# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

: Chapter 11 : Case No. 24–10164 (KBO)

Debtors. 1 : (Jointly Administered)

: ------ v

#### **CERTIFICATE OF SERVICE**

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief [Docket No. 221]
- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business [Docket No. 222]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) (I) Authorizing Debtors to Pay Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 223]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs in the Ordinary Course, and (II) Granting Related Relief [Docket No. 225]

The last four digits of Cano Health, Inc.'s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/CanoHealth. The Debtors' mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014 (a) Authorizing the Debtors to Retain and Employ KPMG LLP to Provide Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Effective as of the Petition Date [Docket No. 226]
- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) and 2016 Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 227]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 362(d), and 363(b) and Fed. R. Bankr. P. 4001 (I) Authorizing Debtors to (A) Maintain Their Insurance Program, Surety Bond Program, and Letters of Credit, and (B) Honor All Insurance, Surety Bond, and Letters of Credit Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [Docket No. 228]
- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014(a) and 2016 Authorizing Retention and Employment of Weil, Gotshal & Manges LLP as Attorneys for the Debtors Effective as of Petition Date [Docket No. 229]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 366 and 105(a) and Fed. R. Bankr. P. 6003 and 6004 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief [Docket No. 230]
- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014(a) and 2016 (I) Authorizing the Retention and Employment of Ernst & Young LLP as Audit Services Provider to the Debtors Effective as of the Petition Date, and (II) Granting Related Relief [Docket No. 231]
- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 327, 328, and 330 and Fed. R. Bank. P. 2014(a) and 2016 for Entry of an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel [Docket No. 233]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants and (C) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 235]

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 541 and Fed. R. Bankr. P. 6003 and 6004 (A) Authorizing Debtors to (I) Maintain and Administer their Prepetition Refund Programs, and (II) Pay and Honor Related Prepetition Obligations, and (B) Granting Related Relief [Docket No. 236]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, 364, 503, and 541 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Debtors to (A) Continue Existing Cash Management Systems, Bank Accounts, and Business Forms, (B) Implement Ordinary Course Changes to Cash Management System, and (C) Honor Certain Related Prepetition Obligations, (II) (A) Authorizing Continuation of Intercompany Transactions and Physician Affiliate Transfers and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), (IV) Waiving Certain Requirements, and (V) Granting Related Relief [Docket No. 237]
- Certification of Counsel Regarding Revised Order (I) Establishing a General Bar Date to File Proofs of Claim, (II) Establishing a Bar Date to File Proofs of Claim by Governmental Units, (III) Establishing a Rejection Damages Bar Date, (IV) Establishing an Amended Schedules Bar Date; (V) Approving the Form and Manner for Filing Proofs of Claim, (VI) Approving the Proposed Notices of Bar Dates, (VII) Approving Procedures with Respect to Service of the Proposed Notice of Bar Dates, and (VIII) Granting Related Relief [Docket No. 238]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 362 and 105(a) (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and (II) Granting Related Relief [Docket No. 239]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) (I) Authorizing Debtors to Pay Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 242]
- Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief [Docket No. 243]
- Order Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business [Docket No. 244]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs in the Ordinary Course, and (II) Granting Related Relief [Docket No. 245]

- Order Pursuant to 11 U.S.C. §§ 521(a) and 105(a) Fed. R. Bankr. P. 1007(c) (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 246]
- Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014(a) and 2016
  (I) Authorizing the Retention and Employment of Ernst & Young LLP as Audit Services Provider to the Debtors Effective as of the Petition Date, and (II) Granting Related Relief [Docket No. 247]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 362(d), and 363(b) and Fed. R. Bankr. P. 4001 (I) Authorizing Debtors to (A) Maintain Their Insurance Program, Surety Bond Program, and Letters of Credit, and (B) Honor All Insurance, Surety Bond, and Letters of Credit Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [Docket No. 248]
- Order Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014(a) and 2016 Authorizing Retention and Employment of Weil, Gotshal & Manges LLP as Attorneys for the Debtors Effective as of Petition Date [Docket No. 249]
- Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014 (a) Authorizing the Debtors to Retain and Employ KPMG LLP to Provide Tax Compliance, Tax Provision, Tax Consulting, Valuation, and Accounting Advisory Services to the Debtors Effective as of the Petition Date [Docket No. 250]
- Final Order Pursuant to 11 U.S.C. §§ 366 and 105(a) and Fed. R. Bankr. P. 6003 and 6004 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief [Docket No. 251]
- Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) and 2016 Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 252]
- Order (I) Authorizing Debtors to File Proposed Financing Fee Letters Under Seal, and (II) Granting Related Relief [Docket No. 253]
- Order (I) Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors Effective as of the Petition Date, and (II) Granting Related Relief [Docket No. 254]
- Final Order Pursuant to 11 U.S.C. §§ 362 and 105(a) (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and (II) Granting Related Relief [Docket No. 255]

- Order Pursuant to 11 U.S.C. §§ 327, 330, and 1107 and Fed. R. Bank. P. 2014(a) and 2016 for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date [Docket No. 256]
- Order Pursuant to 11 U.S.C. §§ 327, 328, and 330 and Fed. R. Bank. P. 2014(a) and 2016 for Entry of an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel [Docket No. 257]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, 364, 503, and 541 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Debtors to (A) Continue Existing Cash Management Systems, Bank Accounts, and Business Forms, (B) Implement Ordinary Course Changes to Cash Management System, and (C) Honor Certain Related Prepetition Obligations, (II)(A) Authorizing Continuation of Intercompany Transactions and Physician Affiliate Transfers and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), (IV) Waiving Certain Requirements, and (V) Granting Related Relief [Docket No. 258]
- Order (I) Establishing a General Bar Date to File Proofs of Claim, (II) Establishing a Bar Date to File Proofs of Claim by Governmental Units, (III) Establishing a Rejection Damages Bar Date, (IV) Establishing an Amended Schedules Bar Date; (V) Approving the Form and Manner for Filing Proofs of Claim, (VI) Approving the Proposed Notices of Bar Dates, (VII) Approving Procedures with Respect to Service of the Proposed Notice of Bar Dates, and (VIII) Granting Related Relief [Docket No. 259]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 541 and Fed. R. Bankr. P. 6003 and 6004 (A) Authorizing the Debtors to (I) Maintain and Administer Their Prepetition Refund Programs, and (II) Pay and Honor Related Prepetition Obligations, and (B) Granting Related Relief [Docket No. 260]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants, and (C) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 261]
- Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) and Fed. R. Bankr.
   P. 6004 for Entry of Order (I) Authorizing Debtors to Pay Semi-Annual Compensation Owed to Physicians and Other Employee Health Care Providers, and (II) Granting Related Relief [Docket No. 266]

Declaration of Clayton Gring in Support of Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) and Fed. R. Bankr. P. 6004 for Entry of Order (I) Authorizing Debtors to Pay Semi-Annual Compensation Owed to Physicians and Other Employee Health Care Providers, and (II) Granting Related Relief [Docket No. 267]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit C**:

- Certification of Counsel Regarding Revised Order Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business [Docket No. 222]
- Order Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business [Docket No. 244]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) (I) Authorizing Debtors to Pay Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 223]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs in the Ordinary Course, and (II) Granting Related Relief [Docket No. 225]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 362(d), and 363(b) and Fed. R. Bankr. P. 4001 (I) Authorizing Debtors to (A) Maintain Their Insurance Program, Surety Bond Program, and Letters of Credit, and (B) Honor All Insurance, Surety Bond, and Letters of Credit Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [Docket No. 228]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants and (C) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 235]

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 541 and Fed. R. Bankr. P. 6003 and 6004 (A) Authorizing Debtors to (I) Maintain and Administer their Prepetition Refund Programs, and (II) Pay and Honor Related Prepetition Obligations, and (B) Granting Related Relief [Docket No. 236]
- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, 364, 503, and 541 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Debtors to (A) Continue Existing Cash Management Systems, Bank Accounts, and Business Forms, (B) Implement Ordinary Course Changes to Cash Management System, and (C) Honor Certain Related Prepetition Obligations, (II) (A) Authorizing Continuation of Intercompany Transactions and Physician Affiliate Transfers and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), (IV) Waiving Certain Requirements, and (V) Granting Related Relief [Docket No. 237]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) (I) Authorizing Debtors to Pay Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 242]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a) and Fed. R. Bankr. P. 6003 and 6004 Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs in the Ordinary Course, and (II) Granting Related Relief [Docket No. 245]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 362(d), and 363(b) and Fed. R. Bankr. P. 4001 (I) Authorizing Debtors to (A) Maintain Their Insurance Program, Surety Bond Program, and Letters of Credit, and (B) Honor All Insurance, Surety Bond, and Letters of Credit Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [Docket No. 248]
- Order (I) Authorizing Debtors to File Proposed Financing Fee Letters Under Seal, and (II) Granting Related Relief [Docket No. 253]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, 364, 503, and 541 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Debtors to (A) Continue Existing Cash Management Systems, Bank Accounts, and Business Forms, (B) Implement Ordinary Course Changes to Cash Management System, and (C) Honor Certain Related Prepetition Obligations, (II)(A) Authorizing Continuation of Intercompany Transactions and Physician Affiliate Transfers and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), (IV) Waiving Certain Requirements, and (V) Granting Related Relief [Docket No. 258]

- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 541 and Fed. R. Bankr. P. 6003 and 6004 (A) Authorizing the Debtors to (I) Maintain and Administer Their Prepetition Refund Programs, and (II) Pay and Honor Related Prepetition Obligations, and (B) Granting Related Relief [Docket No. 260]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants, and (C) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 261]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit F**; and via First Class Mail upon the service list attached hereto as **Exhibit G**:

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) (I) Authorizing Debtors to Pay Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 223]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) (I) Authorizing Debtors to Pay Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 242]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 362(d), and 363(b) and Fed. R. Bankr. P. 4001 (I) Authorizing Debtors to (A) Maintain Their Insurance Program, Surety Bond Program, and Letters of Credit, and (B) Honor All Insurance, Surety Bond, and Letters of Credit Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [Docket No. 228]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 362(d), and 363(b) and Fed. R. Bankr. P. 4001 (I) Authorizing Debtors to (A) Maintain Their Insurance Program, Surety Bond Program, and Letters of Credit, and (B) Honor All Insurance, Surety Bond, and Letters of Credit Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [Docket No. 248]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit J**; and via First Class Mail upon the service list attached hereto as **Exhibit K**:

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 366 and 105(a) and Fed. R. Bankr. P. 6003 and 6004 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief [Docket No. 230]
- Final Order Pursuant to 11 U.S.C. §§ 366 and 105(a) and Fed. R. Bankr. P. 6003 and 6004 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief [Docket No. 251]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit L**; and via First Class Mail upon the service list attached hereto as **Exhibit M**:

- Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants and (C) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 235]
- Final Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Patient Care, Safety, and Other Critical Vendors, (B) Lien Claimants, and (C) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 261]

Furthermore, on March 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit N**:

• Certification of Counsel Regarding Final Order Pursuant to 11 U.S.C. §§ 362 and 105(a) (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and (II) Granting Related Relief [Docket No. 239]

(Continued on Next Page)

• Final Order Pursuant to 11 U.S.C. §§ 362 and 105(a) (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and (II) Granting Related Relief [Docket No. 255]

Furthermore, in accordance with Local Rule 5005-4(c)(ii), all eligible CM/ECF participants were served via the Court's CM/ECF system with true and correct copies of the foregoing.

Dated: March 11, 2024

/s/ Jonathan J. Thomson Jonathan J. Thomson KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

#### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Description	CreditorName	Attn Pablo Szprynger and Myriam	MYRIAM@DGS.GROUP;
Top 30 Creditor/Committee Member	107 Commercial Property LLC	Goldsmith	pablo@dgs.group
Top 30 Creditor/Committee Member	2380-90 NW 7 STREET LLC	RIC ARCADI	RIC@IMAGE1GROUP.COM
Counsel to Medcloud Depot, LLC	Aaronson Schantz Beiley P.A.	Geoffrey S. Aaronson	gaaronson@aspalaw.com
Counsel to the DIP Agent, Wilmington	,		
Savings Fund Society, FSB, as			jeffrey.gleit@afslaw.com;
Administrative Agent ("WSFS")	ArentFox Schiff LLP	Jeffrey R Gleit & Brett D. Goodman	brett.goodman@afslaw.com
Counsel to the DIP Agent, Wilmington			
Savings Fund Society, FSB, as			
Administrative Agent ("WSFS")	ArentFox Schiff LLP	Matthew R. Bentley	matthew.bentley@afslaw.com
	Bilzin Sumberg Baena Price &		
Counsel to Hemisphere Holdings I, LLC	Axelrod LLP	Jeffrey I. Snyder	jsnyder@bilzin.com
0 1/ 5 10 /	D 10 1 AH	Scott Andron Assistant County	
Counsel to Broward County Counsel to Fifth Third Bank	Broward County Attorney Carlton Fields, P.A.	Attorney Nader A. Amer	sandron@broward.org namer@carltonfields.com
Counsel to Filth Third Bank	Canton Fleids, P.A.	Nader A. Amer	chollinger@onsitedental.com;
Top 30 Creditor/Committee Member	CD Support LLC	Attn: Ernest Blackwelder	eblackwelder@onsitedental.com
Centers for Medicare & Medicaid Services	Centers for Medicare & Medicaid	Atti. Emest blackweider	eblackweider @ offsitederital.com
Division	Services Division	Cheri Rice, Deputy Director	Cheri.Rice@cms.hhs.gov
Centers for Medicare & Medicaid Services	Conviced Division	Chair race, Bepary Bricetor	Chorn tice combinately
(CMS)	CMS Office of Financial Management		ACOREACH@cms.hhs.gov
(eme)	gg		jalberto@coleschotz.com;
Proposed Counsel to the Official		Justin R. Alberto, Patrick J. Reilley	preilley@coleschotz.com;
Committee of Unsecured Creditors	Cole Schotz P.C.	and Andrew J. Roth-Moore	aroth-moore@coleschotz.com
Proposed Counsel to the Official			
Committee of Unsecured Creditors	Cole Schotz P.C.	Seth Van Aalten	svanaalten@coleschotz.com
			gdick@coochtaylor.com;
Counsel to Humana Medical Plan, Inc.	Cooch and Taylor, P.A	R. Grant Dick IV and Dean R. Roland	,
			attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Coursel to Humana Madical Dlan Inc	Dinamara & ChahlllD	Ellen Arvin Kennedy and Sarah S.	ellen.kennedy@dinsmore.com;
Counsel to Humana Medical Plan, Inc.	Dinsmore & Shohl LLP	Mattingly	sarah.mattingly@dinsmore.com citizenservices@myfloridalegal.com;
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	oag.civil.eserve@myfloridalegal.com
State Attorney General	l londa Attorney General	Atti Bankruptey Bepartment	mark.liscio@freshfields.com;
			scott.talmadge@freshfields.com;
Counsel to the Agent under the CS Credit		Mark F Liscio, Scott D Talmadge,	samantha.braunstein@freshfields.com;
Agreement, Credit Suisse AG, Cayman	Freshfields Bruckhaus Deringer US	Samantha S. Braunstein, Lacey	lacey.nemergut@freshfields.com;
Island Branch, and Top 30 Creditor	LLP	Nemergut and Ali Muffenbier	ali.muffenbier@freshfields.com
·			mcohen@gibsondunn.com;
		Scott J, Greenberg, Michael J. Cohen	christina.brown@gibsondunn.com;
Counsel to the Ad Hoc First Lien Group	Gibson, Dunn & Crutcher LLP	and Christina M. Brown	sgreenberg@gibsondunn.com
Counsel to CD Support LLC	Greenberg Traurig, LLP	Dennis A. Meloro	Dennis.Meloro@gtlaw.com
		Joseph J. Mamounas and Joshua M.	MamounasJ@gtlaw.com;
Counsel to CD Support LLC	Greenberg Traurig, LLP	Mandel	MandelJ@gtlaw.com
		0 1 5:1 0 1 1 "	PinkasO@gtlaw.com;
Counsel to CD Support LLC	Greenberg Traurig, LLP	Oscar N. Pinkas, Sara A. Hoffman	HoffmanS@gtlaw.com;
State Attorney General	Illinois Attorney General	and Jessica M. Wolfert Attn Bankruptcy Department	Jessica.Wolfert@gtlaw.com bankruptcy_notices@ilag.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to U.S. Bank Trust Company	THE THE POPULATION OF VICE	, an Oddanio Laison	kelliott@kelleydrye.com;
National Association, as Indenture Trustee	Kelley Drye & Warren LLP	James S. Carr and Kristin S. Elliott	kdwbankruptcydepartment@kelleydrye.com
Counsel to Regency Centers, L.P. and GRI-	, ,		., .,,
EQY (Concord) LLC	Kelley Drye & Warren LLP	Jennifer D. Raviele	jraviele@kelleydrye.com
Counsel to Regency Centers, L.P. and GRI-			
EQY (Concord) LLC	Kelley Drye & Warren LLP	Robert L. LeHane	rlehane@kelleydrye.com
Counsel to Regency Centers, L.P. and GRI-	-		
EQY (Concord) LLC	LLC	Susan E. Kaufman	skaufman@skaufmanlaw.com
Counsel to Nueces County, Hidalgo County	0 00 1		
and Cameron County	LLP	Diane W. Sanders	austin.bankruptcy@lgbs.com
	Linebarger Goggan Blair & Sampson,		
Counsel to House P. City of House	LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Counsel to Houston ISD, City of Houston	Linebarger Goggan Blair & Sampson,	T	
and Houston Comm Coll System	LLP	Tara L. Grundemeier	houston_bankruptcy@lgbs.com
Counsel to Atlantic Specialty Insurance Company	Manier & Herod, P.C.	Scott C. Williams and S. Marc Buchman	swilliams@manierherod.com; mbuchman@manierherod.com
Company Counsel to Kimco Realty Corporation	Monzack Mersky and Browder, P.A.	Rachel B. Mersky	rmersky@monlaw.com
Counsel to the DIP Agent, Wilmington	INICITZACK INICIONY ATIU DIOWUCI, P.A.	Nachel D. Weisky	emonzo@morrisjames.com;
Savings Fund Society, FSB, as		Eric J. Monzo, Brya M. Keilson, Siena	
Administrative Agent ("WSFS")	Morris James LLP	B. Cerra	scerra@morrisjames.com
		00ma	occa omornojamoc.com

#### Served via Electronic Mail

Description	Out ditable as	Considerable ties blooms	Forest
Description	CreditorName	CreditorNoticeName	Email
Committee Member	Navina Technologies Ltd.	Attn Ohad Shamian	hila.ds@navina.ai
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
	Office of the United States Trustee		Benjamin.A.Hackman@usdoj.gov;
US Trustee for District of DE	Delaware	Benjamin A. Hackman & Jon Lipshie	Jon.Lipshie@usdoj.gov
			ljones@pszjlaw.com;
Counsel to the Ad Hoc First Lien Group	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones & James E ONeill	joneill@pszjlaw.com
			krishansen@paulhastings.com;
			erezgilad@paulhastings.com;
Proposed Counsel to the Official		Kristopher M. Hansen, Erez Gilad,	ryanmontefusco@paulhastings.com;
Committee of Unsecured Creditors	Paul Hastings LLP	Ryan Montefusco and Jillian McMillan	jillianmcmillan@paulhastings.com
Proposed Counsel to the Official			
Committee of Unsecured Creditors	Paul Hastings LLP	Schlea Thomas	schleathomas@paulhastings.com
Counsel to Brownsville Independent School	Perdue, Brandon, Fielder, Collins &		·
District	Mott, L.L.P.	Hiram Gutierrez	edinburgbankruptcy@pbfcm.com
Counsel to the Agent under the CS Credit	,		3 -117 -11
Agreement, Credit Suisse AG, Cayman		Jeremy W. Ryan and L. Katherine	jryan@potteranderson.com;
Island Branch	Potter Anderson & Corroon LLP	Good	kgood@potteranderson.com
Counsel to the Agent under the Side-Car			good g pottorandoroomoom
Credit Agreement	Proskauer Rose LLP	Evan Palenschat	EPalenschat@proskauer.com
State Attorney General	Puerto Rico Attorney General	Attn Bankruptcy Department	fernando.figueroa@justicia.pr.gov
Counsel to Elevance Health, Inc.	Reed Smith LLP	Mark W. Eckard	meckard@reedsmith.com
Course to Elevance Health, Inc.	Reed Sillian EEI	Michael P. Cooley and Dylan T.F.	mpcooley@reedsmith.com;
Counsel to Elevance Health, Inc.	Reed Smith LLP	Ross	dylan.ross@reedsmith.com
Couriser to Elevance Health, Inc.	Reed Silliul LLP	RUSS	fred.leathers@secondwaveds.com:
T 20 O	0	Atta Filiat Manilana	,
Top 30 Creditor/Committee Member	Second Wave Delivery Systems, LLC	Attn Eiliot Moskow	elliot.moskow@secondwaveds.com
050 5 1 10%		N. D	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
			SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to ShopCore Properties and its			
related entities	ShopCore Properties	William F. McDonald III	wmcdonald@shopcore.com
			bankruptcytax@oag.texas.gov;
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
Indenture Trustee under the Senior Note		Attn Christine Robintette, Global	
Indenture and Top 30 Creditor	U.S. Bank National Association	Corporate Trust Services	christine.robinette@usbank.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel to the Agent under the Side-Car			
Credit Agreement	White & Case LLP	Andrew Zatz	azatz@whitecase.com
		Richard W. Riley and Thomas J.	rriley@whitefordlaw.com;
Counsel to Dental Excellence Partners LLC	Whiteford Taylor & Preston LLC	Francella, Jr.	tfrancella@whitefordlaw.com
Counsel to Dental Excellence Partners LLC		Sarah E. Wenrich	swenrich@whitefordlaw.com
Counsel to Atlantic Specialty Insurance			
Company	Womble Bond Dickinson (US) LLP	Lisa Bittle Tancredi	lisa.tancredi@wbd-us.com
Counsel to American Express National			
Bank	Zwicker & Associates, P.C.	Katie E. Hankard	bknotices@zwickerpc.com

# Exhibit B

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#### Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	A dada o o o O	Oit.	State	7:	Country
Description	CreditorName	Attn Pablo Szprynger and	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor/Committee Member	107 Commercial Property LLC	Myriam Goldsmith	2260 NW 114th Avenue			Miami	FL	33172	
Top 30 Creditor/Committee Member	2380-90 NW 7 STREET LLC	RIC ARCADI	6924 NW 113TH PL			Doral	FL	33178	+
Top oo Greaten/Committee Member	2000 00 1111 7 0 1112 1 220	Scott Andron Assistant County	Governmental Center, Suite	115 South Andrews		Dorai	-	00170	+
Counsel to Broward County	Broward County Attorney	Attorney	423	Avenue		Fort Lauderdale	FL	33301	
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St, Ste 1740			Sacramento	CA	95814-2919	+
Top 30 Creditor/Committee Member	CD Support LLC	Attn: Ernest Blackwelder	85 Argonaut, Suite 220			Aliso Viejo	CA	92656	
Centers for Medicare & Medicaid Services	Centers for Medicare & Medicaid		3						
Division	Services Division	Cheri Rice, Deputy Director	7500 Security Blvd.			Baltimore	MD	21244	
		Deputy Associate General							
Centers for Medicare & Medicaid Services	Centers for Medicare & Medicaid	Counsel, Program Review	7500 Security Blvd., Room C2	-					
Division	Services Division	Branch	05-23			Baltimore	MD	21244	
Centers for Medicare & Medicaid Services									
(CMS)	CMS Office of Financial Management		7500 Security Boulevard	Mailstop C3-01-24		Baltimore	MD	21244	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
			820 Silver Lake Blvd, Suite						
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904	
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050	
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R Thompson Ctr	100 W Randolph St		Chicago	IL	60601	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
		Centralized Insolvency							
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel to Nueces County, Hidalgo County									
and Cameron County	LLP	Diane W. Sanders	PO Box 17428			Austin	TX	78760-7428	
	Linebarger Goggan Blair & Sampson,		112 E. Pecan Street, Suite						
Counsel to Bexar County	LLP	Don Stecker	2200			San Antonio	TX	78205	
Counsel to Houston ISD, City of Houston	Linebarger Goggan Blair & Sampson,								
and Houston Comm Coll System	LLP	Tara L. Grundemeier	PO Box 3064			Houston	TX	77253-3064	
Committee Member	Navina Technologies Ltd.	Attn Ohad Shamian	Menachem Begin 146			Tel Aviv		6492103	Israel
State Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct Bldg	100 N Carson St		Carson City	NV	89701	
State Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	<u> </u>
	Office of the United States Trustee	Benjamin A. Hackman & Jon							
US Trustee for District of DE	Delaware	Lipshie	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	<u> </u>
Counsel to Brownsville Independent School			2805 Fountain Plaza Blvd.,						
District	Mott, L.L.P.	Hiram Gutierrez	Suite B			Edinburg	TX	78539	+
Counsel to the Agent under the Side-Car	Book and Book III B	For Boloville	70 W M I' 0 't 0000			01:	l.,	60602	
Credit Agreement State Attorney General	Proskauer Rose LLP Puerto Rico Attorney General	Evan Palenschat Attn Bankruptcy Department	70 West Madison, Suite 3800 PO Box 9020192			Chicago	IL PR	00902-0192	+
Top 30 Creditor/Committee Member	Second Wave Delivery Systems, LLC					San Juan	NV	89129	+
1 op 30 Creditor/Committee Member	Second wave Delivery Systems, LLC	Attn Elliot Moskow	9060 W. Cheyenne Ave.	100 Pearl St, Suite 20-		Las Vegas	INV	89129	#
SEC Regional Office	Securities & Exchange Commission	NV Pagional Office	Regional Director	100 Pearl St, Suite 20-		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	N1 Regional Office	Regional Director	100	1617 JFK	New TOIK	INI	10004-2010	+
					Boulevard, Ste				
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	520	Philadelphia	PA	19103	
SEC Regional Office SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE	OHO I CHII OCHLCI	020	Washington	DC	20549	+
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W 15th St			Austin	TX	78701	+
Oldio Allorricy General	TONGS AUDITION OCHERAI	Attn Christine Robintette,	OUG VV TOUT OF			, would	17	.0701	+
Indenture Trustee under the Senior Note		Global Corporate Trust	West Side Flats, 60 Livingston	.[					
Indenture and Top 30 Creditor	U.S. Bank National Association	Services	Ave, EP-MN-WS3C	1		Saint Paul	MN	55107	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	+
Counsel to the Agent under the Side-Car	55 / Morney for District of Delaware	20 / Morriey for Belaware	1010 14 Walket Girect	Tiorodica Dullullig		***innington	DL	13001	+
Credit Agreement	White & Case LLP	Andrew Zatz	1221 Avenue of the Americas			New York	NY	10020-1095	
Oroun Agroomoni	TTIMO & Oddo LLI	A TIGION ZULZ	1221 Avenue of the Americas		1	I TOW TOIK	1141	10020 1030	

# **Exhibit C**

### Case 24-10164-KBO Doc 452 Filed 03/11/24 Page 17 of 43 Exhibit C

#### Ordinary Course Professionals Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Baudino Law Group, PLC	2600 Grand Avenue St 100	Des Moines	IA	50312
BDO USA, LLP	1450 Brickell Avenue	Miami	FL	33131
Cole, Scott & Kissane, P.A.	9150 South Dadeland Blvd	Miami	FL	33156
Epstein Becker & Green, P.C.	875 3rd Ave	New York	NY	10022
Fisher & Phillips LLP	1200 Abernathy Road, STE 950	Atlanta	GA	30328
FTI Consulting Group, Inc.	1166 Avenue of the Americas, 15th Floor	New York	NY	10036
FW Cook	685 3rd Ave	New York	NY	10017
Grant Thornton LLP	3333 Finley Rd, Ste 700	Downers Grove	IL	60515-1253
	Brickell World Plaza, 600 Brickell Ave.,			
Gunster	Suite 3500	Miami	FL	33131
Hinshaw & Culbertson LLP	8142 Solutions Center Drive	Chicago	IL	60677
McDermott Will & Emery	333 SE 2nd Ave Suite 4500	Miami	FL	33131
Morgan Lewis & Bockius LLP	420 Montgomery Street	San Francisco	CA	94104
Nelson Mullins Riley & Scarborough LLP	330 Madison Avenue, 27th Floor	New York	NY	10017
Skadden, Arps, Slate, Meagher & Flom LLP	One Manhattan West	New York	NY	10001-8602
Stearns Weaver Miller Weissler Alhadeff &				
Sitterson PA	150 W. Flagler St. STE 2200	Miami	FL	33130
Stein Mitchell Beato & Missner LLP	2000 K Street NW, Suite 600	Washington	DC	20006

# Exhibit D

### Case 24-10164-KBO Doc 452 Filed 03/11/24 Page 19 of 43 Exhibit D

#### Banks Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Banco Popular		popularnet@popular.com
Fifth Third	Julio Ramirez	Julio.Ramirez@53.com
Raymond James		raymondjamesbank@rjbank.com
Wells Fargo	Bijan Toghiani	bijan.toghiani@wellsfargo.com

# **Exhibit E**

#### Case 24-10164-KBO Doc 452 Filed 03/11/24 Page 21 of 43 Exhibit E

#### Banks Service List Served via First Class Mail

#### CreditorName **CreditorNoticeName** Address1 City Zip State 268 Ave Ponce De Leon Ste 1123 San Juan Banco Popular PR 00918 Fifth Third Julio Ramirez 999 Vanderbilt Beach Road FL 34108 Naples Morgan Stanley 111 Wall Street New York 10005 NY Raymond James P.O. Box 23558 St. Petersburg FL 33742 Wells Fargo Bijan Toghiani 420 Montgomery San Francisco CA 94104

# **Exhibit F**

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# Taxing Authorities Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Bexar County Appraiser		cs@bcad.org
Brevard County Appraiser	Attn Appraisers Office	appraiser@bcpao.us
Brevard County Tax Collector		alicia.foley@brevardtc.com
Broward County Appraiser	Attn Appraisers Office	martykiar@bcpa.net
Clark County (NV)		RecWeb@ClarkCountyNV.gov
Hidalgo County Appraiser		cs@hidalgoad.org
Illinois Department of Revenue		REV.TA-BIT-WIT@illinois.gov
New Mexico Taxation and Revenue		
Department		CIT.TaxReturnHelp@state.nm.us
Nueces County Appraiser		info@nuecescad.net
Orange County Appraiser	Attn Appraisers Office	tppinfo@ocpafl.org
Osceola County Appraiser	Attn Tangible Department	info@property-appraiser.org
State of New Jersey, Division of Taxation	Bankruptcy Unit	NJTax.BNCnoticeonly@treas.nj.gov
Volusia County Appraiser	Attn Appraisers Office	vcpa@Volusia.org

# Exhibit G

### Case 24-10164-KBO Doc 452 Filed 03/11/24 Page 25 of 43 Exhibit J

### Taxing Authorities Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Office of the Assessor -					
Bernalillo County Assessor	Personal Property Division	PO BOX 27108		ALBUQUERQUE	NM	87125
Bernalillo County Assessor		415 Silver Ave SW		Albuquerque	NM	87102
Bexar County Appraiser		411 N Frio St		San Antonio	TX	78207
Brevard County Appraiser	Attn Appraisers Office	PO Box 429		Titusville	FL	32781-0429
Brevard County Appraiser		400 South Street, 5th floor		Titusville	FL	32780
Brevard County Tax Collector		PO Box 2500		Titusville	FL	32781
Broward County Appraiser	Attn Appraisers Office	115 S Andrews Ave, Rm 111		Fort Lauderdale	FL	33301-1801
California Franchise Tax Board		PO Box 942857		Sacramento	CA	94257
		3321 Power Inn Road, Suite				
California Franchise Tax Board		250		Sacramento	CA	95826-3893
Cameron County Appraiser		2021 Amistad Dr		San Benito	TX	78586
Centers For Medicare & Medicaid						
Services		7500 Security Boulevard		Baltimore	MD	21244
		500 S Grand Central Parkway,				
Clark County (NV)		2nd Floor		Las Vegas	NV	89155
Department of the Treasury, Internal						
Revenue Service		Internal Revenue Service		Ogden	UT	84201-0012
Director of Finance, Municipal License						
Tax Division		P.O. Box 7079		San Juan	PR	00936-8179
Florida Department Of Business &						
Professional Regulation		2601 Blair Stone Road		TALLAHASSEE	FL	32399
		4052 Bald Cypress Way Bin C-				
Florida Department Of Health	BOARD OF PHARMACY	04		TALLAHASSEE	FL	32399
Florida Department Of Health In						
Broward County		780 SW 24 STREET		FORT LAUDERDALE	FL	33315
Florida Department Of Health In Marion						
County		1801 SE 32ND AVE.		Ocala	FL	34771
Florida Department Of Health In Orange		1001 EXECUTIVE CENTER				
County		DRIVE		ORLANDO	FL	32803
Florida Department Of Health In Palm						
Beach County		P.O. BOX 29		West Palm Bch	FL	33402
Florida Department Of Health In Volusia						
County		P.O. BOX 9190 BIN#118		Daytona Beach	FL	32120
Florida Department of Revenue		5050 W Tennessee St		Tallahassee	FL	32399-0112
Hidalgo County Appraiser		4405 Professional Dr		Edinburg	TX	78539

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#### Taxing Authorities Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
			601 E Kennedy			
Hillsborough County Appraiser	Attn Appraisers Office	15th Floor County Center	Blvd	Tampa	FL	33602-4932
Illinois Department of Revenue		P.O Box 19048		Springfield	IL	62974-9048
·		555 WEST MONROE				
Illinois Department of Revenue		STREET, SUITE 1100		Chicago	IL	60661
Lake County Appraiser	Attn TPP Dept.	320 W Main St Ste A		Tavares	FL	32778-3831
Marion County Appraiser	Attn Appraisers Office	PO Box 6919		Ocala	FL	34478-6919
Marion County Appraiser		501 SE 25th Avenue		Ocala	FL	34471
Miami-Dade County Appraiser	Attn Personal Property Division	111 NW 1st St	Ste 710	Miami	FL	33128-1984
Nevada Department of Taxation,	. ,					
Commerce Tax Team		PO Box 51180		Los Angeles	CA	90051-5480
Nevada Department of Taxation,		3850 Arrowhead Drive, 2nd				
Commerce Tax Team		Floor		Carson City	NV	89706
New Mexico Taxation and Revenue						
Department		P.O. Box 25127		Santa Fe	NM	87504-5127
New Mexico Taxation and Revenue						
Department		1200 South St. Francis Drive		Santa Fe	NM	87505
New York State Department of Taxation			State Campus			
and Finance		Harriman Campus Rd	Building 9	Albany	NY	12227
Nueces County Appraiser		201 N Chaparral St		Corpus Christi	TX	78401
		200 S Orange Avenue Suite				
Orange County Appraiser	Attn Appraisers Office	1700		Orlando	FL	32801-3438
Osceola County Appraiser	Attn Tangible Department	2505 E Irlo Bronson Memorial		Kissimmee	FL	34744
Palm Beach County Appraiser	Attn Appraisers Office	5th FI Government Center	301 N Olive Ave		FL	33401-4793
Pinellas County Appraiser	Attn Appraisers Office	PO Box 1957		Clearwater	FL	33757-1957
Pinellas County Appraiser		315 Court Street, 2nd Floor		Clearwater	FL	33756
Polk County Appraiser	Attn Appraisers Office	255 N Wilson Ave		Bartow	FL	33830-3901
State of New Jersey, Division of						
Taxation	Bankruptcy Unit	3 John Fitch Way, 5th Floor	PO Box 245	Trenton	NJ	08695-0245
State of New Jersey, Division of						
Taxation		PO Box 642		Trenton	NJ	08646-0642
U.S. Department Of Health And Human						
Services		200 Independence Avenue		S.W. Washington	D.C.	20201
Volusia County Appraiser	Attn Appraisers Office	921 N Nova Rd		Holly Hill	FL	32117
		123 W. Indiana Ave. Room				
Volusia County Appraiser		102		DeLand	FL	32720

# Exhibit H

### Case 24-10164-KBO Doc 452 Filed 03/11/24 Page 28 of 43 Exhibit H

#### Insurance Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
AIG		IR@aig.com
Beazley (Lloyd's Syndicate 2623/623)	c/o Beazley Furlonge Limited	info@beazley.com
Convex Insurance UK Ltd		hello@convexin.com
Lockton Companies		KC-Inquiries@lockton.com
RSUI		info@RSUI.com

# **Exhibit I**

#### Case 24-10164-KBO Doc 452 Filed 03/11/24 Page 30 of 43

#### Insurance Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
		1271 AVE OF THE		-			
AIG		AMERICAS	FL 37	NEW YORK	NY	10020-1304	
		677 Washington Blvd, 10th					
AXA XL		Floor, Suite 1000		Stamford	CT	06901	
Beazley (Lloyd's Syndicate 2623/623)	c/o Beazley Furlonge Limited	22 Bishopsgate		London		EC2N 4BQ	United Kingdom
Beazley at Lloyd's of London		One Lime Street		London		EC3M 7HA	United Kingdom
		433 South Main Street, Suite					
Berkley		200		West Hartford	CT	06110	
BerkleyPro		757 Third Avenue, 10th Floor		New York	NY	10017	
Chubb		15 Mountain View Road	P.O. Box 1615	Warren	NJ	07061-1615	
Convex Insurance UK Ltd		52 Lime Street		London		EC3M 7AF	United Kingdom
Endurance American Specialty Insurance							
Company (Sompo)		Waterloo House	100 Pitts Bay Road	Pembroke		HM 08	Bermuda
Hartford		690 Asylum Avenue		Hartford	CT	06155	
Hartford Fire Insurance Company		One Hartford Plaza		Hartford	CT	06155	
		605 Highway 169 North,					
Intact Insurance		Suite 800		Plymouth	MN	55441	
Ironshore Specialty Insurance Company	c/o Liberty Mutual Insurance	175 Berkeley Street		Boston	MA	02116	
		1140 Avenue of the					
Lloyd's of London (Ambridge)	c/o Ambridge Partners LLC	Americas, 5th Floor		New York	NY	10036	
Lockton Companies		444 W 47th St., Suite 900		Kansas City	MO	64112	
PartnerRe America Insurance Company		Wellesley House South	90 Pitts Bay Road	Pembroke		HM08	Bermuda
Property & Casualty Insurance Company		201 North Illinois Street					
of Hartford		16th Floor		Indianapolis	IN	46204-3250	
QBE		55 Water Street		New York	NY	10041	
RLI		9025 N Lindbergh Dr		Peoria	IL	61615	
		945 East Paces Ferry Road					
RSUI		NE Suite 1800		Atlanta	GA	30326	
		201 North Illinois Street					
Twin City Fire Insurance Company		16th Floor		Indianapolis	IN	46204-3250	
Westfield Specialty Insurance Company		One Park Circle	P.O. Box 5001	Westfield Center	ОН	44251	

# Exhibit J

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#### Utilities Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
CITY OF DEERFIELD BEACH		cs@deerfield-beach.com
City of Hialeah		customerservicews@hialeahfl.gov
CITY OF HOMESTEAD HPS		customerservicequestions@cityofhomestead.com
CITY OF LAKELAND - UTILITIES		customerservice@lakelandelectric.com
CITY OF PALM BAY	Utilities Customer Service	ucs@pbfl.org
CITY OF SUNRISE		utilitiesdirector@sunrisefl.gov
COASTAL WASTE & RECYCLING INC.		coastalcs@coastalwasteinc.com
CORPORATE SERVICES		
CONSULTANTS LLC		info@corporateservicesconsultants.com
	CPS Energy - Bankruptcy	
CPS ENERGY	Section	feedback@cpsenergy.com
	c/o Schwartz, Page &	
HARRIS CO MUD #70	Harding, L.L.P.	board@hcmud70.org
Hillsborough County		PWCustomerResolution@HCFLGov.net
JJ'S WASTE & RECYCLING		info@jjswaste.com
MAGICWASTE MANAGEMENT CORP		info@magicwaste.com
MIAMI-DADE WATER & SEWER DEP		Roy.Coley@miamidade.gov
NET2PHONE, INC		support@net2phone.com
NEW MEXICO GAS COMPANY		customerservice@nmgco.com
ORANGE COUNTY UTILITIES		Water.Division@ocfl.net
RELIANT, DEPT 0954		solutions@reliant.com
SECO ENERGY		customerservice@secoenergy.com
TOHO WATER AUTHORITY		customerservice@tohowater.com

### Exhibit K

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	
IVOICE LLC		1095 Broken Sound Pkwy NW		Boca Raton	FL	33487
ALL DAY RECYCLING, INC.		6620 W 2ND COURT		HIALEAH	FL	33012
ATT		PO BOX 105251		ATLANTA	GA	30348
ATT		208 S. Akard St.		Dallas	TX	75202
Broadvoice		PO BOX 31001-3150		Pasadena	CA	91110
Broadvoice		9221 Corbin Avenue Ste 260		Northridge	CA	91324
BROWARD COUNTY WATER &						
WASTEWATER SERVICES		PO BOX 947995		Atlanta	GA	30394
BROWARD COUNTY WATER &						
WASTEWATER SERVICES		2555 West Copans Road		Pompano Beach	FL	33069
	c/o Lumen Technologies,					
CENTURYLINK	Inc.	100 CenturyLink Dr		Monroe	LA	71203
CENTURYLINK		PO BOX 910182		Denver	CO	80291
CITY OF AVON PARK		110 E. MAIN STREET		Avon Park	FL	33825
	Jardine Water Treatment				<u> </u>	30023
CITY OF CHICAGO	Plant	1000 East Ohio Street		Chicago	IL	60611
CITY OF CHICAGO	T IGHT	PO BOX 6330		Chicago	IL	60680
CITY OF CORPUS CHRISTI		PO BOX 659880		Alamo Heights	TX	78265
CITY OF CORPUS CHRISTI		2726 Holly Road		Corpus Christi	TX	78415
		2. 20 Hony Houd		DEERFIELD	171	10110
CITY OF DEERFIELD BEACH		150 NE 2ND AVENUE		BEACH	FL	33441
CITY OF FORT LAUDERDALE		P.O. BOX 31687		TAMPA	FL	33631
CITY OF FORT LAUDERDALE		100 N Andrews Ave		Fort Lauderdale	FL	33301
City of Hialeah		20 EAST 6th STREET		HIALEAH	FL	33010
City of Hialeah		501 Palm Ave		HIALEAH	FL	33010
CITY OF HOMESTEAD HPS		100 CIVIC COURT		Homestead	FL	33030
OTT OF HOMEOTERS III O		100 01110 000111		LAKE WORTH		00000
CITY OF LAKE WORTH		414 LAKE AVENUE		BEACH	FL	33460
CITY OF LAKELAND - UTILITIES		PO BOX 32006		LAKELAND	FL	33802
CITY OF LAKELAND - UTILITIES		501 East Lemon Street		Lakeland	FL	33801
CITY OF MARGATE		901 NW 66TH AVE		Margate	FL	33063
OTT OF MANOATE		JOT IVV GOTTAVE		NORHT LAS	1 -	33003
City of North Las Vegas		PO BOX 360118		VEGAS	NV	89036
ony or North Las vegas		2250 Las Vegas Blvd. North Ste		V LOAG	INV	03030
City of North Las Vegas		250 Las vegas bivu. Nottii Ste		North Las Vegas	NV	89030
City of North Las Vegas  City of North Miami		12400 NE 8th AVE		NORTH MIAMI	FL	33161
Oity Of NOTH Milatti		12400 NE OUI AVE	120 Malabar Rd	INORTH IVIIAIVII	FL	33101
CITY OF PALM BAY	Utilities Customer Service	City Hall Appay Puilding	SE	Dolm Pov	FL	22007
	Otilities Customer Service	City Hall Annex Building	SE	Palm Bay	FL	32907
CITY OF PALM BAY		PO BOX 30325		TAMPA	FL	30325

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CITY OF PEMBROKE PINES		601 CITY CENTER WAY		PEMBROKE PINES	FL	33025
CITY OF POMPANO BEACH		P.O. BOX 734015		DALLAS	TX	75373
CITY OF POMPANO BEACH		100 West Atlantic Blvd		Pompano Beach	FL	33060
CITY OF ST CLOUD		1300 9TH STREET		ST CLOUD	FL	34769
CITY OF SUNRISE		PO BOX 31432		TAMPA	FL	33631
		777 Sawgrass Corporate				
CITY OF SUNRISE		Parkway		Sunrise	FL	33325
			2555 East Hanna			
City of Tampa		BUSINESS TAX DIVISION	Ave	TAMPA	FL	33631
City of Tampa		306 East Jackson Street		Tampa	FL	33602
CÓASTAL WASTE & RECYCLING INC.		PO BOX 25756		Miami	FL	33102
COASTAL WASTE & RECYCLING INC.		2481 NW 2nd Avenue		Boca Raton	FL	33431
COMCAST		PO BOX 37601		Philadelphia	PA	19101
			1701 JFK	,		
COMCAST		Comcast Center	Boulevard	Philadelphia	PA	19103
COMED AND EXELON COMPANY		PO BOX 6111		CAROL STREAM	IL	60197
COMED AND EXELON COMPANY		10 S. Dearborn St. 54th FI		Chicago	IL	60603
CORPORATE SERVICES						
CONSULTANTS LLC		1015 N GAY ST		Dandridge	TN	37725
COX BUSINESS		PO BOX 53262		Phoenix	AZ	85072
COX BUSINESS		6305 Peachtree Dunwoody Rd		Atlanta	GA	30328
	CPS Energy - Bankruptcy					
CPS ENERGY	Section	500 McCullough	Mail Drop 110910	San Antonio	TX	78215
CPS ENERGY		PO BOX 2678	1	SAN ANTONIO	TX	78289
DUKE ENERGY		PO BOX 1094		Charlotte	NC	28201
DUKE ENERGY		526 S Church St		Charlotte	NC	28202
	C/O CHESAPEAKE					
FLORIDA CITY GAS	UTILITIES CORPORATION	500 ENERGY LN		DOVER	DE	19904
FLORIDA CITY GAS		PO BOX 22614		MIAMI	FL	33102
FPL		GENERAL MAIL FACILITY		MIAMI	FL	33188
FPL		700 Universe Blvd		Juno Beach	FL	33408
FRONTIER	Frontier Communications	1919 McKinney Ave		Dallas	TX	75201
FRONTIER		P.O. Box 709		South Windsor	CT	06074
	c/o Schwartz, Page &	1300 Post Oak Boulevard, Suite				-
HARRIS CO MUD #70	Harding, L.L.P.	2400		Houston	TX	77056
HARRIS CO MUD #70	3,	P.O. BOX 1689		Spring	TX	77383
Hillsborough County		925 E Twiggs St		Tampa	FL	33602
Hillsborough County		601 E. Kennedy Blvd		Tampa	FL	33602
IPFONE		1035 NE 125th Street		North Miami	FL	33161

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
JJ'S WASTE & RECYCLING		3905 EL REY RD.		Orlando	FL	32808
KISSIMMEE UTILITY AUTHORITY		PO BOX 850001		ORLANDO	FL	32885
KISSIMMEE UTILITY AUTHORITY		1701 W. Carroll St.		Kissimmee	FL	34741
		8600 N.W. 17th Street, Suite				
MAGICWASTE MANAGEMENT CORP		#130		DORAL	FL	33126
MEDICAL WASTE MANAGEMENT		8274 NW 66 ST		MIAMI	FL	33166
MIAMI-DADE WATER & SEWER DEP		PO BOX 026055		MIAMI	FL	33102
MIAMI-DADE WATER & SEWER DEP		3071 SW 38th Ave		Miami	FL	33146
NET2PHONE, INC		520 BROAD STREET		NEWARK	NJ	07107
NEW MEXICO GAS COMPANY		1625 Rio Bravo SW Ste 27		Albuquerque	NM	87105
NV ENERGY		P.O. Box 30150		RENO	NV	89520
NV ENERGY		6226 W. Sahara Ave.		Las Vegas	NV	89146
ORANGE COUNTY UTILITIES		PO BOX 628068		Orlando	FL	32862
ORANGE COUNTY UTILITIES		9150 Curry Ford RD, 3rd Floor		Orlando	FL	32825
PALM BEACH COUNTY WATER		,				
UTILITIES DEPT.		9045 JOG ROAD		Boynton Beach	FL	33437
PEOPLES GAS		PO BOX 6050		CAROL STREAM	IL	60197
PEOPLES GAS		200 E. Randolph St.		Chicago	IL	60601
PINELLAS COUNTY		14 S FT HARRISON AVE		CLEARWATER	FL	33756
PNM		PO BOX 27900		ALBUQUERQUE	NM	87125
PNM		414 Silver Ave. SW		Albuquerque	NM	87102
RELIANT, DEPT 0954		P.O. Box 1532		HOUSTON	TX	77251
RELIANT, DEPT 0954		1501 N Plano Rd.		Richardson	TX	75081
REPUBLIC SERVICES INC #620		770 E SAHARA AVE		LAS VEGAS	NV	89104
	SAWS Headquarters (Tower					
SAN ANTONIO WATER SYSTEM	1)	2800 US Hwy 281 N		San Antonio	TX	78212
SAN ANTONIO WATER SYSTEM	,	P.O. BOX 2990		SAN ANTONIO	TX	78299
SECO ENERGY		P.O. BOX 301		Sumterville	FL	33585
SECO ENERGY		330 South U.S. Highway 301		Sumterville	FL	33585
SOUTHWEST GAS		P.O. BOX 98890		Las Vegas	NV	89193
SOUTHWEST GAS		8360 S Durango Dr		Las Vegas	NV	89113
Spectrum Business	c/o Charter Communications			Stamford	CT	06902
Spectrum Business		PO BOX 31710		TAMPA	FL	33631
TECO		PO BOX 31318		TAMPA	FL	33631
TECO		702 N Franklin St		Tampa	FL	33602
T-MOBILE USA INC.		12920 SE 38TH ST		Bellevue	WA	98006
TOHO WATER AUTHORITY		PO BOX 30527		Tampa	FL	33630
TOHO WATER AUTHORITY		951 Martin Luther King Blvd.		Kissimmee	FL	34741
VERIZON WIRELESS		PO BOX 660108		Dallas	TX	75266

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CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
VERIZON WIRELESS		1095 Avenue of the Americas		New York	NY	10036
VILLAGE OF PALM SPRINGS		226 CYPRESS LANE		PALM SPRINGS	FL	33461
WASTE PRO OF FLORIDA, INC		17302 PINES BLVD		PEMBROKE PINES	FL	33029-1507

# Exhibit L

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#### Objecting & Responding Parties Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Humana Medical Plan, Inc.,	Humana Medical Plan, Inc., Humana		
Humana Government Business, Inc., True	Government Business, Inc., True Shore		
Shore BPO, LLC and Related Entities	BPO, LLC and Related Entities	Dinsmore & Shohl LLP	Ellen.Kennedy@Dinsmore.com

### Exhibit M

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#### Objecting & Responding Parties Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for Humana Medical Plan, Inc.,	Humana Medical Plan, Inc., Humana						
Humana Government Business, Inc., True	Government Business, Inc., True			100 W. Main Street,			
Shore BPO, LLC and Related Entities	Shore BPO, LLC and Related Entities	Dinsmore & Shohl LLP	Ellen A. Kennedy	Suite 900	Lexington	KY	40507

### Exhibit N

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#### Top & Substantial Shareholders Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Barry S. Sternlicht		Address on File				
BlackRock, Inc.		55 East 52nd Street		New York	NY	10055
Capital World Investors		333 South Hope Street	55th Fl	Los Angeles	CA	90071
D. E. Shaw & Co., L.L.C.	David E. Shaw	1166 Avenue of the Americas	9th FI	New York	NY	10036
D. E. Shaw & Co., L.P.	David E. Shaw	1166 Avenue of the Americas	9th Fl	New York	NY	10036
D. E. Shaw Adviser II, L.L.C.	David E. Shaw	1166 Avenue of the Americas	9th Fl	New York	NY	10036
D. E. Shaw Galvanic Portfolios, L.L.C.	David E. Shaw	1166 Avenue of the Americas	9th Fl	New York	NY	10036
D. E. Shaw Manager II, L.L.C.	David E. Shaw	1166 Avenue of the Americas	9th Fl	New York	NY	10036
Daniel S. Loeb		Address on File				
David E. Shaw		Address on File				
Diameter Capital Partners LP	Attn Shailini Rao	55 Hudson Yards	Suite 29B	New York	NY	10001
Dr. Marlow Hernandez		Address on File				
EG Advisors, LLC		1235 Spanish River Road		Boca Raton	FL	33432
EGGE, LLC		1235 Spanish River Road		Boca Raton	FL	33432
Elliot Cooperstone		Address on File				
Hernandez Borrower Holdings, LLC		9725 NW 117th Ave	Suite 200	Miami	FL	33178
ICS Opportunities II LLC		399 Park Avenue		New York	NY	10022
ICS Opportunities, Ltd.		399 Park Avenue		New York	NY	10022
Integrated Assets II LLC		399 Park Avenue		New York	NY	10022
Integrated Assets, Ltd.		399 Park Avenue		New York	NY	10022
Integrated Core Strategies (US) LLC		399 Park Avenue		New York	NY	10022
Israel A. Englander		Address on File				
ITC Rumba, LLC		One Vanderbilt Ave	Suite 2400	New York	NY	10017
Jonathan Lewinsohn		Address on File				
JPMORGAN CHASE & CO.		383 Madison Avenue		New York	NY	10179
Lewis Gold		Address on File				
Marlow B. Hernandez 2020 Family Trust		Address on File				
Millennium Group Management LLC		399 Park Avenue		New York	NY	10022
Millennium International Management LP		399 Park Avenue		New York	NY	10022
Millennium Management LLC		399 Park Avenue		New York	NY	10022
Riverview Group LLC		399 Park Avenue		New York	NY	10022
Robert Camerlinck		Address on File				
Scott K. Goodwin		Address on File				
The Vanguard Group		100 Vanguard Blvd		Malvern	PA	19355
Third Point LLC		55 Hudson Yards		New York	NY	10001