Docket #0731 Date Filed: 7/25/2012

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:) Chapter 11	
CAGLE'S, INC.,) Case No. 11-80202-PW	В
CAGLE'S FARMS, INC.,)	
Debtors.) Jointly Administered	
)	

NOTICE OF HEARING

PLEASE TAKE NOTICE that Cagle's, Inc. and Cagle's Farms, Inc. filed: (1) the *Plan* of Liquidation for Cagle's, Inc. and Cagle's Farms, Inc., dated the 25th day of July 2012 [Docket No. 728] (the "Plan"); (2) the Disclosure Statement for Plan of Liquidation filed by Cagle's, Inc. and Cagle's, Farms, Inc., dated July 25, 2012 [Docket No. 729] (the "Disclosure Statement"); and (3) the Motion for Entry of an Order Approving (I) the Disclosure Statement; (II) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Debtors' Chapter 11 Plan; and (III) Related Notice and Objection Procedures [Docket No. 730] (the "Motion").

PLEASE TAKE FURTHER NOTICE that copies of the Disclosure Statement, the Plan and the Motion can be accessed through the website maintained by Kurtzman Carson Consultants, LLC (the "Voting Agent") at http://kccllc.net/Cagle's or by calling the Voting Agent at (877) 606-7509 and requesting copies of such pleadings.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held in Courtroom 1401, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia at 2:00 p.m. on September 6, 2012.

Your rights may be affected by the court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in the Motion or if you want the Court to consider your views, then you and/or your attorney must attend the hearing. You must also file a written response to the pleading with the Clerk at the address stated below, attaching a certificate stating when, how and on whom (including addresses) you served the response. The address of the Clerk's Office is: Clerk, U.S. Bankruptcy Court, Suite 1340, 75 Spring Street, S.W., Atlanta, Georgia 30303. You must also mail a copy of your response to: (1) the undersigned at the address stated below; (2) Office of The United States Trustee, Northern District of Georgia, Atlanta Division, 362 Richard B. Russell Building, 75 Spring Street, SW, Atlanta, Georgia 30303 (Attn: David S. Weidenbaum); and (3) Lowenstein Sandler, PC, 65 Livingston Avenue, Roseland, NJ 07068 (Attn: Jeffrey D. Prol). You must mail or deliver your response so that it is received by the Clerk and the parties listed above no later than 5:00 p.m. (Eastern Standard Time) on August 29, 2012.



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Dated: July 25, 2012 Atlanta, Georgia Respectfully submitted,

KING & SPALDING LLP

/s/ Paul K. Ferdinands

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