

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:) Chapter 11
)
CGLA LIQUIDATION, INC., f/k/a Cagle's,) Case No. 11-80202-PWB
Inc.,)
CF LIQUIDATION, INC., f/k/a Cagle's)
Farms, Inc.)
)
Debtors.) Jointly Administered
)
)
_____)

NOTICE OF CONFIRMATION OF PLAN, PERMANENT INJUNCTION,
VARIOUS DEADLINES, EFFECTIVE DATE

AND

DEADLINE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS AND
CLAIMS ARISING FROM THE REJECTION OF EXECUTORY
CONTRACTS AND UNEXPIRED LEASES

PLEASE TAKE NOTICE that on October 19, 2012, the United States Bankruptcy Court for the Northern District of Georgia entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Amended and Restated Chapter 11 Plan Dated as of September 6, 2012 Filed by the Debtors* (the "Confirmation Order"). The Confirmation Order confirmed the *Amended and Restated Plan of Liquidation for Cagle's, Inc. and Cagle's Farms, Inc., Dated the 6th day of September, 2012* (as amended and modified to date, the "Plan") filed by CGLA Liquidation, Inc. (f/k/a Cagle's, Inc.) and CF Liquidation, Inc. (f/k/a Cagle's Farms, Inc.) (collectively, the "Debtors").

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan may be obtained at the following website: <http://www.kcellc.net/Cagles>;

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan, the automatic stay of Section 362 of the United States Bankruptcy Code shall continue in full force and effect until the Consummation Date and the Debtors and the Estates shall be entitled to all of the protections afforded thereby all in accordance with the Plan;

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on November 6, 2012;

PLEASE TAKE FURTHER NOTICE the Confirmation Order contains the following permanent injunction:



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Except as otherwise expressly provided in the Plan, the Confirmation Order, or a separate Final Order of this Court, all Persons who have held, hold, or may hold Claims against or Interests in any of the Debtors are permanently enjoined, on and after the Effective Date, from (a) commencing or continuing in any manner any action or other proceeding of any kind against the Debtors with respect to any such Claim or Interest; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against the Debtors on account of any such Claim or Interest; (c) creating, perfecting, or enforcing any Lien or encumbrance of any kind against the Debtors or against the property or interests in the property thereof on account of any such Claim or Interest; (d) commencing or continuing in any manner any action or other proceeding of any kind with respect to any Claim which is treated or satisfied pursuant to the Plan; and (e) taking any action to interfere with the implementation or consummation of the Plan; provided, however, the provisions of this paragraph and the provisions of Section 10.6 of the Plan shall not prevent any Person from taking action in this Court to enforce their rights under and in accordance with the Plan.

NOTICE IS FURTHER GIVEN THAT the Confirmation Order provides, among other things, the following deadlines:

a. **Administrative Claims Bar Date (General)**: Except as otherwise provided in the Plan, any Person holding an Administrative Expense Claim (other than a claim for Professional Compensation) shall file a proof of such Administrative Expense Claim with the Claims Agent **within sixty (60) days after the Effective Date**. The proof of such Administrative Expense Claim must be filed at the following address:

Cagle's Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, California 90245

At the same time any Person files an Administrative Expense Claim, such Person shall also serve a copy of the Administrative Expense Claim upon counsel for the Liquidating Agent at the following address:

King & Spalding LLP
Attn: Jeffrey R. Dutson
1180 Peachtree Street
Atlanta, Georgia 30309-3521

Any Person who fails to timely file and serve a proof of such Administrative Expense Claim shall be forever barred from seeking payment of such Administrative Expense Claim by the Debtors and the Estates.

b. **Administrative Claims Bar Date (Professionals):** Any Person seeking an award by the Bankruptcy Court of Professional Compensation shall file a final application with the Bankruptcy Court for allowance of Professional Compensation for services rendered and reimbursement of expenses incurred through the Effective Date **within sixty (60) days after the Effective Date**. The provisions of this paragraph shall not apply to any professional providing services pursuant to, and subject to the limits contained in, the *Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business* entered in the Bankruptcy Cases on November 28, 2011.

c. **Rejection Damage Claims Bar Date:** All proofs of claim with respect to Claims arising from the rejection pursuant to the Plan of any Executory Contracts or Unexpired Leases, if any, must be filed with the Claims Agent and served upon counsel for the Liquidating Agent at the addresses indicated in the above paragraph **within sixty (60) days after the Effective Date**. Any Claims arising from the rejection of Executory Contracts or Unexpired Leases that become Allowed Claims are classified and shall be treated as a Class 3 General Unsecured Claims or Class 4 Unsecured Convenience Claims, as applicable. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan not filed within the time required by this section will be forever barred from assertion against the Debtors, the Estates and property of the Debtors unless otherwise ordered by this Court or provided in the Plan.** Notwithstanding the foregoing, a Claim for damages arising from the rejection of an Executory Contract or Unexpired Lease rejected pursuant to a separate order of this Court must be filed prior to any bar date set forth in such order.

By Order of the Court

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