request for relief sought herein has been made of this or any other court.

WHEREFORE, the Debtor respectfully requests the entry of the attached Bar Date Order, together with such other and further relief as this Court may deem just, proper and necessary.

Dated: New York, New York
July 19, 2022

WINDELS MARX LANE & MITTENDORF, LLP
Counsel for Buyk Corp.

By: /s/ James M. Sullivan
James M. Sullivan (jsullivan@windelsmarx.com)
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New York, New York 10019
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Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012; and this Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that venue of this Chapter 11 Case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the requested relief in the Application is in the best interests of the Debtor and its estate, creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted as provided herein.

Applicable Bar Dates

2. Except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, but excluding governmental units) that assert a claim (as defined in Section 101(5) of the Bankruptcy Code) against the Debtor that arose prior to March 17, 2022 (the "Petition Date"), whether such claim is secured, unsecured, or priority, but excluding 503(b)(9) Claims (as defined below) (a "General Claim"), must file a proof of claim using the General Claim Form (as defined below) in the manner provided for herein **so that it is actually received on or before 5:00 p.m. (Prevailing Eastern Time) on September 7, 2022** (the "General Bar Date").

3. All persons and entities including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, but excluding governmental units) that assert a claim (as defined in Section 101(5) of the Bankruptcy Code) seeking payment of an administrative expense claim allowable under Bankruptcy Code section 503(b)(9) (a "503(b)(9) Claim") must file an Administrative Expense Proof of Claim in the manner provided for herein **so that it is actually**

received on or before 5:00 p.m. (Prevailing Eastern Time) on September 7, 2022 (the “503(b)(9) Claims Bar Date”).

4. All persons and entities including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, but excluding governmental units) that assert a claim (as defined in Section 101(5) of the Bankruptcy Code) seeking payment of a claim for administrative rent from the rejection of leases under section 365(d)(3) (an “Administrative Rent Claim” and Administrative Rent Claims together with 503(b)(9) Claims, “Administrative Expense Claims”), must file an Administrative Expense Proof of Claim in the manner provided for herein and as also set forth in the Court’s prior *Order Granting Omnibus Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a) and 365(a) and Fed. R. Bankr. P. 6006 Authorizing Rejection of Certain Unexpired Leases* (Doc. No. 226) (the “Lease Rejection Order”) so that it is **actually received on or before the latter of either (i) the General Bar Date or (ii) thirty (30) days from the effective date of rejection of the lease upon which such Administrative Rent Claim is based** (the latter such date, the “Administrative Rent Bar Date”).²

5. All persons and entities including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, but excluding governmental units) that assert a claim (as defined in Section 101(5) of the Bankruptcy Code) seeking payment of a claim under the Perishable Agricultural Commodities Act and the Packers and Stockyards Act (a “PACA/PASA Claim”), must submit to Debtor a proof of claim in the manner provided for by the Court’s May 10, 2022 PACA/PASA Order, (Doc. No. 187), so that it is actually received on or before **5:00 p.m.**

² The Lease Rejection Order states: “Each landlord of a lease rejected under this Order shall have until the latter of (i) the general claims bar deadline, and (ii) thirty (30) days following the effective date of a rejection authorized under this Order, to file a claim for any damages arising out of or related to a rejected lease, unless the landlord has waived its right to file a claim as a term of a stipulation rejecting its lease with Debtor.”

(Prevailing Eastern Time) on September 7, 2022 (the “PACA/PASA Bar Date”).

6. Governmental units (as that term is defined in the Bankruptcy Code) that assert a claim against the Debtor that arose before the Petition Date (a “Governmental Claim”) must file a Proof of Claim in the manner provided for herein so that it is actually received on or before **5:00 p.m. (Prevailing Eastern Time) on September 13, 2022** (the “Governmental Bar Date”).

7. Pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with the Bar Dates set forth in this Order shall (a) be forever barred, estopped, and enjoined from asserting such claims against the Debtor, its property, or its estate (or from submitting a proof of claim with respect thereto) and (b) not be treated as a creditor with respect to such claim for the purposes of voting and/or distribution (as applicable) with respect to any chapter 11 plan or plans that may be filed in this Chapter 11 Case.

Claim Procedures

8. PACA/PASA Claims. As noted above, PACA/PASA Claims should be submitted to Debtor pursuant to the Court’s PACA/PASA Order.

9. General Claims and Governmental Claims. The following procedures for the filing of proofs of claim for General Claims and Governmental Claims shall apply:

- (a) General Claims and Governmental Claims must conform substantially to the General Claim Form, attached hereto as **Exhibit 1**, or to the Official Bankruptcy Form No. 410 (the “Official Form”),³
- (b) Proofs of claim for General Claims and Governmental Claims shall be delivered to Kurtzman Carson Consultants LLC (“KCC”) in the manner set forth below so as to

³ The Official Form can be found at www.uscourts.gov/forms/bankruptcy-forms on the official website for the United States Courts. The Claim Form can be found at <https://www.kccllc.net/buyk> on the website established by the Debtor for this Chapter 11 Case (the “Case Website”).

be actually received by KCC on or prior to the applicable Bar Date;

- (c) Proofs of claim for General Claims and Governmental Claims must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and, (iv) be denominated in United States currency;
- (d) A proof of claim for General Claims and Governmental Claims shall be deemed timely filed only if the original proof of claim is actually received by KCC on or before the applicable Bar Date in one of the following ways:
 - (i) by mail, courier, hand delivery, or overnight delivery at the following address:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245; or
 - (ii) electronically using the interface available on the Case Website at <https://epoc.kccllc.net/Buyk>; and
- (e) If a claimant delivers a proof of claim for a General Claim or Governmental Claim to KCC by first class mail, courier service, or hand delivery and wishes to receive acknowledgment of KCC's receipt of such proof of claim, the claimant also must submit to KCC by the applicable Bar Date, and concurrently with submitting its original proof of claim, (i) a copy of the original proof of claim, and (ii) a self-addressed, stamped return envelope. A creditor may also check the Case Website for a copy of its filed claim.

10. Administrative Expense Claims. The following procedures for the filing of proofs of claim for Administrative Expense Claims shall apply:

- (a) As set forth above, as defined in this Order, Administrative Expense Claims shall mean 503(b)(9) Claims and Administrative Rent Claims. The terms of this Order are not applicable to other claims for administrative expenses under the Bankruptcy Code.
- (b) Administrative Expense Claims should be filed using the Administrative Expense Claim Form attached hereto as **Exhibit 2**.
- (c) Proofs of claim for Administrative Expense Claims shall be delivered to KCC and Debtor's counsel, Windels Marx Lane & Mittendorf, LLP ("**Windels Marx**"), in the manner set forth below so as to be actually received by KCC on or prior to the applicable Bar Date;
- (d) Proofs of claim for Administrative Expense Claims must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and, (iv) be denominated in United States currency;
- (e) A proof of claim for Administrative Expense Claims shall be deemed timely filed only if the original proof of claim is actually received by KCC on or before the applicable Bar Date in one of the following ways:
 - (i) by mail, courier, hand delivery, or overnight delivery at the following address:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245; or
 - (ii) delivery by electronic mail to the following address:

BuykAdminClaims@kccllc.com; and

- (f) A copy of a proof of claim for Administrative Expense Claims must also be timely submitted to Windels Marx so it is actually received on or before the applicable Bar Date in one of the following ways
- (i) by mail, courier, hand delivery, or overnight delivery at the following address:
- Windels Marx Lane & Mittendorf, LLP
Attn: James M. Sullivan, Esq.
156 West 56th Street
New York, New York 10019; or
- (ii) delivery by electronic mail to the following address:
jsullivan@windelsmarx.com; and
- (g) If a claimant delivers a proof of claim for an Administrative Expense Claim to KCC by first class mail, courier service, or hand delivery and wishes to receive acknowledgment of KCC's receipt of such proof of claim, the claimant also must submit to KCC by the applicable Bar Date, and concurrently with submitting its original proof of claim, (i) a copy of the original proof of claim, and (ii) a self-addressed, stamped return envelope. A creditor may also check the Case Website for a copy of its filed claim.

Other Provisions

11. Proofs of claim need not be filed as to the following types of claims:
- (a) Any claim as to which the holder has already filed a proof of claim against the Debtor in the above-captioned case in a form substantially similar to the Official Form;
- (b) Any claim that is listed on the Schedules filed by the Debtor, provided that
- (i) the claim is not scheduled as “disputed,” “contingent” or “unliquidated”;

and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules;

- (c) Any claim that heretofore has been allowed by Order of this Court;
- (d) Any claim that has been paid in full by the Debtor; or
- (e) Any claim for which different deadlines have previously been fixed by this Court.

12. Any claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must be asserted in a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection.

13. Holders of equity security interests in the Debtor need not file proofs of interest with respect to the ownership of such equity interests, provided, however, that if any such holder asserts a claim against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of such claim must be filed on or prior to the General Bar Date pursuant to the procedures set forth in this Order.

14. If the Debtor amends or supplements the Schedules subsequent to the date hereof, the Debtor shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded thirty (30) days from the date of such notice to file proofs of claim in respect of their claims and shall be given notice of such deadline.

15. Nothing in this Order shall prejudice the right of the Debtor or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules.

Approval of Forms and Bar Date Notice and Methods of Service

16. The General Claim Form annexed hereto as Exhibit 1 and substantially in the form

of Official Form No. 410, the Administrative Expense Claim Form annexed hereto as Exhibit 2 and the form of notice of the Bar Dates (the “Bar Date Notice”), annexed hereto as **Exhibit 3**, are approved in all respects pursuant to Bankruptcy Rules 2002(a)(7) and 2002(1) and Local Bankruptcy Rule 3003-1; and the Debtor is authorized to serve the Bar Date Notice and the Claim Forms (collectively, the “Bar Date Notice Materials”) in the manner described below.

17. The Bar Date Notice Materials shall be served by electronic mail or first-class mail within three (3) business days of the entry of this Order on:

- (a) The United States Trustee;
- (b) All persons or entities that have requested notice of the proceedings in the Chapter 11 Case;
- (c) All persons or entities that have filed proofs of claim;
- (d) All creditors and other known holders of claims as of the date of this Order, including all persons or entities listed in the Schedules as holding claims;
- (e) All parties to executory contracts and unexpired leases of the Debtor and parties whose contracts and leases have been rejected or terminated during the case;
- (f) All parties to litigation with the Debtor;
- (g) The Internal Revenue Service, the Securities and Exchange Commission and any other required governmental units; and
- (h) Such additional persons and entities as deemed appropriate by the Debtor.

18. With regard to claims listed on the Schedules, the Debtor shall mail or email to the holders of such claims one or more individualized claim forms (as appropriate) substantially similar to Exhibit 1 and the General Claim Form, and shall include on each such individualized claim form, to the extent practicable, the amount and type of the creditor's claim as scheduled by

the Debtor, and whether such claim is scheduled as disputed, contingent or unliquidated.

19. The Court recognizes that certain of the Debtor's creditors are based in Russia and paper service by traditional mail methods are indefinitely suspended; therefore, the Court authorizes the Debtor to complete service on these entities by electronic mail. Electronic service on these recipients shall be presumed to satisfy all noticing obligations on those recipients.

20. The Debtor and KCC shall post the Bar Date Notice Materials on the Case Website.

21. [Pursuant to Bankruptcy Rule 2002(f), the Debtor shall publish notice of the Bar Dates in substantially the form annexed hereto as **Exhibit 4** (the "Publication Notice") once, in both the New York Post and the Chicago Tribune, at least twenty-eight (28) days prior to the General Bar Date, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice.]

22. The Debtor and KCC are authorized and empowered to take such steps, pay such sums and perform such acts as may be necessary to implement and effectuate the terms of this Order.

23. Entry of this Order is without prejudice to the right of the Debtor to seek a further order of this Court fixing a date by which holders of claims against and interests in the Debtor not subject to the applicable Bar Dates established herein must file proofs of such claims or interests or be barred from doing so.

24. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all of the Debtor's creditors of their rights and obligations in connection with any potential claims that they may have against the Debtor in this Chapter 11 Case.

25. This Court shall retain jurisdiction with respect to all matters arising from or relating to this Order.

Dated: New York, New York
July , 2022

United States Bankruptcy Judge

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/Buyk>.

Fill in this information to identify the case:

Debtor Buyk Corp.

United States Bankruptcy Court for the Southern District of New York

Case number 22-10328

**Official Form 410
Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make requests for administrative claims under 11 U.S.C. § 503(b)(9) or for administrative rent from the rejection of leases under 11 U.S.C. §365(d)(3) by submitting the Administrative Expense Claim Form separately provided by the Debtor.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No

Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Name

Name

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Number Street

Number Street

City State ZIP Code

City State ZIP Code

Country

Country

Contact phone _____

Contact phone _____

Contact email _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

{12069241:2}

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:

Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

Fixed

Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- | | | |
|--|--|------------------------------------|
| <input type="checkbox"/> No | | |
| <input type="checkbox"/> Yes. Check all that apply: | | Amount entitled to priority |
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | | \$ _____ |
| <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. | | \$ _____ |

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410 Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/Buyk>.

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kccllc.net/Buyk>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503.

503(b)(9) Claim: A specific type of administrative expense claim under 11 U.S.C. § 503(b)(9) which should be filed in the Debtor's case using the Administrative Expense Claim Form.

Administrative Rent Claim: A specific type of administrative expense claim under 11 U.S.C. § 365(d)(3) which should be filed in the Debtor's Case using the Administrative Expense Claim Form.

Administrative Expense Claim Form: The form provided by the Debtor which should be used to file 503(b)(9) Claims or , Administrative Rent Claims.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Do not file these instructions with your form.

ADMINISTRATIVE EXPENSE CLAIM REQUEST FORM

<p><u>Submit by Mail, Hand Delivery or Overnight Courier to:</u> Buyk Corp. Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p> <p>-and-</p> <p>Windels Marx Lane & Mittendorf, LLP Attn: James M. Sullivan, Esq. 156 West 56th Street New York, NY 10019</p>	<p><u>Or Submit by Electronic Mail to:</u> BuykAdminClaims@kccllc.com</p> <p>-and-</p> <p>JSullivan@windelsmarx.com</p>
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DEBTOR: BUYK CORP., Case No. 22-10328-MEW
United States Bankruptcy Court for the Southern District of New York

NOTE: PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT IN THE ABOVE-REFERENCED CHAPTER 11 CASE (DOC. NO. ___), TO HAVE A CLAIM ALLOWED AS AN ADMINISTRATIVE EXPENSE (I) UNDER 11 U.S.C. §§ 503(b)(9) (“503(b)(9) CLAIMS”) OR (II) FOR ADMINISTRATIVE RENT FROM THE REJECTION OF LEASES UNDER 11 U.S.C. § 365(d)(3) (“ADMINISTRATIVE RENT CLAIMS”), THIS FORM MUST BE SERVED ON KURTZMAN CARLSON CONSULTANTS LLC (“KCC”) AT THE ABOVE-REFERENCED ADDRESS AND WINDELS MARX, LANE & MITTENDORF, LLP, ATTN: JAMES M. SULLIVAN, ESQ., 156 WEST 56TH STREET, NEW YORK, NEW YORK 10019 (EMAIL: JSULLIVAN@WINDELSMARX.COM) AND (I) FOR 503(b)(9) CLAIMS, ON OR BEFORE 5:00 P.M., PREVAILING EASTERN TIME, ON SEPTEMBER 7, 2022, THE 503(b)(9) CLAIMS BAR DATE ESTABLISHED BY THE BANKRUPTCY COURT IN THIS CASE, OR (II) FOR ADMINISTRATIVE RENT CLAIMS, THE LATTER OF (A) ON OR BEFORE 5:00 P.M., PREVAILING EASTERN TIME, ON SEPTEMBER 7, 2022, OR (B) THIRTY (30) DAYS FROM THE EFFECTIVE DATE OF REJECTION OF THE LEASE UPON WHICH SUCH ADMINISTRATIVE RENT CLAIM IS BASED. The form and supporting documentation may be submitted in person or by courier service, hand delivery or mail, or by electronic mail to BuykAdminClaims@kccllc.com. Requests shall be deemed filed when actually received by KCC.

<p>Name of Creditor:</p> <p>Name and Address Where Notices Should be Sent:</p> <p>Telephone No.:</p> <p>Email:</p>	<p><input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.</p> <p><input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.</p> <p><input type="checkbox"/> Check box if your address differs from that to which the bankruptcy court sent notice.</p>
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ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:

Check here if this claim
 replaces
 amends

a previously filed claim, dated: _____

BASIS FOR ADMINISTRATIVE EXPENSE CLAIM (Check all that apply):

- 11 U.S.C. § 503(b)(9)
 - Goods sold in the ordinary course of the debtor’s business and received by the debtor within 20 days before commencement of the bankruptcy case. Value of Goods: \$ _____
- Administrative Claim for Post-Petition Rent for a Rejected Lease under 11 U.S.C. § 365(d)(3)

DATE(S) ADMINISTRATIVE DEBT WAS INCURRED: _____

TOTAL AMOUNT OF ADMINISTRATIVE EXPENSE CLAIM: \$ _____

- Check this box if claim includes charges in addition to the principal amount of the claim. Attached itemized statement of all additional charges.

BRIEF DESCRIPTION OF CLAIM (Include description of goods, if applicable, and attach additional documentation in support of the claim):

PENALTY FOR PRESENTING FRAUDULENT CLAIM: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152, 157 and 3571.

CREDITS AND SETOFFS: The amount of all payments on this claim made by the debtor has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, or contracts. **DO NOT SEND ORIGINAL DOCUMENTS.** If the documents are not available, explain. If the documents are voluminous, attach a summary.

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

ORDINARY COURSE CERTIFICATION: By signing this claim form, you are certifying that, for any claim under 11 U.S.C. § 503(b)(9), the goods for which payment is hereby sought were sold in the ordinary course of the debtor’s business and received by the debtor within 20 days before commencement of the bankruptcy case, as required by 11 U.S.C. § 503(b)(9).

<p>DATE:</p> <p>_____</p>	<p>Sign and print the name and title , if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)</p> <p>_____</p> <p>Name:</p> <p>Title:</p>
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INSTRUCTIONS FOR COMPLETING ADMINISTRATIVE EXPENSE PROOF OF CLAIM

The instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

DEFINITIONS

Administrative Expense Claim: Generally, a claim asserted under 11 U.S.C. §§ 503(b) which creditor seeks to be allowed as an administrative expense.

503(b)(9) Claim: An administrative expense claim asserted under 11 U.S.C. § 503(b)(9).

Administrative Rent Claim: An administrative expense claim asserted under 11 U.S.C. § 365(d)(3).

Administrative Expense Proof of Claim: This form by which a creditor asserts to the bankruptcy court how much Debtor owes the creditor for administrative expenses relating to either 503(b)(9) Claims or Administrative Rent Claims.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt.

Debtor: The person, corporation, or other entity that has filed a bankruptcy court case.

Information that is Entitled to Privacy: A Proof of Claim form and any attached documents must show only the last four digits of any social security number, individual tax identification number, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering healthcare goods or services, limit the disclosure of the goods or services to avoid disclosure of confidential healthcare information. You may later be required to give more information if an objection to the claim is made.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

ITEMS TO BE COMPLETED IN ADMINISTRATIVE EXPENSE PROOF OF CLAIM FORM

INFORMATION ABOUT CREDITOR: Complete the section giving the name, address, telephone number and email address of the creditor asserting the administrative expense claim against the debtor, and the debtor's account number, if any. If anyone else has already filed an administrative expense proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this administrative expense proof of claim replaces or changes an administrative expense proof of claim that was already filed, check the appropriate box on the form.

BASIS FOR CLAIM: Check the type of debt for which the administrative expense proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt.

DATE ADMINISTRATIVE DEBT INCURRED: Fill in the date when the debt first was owed by the debtor.

TOTAL AMOUNT OF ADMINISTRATIVE EXPENSE CLAIM: Fill in the applicable amounts of the entire administrative expense proof of claim. If interest or other charges in addition to the principal amount of the

administrative expense proof of claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

CREDITS AND SETOFFS: By signing this administrative expense proof of claim, you are stating under oath that in calculating the amount of your administrative expense proof of claim you have (a) given the debtor credit for all payments received from the debtor and (b) set off all amounts due and owing from the creditor to the debtor.

SUPPORTING DOCUMENTS: You must attach to this administrative expense proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

ADDITIONAL INFORMATION

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope with a copy of this form, or you may access the KCC website for the case (<https://www.kccllc.net/buyk>) to view the filed form.

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Do not file these instructions with your form.

PLEASE SEND COMPLETED ADMINISTRATIVE PROOFS OF CLAIM TO:

<p><u>By Mail, Hand Delivery or Overnight Courier to:</u> Buyk Corp. Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p> <p>-and-</p> <p>Windels Marx Lane & Mittendorf, LLP Attn: James M. Sullivan, Esq. 156 West 56th Street New York, NY 10019</p>	<p><u>Or by Electronic Mail to:</u> BuykAdminClaims@kccllc.com</p> <p>-and-</p> <p>JSullivan@windelsmarx.com</p>
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re :
: Chapter 11
:
BUYK CORP.,¹ : Case No. 22-10328-mew
:
: Debtor. :
----- X

NOTICE OF DEADLINES FOR (I) FILING (A) GENERAL PROOFS OF CLAIM, (B) ADMINISTRATIVE EXPENSE PROOFS OF CLAIM FOR CLAIMS UNDER BANKRUPTCY CODE SECTION 503(b)(9); (C) ADMINISTRATIVE EXPENSE PROOFS OF CLAIM FOR ADMINISTRATIVE RENT FROM REJECTED LEASES UNDER BANKRUPTCY CODE SECTION 365(d)(3), AND (D) PROOFS OF CLAIM BY GOVERNMENTAL UNITS, AND (II) SUBMISSION TO DEBTOR OF PACA/PASA PROOFS OF CLAIM

TO ALL CREDITORS OF THE DEBTOR AND DEBTOR IN POSSESSION BUYK CORP.:

PLEASE TAKE NOTICE THAT:

On March 17, 2022 (the "Petition Date"), Buyk Corp. ("Buyk"), the debtor and debtor in possession in this matter, filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"). Set forth below are the names under which the Debtor has conducted business, its tax identification number, and its case number:

Debtor	Tax ID	Case No.
Buyk Corp.	Ending in 1477	22-10328

GENERAL BAR DATE: The Bankruptcy Court has entered an Order (the "Bar Date Order") establishing **September 7, 2022 at 5:00p.m. (Prevailing Eastern Time)** (the "General Bar Date") as the last date for each person or non-governmental entity (including individuals, partnerships, corporations, joint ventures, estates and trusts), except for those holders of 503(b)(9) Claims (as defined below) or claims listed in Section 4 below, to file a proof of claim in respect of any claim against the Debtor listed above arising before the Petition Date ("General Claims").

¹ The Debtor in this case, along with the last four digits of its federal tax identification number is Buyk Corp. (1477). The Debtor's principal place of business is 245 East 93rd Street, Ste. 22E, New York, NY 10128.

503(b)(9) CLAIMS BAR DATE: The Bar Date Order further establishes **September 7, 2022 at 5:00 p.m. (Prevailing Eastern Time)** (the “503(b)(9) Claims Bar Date”) as the last date for each person or non-governmental entity (including individuals, partnerships, corporations, joint ventures, estates and trusts), except for those holders of claims listed in Section 4 below, to file a proof of claim in respect of any claim against the Debtor listed above seeking payment of an administrative expense claim under section 503(b)(9) (“503(b)(9) Claims”).

ADMINISTRATIVE RENT BAR DATE: The Bar Date Order further establishes that, for each person or non-governmental entity (including individuals, partnerships, corporations, joint ventures, estates and trusts), except for those holders of claims listed in Section 4 below, who files a proof of claim in respect of any claim against the Debtor listed above seeking payment of an administrative rent claim from the rejection of a lease (“Administrative Rent Claims” and together with 503(b)(9) Claims, “Administrative Expense Claims”), the last date to file an Administrative Rent Claim is the **latter of either (i) the General Bar Date or (ii) thirty (30) days from the effective date of rejection of the lease upon which such a claim is based** (the latter such date, the “Administrative Rent Bar Date”).

PACA/PASA BAR DATE: The Bar Date Order further establishes **September 7, 2022 at 5:00 p.m. (Prevailing Eastern Time)** (the “PACA/PASA Bar Date”) as the last date for each person or non-governmental entity (including individuals, partnerships, corporations, joint ventures, estates and trusts), except for those holders of claims listed in Section 4 below, to submit to Debtor a proof of claim in respect of any claim against the Debtor listed above for a claim under the Perishable Agricultural Commodities Act and the Packers and Stockyards Act pursuant to the Court’s May 10, 2022 PACA/PASA Order (Doc. No. 187) (“PACA/PASA Claims”).

GOVERNMENTAL BAR DATE: The Bar Date Order further establishes **September 13, 2022 at 5:00 p.m. (Prevailing Eastern Time)** (the “Governmental Bar Date” and, together with the General Bar Date, 503(b)(9) Claim Bar Date, Administrative Rent Bar Date, and PACA/PASA Bar Date, the “Bar Dates”) as the last date for a governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim in respect of any claim against the Debtor listed above arising on or before the Petition Date (“Governmental Claims”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to (i) all General Claims, (ii) Administrative Expense Claims as defined herein, and (iii) Governmental Claims, except for those claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement. As noted above, PACA/PASA Claims are to be submitted to the Debtor by the PACA/PASA Bar Date pursuant to the procedures set forth in the Court’s PACA/PASA Order.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on any chapter 11 plan filed by the Debtor or to share in distributions from the Debtor’s bankruptcy estate if you have a claim against the Debtor that is not one of the types of claims described in Section 4 below. A proof of claim for any claim based on acts or omissions of the Debtor that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claim is not now fixed, liquidated or certain or did

not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

GENERAL CLAIMS AND GOVERNMENTAL CLAIMS: The Debtor encloses a general proof of claim form for use in this Case that conforms substantially to Official Form No. 410. If your claim is scheduled by the Debtor, the proof of claim form sets forth the amount and type of your claim as scheduled by the Debtor, and whether the claim is scheduled as disputed, contingent and/or unliquidated. You may utilize the proof of claim form provided by the Debtor to file your claim. Additional proof of claim forms may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms>, or on the Debtor's case website at <http://www.kcellc.net/buyk>. All filed proofs of claim must conform substantially to the proof of claim form accompanying this notice or Official Form No. 410.

If you disagree with any of the information set forth on the enclosed proof of claim form, including, without limitation, the amount or type of the claim set forth therein or the Debtor against which such claim is asserted, or that such claim is scheduled as contingent, disputed or unliquidated, you are required to file a proof of claim identifying the amount and type of such claim.

Proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. A proof of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

ADMINISTRATIVE EXPENSE CLAIMS: The Debtor encloses an Administrative Expense Claim Form and Instructions for completing said form for use by claimants with Administrative Expense Claims.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. A proof of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of

claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

PACA/PASA CLAIMS: PACA/PASA Claims are not to be filed; rather, a creditor with a PACA/PASA Claim must follow the procedures outlined in the Court's PACA/PASA Order to submit the PACA/PASA Claim to Debtor by the PACA/PASA Bar Date.

3. WHEN AND WHERE TO FILE

GENERAL CLAIMS: Except as provided for herein:

- all persons or entities other than governmental units that assert a General Claim must file proof of such claim so as to be received **on or before 5:00 p.m. (Prevailing Eastern Time) on September 7, 2022**; and

Each proof of claim must be completed, signed and filed either electronically using the interface available on Kurtzman Carson Consultants LLC's ("KCC") website for the Case at <https://epoc.kccllc.net/Buyk>, or by submitting the original proof of claim form either in person, by first class mail, by courier service, or by hand delivery to the following address:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Proofs of claim will be deemed filed only when received at the address listed above or filed electronically at the website above on or before the General Bar Date. Proofs of claim for General Claims may not be delivered by facsimile or telecopy or electronic mail transmission. If you submit a proof of claim to KCC by first class mail, courier service, or hand delivery and you wish to receive acknowledgment of KCC's receipt of such proof of claim, you also must submit to KCC by the applicable Bar Date and concurrently with the submission of your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, stamped return envelope.

ADMINISTRATIVE EXPENSE CLAIMS: Except as provided herein:

- two types of Administrative Expense Claims are to be filed pursuant to this Notice: 503(b)(9) Claims and Administrative Rent Claims.
- all persons or entities that assert a 503(b)(9) Claim must file proof of such claim so as to be received **on or before September 7, 2022 at 5:00 p.m. (Prevailing Eastern Time)**.
- all persons or entities that assert an Administrative Rent Claim must file proof of such claim **so as to be received on or before the latter of September 7, 2022 at 5:00 P.M. (Prevailing Eastern Time) or (ii) thirty (30) days from the effective date of rejection of the lease**

upon which such an Administrative Rent Claim is based.

Each proof of claim for Administrative Expense Claims must be completed, signed and filed by submitting the original proof of claim form either (i) by electronic mail to KCC at the following address: BuykAdminClaims@kccllc.com, or (ii) either in person, by first class mail, by courier service, or by hand delivery to the following address:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
Segundo, CA 90245

In addition, an Administrative Expense Claim must also be delivered by first-class mail, overnight delivery, or hand delivery to Debtor's counsel at the address below, or by electronic mail to the email address provided below:

Windels Marx Lane & Mittendorf, LLP
Attn: James M. Sullivan, Esq.
156 West 56th Street
New York, NY 10019
Email: jsullivan@windelsmarx.com

Proofs of claim will be deemed filed only when received at the addresses listed above on or before the applicable Bar Date. Proofs of claim for Administrative Expense Claims may not be delivered by facsimile or telecopy. If you submit a proof of claim to KCC by first class mail, courier service, or hand delivery and you wish to receive acknowledgment of KCC's receipt of such proof of claim, you also must submit to KCC by the applicable Bar Date and concurrently with the submission of your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, stamped return envelope.

GOVERNMENTAL CLAIMS: Except as provided for herein:

- governmental units asserting Governmental Claims must file proofs of such claim **so as to be received on or before September 13, 2022 at 5:00 p.m. (Prevailing Eastern Time).**

Each proof of claim must be completed, signed and filed either electronically using the interface available on Kurtzman Carson Consultants LLC's ("KCC") website at <https://epoc.kccllc.net/Buyk>, or by submitting the original proof of claim form either in person, by first class mail, by courier service, or by hand delivery to the following address:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Proofs of claim will be deemed filed only when received at the address listed above or filed electronically at the website above on or before the Governmental Bar Date. Proofs of claim

for Governmental Claims may not be delivered by facsimile or telecopy or electronic mail transmission. If you submit a proof of claim to KCC by first class mail, courier service, or hand delivery and you wish to receive acknowledgment of KCC's receipt of such proof of claim, you also must submit to KCC by the applicable Bar Date and concurrently with the submission of your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, stamped return envelope.

PACA/PASA CLAIMS: The Court's PACA/PASA Order sets forth the procedures for submission of PACA/PASA Claims. Pursuant to the Bar Date Order, a PACA/PASA claim must be submitted to the Debtor so as to be received **on or before September 7, 2022 at 5:00 p.m. (Prevailing Eastern Time).**

4. WHO NEEDS NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on behalf of a claim on or prior to the applicable Bar Date if the claim falls into one of the following categories:

- (a) Any claim that has already been asserted in a proof of claim against the Debtor;
- (b) Any claim that is listed on the Schedules filed by the Debtor, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated"; and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (c) Any claim that heretofore has been allowed by Order of this Court;
- (d) Any claim that has been paid in full by the Debtor;
- (e) Any claim for which different deadlines have previously been fixed by this Court; and
- (f) Any claim by a non-debtor subsidiary of the Debtor against the Debtor.

This notice is being sent to persons and entities that have had some relationship with or done business with the Debtor, but which may not have an unpaid claim against the Debtor. The fact that you have received this Notice does not necessarily mean that you have a claim against the Debtor.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim that is based on such rejection on or before such date as the Court may fix in the applicable order authorizing such rejection.

6. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED BY ONE OR MORE PROVISIONS OF SECTION 4 ABOVE, AND WHO FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM AND MANNER SHALL (A) BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTOR, ITS PROPERTY, OR ITS ESTATE (OR FROM SUBMITTING A PROOF OF CLAIM WITH RESPECT THERETO) AND (B) NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND/OR DISTRIBUTION (AS APPLICABLE) WITH RESPECT TO ANY CHAPTER 11 PLAN OR PLANS THAT MAY BE FILED IN THIS CHAPTER 11 CASE.

7. THE DEBTOR'S SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor on the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form regarding the amount, type (i.e., secured, priority unsecured or non-priority unsecured) and nature (i.e., contingent, disputed, or unliquidated) of your claim.

If you rely on the Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules; however, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated. If (a) you agree with the amount and type of your claim as listed in the Schedules, and (b) your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtor's Schedules are available for inspection free of charge at <http://www.kccllc.net/buyk>. Copies of the Debtor's Schedules are also available on the Court's Public Access to Court Electronic Records ("PACER") at <http://ecf.nysb.uscourts.gov>; a login and password are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and Bar Date Order may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004. Copies of the Schedules and Bar Date Order may also be obtained by written request (at your cost) to the Debtor's claims and noticing agent at the following address:

Buyk Corp. Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to KCC at (866) 927-7078 (U.S./Canada) or (310) 751-2651 (International), or by submitting an email inquiry at <http://www.kccllc.net/buyk/inquiry>. Please

note that neither KCC's staff, counsel to the Debtor, nor the Clerk's Office are permitted to give you legal advice.

A holder of a potential claim against the Debtor should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York
July __, 2022

WINDELS MARX LANE & MITTENDORF, LLP
Bankruptcy Counsel for Buyk Corp.

By: /s/ James M. Sullivan
James M. Sullivan (jsullivan@windelsmarx.com)
156 West 56th Street
New York, New York 10019
Tel. (212) 237-1000 / Fax. (212) 262-1215

Questions concerning the contents of this Notice and requests for additional Proof of Claim forms should be directed to KCC via phone at (866) 927-7078 (U.S./Canada) or (310) 751-2651 (International,) or by submitting an email inquiry at <http://www.kccllc.net/buyk/inquiry>.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BUYK CORP. ¹)	Case No. 22-10328 (MEW)
)	
Debtor.)	
)	

PUBLICATION NOTICE OF DEADLINES FOR (I) FILING (A) GENERAL PROOFS OF CLAIM, (B) ADMINISTRATIVE EXPENSE PROOFS OF CLAIM FOR CLAIMS UNDER BANKRUPTCY CODE SECTION 503(b)(9); (C) ADMINISTRATIVE EXPENSE PROOFS OF CLAIM FOR ADMINISTRATIVE RENT FROM REJECTED LEASES UNDER BANKRUPTCY CODE SECTION 365(D)(3), AND (D) PROOFS OF CLAIM BY GOVERNMENTAL UNITS, AND (II) SUBMISSION TO DEBTOR OF PACA/PASA PROOFS OF CLAIM

TO ALL CREDITORS OF THE DEBTOR AND DEBTOR IN POSSESSION BUYK CORP.

PLEASE TAKE NOTICE THAT:

THIS PUBLICATION NOTICE PROVIDES ABBREVIATED INFORMATION REGARDING THE DEADLINES SET FORTH HEREIN. DEFINITIONS AND INSTRUCTIONS NOT INCLUDED HERE ARE PROVIDED IN THE FULL NOTICE (“FULL NOTICE”). PLEASE VISIT [HTTP://WWW.KCCLCC.NET/BUYK](http://www.kccllc.net/buyk) FOR A COPY OF THE FULL NOTICE OR REQUEST A COPY OF THE FULL NOTICE BY CONTACTING KCC AT (866) 927-7078 (U.S./CANADA) OR (310) 751-2651 (INTERNATIONAL) OR BY SUBMITTING AN EMAIL INQUIRY AT [HTTP://WWW.KCCLLC.NET/BUYK/INQUIRY](http://www.kccllc.net/buyk/inquiry).

On March 17, 2022 (the “Petition Date”), Buyk Corp. (“Buyk”), the debtor and debtor in possession in this matter, filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). Set forth below are the names under which the Debtor has conducted business, its tax identification number, and its case number:

Debtor: Buyk Corp.; Tax ID: ends in 1477; Case No. 22-10328

BAR DATES: The Bankruptcy Court has entered an Order (the “Bar Date Order”) establishing the following deadlines in Debtor’s case (see the Full Notice for definitions of each applicable Bar Date):

¹ The Debtor in this case, along with the last four digits of its federal tax identification number is Buyk Corp. (1477). The principal place of business for the Debtor is 245 East 93rd Street, Ste. 22E, New York, NY 10128.

- a) GENERAL BAR DATE: **September 7, 2022 at 5:00 P.M. (Prevailing Eastern Time)** to file General Claims (as defined in the Full Notice).
- b) 503(b)(9) CLAIMS BAR DATE: **September 7, 2022 at 5:00 P.M. Prevailing Eastern Time** to file 503(b)(9) Claims (as defined in the Full Notice).
- c) ADMINISTRATIVE RENT BAR DATE: **the latter of (i) the General Bar Date or (ii) thirty (30) days from the effective date of rejection of the lease upon which such a claim is based** to file Administrative Rent Claims (as defined in the Full Notice).
- d) PACA/PASA BAR DATE: **September 7, 2022 at 5:00 P.M. (Prevailing Eastern Time)** to submit to the Debtor PACA/PASA Claims (as defined in the Full Notice).
- e) GOVERNMENTAL BAR DATE: **September 13, 2022 at 5:00 P.M. (Prevailing Eastern Time)** to file Governmental Claims (as defined in the Full Notice).

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on any chapter 11 plan filed by the Debtor or to share in distributions from the Debtor's bankruptcy estate if you have a claim against the Debtor that is not one of the types of claims described in Section 4 below. A proof of claim based on acts or omissions of the Debtor that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claim is not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date

2. WHAT TO FILE – SEE FULL NOTICE

3. WHEN AND WHERE TO FILE – SEE FULL NOTICE

4. WHO NEEDS NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on behalf of a claim on or prior to the applicable Bar Date if the claim falls into one of the following categories:

- (a) any claim that has already been asserted in a proof of claim against the Debtor;
- (b) any claim that is listed in the Schedules filed by the Debtor, provided that (i) the claim is not scheduled as “disputed,” “contingent” or “unliquidated”; and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules
- (c) any claim that heretofore has been allowed by Order of this Court;
- (d) any claim that has been paid in full by the Debtor;
- (e) any claim for which different deadlines have previously been fixed by this Court; and
- (f) any claim by a non-debtor subsidiary of the Debtor against the Debtor.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim that is based on such rejection on or before such date as the Court may fix in the applicable order authorizing such rejection.

6. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED BY ONE OR MORE PROVISIONS OF SECTION 4 ABOVE, AND WHO FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM AND MANNER SHALL (A) BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTOR, ITS PROPERTY, OR ITS ESTATE (OR FROM SUBMITTING A PROOF OF CLAIM WITH RESPECT THERETO) AND (B) NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND/OR DISTRIBUTION (AS APPLICABLE) WITH RESPECT TO ANY CHAPTER 11 PLAN OR PLANS THAT MAY BE FILED IN THIS CHAPTER 11 CASE.

7. THE DEBTOR'S SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor on the Schedules. Copies of the Debtor's Schedules are available for inspection free of charge at <http://www.kccllc.net/buyk>. Copies of the Debtor's Schedules are also available on the Court's Public Access to Court Electronic Records ("PACER") at <http://ecf.nysb.uscourts.gov>; a login and password are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and Bar Date Order may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004.

Copies of the Full Notice, Schedules and Bar Date Order may also be obtained by written request (at your cost) to the Debtor's claims and noticing agent at the following address: Buyk Corp. Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to KCC at (866) 927-7078 (U.S./Canada) or (310) 751-2651 (International), or by submitting an email inquiry at <http://www.kccllc.net/buyk/inquiry>. Please note that neither KCC's staff, counsel to the Debtor, nor the Clerk's Office are permitted to give you legal advice.

A holder of a potential claim against the Debtor should consult an attorney regarding any matters not covered by this Notice or the Full Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York
July __, 2022

WINDELS MARX LANE & MITTENDORF, LLP
Counsel for Buyk Corp.

By: /s/ James M. Sullivan

James M. Sullivan (jsullivan@windelsmarx.com)
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New York, New York 10019
Tel. (212) 237-1000 / Fax. (212) 262-1215