

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re: CGLA LIQUIDATION, INC.
CF LIQUIDATION, INC.

Debtor(s)

§
§
§
§

Case No. 11-80202

Lead Case No. 11-80202

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 10/19/2011

Plan Confirmed Date: 10/19/2012

Plan Effective Date: 11/06/2012

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Sean M. Harding

Signature of Responsible Party

10/28/2021

Date

Sean M. Harding

Printed Name of Responsible Party

FTI Consulting, Inc.

1201 West Peachree Street NW Suite 500

Atlanta, GA 30309

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



881920022010300000000002

Debtor's Name CGLA LIQUIDATION, INC.
CF LIQUIDATION, INC.

Case No. 11-80202

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$45,180	\$37,229,852
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$45,180	\$37,229,852

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$10,274,890	\$0	\$10,274,890	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Lazard Middle Market LLC	Financial Professional	\$0	\$2,052,496	\$0	\$2,052,496
	ii	King & Spalding, LLP	Lead Counsel	\$0	\$2,751,246	\$0	\$2,751,246
	iii	FTI Consulting, Inc.	Financial Professional	\$0	\$3,938,505	\$0	\$3,938,505
	iv	J. H. Cohn, LLP	Financial Professional	\$0	\$478,204	\$0	\$478,204
	v	Lowenstein Sandler PC	Other	\$0	\$808,609	\$0	\$808,609
vi	McKenna, Long & Aldridge, LLP	Local Counsel	\$0	\$245,830	\$0	\$245,830	

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
i						
ii						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$11,395	\$0	\$11,395	\$11,395	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,754,155	\$0	\$2,754,155	\$2,754,155	100%
d. General unsecured claims	\$10,255,026	\$0	\$10,255,026	\$10,255,026	100%
e. Equity interests	\$13,986,532	\$0	\$13,986,532		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 03/31/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name CGLA LIQUIDATION, INC.
CF LIQUIDATION, INC.

Case No. 11-80202

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean M. Harding
Signature of Responsible Party

Plan Administrator
Title

Sean M. Harding
Printed Name of Responsible Party

10/28/2021
Date