

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CANO HEALTH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24 –10164 (KBO)

(Jointly Administered)

Hearing Date: *Only if objections are filed*

Objection Deadline: May 21, 2024 at 4:00 p.m. (ET)

**SUMMARY OF COMBINED FIRST MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C., DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS , FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
FEBRUARY 22, 2024 THROUGH MARCH 31, 2024**

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Cano Health, Inc., <i>et al.</i>
Date of retention:	April 11, 2024, effective as of February 22, 2024
Period for which compensation and reimbursement is sought:	February 22, 2024 through March 31, 2024
Amount of compensation sought as actual, reasonable and necessary:	\$335,216.80 (80% of \$419,021.00)
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$476.34
This is a:	<u> X </u> monthly <u> </u> interim <u> </u> final application
Prior Applications:	None.

¹ The last four digits of Cano Health, Inc.'s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors' mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



2410164240501000000000054

CANO HEALTH, INC., ET AL.**SUMMARY OF BILLING BY PROFESSIONAL
FEBRUARY 22, 2024 THROUGH MARCH 31, 2024**

Name of Professional Person	Date of Bar Admission	Position with the Applicant	Hourly Billing Rate¹	Total Billed Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	\$830.00	80.8	\$67,064.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$835.00	0.9	\$751.50
G. David Dean	2002	Member (Bankruptcy)	\$850.00	126.9	\$107,865.00
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Larry S. Morton	N/A	Paralegal (Bankruptcy)	\$380.00	22.4	\$8,512.00

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Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	\$385.00	3.5	\$1,347.50
TOTAL				594.8	\$419,021.00

Blended Rate: \$632.89

CANO HEALTH, INC., ET AL.**COMPENSATION BY PROJECT CATEGORY
FEBRUARY 22, 2024 THROUGH MARCH 31, 2024**

PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
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CANO HEALTH, INC., *ET AL.***EXPENSE SUMMARY
FEBRUARY 22, 2024 THROUGH MARCH 31, 2024**

Expense Category	Service Provider (if applicable)	Total Expenses
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Debtors.

Chapter 11

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(Jointly Administered)

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Objection Deadline: May 21, 2024 at 4:00 p.m. (ET)

**COMBINED FIRST MONTHLY FEE APPLICATION OF
COLE SCHOTZ P.C., DELAWARE CO-COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
FEBRUARY 22, 2024 THROUGH MARCH 31, 2024**

Cole Schotz P.C. (the “Applicant” or “Cole Schotz”), as Delaware co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Cano Health, Inc. and the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in these chapter 11 cases (the “Chapter 11 Cases”), hereby applies (the “Application”), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), (iii) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and (iv) the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 243] (the “Interim Compensation Order”),² for allowance of compensation for

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

services rendered and reimbursement of expenses for the period from February 22, 2024 through March 31, 2024 (the “Application Period”), and respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Pursuant to Local Rule 9013-1(f), Cole Schotz consents to entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016, Local Rule 2016-2, and the Interim Compensation Order.

Background

A. The Chapter 11 Cases

4. On February 4, 2024 (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). Since the Petition Date, the Debtors have remained in possession of their assets and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On February 21, 2024, the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) appointed a five-member Committee consisting of: (i) CD Support LLC; (ii) Second Wave Delivery Systems, LLC; (iii) Navina Technologies Ltd.; (iv) 2380-90 NW 7 Street LLC; and (v) 107 Commercial Property LLC. *See* Docket No. 154.

B. The Retention of Cole Schotz

6. On March 22, 2024, the Committee applied to the Court for an order authorizing the retention and employment of Cole Schotz as Delaware co-counsel to the Committee, effective as of February 22, 2024. *See* Docket No. 503.

7. On April 11, 2024, the Court entered the *Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors Effective as of February 22, 2024* authorizing the retention and employment of Cole Schotz as Delaware co-counsel to the Committee. *See* Docket No. 633.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the last day of each month following the month for which compensation is sought, each Retained Professional seeking compensation may file an application (each, a “Monthly Fee Application”) for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month and serve such Monthly Fee Application on the Fee Notice Parties. Provided that there are no objections to the Monthly Fee Application filed within twenty (20) days after service of a Monthly Fee Application, a Retained Professional may file a certificate of no objection with the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee Application, after which the Debtors are authorized and directed to pay such Retained Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of \$335,216.80, which is equal to eighty percent (80%) of the \$419,021.00 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of \$476.34.

D. Compensation Requested

10. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-2(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-2(d).

11. The attorneys and paraprofessionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

E. Expense Reimbursement

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of \$476.34. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as Delaware co-counsel to the Committee. The expenses are broken down into categories of charges, including among other

things, the following charges: photocopying, scanning and printing, telecopy, telephone, court fees, transcription charges, filing fees, telephonic appearances, legal research, and other non-ordinary expenses. *See* DEL. BANKR. L.R. 2016-2(e).³

Valuation of Services

13. Attorneys and paraprofessionals of Cole Schotz have expended a total of 594.8 hours in connection with this matter during the Application Period.

14. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as Delaware co-counsel to the Committee in these Chapter 11 Cases is \$419,021.00.

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

16. Cole Schotz's itemized time records for professionals and paraprofessionals performing services for the Committee during the Application Period are attached hereto as **Exhibit C**.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

³ In accordance with Local Rule 2016-2(e)(iii), Cole Schotz does not charge more than \$0.10 per page for photocopies, does not charge for incoming facsimile transmissions, and does not charge more than \$0.25 per page for outgoing facsimiles. Applicant does not surcharge for computerized research.

No Prior Request

18. No prior request for the relief sought in the Application has been made to this or any other court.

Certificate of Compliance and Waiver

19. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

20. Cole Schotz will provide notice of this Application by electronic mail to: (i) the Debtors; (ii) counsel for the Debtors; (iii) the U.S. Trustee; and (iv) counsel to the Ad Hoc First Lien Group and the DIP Agent. In light of the nature of the relief requested, Cole Schotz submits that no other or further notice is required.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (a) allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of \$419,021.00 (80% of \$335,216.80) and reimbursement for actual and necessary expenses incurred during the Application Period in the amount of \$476.34; (b) payment by the Debtors of the foregoing amounts; and (c) such other and further relief as the Court deems just and proper.

Dated: May 1, 2024
Wilmington, Delaware

COLE SCHOTZ, P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Andrew J. Roth-Moore (No. 5988)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
 aroth-moore@coleschotz.com
-and-

Seth Van Aalten, Esq. (admitted *pro hac vice*)
1325 Avenue of the Americas
19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: svanaalten@coleschotz.com

*Delaware Co-Counsel to the Official
Committee of Unsecured Creditors*

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FEBRUARY 22, 2024 THROUGH MARCH 31, 2024**

PLEASE TAKE NOTICE that on May 1, 2024 the Official Committee of Unsecured Creditors (the “Committee”) of Cano Health, Inc. and the above-captioned debtors and debtors in possession (collectively, the “Debtors”), by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Combined First Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 22, 2024 through March 31, 2024* (the “Application”), which seeks approval of professional services rendered to the Committee in the amount of \$335,216.80 (80% of \$419,021.00), together with reimbursement of expenses in the amount of \$476.34.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on May 21, 2024**: (i) the Debtors, c/o Cano Health, Inc., 9725 NW 117th Avenue, Suite 200, Miami, FL 33178 (Attn: Eladio Gil (Eladio.Gil@canohealth.com), David Armstrong (David.Armstrong@canohealth.com), Jonathan Biggert (Jonathan.Biggert@canohealth.com), and Kaitlyn Sundt (ksundt@alixpartners.com)); (ii) counsel for the Debtors, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Gary T. Holtzer, Esq. (gary.holtzer@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew P. Goren, Esq. (matthew.goren@weil.com)) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn: Michael J. Merchant, Esq. (merchant@rlf.com) and Amanda R. Steele, Esq. (steele@rlf.com)); (iii) counsel to the Ad Hoc First Lien Group and the DIP Agent, (a) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Scott J. Greenberg, Esq. (sgreenberg@gibsondunn.com), Michael J. Cohen, Esq. (mcohen@gibsondunn.com), and Christina M. Brown, Esq. (christina.brown@gibsondunn.com)) and

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(b) Pachulski, Stang, Ziehl & Jones LLP, 919 North Market Street #1700, Wilmington, Delaware 19801 (Attn: Laura Davis Jones, Esq. (ljones@pszjlaw.com) and James O'Neill, Esq. (joneill@pszjlaw.com)); (iv) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801 (Attn: Benjamin A. Hackman, Esq. (Benjamin.A.Hackman@usdoj.gov) and Jon Lipshie, Esq. (Jon.Lipshie@usdoj.gov)); and (v) counsel for the official committee of unsecured creditors, (a) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 (Attn: Kristopher M. Hansen, Esq. (krishansen@paulhastings.com) and Erez Gilad, Esq. (erezgilad@paulhastings.com)) and (b) Cole Schotz, P.C., 50 Delaware Avenue, Suite 1410, Wilmington, Delaware 19081 (Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com), and Andrew J. Roth-Moore, Esq. (aroth-moore@coleschotz.com)).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 243], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

PLEASE TAKE FURTHER NOTICE A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY JUDGE OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 6TH FLOOR, COURTROOM NO. 3, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801.

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Dated: May 1, 2024
Wilmington, Delaware

COLE SCHOTZ, P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Andrew J. Roth-Moore (No. 5988)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
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-and-

Seth Van Aalten, Esq. (admitted *pro hac vice*)
1325 Avenue of the Americas
19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: svanaalten@coleschotz.com

*Delaware Co-Counsel to the Official
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EXHIBIT A**COMPENSATION BY PROJECT CATEGORY**
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EXHIBIT B

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Court Fees		\$73.30
TOTAL		\$476.34

Exhibit C

CANO HEALTH, INC., *ET AL.*

**ITEMIZED TIME RECORDS
FEBRUARY 22, 2024 THROUGH MARC 31, 2024**



CANO HEALTH, INC.
222 N. PACIFIC COAST HIGHWAY, SUITE 300
C/O KCC LLC
EL SEGUNDO, CA 90245

Invoice Date: April 18, 2024
Invoice Number: 974860
Matter Number: 67408-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH MARCH 31, 2024

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 4.70 3,443.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/26/24	ARM	ANALYZE THE DEBTORS' MOTION TO SELL MSP	0.20	140.00
02/27/24	BPC	TELEPHONIC CONFERENCE WITH WEIL, PAUL HASTINGS, AND COLE SCHOTZ CANO TEAMS RE: MSP MOTION	0.40	224.00
02/27/24	BPC	REVIEW EMAILS FROM E. GILAD, M. GOREN, G. HOLZER, AND E. WHEELER RE: MSP MOTION	0.60	336.00
02/27/24	JRA	REVIEW MSP SALE MOTION	0.60	498.00
02/27/24	JRA	EMAILS WITH E. GILAD AND E. WHEELER RE MSP SALE MOTION	0.20	166.00
02/28/24	BPC	REVIEW EMAILS FROM E. GILAD AND E. WHEELER RE: MSP MOTION	0.40	224.00
03/01/24	JRA	REVIEW SHEEHAN DECLARATION	0.20	166.00
03/01/24	JRA	REVIEW ORDER SHORTENING NOTICE FOR MSP SALE MOTION	0.10	83.00
03/01/24	JRA	REVIEW SEALING MOTION	0.20	166.00
03/06/24	PJR	REVIEW AND ANALYZE MOTION TO SELL SHARES OF MSP RECOVERY	0.40	322.00
03/18/24	JRA	EMAILS WITH E. GILAD AND M. GOREN RE SALE PROCESS	0.20	166.00
03/18/24	JRA	T/C WITH E. GILAD, M. GOREN AND E. KIM RE SALE PROCESS UPDATE	0.50	415.00
03/21/24	ARM	REVIEW UST'S OBJECTION TO MOTION TO SEAL THE MSP MOTION	0.30	210.00
03/21/24	JRA	REVIEW UST MOTION TO SEAL OBJECTION	0.20	166.00
03/26/24	PJR	REVIEW DE MINIMIS ASSET SALE MOTION	0.20	161.00

AUTOMATIC STAY MATTERS/LITIGATION 1.00 765.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/24	ARM	REVIEW DENTAL EXCELLENCE'S STAY RELIEF MOTION	0.20	140.00
03/28/24	ARM	REVIEW PRIMARY CARE HOLDINGS' STAY RELIEF MOTION	0.30	210.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/24	JRA	REVIEW DENTAL EXCELLENCE STAY RELIEF MOTION	0.50	415.00

BANK CLAIMS AND LITIGATION MATTERS			1.30	1,153.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/24	SVA	REVIEW/COMMENT ON LIEN REVIEW LETTER AND DILIGENCE REQUEST TO DEBTORS	0.60	630.00
02/24/24	JRA	EMAILS WITH E. GILAD, A. ROTH MOORE AND J. MCMILLAN RE LIEN REVIEW DILIGENCE LIST STRATEGY	0.40	332.00
02/26/24	ARM	EMAIL FROM K. ELLIOTT RE SENIOR NOTE CLAIMS	0.10	70.00
03/14/24	MMH	REVIEW FORCE10 LIEN CORRESPONDENCE	0.10	38.50
03/14/24	JRA	EMAIL WITH A. ARTIDIELLO RE LIEN SEARCH RESULTS	0.10	83.00

BUSINESS OPERATIONS			39.20	27,325.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/24	ARM	EMAIL E. GILAD RE FIRST AND SECOND DAY MOTIONS	0.10	70.00
02/22/24	ARM	EMAILS WITH B. CHURBUCK RE FIRST AND SECOND DAY MOTION REVIEW AND RETENTION MATTERS	0.30	210.00
02/22/24	ARM	REVIEW SECOND DAY OPERATIONAL MOTIONS	0.80	560.00
02/22/24	ARM	CONFER WITH J. ALBERTO RE SECOND DAY PLEADING REVIEW	0.20	140.00
02/22/24	ARM	EMAILS WITH J. ALBERTO AND E. GILAD RE FIRST AND SECOND DAY MOTIONS	0.20	140.00
02/22/24	ARM	PROVIDE COMMENTS TO SCHEDULE OF FIRST AND SECOND DAY MOTIONS	0.50	350.00
02/22/24	ARM	CALL WITH B. CHURBUCK RE REVIEW OF FIRST AND SECOND DAY PLEADINGS	0.20	140.00
02/22/24	BPC	PREPARE AND REVISE COMMITTEE PRESENTATION MATERIALS RE: FIRST AND SECOND DAY MOTIONS	1.50	840.00
02/22/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE RE: COMMITTEE PRESENTATION ON FIRST AND SECOND DAY MOTIONS	0.30	168.00
02/22/24	BPC	TELEPHONIC CONFERENCE WITH A. ROTH-MOORE RE: COMMITTEE PRESENTATION ON FIRST AND SECOND DAY MOTIONS	0.20	112.00
02/22/24	JRA	EMAILS WITH A. ROTH MOORE AND E. GILAD RE OPERATIONAL MOTION SUMMARIES FOR UCC	0.30	249.00
02/23/24	ARM	EMAILS WITH B. CHURBUCK RE REVIEW OF FIRST AND SECOND DAY OPERATIONAL MOTIONS	0.10	70.00
02/23/24	ARM	EMAILS WITH J. ALBERTO AND B. CHURBUCK RE SUMMARY OF FIRST AND SECOND DAY MOTIONS	0.10	70.00
02/23/24	ARM	CALL WITH B. CHURBUCK AND M. HARTLIPP RE REVIEW OF SECOND DAY OPERATIONAL MOTIONS	0.40	280.00
02/23/24	ARM	SUMMARIZE FIRST DAY OPERATIONAL MOTIONS	1.80	1,260.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	ARM	CALL WITH J. ABERASTURI AND B. CHURBUCK RE COMMITTEE SUMMARY OF FIRST AND SECOND DAY OPERATIONAL MOTIONS	0.40	280.00
02/23/24	ARM	EMAILS WITH J. ALBERTO RE REVIEW OF FIRST AND SECOND DAY OPERATIONAL MOTIONS	0.10	70.00
02/23/24	SYC	REVIEW OF FIRST DAY MOTION SUMMARIES	0.90	751.50
02/23/24	JAA	REVIEW AND SUMMARIZE CUSTOMER PROGRAMS MOTION	0.90	337.50
02/23/24	JAA	CALL WITH A. ROTH-MOORE AND B. CHURBUCK RE: FIRST-DAY MOTIONS	0.20	75.00
02/23/24	JAA	CONTINUATION OF CALL WITH A. ROTH-MOORE AND B. CHURBUCK RE: FIRST-DAY MOTIONS	0.40	150.00
02/23/24	JAA	CALL WITH B. CHURBUCK RE: FIRST-DAY MOTIONS	0.10	37.50
02/23/24	JAA	REVIEW AND SUMMARIZE UTILITIES MOTION	0.60	225.00
02/23/24	BPC	REVIEW INSURANCE MOTION AND ORDERS	0.80	448.00
02/23/24	BPC	PREPARE MEMO RE: INSURANCE MOTION AND ORDERS	0.60	336.00
02/23/24	JRA	EMAILS WITH E. GILAD AND A. ROTH MOORE RE OPERATIONAL MOTION SUMMARIES	0.20	166.00
02/24/24	ARM	REVISE SUMMARIES OF SECOND DAY OPERATIONAL MOTIONS PER COMMENTS FROM J. ALBERTO	0.30	210.00
02/24/24	ARM	PROVIDE COMMENTS TO SUMMARIES OF SECOND DAY OPERATIONAL MOTIONS	1.80	1,260.00
02/24/24	JAA	REVIEW AND REVISE MEMO RE: FIRST AND SECOND DAY MOTIONS	3.00	1,125.00
02/24/24	PJR	REVIEW AND ANALYZE SUMMARY OF SECOND DAY PLEADINGS	0.50	402.50
02/24/24	GDD	REVIEW ANALYSIS OF FIRST-DAY MOTIONS AND SELECT FIRST-DAY MOTIONS RE: RECOMMENDATIONS	1.30	1,105.00
02/24/24	JRA	REVIEW CASH MANAGEMENT MOTION	1.00	830.00
02/24/24	SVA	REVIEW/COMMENT ON UCC MEMO RE SECOND DAY MOTIONS	1.30	1,365.00
02/25/24	ARM	REVISE FIRST AND SECOND DAY SUMMARY MEMO PER COMMENTS FROM E. GILAD	3.40	2,380.00
02/25/24	ARM	PROVIDE COMMENTS TO ADDITIONS TO THE MEMO SUMMARIZING THE FIRST AND SECOND DAY RELIEF	0.10	70.00
02/25/24	ARM	FINALIZE COMMENTS TO SECOND DAY MEMO	0.80	560.00
02/25/24	JRA	EMAILS WITH E. GILAD AND A. ROTH MOORE RE SECOND DAY ORDER SUMMARY COMMENTS	0.30	249.00
02/25/24	SVA	REVIEW/COMMENT ON REVISED UCC MEMO RE SECOND DAY MOTIONS	0.80	840.00
02/26/24	ARM	ANALYZE CAPS ON PREPETITION OPERATIONAL SPENDING	0.30	210.00
02/26/24	ARM	EMAILS WITH J. ALBERTO AND E. GILAD RE SECOND DAY ORDERS	0.40	280.00
02/26/24	ARM	PROVIDE COMMENTS TO DRAFT SECOND DAY ORDERS FOR OPERATIONAL MOTION	2.60	1,820.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/26/24	ARM	PROVIDE COMMENTS TO SECOND DAY OPERATIONAL ORDERS	0.30	210.00
02/26/24	JAA	REVIEW MEMO RE: FIRST AND SECOND DAY MOTIONS	0.10	37.50
02/26/24	PJR	REVIEW REVISED SUMMARY OF PLEADINGS	0.20	161.00
02/26/24	JRA	PROVIDE FINAL COMMENTS ON DRAFT SECOND DAY OPERATIONAL MOTIONS MEMO (.4); EMAILS WITH E. GILAD AND A. ROTH MOORE RE SAME (.4)	0.80	664.00
02/28/24	ARM	EMAILS WITH J. MCMILLAN RE SECOND DAY OPERATIONAL ISSUES	0.30	210.00
02/28/24	ARM	CONFER WITH P. REILLY RE SECOND DAY OPERATIONAL MOTION	0.30	210.00
02/28/24	ARM	PROVIDE COMMENTS TO CASH MANAGEMENT ORDER	0.20	140.00
02/28/24	ARM	EMAILS WITH DEBTORS RE COMMITTEE COMMENTS TO OPERATIONAL SECOND DAY ORDERS	0.30	210.00
02/28/24	BPC	REVIEW EMAILS FROM A. ROTH-MOORE AND R. FOUST RE: SECOND DAY ORDERS	0.30	168.00
02/28/24	GDD	REVIEW FIRST-DAY ORDERS, COMMENTS RE: SAME	0.90	765.00
02/28/24	SVA	CORRES W/ UCC PROFESSIONALS RE SECOND DAY MOTIONS	0.20	210.00
02/28/24	SVA	REVIEW/COMMENT ON SECOND DAY ORDERS	0.70	735.00
02/29/24	ARM	EMAILS WITH J. ALBERTO RE CASH MANAGEMENT ORDER	0.20	140.00
02/29/24	ARM	REVIEW HUMANA'S LIMITED OBJECTION TO CRITICAL VENDORS	0.10	70.00
02/29/24	GDD	REVIEW CASH MANAGEMENT ORDER, COMMUNICATIONS AND PLEADINGS RE: SAME	0.20	170.00
03/01/24	ARM	CALL WITH J. MCMILLIAN RE CASH MANAGEMENT ORDER	0.20	140.00
03/01/24	JRA	REVIEW HUMANA CRITICAL VENDOR OBJECTION	0.10	83.00
03/01/24	JRA	REVIEW HUMANA OBJECTION	0.10	83.00
03/04/24	ARM	DRAFT ADDITIONAL COMMENTS TO THE CRITICAL VENDOR ORDER	0.40	280.00
03/04/24	ARM	EMAILS WITH E. GILAD RE CRITICAL VENDOR ORDER	0.20	140.00
03/04/24	BPC	REVIEW EMAILS FROM J. MCMILLAN, I. RADI, AND A. ARTIDIELLO RE: 2 WEEK VARIANCE AND BUSINESS PLAN	0.30	168.00
03/04/24	GDD	REVIEW SECOND-DAY ORDERS AND COMMUNICATIONS RE: SAME	0.30	255.00
03/04/24	SVA	REVIEWED DRAFT SECOND DAY ORDERS	0.60	630.00
03/07/24	ARM	PROPOSE REVISED LANGUAGE TO THE CRITICAL VENDOR ORDER	1.10	770.00
03/11/24	ARM	REVIEW REPORT OF CRITICAL VENDOR PAYMENTS	0.30	210.00
03/18/24	BPC	CONFERENCE WITH COMMITTEE PROFESSIONALS AND COUNSEL TO THE DEBTORS	0.40	224.00

CASE ADMINISTRATION

37.40 19,623.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
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COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/24	LSM	DRAFT NOTICE OF APPEARANCE AND CIRCULATE TO A. ROTH-MOORE	0.60	228.00
02/22/24	MMH	REVIEW AND REVISE PAUL HASTINGS PRO HAC	0.20	77.00
02/22/24	MMH	REVIEW AND ANALYZE CASE BACKGROUND INFO	0.10	38.50
02/22/24	MMH	BEGIN PREPARING CASE CALENDAR	1.80	693.00
02/22/24	MMH	REVIEW AND REVISE NOA	0.30	115.50
02/22/24	ARM	EMAILS WITH M. MAGZAMEN RE CASE CALENDAR	0.10	70.00
02/22/24	ARM	EMAILS WITH M. MAGZAMEN RE NOTICE OF APPEARANCE AND PRO HAC VICES	0.20	140.00
02/22/24	ARM	PROVIDE COMMENTS TO DRAFT NOTICE OF APPEARANCE AND FIVE PRO HAC VICE MOTIONS	0.50	350.00
02/22/24	ARM	EMAILS WITH L. MORTON RE NOTICE OF APPEARANCE AND PRO HAC MOTIONS	0.10	70.00
02/22/24	PJR	REVIEW AND ANALYSIS OF CASE SUMMARY AND OPEN ISSUES	0.40	322.00
02/22/24	PJR	REVIEW FIRST DAY DECLARATION	0.80	644.00
02/22/24	GDD	REVIEW FIRST-DAY PLEADINGS AND RELATED BACKGROUND MATERIALS	2.10	1,785.00
02/22/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.50	190.00
02/22/24	LSM	RESEARCH ATTORNEY BIOS AND DRAFT FIVE PRO HAC VICE MOTIONS FOR K. HANSEN, E. GILAD, R. MONTEFUSOC, J. MCMILLAN AND S. THOMAS AND FORWARD ALL TO A. ROTH-MOORE	1.90	722.00
02/22/24	JRA	REVIEW KENT DECLARATION	1.50	1,245.00
02/22/24	JRA	REVIEW GRING DECLARATION	0.80	664.00
02/22/24	JRA	T/C WITH E. GILAD AND J. GONZALEZ RE INITIAL WORKSTREAMS	0.50	415.00
02/22/24	JRA	EMAILS WITH A. ROTH MOORE AND M. HARTLIPP RE CRITICAL DATES	0.20	166.00
02/23/24	LSM	REVISE NOTICE OF APPEARANCE AND SIX PRO HAC VICE MOTIONS PER B. CHURBUCK COMMENTS	0.70	266.00
02/23/24	ARM	EMAIL WITH J. ALBERTO RE NOTICE LIST	0.10	70.00
02/23/24	MMH	CONFER WITH A. ROTH-MOORE RE: CALCULATION OF CASE DATES FOR CASE CALENDAR	0.20	77.00
02/23/24	MMH	CALL WITH A. ROTH-MOORE AND B. CHURBUCK RE: REVIEW OF FIRST DAY MOTIONS AND RELATED WORKSTREAM	0.40	154.00
02/23/24	JAA	REVIEW AND SUMMARIZE JOINT ADMINISTRATION MOTION	0.20	75.00
02/23/24	ARM	EMAILS WITH M. MAGSAMEN RE NOTICE OF APPEARANCE, PRO HAC MOTIONS, AND CASE CALENDAR	0.10	70.00
02/23/24	ARM	REVISE CASE CALENDAR	0.70	490.00
02/23/24	ARM	EMAILS WITH L. MORTON RE SERVICE GROUP	0.20	140.00
02/23/24	BPC	REVIEW NOTICE OF COMMENCEMENT MOTION AND ORDER	0.30	168.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND L. MORTON RE: NOTICE OF APPEARANCE AND PRO HAC VICE MOTIONS	0.80	448.00
02/23/24	BPC	REVIEW PATIENT HEALTHCARE INFORMATION PROCEDURES MOTION AND ORDER	0.30	168.00
02/23/24	BPC	PREPARE MEMO RE: NOTICE OF COMMENCEMENT MOTION	0.30	168.00
02/23/24	BPC	PREPARE MEMO RE: PATIENT HEALTHCARE INFORMATION PROCEDURES MOTION AND ORDER	0.30	168.00
02/23/24	LSM	FILE NOTICE OF APPEARANCE AND FIVE PRO HAC VICE MOTIONS FOR K. HANSEN, E. GILAD, R. MONTEFUSCO, S. VAN AALTEN, J. MCMILLAN AND S. THOMAS	0.70	266.00
02/23/24	LSM	REVISE AND FINALIZE NOTICE OF APPEARANCE AND FIVE PRO HAC VICE MOTIONS AND FORWARD SAME TO B. CHURBUCK	0.70	266.00
02/23/24	LSM	ASSIST WITH CREATION OF EMAIL DISTRIBUTION LIST FOR CS TEAM, CO-COUNSEL AND CLIENT	0.60	228.00
02/23/24	LSM	PROCESS PAYMENT FOR FILING FEES FOR SIX PRO HAC VICE MOTIONS	0.30	114.00
02/23/24	LSM	DRAFT PRO HAC VICE MOTION FOR S. VAN AALTEN AND FORWARD TO B. CHURBUCK	0.40	152.00
02/23/24	JRA	EMAILS WITH A. ARTIDIELLO AND B. CHURBUCK RE WORKING GROUP LIST FOR UCC	0.20	166.00
02/26/24	LSM	COMPILE, REVIEW AND FORWARD TO CO-COUNSEL SIX SIGNED PRO HAC VICE ORDERS FOR K. HANSEN, E. GILAD, S. VAN AALTEN, R. MONTEFUSCO, S. THOMAS, AND J. MCMILLAIN	0.50	190.00
02/26/24	JRA	REVIEW CONFIDENTIALITY AGREEMENT (.2); EMAILS WITH J. MCMILLAN AND UCC MEMBERS RE SAME (.1)	0.30	249.00
02/27/24	LSM	ASSIST WITH CREATION OF EMAIL DISTRIBUTION LIST FOR CS TEAM	0.40	152.00
02/27/24	MMH	COORDINATE CALENDARING OF UPCOMING CASE DATES WITH L. MORTON	0.10	38.50
02/27/24	PJR	REVIEW AND ANALYZE GRING DECLARATION	0.60	483.00
02/27/24	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.70	266.00
02/28/24	PJR	CONFERENCE WITH A. ROTH-MOORE RE: CASE STATUS AND OPEN ISSUES	0.20	161.00
02/28/24	LSM	COMPILE AND CIRCULATE REQUESTED REDACTED PLEADINGS TO CO-COUNSEL	0.50	190.00
02/28/24	LSM	ASSIST WITH FURTHER UPDATES TO EMAIL DISTRIBUTION LIST	0.50	190.00
02/29/24	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH CRITICAL DATES	0.50	190.00
02/29/24	ARM	EMAILS WITH PAUL HASTING TEAM RE WORKING GROUP	0.20	140.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/29/24	LSM	EMAILS WITH CO-COUNSEL REGARDING EMAIL DISTRIBUTION LIST	0.30	114.00
03/01/24	LSM	MONITOR BANKRUPTCY COURT DOCKET FOR OBJECTIONS TO FIRST/SECOND DAY MOTIONS	0.40	152.00
03/04/24	BPC	TELEPHONIC CONFERENCE WITH COMMITTEE PROFESSIONALS RE: 3/5 COMMITTEE MEETING	0.50	280.00
03/04/24	LSM	COMPILE ALL OBJECTIONS TO SECOND DAY MOTIONS AND FORWARD TO J. ALBERTO AND A. ROTH-MOORE	0.60	228.00
03/04/24	LSM	REVIEW EMAILS REGARDING SECOND DAY PROPOSED ORDERS	0.40	152.00
03/04/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	76.00
03/05/24	LSM	REVIEW SIGNED BAR DATE ORDER AND UPDATE BANKRUPTCY CASE CALENDAR WITH CLAIMS BAR DATE AND RELATED DEADLINES	0.50	190.00
03/05/24	MMH	COORDINATE SECOND DAY LOGISTICS WITH CO-COUNSEL	0.10	38.50
03/05/24	BPC	REVIEW EMAILS FROM A. ROTH-MOORE, L. MORTON AND J. MCMILLAN RE: CONFIDENTIALITY PROCEDURES	0.90	504.00
03/05/24	LSM	DRAFT NOTICE TO MOTION TO ESTABLISH INFORMATION SHARING AND FORWARD SAME TO A. ROTH-MOORE	0.40	152.00
03/05/24	JRA	REVIEW OMBUDSMAN ORDER (.1) AND EMAILS WITH B. HACKMAN RE SAME (.1)	0.20	166.00
03/06/24	ARM	REVIEW ORDER RE APPOINTMENT OF A PATIENT CARE OMBUDSMAN	0.10	70.00
03/06/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE.	0.30	114.00
03/07/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	114.00
03/08/24	LSM	RESEARCH AND COMPILE MARCH 7, 2024 HEARING TRANSCRIPT AND FORWARD TO CO-COUNSEL	0.40	152.00
03/08/24	LSM	MONITOR BANKRUPTCY COURT DOCKET FOR CRITICAL DATES.	0.30	114.00
03/08/24	JRA	REVIEW 2015.3 REPORT	0.10	83.00
03/11/24	LSM	EMAILS WITH CO-COUNSEL REGARDING HEARING PROCEDURES	0.40	152.00
03/11/24	MMH	CONFER WITH A. ROTH-MOORE RE:TRANSMITTING WEEKLY BILLING INFO. TO DEBTORS COUNSEL	0.10	38.50
03/11/24	MMH	ATTENTION TO WEEKLY BILLING INFO REQUEST	0.10	38.50
03/11/24	PJR	EMAILS TO AND FROM E. KIM, E. GILAD AND A. ROTH-MOORE RE: INVESTIGATION ISSUES	0.10	80.50
03/11/24	LSM	MONITOR BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.30	114.00
03/13/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.40	152.00
03/14/24	JRA	EMAIL WITH J. CAIN RE CONFIDENTIALITY	0.10	83.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/15/24	LSM	COMPILE, REVIEW AND CIRCULATE TO A. ROTH-MOORE AND CO-COUNSEL THE NOTICE OF FILING OF PETITIONS AND FIRST DAY PLEADINGS	0.30	114.00
03/15/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	152.00
03/15/24	JRA	EMAILS WITH R. MONETFUSCO RE CONFIDENTIALITY AGREEMENT	0.10	83.00
03/18/24	MMH	CORRESPONDENCE TO CS TEAM FINALIZING WEEKLY TIME ENTRIES	0.10	38.50
03/18/24	MMH	ATTENTION TO UPDATING CS WORKING CONTACTS LIST	0.20	77.00
03/18/24	LSM	REVIEW EMAILS REGARDING SALE PROCESS AND PLAN TIMELINE UPDATES	0.50	190.00
03/18/24	JRA	REVIEW COMMENT INTEREST AGREEMENT (.3); EMAILS WITH R. MONTEFUSCO RE SAME (.1)	0.40	332.00
03/19/24	LSM	UPDATE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	114.00
03/19/24	MMH	ATTENTION TO WEEKLY WPI	0.10	38.50
03/19/24	LSM	EMAILS WITH A. ROTH-MOORE REGARDING CRITICAL DATES	0.10	38.00
03/20/24	MMH	CIRCULATE CS WIP FOR MAR. 10-17 TO FORCE10	0.20	77.00
03/20/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	76.00
03/21/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATES PER D. DEAN REQUEST	0.50	190.00
03/21/24	MMH	REVIEW CORRESPONDENCE FROM ARM RE: TRANSMITTING DRAFT INVOICE TO ALIX	0.30	115.50
03/22/24	MMH	CIRCULATE CS FEES TO ALIX PARTNERS	0.20	77.00
03/25/24	MMH	EMAIL TO CS TEAM RE: WEEKLY TIME ENTRIES	0.10	38.50
03/26/24	MMH	COORDINATE WEEKLY WIP WITH ACCOUNTING	0.10	38.50
03/27/24	MMH	CIRCULATE WEEKLY WIP TO GENESIS TEAM	0.20	77.00
03/28/24	LSM	ARRANGE E-NOTICING FOR D. DEAN FOR MAIN CASE	0.30	114.00
03/28/24	LSM	COMPILE, REVIEW AND CIRCULATE AGENDA FOR APRIL 2, 2024 HEARING	0.30	114.00
03/29/24	JRA	PARTICIPATE IN CALL WITH E. GILAD, M. GOREN AND D. DEAN RE DEBTOR/COMMITTEE WEEKLY UPDATE	0.40	332.00

CASH COLLATERAL AND DIP FINANCING

59.00 42,890.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	ARM	ANALYZE A. ARTIDIELLO'S SUMMARY RE SALE PROCESS AND DIP FINANCING	0.20	140.00
02/23/24	JRA	ANALYZE DIP DOCS IN CONNECTION WITH UCC ANALYSIS OF SAME	2.00	1,660.00
02/23/24	JRA	T/C WITH G. HOLTZER, M. GOREN AND E. GILAD RE DIP ISSUES AND GENERAL CASE OVERVIEW	0.60	498.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/24	PJR	REVIEW AND ANALYZE DIP FINANCING MOTION AND INTERIM ORDER	0.60	483.00
02/24/24	PJR	REVIEW AND ANALYZE DIP FINANCING SUMMARY AND COMMENTS	0.40	322.00
02/24/24	PJR	REVIEW AND ANALYZE DCOUMENT REQUESTS RE: DIP FINANCING	0.20	161.00
02/24/24	SVA	REVIEW/COMMENT ON DIP ISSUES LIST	0.60	630.00
02/25/24	ARM	CALL WITH J. ALBERTO, E. GILAD, J. MCMILLAN, AND X. YU RE SECOND DAY MOTIONS AND DIP ISSUES	0.90	630.00
02/25/24	ARM	PROVIDE COMMENTS TO DRAFT DIP ISSUE LIST	0.40	280.00
02/25/24	ARM	PROVIDE COMMENTS TO DIP ISSUES LIST	0.30	210.00
02/25/24	MMH	RESEARCH JUDGE OWENS FINAL DIP ORDERS	0.60	231.00
02/25/24	MMH	ANALYZE FINAL DIP ORDERS ENTERED BY JUDGE OWENS	0.90	346.50
02/25/24	MMH	ATTENTION TO ANALYZING RECENT RELEVANT DE DIP ORDERS	0.60	231.00
02/25/24	BPC	REVIEW DIP MOTION AND ORDERS	2.00	1,120.00
02/25/24	BPC	PREPARE MEMO RE: APPROVAL OF DIP FINANCING	3.50	1,960.00
02/25/24	BPC	REVIEW SELECT CASE LAW RE: APPROVAL OF DIP FINANCING	4.00	2,240.00
02/25/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO AND A. ROTH-MOORE RE: APPROVAL OF DIP FINANCING	0.40	224.00
02/25/24	GDD	REVIEW/ANALYSIS OF FIRST-DAY DEC, DIP DOCS AND RELATED PLEADINGS RE: LENDER BACKGROUND AND POTENTIAL INVESTIGATION ISSUES	1.40	1,190.00
02/25/24	JRA	T/C WITH A. ROTH MOORE AND E. GILAD RE DIP AND SECOND DAY MOTION STRATEGIES	0.90	747.00
02/25/24	JRA	RESEARCH REGARDING AUTOMATIC STAY DIP ISSUE	0.90	747.00
02/25/24	JRA	ANALYZE DIP ISSUES LIST	0.20	166.00
02/26/24	ARM	CALL WITH J. ALBERTO RE DIP ISSUES LIST	0.10	70.00
02/26/24	ARM	ANALYZE SUMMARY OF PRIOR DIP ORDERS	0.20	140.00
02/26/24	ARM	ANALYZE DIP-RSA CROSS DEFAULT PROVISION	0.60	420.00
02/26/24	BPC	REVIEW SELECT CASE LAW RE: APPROVAL OF DIP FINANCING	2.00	1,120.00
02/26/24	BPC	PREPARE SUPPLEMENTAL MEMO RE: APPROVAL OF DIP FINANCING	1.00	560.00
02/26/24	SVA	T/C W/ UCC PROFESSIONALS RE DIP AND SECOND DAY MATTERS	0.80	840.00
02/26/24	GDD	FURHTER REVIEW OF DILIGENCE REQUESTS AND RELATED PLEADINGS RE: SAME AND LENDER ISSUES	0.90	765.00
02/26/24	JRA	RESEARCH REGARDING DIP CROSS DEFAULT (.5); EMAILS WITH A. ROTH MOORE AND E. GILAD RE SAME (.2)	0.70	581.00
02/27/24	ARM	CALL WITH J. ALBERTO RE DIP FEES	0.20	140.00
02/27/24	ARM	CALL WITH B. CHURBUCK, E. GILAD, AND M. GOREN RE DIP	0.40	280.00
02/27/24	ARM	REVIEW THE DIP ISSUES LIST	0.30	210.00
02/27/24	ARM	CALL WITH E. GILAD AND FORCE 10 TEAM RE DIP ANALYSIS	0.90	630.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/24	ARM	ANALYZE DEBTORS' PRODUCTION RE DIP	0.30	210.00
02/27/24	ARM	CALL WITH E. GILAD, J. MCMILAN, FORCE 10 TEAM, ALEXPARTNERS, HOULIHAN LOKEY, AND COUNSEL FOR DEBTORS AND LENDERS RE DIP	1.30	910.00
02/27/24	JRA	EMAILS WITH E. GILAD, E. KIM AND A. ROTH MOORE RE DIP NEGOTIATIONS AND STRATEGY	0.80	664.00
02/27/24	JRA	T/C WITH A. ROTH MOORE RE DIP ISSUES AND NEGOTIATIONS	0.20	166.00
02/27/24	JRA	RESEARCH RE DIP OPEN ISSUES AND NEGOTIATIONS	0.90	747.00
02/28/24	ARM	REVIEW DEBTORS' RESPONSE ON DIP ISSUE LIST	0.30	210.00
02/28/24	ARM	CALL WITH E. GILAD AND FORCE 10 RE DEBTORS' RESPONSE ON DIP ISSUE LIST	0.70	490.00
02/28/24	ARM	PROVIDE COMMENTS TO DRAFT REQUEST FOR PRODUCTION RELATED TO DIP	0.30	210.00
02/28/24	ARM	ANALYZE EVENTS OF DEFAULT IN THE DIP	0.80	560.00
02/28/24	ARM	CALL WITH J. ALBERTO RE DIP FEE ISSUES AND SECOND DAY ORDER COMMENTS	0.20	140.00
02/28/24	PJR	REVIEW AND ANALYSIS RE: DIP FINANCING	0.50	402.50
02/28/24	GDD	REVIEW DISCOVERY REQUESTS AND DIP DOCUMENTS/PLEADINGS RE: SAME	0.90	765.00
02/28/24	JRA	EMAILS WITH E. GILAD RE DIP NEGOTIATIONS AND UPDATE ON SAME	0.10	83.00
02/29/24	ARM	FOLLOW UP CALL WITH E. GILAD AND FORCE 10 TEAM RE DIP	0.40	280.00
02/29/24	ARM	FOLLOW UP CALL WITH J. ALBERTO RE DIP	0.20	140.00
02/29/24	ARM	ATTEND CALL WITH E. BLACKWELDER, E. GILAD, J. ALBERTO, AND FORCE 10 TEAM RE DIP	1.30	910.00
02/29/24	ARM	ANALYZE ESTIMATED FEE ESTIMATES FROM ALIX PARTNERS	0.20	140.00
02/29/24	ARM	CALL WITH E. GILAD, J. ALBERTO, D. DEAN, AND FORCE 10 TEAM RE DIP COUNTER	0.50	350.00
02/29/24	ARM	ANALYZE REVISED DIP TERM SHEET	0.20	140.00
02/29/24	ARM	REVIEW DENTAL EXCELLENCE'S LIMITED OBJECTIONS TO FINAL DIP AND REJECTION ORDERS	0.20	140.00
02/29/24	ARM	EMAILS WITH E. GILAD RE DIP FEES AND TIME LINE	0.30	210.00
02/29/24	MMH	UPDATE DIP FINANCING OBJECTION DEADLINE	0.10	38.50
02/29/24	BPC	REVIEW EMAILS FROM E. GILAD AND J. ALBERTO RE: DIP MOTION	0.30	168.00
02/29/24	PJR	REVIEW PLEADINGS IN ADVANCE OF HEARING	0.50	402.50
02/29/24	PJR	REVIEW AND ANALYSIS RE: DIP FINANCING OBJECTIONS	0.40	322.00
02/29/24	PJR	EMAILS TO AND FROM E. GILAD RE: DIP FINANCING ISSUES	0.20	161.00
02/29/24	GDD	REVIEW/ANALYSIS OF DIP DOCUMENTS, ISSUE, COMMUNICATIONS RE: SAME AND FURTHER BACKGROUND	1.20	1,020.00
02/29/24	GDD	CALL WITH CO-COUNSEL TEAM RE: DIP ISSUES	0.50	425.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/29/24	SVA	CORRES W/ UCC PROFESSIONALS RE DIP ISSUES	0.40	420.00
02/29/24	JRA	T/C WITH E. GILAD, A. ROTH MOORE AND J. GONZALEZ RE DIP STRATEGY	0.40	332.00
02/29/24	JRA	SEVERAL EMAILS WITH E. GILAD, K. BOSTEL, A. RTIDIELLO, J. GONZALEZ, UCC MEMBERS AND A. ROTH MOORE RE DIP NEGOTIATIONS, OPEN ISSUES AND PROPOSED RESOLUTIONS	1.30	1,079.00
02/29/24	JRA	FURTHER T/C WITH E. GILAD AND A. ROTH MOORE RE DIP NEGOTIATIONS	0.30	249.00
02/29/24	JRA	FURTHER EMAILS WITH E. GILAD, A. ROTH MOORE AND A. ARTIDIELLO RE DIP NEGOTIATIONS AND STRATEGY FOR SAME	0.70	581.00
02/29/24	JRA	EMAILS WITH E. GILAD RE DIP NEGOTIATIONS	0.40	332.00
02/29/24	JRA	T/C WITH E. GILAD AND FORCE 10 RE DIP NEGOTIATIONS/STRATEGY	0.90	747.00
02/29/24	SVA	FURTHER CORRES W/ UCC PROFESSIONALS RE DIP NEGOTIATIONS	0.30	315.00
03/01/24	ARM	CALL WITH J. ALBERTO RE DIP NEGOTIATIONS	0.20	140.00
03/01/24	ARM	CALL WITH B. CHURBUCK RE DIP NEGOTIATIONS	0.30	210.00
03/01/24	ARM	REVIEW CASE LAW IN CONNECTION WITH DIP NEGOTIATIONS	0.40	280.00
03/01/24	PJR	REVIEW AND ANALYSIS RE: REVISED DIP FINANCING TERMS AND MILESTONES	0.30	241.50
03/01/24	PJR	EMAILS FROM E. GILAD RE: DIP FINANCING ISSUES	0.20	161.00
03/01/24	SVA	REVIEW DIP SETTLEMENT UPDATE	0.30	315.00
03/01/24	JRA	FURTHER EMAILS WITH E. GILAD RE DIP ISSUES	0.30	249.00
03/01/24	JRA	COMMENT ON REVISED DIP PROPOSAL (.2); CORRESPOND WITH A. ROTH MOORE AND E. GILAD RE SAME (.2)	0.40	332.00
03/01/24	JRA	EMAILS WITH E. GILAD AND UCC MEMBERS RE DIP NEGOTIATIONS AND POTENTIAL RESOLUTION	0.40	332.00
03/03/24	ARM	CALL WITH J. ALBERTO, E. GILAD, AND COUNSEL FOR DIP LENDER AND DEBTORS TO DISCUSS DIP ORDER	1.20	840.00
03/03/24	ARM	REVIEW COMMENTS TO THE DIP ORDER	1.30	910.00
03/03/24	JRA	EMAILS WITH E. GILAD RE MILESTONES	0.20	166.00
03/03/24	JRA	REVIEW DRAFT FINAL DIP AND UCC COMMENTS TO SAME IN ADVANCE OF CALL WITH DEBTORS	1.20	996.00
03/03/24	JRA	T/C WITH E. GILAD, M. COHEN AND K. BOSTEL RE DIP ORDER AND COMMENTS TO SAME	1.20	996.00
03/03/24	JRA	EMAILS WITH E. GILAD, K. BOSTEL AND A. ROTH MOORE RE DIP AND MILESTONES	0.60	498.00
03/04/24	JRA	ANALYZE MILESTONE COMPARISON AND CASE TIMELINE IN LIGHT OF DIP RESOLUTION	0.20	166.00
03/06/24	ARM	EMAILS WITH J. GALVAN RE PROFESSIONAL FEE RESERVE	0.20	140.00
03/06/24	ARM	REVIEW PROPOSED REVISIONS TO THE FINAL DIP ORDER	0.30	210.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 12

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/06/24	JRA	EMAILS WITH UCC MEMBERS, A. ROTH MOORE, K. HANSEN AND E. GILAD RE DIP AND HEARING ON SAME	1.20	996.00
03/07/24	ARM	CALL WITH J. ALBERTO RE DIP	0.20	140.00
03/21/24	ARM	EMAILS WITH M. HARTLIPP RE PROFESSIONAL FEES IN CONNECTION WITH DIP BUDGET	0.20	140.00

CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS **10.30** **7,099.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/24	JRA	EMAILS WITH E. GILAD RE BAR DATE MOTION	0.20	166.00
02/23/24	JAA	REVIEW AND SUMMARIZE PROFESSIONAL COMPENSATION MOTION	0.60	225.00
02/23/24	JAA	REVIEW AND SUMMARIZE BAR DATE MOTION	0.40	150.00
02/23/24	JAA	REVIEW AND SUMMARIZE ORDINARY COURSE PROFESSIONALS MOTION	1.10	412.50
02/23/24	JRA	EMAILS WITH A. ROTH MOORE RE BAR DATE MOTION	0.10	83.00
02/26/24	JRA	FURTHER EMAILS WITH PH AND UCC MEMBERS RE CLAIMS ISSUES	0.50	415.00
02/27/24	ARM	EMAILS WITH E. GILAD RE US TRUSTEE'S COMMENTS TO THE BAR DATE ORDER	0.20	140.00
02/27/24	PJR	REVIEW BAR DATE MOTION	0.20	161.00
02/27/24	JRA	EMAILS WITH A. ROTH MOORE AND L. SAIONTZ RE BAR DATE ORDER	0.20	166.00
02/28/24	ARM	PREPARE FOR CALL WITH M. GOREN AND E. GILAD RE BAR DATE AND OTHER SECOND DAY ORDERS	0.60	420.00
02/28/24	ARM	CALL WITH M. GOREN AND E. GILAD RE BAR DATE AND OTHER SECOND DAY ORDERS	0.70	490.00
02/28/24	PJR	EMAIL TO K. ELLIOTT RE: BAR DATE ISSUES	0.10	80.50
02/28/24	PJR	REVIEW REVISED BAR DATE ORDER	0.10	80.50
02/28/24	JRA	ANALYZE BAR DATE MOTION AND EXHIBITS IN CONNECTION WITH UCC RECOMMENDATION ON SAME	1.10	913.00
02/29/24	JRA	EMAILS WITH UCC MEMBER AND E. GILAD RE CLAIM ISSUE	0.10	83.00
03/04/24	PJR	CONFERENCE WITH A. ROTH-MOORE RE: BAR DATE ISSUES	0.10	80.50
03/18/24	ARM	REVIEW AND SUMMARIZE BAR DATE PROCEDURE FOR COMMITTEE	1.10	770.00
03/18/24	ARM	REVIEW LETTER FROM SHAREHOLDER N. KRISHNA	0.10	70.00
03/18/24	JRA	EMAILS WITH A. ROTH MOORE, J. MCMILLIAN AND UCC MEMBERS RE BAR DATE	0.20	166.00
03/19/24	GDD	REVIEW COMMUNICATIONS/DOCUMENTS RE: BAR DATE ISSUES	0.20	170.00
03/19/24	JRA	EMAIL WITH A. ARTIDIELLO RE CLAIMS POOL	0.20	166.00
03/20/24	BPC	REVIEW EMAILS FROM E. GILAD, J. MCMILLAN, AND COMMITTEE MEMBERS RE: MEDCLOUD MOTION TO ALLOW ADMINISTRATIVE EXPENSE	0.50	280.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 13

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/23/24	JRA	REVIEW SYNCRASY MOTION FOR ADMIN CLAIM AND RELATED EXHIBITS/DECLARATION	1.50	1,245.00
03/26/24	JRA	EMAILS WITH A. ARTIDIELLO RE UUNSECURED CREDITOR POOL	0.20	166.00

COMMITTEE MATTERS AND CREDITOR MEETINGS **85.30** **60,144.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/24	ARM	EMAILS WITH E. GILAD RE KICKOFF CALL	0.30	210.00
02/22/24	SVA	REVIEWED FINANCIAL ADVISOR PITCH MATERIALS	1.40	1,470.00
02/22/24	JRA	EMAILS WITH E. GILAD, A. ROTH MOORE AND UCC MEMBERS RE ENGAGEMENT, FIRST CALL AND AGENDA FOR SAME	0.80	664.00
02/22/24	JRA	EMAILS (.4) AND T/C'S (.3) WITH UCC MEMBERS RE ENGAGEMENT AND IMMEDIATE ACTION ITEMS	0.70	581.00
02/23/24	ARM	ATTEND COMMITTEE CALL	1.10	770.00
02/23/24	ARM	EMAILS WITH J. ALBERTO RE COMMITTEE KICKOFF CALL	0.10	70.00
02/23/24	MMH	PREPARE FOR UCC PROFESSIONALS CALL	0.20	77.00
02/23/24	MMH	ATTEND UCC PROFESSIONALS CALL	1.10	423.50
02/23/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE, J. ABERASTURI, AND M. HARTLIPP RE: 2/27 COMMITTEE MEETING MATERIALS	0.80	448.00
02/23/24	BPC	TELEPHONIC CONFERENCE WITH J. ABERASTURI RE: 2/27 COMMITTEE PRESENTATION	0.10	56.00
02/23/24	BPC	TELEPHONIC CONFERENCE WITH A. ROTH-MOORE AND J. ABERASTURI RE: 2/27 COMMITTEE PRESENTATION	0.20	112.00
02/23/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ABERASTURI RE: 2/27 COMMITTEE PRESENTATION	0.30	168.00
02/23/24	BPC	TELEPHONIC CONFERENCE WITH COMMITTEE RE: CASE STATUS	1.10	616.00
02/23/24	BPC	TELEPHONIC CONFERENCE WITH A. ROTH-MOORE AND M. HARTLIPP RE: 2/27 COMMITTEE PRESENTATION	0.40	224.00
02/23/24	JRA	PREPARE FOR FIRST UCC CALL BY REVIEWING BACKGROUND MATERIALS	0.50	415.00
02/23/24	SVA	ATTEND UCC KICK-OFF MEETING TO DISCUSS CASE STRATEGY	1.20	1,260.00
02/23/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH E. GILAD, J. GONZALEZ AND UCC MEMBERS	0.80	664.00
02/24/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO, A. ROTH-MOORE AND J. ABERASTURI RE: 2/27 COMMITTEE MEETING MATERIALS	1.20	672.00
02/24/24	BPC	REVIEW AND REVISE 2/27 COMMITTEE MEETING MATERIALS	2.50	1,400.00
02/24/24	BPC	REVIEW EMAILS FROM E. GILAD AND A. ARTIDIELLO RE: 2/26 COMMITTEE PROFESSIONALS MEETING	0.30	168.00
02/24/24	JRA	EMAILS WITH PH AND FORCE10 RE UCC PROFESSIONALS CALL	0.30	249.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 14

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/25/24	ARM	PROVIDE COMMENTS TO DRAFT COMMITTEE BYLAWS	0.50	350.00
02/25/24	ARM	EMAIL FORCE 10 TEAM RE COMMITTEE PRESENTATION	0.20	140.00
02/25/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE, J. ABERASTURI, AND M. HARTLIFF RE: 2/27 COMMITTEE MEETING MATERIALS	0.90	504.00
02/25/24	BPC	REVISE 2/27 COMMITTEE MEETING MATERIALS	2.80	1,568.00
02/25/24	PJR	REVIEW COMMITTEE BY-LAWS	0.20	161.00
02/25/24	JRA	EMAILS WITH A. YU RE UCC MEMBER DISCUSSIONS	0.40	332.00
02/26/24	ARM	ATTEND COMMITTEE PROFESSIONAL CALL RE PREPARATION FOR COMMITTEE CALL	0.80	560.00
02/26/24	ARM	PROVIDE COMMENTS TO COMMITTEE PRESENTATION DECK	0.30	210.00
02/26/24	ARM	INTRODUCTION CALL WITH E. BLACKWELDER, O. PINKAS, E. GILAD, AND FORCE 10	0.80	560.00
02/26/24	ARM	INTRODUCTORY CALL WITH R. ARCADI, E. GILAD, AND FORCE 10 TEAM RE COMMITTEE ROLE	0.60	420.00
02/26/24	MMH	ATTEND UCC PROFESSIONALS CALL	0.80	308.00
02/26/24	BPC	TELEPHONIC CONFERENCE WITH COMMITTEE PROFESSIONALS RE: 2/27 COMMITTEE MEETING	0.80	448.00
02/26/24	PJR	REVIEW COMMITTEE PRESENTATION IN ADVANCE OF MEETING	0.20	161.00
02/26/24	SVA	REVIEWED FORCE 10 PRESENTATION MATERIALS FOR 2.27 UCC CALL	0.40	420.00
02/26/24	SVA	REVIEWED AGENDA AND ADDITIONAL MATERIALS FOR 2.27 UCC UPDATE CALL	1.30	1,365.00
02/26/24	JRA	EMAILS WITH E. GILAD AND F10 RE COMMENTS TO DRAFT UCC MATERIALS	0.40	332.00
02/26/24	JRA	EMAILS WITH UCC MEMBERS RE DRAFT BYLAWS AND COMMENTS TO SAME	0.10	83.00
02/26/24	JRA	FURTHER EMAILS WITH F10 RE BYLAWS	0.10	83.00
02/26/24	JRA	REVIEW UCC MATERIALS IN ADVANCE OF UCC UPDATE CALL	0.60	498.00
02/26/24	JRA	EMAILS WITH A. ROTH AND PH MOORE RE ONE-OFF UCC CALLS	0.60	498.00
02/27/24	ARM	CALL WITH E. GILAD, J. MCMILLAN, O. SHAMIAN, AND H. SHEMESH RE CLAIM AND HISTORY WITH THE DEBTORS	0.60	420.00
02/27/24	ARM	ATTEND COMMITTEE CALL	1.50	1,050.00
02/27/24	ARM	PREPARE FOR COMMITTEE CALL	2.00	1,400.00
02/27/24	MMH	PREPARE FOR WEEKLY UCC CALL	0.20	77.00
02/27/24	MMH	ATTEND WEEKLY UCC CALL	1.50	577.50
02/27/24	BPC	ATTEND 2/27 COMMITTEE MEETING	1.50	840.00
02/27/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH E. GILAD, J. GONZALEZ AND UCC MEMBERS	1.50	1,245.00
02/27/24	SVA	CONF W/ UCC RE DIP AND SECOND DAY MATTERS	1.50	1,575.00
02/27/24	JRA	EMAILS WITH E. GILAD RE EX OFFICIO REQUEST	0.20	166.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/24	JRA	PREPARE FOR UCC UPDATE CALL	0.40	332.00
02/28/24	MMH	ATTENTION TO UPDATE EMAIL TO CLIENT FROM CO COUNSEL	0.10	38.50
02/29/24	ARM	COMMENTS TO THE COMMITTEE BYLAWS	0.10	70.00
02/29/24	BPC	TELEPHONIC CONFERENCE WITH COMMITTEE PROFESSIONALS RE: DIP MOTION	0.50	280.00
02/29/24	PJR	REVIEW DRAFT COMMITTEE PRESENTATION	0.30	241.50
02/29/24	GDD	REVIEW VARIOUS UCC MATERIALS, ANALYSIS AND COMMUNICATIONS RE: SAME	0.60	510.00
02/29/24	JRA	EMAILS WITH E. GILAD AND A. ROTH MOORE RE UCC MEMBER INQUIRY	0.10	83.00
03/01/24	ARM	ATTEND COMMITTEE CALL WITH E. GILAD, J. ALBERTO, AND FORCE10 TEAM	0.60	420.00
03/01/24	MMH	ATTEND UCC UPDATE CALL	0.60	231.00
03/01/24	BPC	ATTEND 3/1 COMMITTEE MEETING	0.60	336.00
03/01/24	SVA	UCC UPDATE CALL	0.40	420.00
03/01/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH E. GILAD, J. GONZALEZ AND UCC MEMBERS	0.60	498.00
03/01/24	JRA	T/C WITH A. ROTH MOORE RE TODAY'S UCC CALL	0.20	166.00
03/03/24	PJR	REVIEW AND ANALYSIS RE: COMMITTEE PRESENTATION MATERIALS	0.40	322.00
03/04/24	ARM	PROVIDE COMMENTS TO COMMITTEE PRESENTATION	0.80	560.00
03/04/24	ARM	ATTEND COMMITTEE PRECALL WITH FORCE 10 AND PAUL HASTINGS TEAMS	0.50	350.00
03/04/24	MMH	ATTEND PROFESSIONALS PREP. CALL	0.50	192.50
03/04/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND J. MCMILLAN RE: 1102(B) MOTION	0.50	280.00
03/04/24	BPC	REVIEW EMAILS FROM A. ROTH-MOORE, E. GILAD, AND A. ARTIDIELLO RE: 3/5 COMMITTEE MEETING	0.40	224.00
03/04/24	PJR	EMAILS TO AND FROM E. GILAD RE: COMMITTEE ISSUES	0.10	80.50
03/04/24	GDD	REVIEW UCC MEETING AGENDA AND COMMUNICATIONS RE: SAME	0.10	85.00
03/04/24	GDD	REVIEW UCC BK PRIMER DRAFT AND COMMUNICATIONS RE: SAME	0.30	255.00
03/04/24	SVA	REVIEW/COMMENT ON CHAPTER 11 PRIMER FOR UCC MEMBERS	0.40	420.00
03/05/24	ARM	RESEARCH RE COMMITTEE INFORMATION SHARING PROTOCOL	0.40	280.00
03/05/24	ARM	ATTEND COMMITTEE CALL	1.00	700.00
03/05/24	ARM	RESEARCH RE NOTICE PROCEDURES RELATED TO MOTION FOR INFORMATION SHARING PROTOCOL	0.20	140.00
03/05/24	ARM	EMAILS WITH J. MCMILLAN AND B. CHURBUCK RE MOTION FOR INFORMATION SHARING PROCEDURES	0.30	210.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 16

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/05/24	ARM	EMAILS WITH D. DEAN AND J. ALBERTO RE INFORMATION SHARING PROTOCOL	0.20	140.00
03/05/24	MMH	ATTEND WEEKLY UCC CALL	1.10	423.50
03/05/24	MMH	PREPARE FOR WEEKLY UCC CALL	0.10	38.50
03/05/24	BPC	ATTEND 3/5 COMMITTEE MEETING	1.00	560.00
03/05/24	SVA	REVIEW MATERIALS FOR UCC UPDATE CALL	0.70	735.00
03/05/24	SVA	UCC UPDATE CALL	1.00	1,050.00
03/06/24	PJR	EMAIL FROM J. MCMILLAN RE: COMMITTEE UPDATE	0.10	80.50
03/07/24	SVA	REVIEW CORRESPONDENCE W/ UCC MEMBERS RE SECOND DAY HEARING	0.30	315.00
03/08/24	JRA	EMAILS WITH E. GILAD, A. ROTH MOORE AND J. MCMILLIAN RE WEEKLY ADVISORS CALL	0.30	249.00
03/10/24	GDD	REVIEW UCC MEETING PRESENTATION AND COMMUNICATIONS RE: SAME	0.20	170.00
03/11/24	ARM	ATTEND COMMITTEE PROFESSIONAL CALL	0.50	350.00
03/11/24	MMH	ANALYZE F10 PRESENTATION FOR 3/12 COMMITTEE MEETING	0.20	77.00
03/11/24	MMH	ATTEND WEEKLY UCC PROFESSIONALS MEETING	0.60	231.00
03/11/24	BPC	ATTEND WEEKLY UCC ADVISORS MEETING	0.50	280.00
03/11/24	BPC	REVIEW EMAILS FROM I. RADI RE: 3/11 COMMITTEE MEETING MATERIALS	0.20	112.00
03/11/24	GDD	REVIEW UCC MATERIALS AND RELATED INFORMATION RE: MEETING, INVESTIGATION, AND RELATED MATTERS	0.90	765.00
03/11/24	GDD	WEEKLY UCC PROFESSIONAL CALL	0.40	340.00
03/11/24	JRA	EMAILS WITH E. GILAD AND D. DEAN RE TOMORROW'S UCC CALL	0.20	166.00
03/11/24	SVA	ATTEND UCC ADVISORS UPDATE CALL	0.50	525.00
03/12/24	ARM	ATTEND WEEKLY COMMITTEE CALL	1.00	700.00
03/12/24	MMH	ATTEND WEEKLY UCC CALL	1.00	385.00
03/12/24	BPC	ATTEND 3/12 COMMITTEE MEETING	0.90	504.00
03/12/24	GDD	REVIEW BYLAWS AND COMMUNICATIONS RE: SAME	0.30	255.00
03/12/24	GDD	ATTEND WEEKLY UCC MEETING	0.90	765.00
03/12/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH E. GILAD, J. GONZALEZ AND UCC MEMBERS	0.90	747.00
03/12/24	SVA	ATTEND UCC UPDATE CALL (PARTIAL)	0.50	525.00
03/12/24	JRA	REVIEW UCC UPDATE MATERIALS IN ADVANCE OF UCC CALL	0.60	498.00
03/12/24	JRA	REVIEW REVISED BYLAWS (.1) AND EMAIL WITH J. MCMILLAN RE SAME (.1)	0.20	166.00
03/13/24	ARM	REVIEW COMMENTS TO JOINT INTEREST AGREEMENT	0.10	70.00
03/13/24	PVR	EMAIL FROM D. DEAN AND UPDATE CASE CALENDAR RE: COMMITTEE INTERVIEWS	0.20	77.00
03/13/24	JRA	EMAILS WITH UCC MEMBERS RE BYLAWS	0.10	83.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/15/24	PJR	EMAIL FROM R. MONTEFUSCO RE: COMMITTEE UPDATE	0.10	80.50
03/15/24	JRA	EMAILS WITH E. GILAD AND A. ROTH MOORE RE ADVISORS CALL	0.30	249.00
03/18/24	ARM	CALL WITH E. BLACKWELDER, J. GONZALEZ, AND E. GILAD RE INVESTIGATION AND RETENTION APPLICATIONS	0.50	350.00
03/18/24	ARM	ATTEND COMMITTEE PROFESSIONAL CALL	0.60	420.00
03/18/24	MMH	ATTEND WEEKLY UCC ADVISORS CALL	0.60	231.00
03/18/24	BPC	ATTEND WEEKLY COMMITTEE PROFESSIONALS MEETING	0.60	336.00
03/18/24	JRA	EMAIL WITH J. MCMILLIAN RE AGENDA FOR TOMORROW'S UCC CALL	0.10	83.00
03/18/24	JRA	T/C WITH E. GILAD, J. MCMILLIAN, A. ROTH MOORE AND E. KIM RE PREP FOR UCC CALL	0.60	498.00
03/19/24	ARM	PREPARE FOR COMMITTEE CALL	0.30	210.00
03/19/24	ARM	ATTEND COMMITTEE CALL	0.80	560.00
03/19/24	MMH	ATTEND WEEKLY UCC CALL	0.80	308.00
03/19/24	BPC	ATTEND 3/19 COMMITTEE MEETING	0.80	448.00
03/19/24	GDD	REVIEW UCC MEETING MATERIALS AND COMMUNICATIONS RE: SAME	0.20	170.00
03/19/24	JRA	EMAILS WITH E. GILAD (.2) AND O/C WITH A. ROTH MOORE (.1) RE UCC CALL PREP	0.30	249.00
03/19/24	JRA	REVIEW UCC UPDATE MATERIALS	0.20	166.00
03/19/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH E. GILAD, A. ROTH MOORE, E. KIM AND UCC MEMBERS	0.80	664.00
03/22/24	PJR	EMAIL FROM J. MCMILLAN RE: CASE STATUS AND COMMITTEE UPDATE	0.10	80.50
03/22/24	GDD	ATTEND DEBTOR PROFESSIONAL UPDATE CALL	0.50	425.00
03/24/24	JRA	REVIEW DRAFT UCC PRESENTATION IN ADVANCE OF ADVISORS CALL	0.40	332.00
03/25/24	ARM	REVIEW/PROVIDE COMMENTS TO COMMITTEE DECK	0.30	210.00
03/25/24	ARM	ATTEND WEEKLY UCC PROFESSIONAL CALL	0.50	350.00
03/25/24	ARM	CALL WITH E. GILAD AND COMMITTEE CHAIR RE PLAN	0.40	280.00
03/25/24	MMH	ATTEND WEEKLY PROFESSIONALS CALL	0.60	231.00
03/25/24	MMH	REVIEW DRAFT ITEMS FOR UCC PROFESSIONALS CALL	0.10	38.50
03/25/24	BPC	ATTEND 3/25 UCC ADVISORS CALL	0.50	280.00
03/25/24	PJR	EMAIL FROM J. MCMILLAN RE: COMMITTEE ISSUES	0.10	80.50
03/25/24	PJR	REVIEW AND ANALYZE COMMITTEE MATERIALS RE: CASE STATUS	0.20	161.00
03/25/24	GDD	REVIEW UCC MEETING MATERIALS, RELATED DOCUMENTS AND COMMUNICATIONS	0.70	595.00
03/25/24	GDD	ATTEND WEEKLY UCC ADVISOR CALL	0.50	425.00
03/25/24	JRA	EMAILS WITH A. ROTH MOORE RE UCC PRECALL	0.20	166.00
03/25/24	SVA	REVIEWED MATERIALS FOR 3.26 UCC UPDATE CALL	0.60	630.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 18

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/25/24	JRA	EMAILS WITH J. MCMILLIAN, E. KIM AND A. ROTH MOORE RE AGENDA FOR TOMORROW'S UCC CALL	0.30	249.00
03/25/24	JRA	EMAIL WITH A. ROTH MOORE RE CALL WITH DEBTORS	0.10	83.00
03/25/24	JRA	T/C WITH E. GILAD, E. KIM AND J. MCMILLIAN RE ADVISORS PRECALL IN ADVANCE OF UCC CALL	0.60	498.00
03/25/24	JRA	EMAILS WITH D. DEAN RE ADVISORS CALL	0.10	83.00
03/26/24	ARM	ATTEND WEEKLY COMMITTEE CALL	0.90	630.00
03/26/24	MMH	ATTEND WEEKLY COMMITTEE CALL	0.90	346.50
03/26/24	BPC	ATTEND 3/26 COMMITTEE MEETING	0.90	504.00
03/26/24	GDD	ATTEND WEEEEKLY COMMITTEE CALL	0.90	765.00
03/26/24	JRA	PARTICIPATE IN UCC UPDATE CALL WITH E. GILAD, A. ARTIDIELLO AND UCC MEMBERS	0.90	747.00
03/26/24	JRA	REVIEW FINAL UCC PRESENTATION	0.40	332.00
03/29/24	BPC	ATTEND 3/29 MEETING WITH DEBTOR AND UCC PROFESSIONALS	0.30	168.00
03/29/24	GDD	WEEKLY DEBTOR PROFESSIONAL UPDATE CALL	0.30	255.00

CREDITOR INQUIRIES

1.90 1,512.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/12/24	JRA	EMAILS WITH CREDITOR RE CASE INQUIRY	0.20	166.00
03/18/24	JRA	EMAILS WITH E. GILAD RE CREDITOR INQUIRY	0.30	249.00
03/18/24	JRA	EMAILS WITH CREDITOR RE CASE INQIRY	0.10	83.00
03/20/24	JRA	EMAILS WITH E. GILAD AND CREDITOR RE CASE INQUIRY	0.20	166.00
03/25/24	ARM	RESPOND TO CREDITOR INQUIRY RE PLAN	0.30	210.00
03/25/24	ARM	EMAILS WITH J. MCMILLIAN RE INQUIRY FROM EQUITY HOLDER	0.10	70.00
03/25/24	JRA	FURTHER EMAILS WITH J. MCMILLIAN, E. GILAD AND A. ROTH MOORE RE CREDITOR INQUIRY AND RESPONSE TO SAME	0.30	249.00
03/25/24	JRA	EMAILS WITH J. MCMILLIAN RE CASE INQUIRY AND RESPONSE TO SAME	0.20	166.00
03/26/24	ARM	EMAIL WITH J. MCMILLIAN RE SHAREHOLDER INQUIRY	0.10	70.00
03/26/24	JRA	REVIEW SHAREHOLDER LETTER	0.10	83.00

DISCLOSURE STATEMENT/VOTING ISSUES

6.00 4,841.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/01/24	BPC	TELEPHONIC CONFERENCE WITH A. YU RE: DISCLOSURE STATEMENT	0.10	56.00
03/01/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. MCMILLAN AND A. YU RE: DISCLOSURE STATEMENT	0.40	224.00
03/22/24	PJR	REVIEW AND ANALYZE DISCLOSURE STATEMENT	1.20	966.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/24	JRA	EMAILS WITH E. GILAD AND UCC MEMBERS RE PLAN AND DISCLOSURE STATEMENT	0.20	166.00
03/24/24	GDD	REVIEW DISCLOSURE STATEMENT AND CONTINUE REVIEW OF PLAN	1.30	1,105.00
03/24/24	JRA	REVIEW DISCLOSURE STATEMENT	2.00	1,660.00
03/25/24	JRA	REVIEW DISCLOSURE STATEMENT MOTION	0.80	664.00

DOCUMENT REVIEW/COMMITTEE INVESTIGATION **226.60** **171,953.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	0.30	112.50
02/24/24	ARM	PROVIDE COMMENTS TO THE COMMITTEE'S DILIGENCE REQUEST TO THE DEBTORS	0.60	420.00
02/24/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO, A. ROTH-MOORE, AND A. YU RE: COMMITTEE INVESTIGATION	1.00	560.00
02/25/24	SVA	CORRES W/ D. DEAN AND R. MONTEFUSCO RE UCC CAUSE OF ACTION INVESTIGATION	0.30	315.00
02/25/24	GDD	CALL WITH J. ALBERTO RE: INVESTIGATION MATTERS	0.20	170.00
02/25/24	JRA	T/C WITH D. DEAN RE INVESTIGATION	0.20	166.00
02/25/24	JRA	EMAILS WITH E. GILAD AND D. DEAN RE UCC INVESTIGATION	0.20	166.00
02/26/24	ARM	CALL WITH D. DEAN RE CLAIM INVESTIGATION	0.20	140.00
02/28/24	SVA	REVIEW/COMMENT ON UCC RFPS TO DEBTORS	0.60	630.00
02/29/24	BPC	REVIEW EMAILS FROM E. GILAD AND I RADT RE: PREPETITION TRANSACTIONS	0.50	280.00
03/01/24	SVA	CORRES W/ D. DEAN RE UCC INVESTIGATION	0.40	420.00
03/01/24	SVA	CONF W/ DEBTOR AND ID COUNSEL RE INVESTIGATIONS	0.50	525.00
03/01/24	GDD	CALL WITH R. MONTEFUSCO RE: INVESTIGATION MATTERS	0.20	170.00
03/01/24	GDD	REVIEW PLEADINGS/DOCUMENTS RE: INVESTIGATION ISSUES AND FRAMEWORK	1.70	1,445.00
03/01/24	GDD	CALL WITH DEBTORS' COUNSEL AND UCC COUNSEL RE: INVESTIGATION	0.50	425.00
03/03/24	JRA	EMAIL WITH E. GILAD RE UCC INVESTIGATION	0.10	83.00
03/04/24	SVA	T/C W/ D. DEAN RE UCC INVESTIGATION WORK STREAMS	0.40	420.00
03/04/24	GDD	CALL WITH R. MONTEFUSCO RE: D&O INVESTIGATION AND NEXT STEPS	0.30	255.00
03/04/24	GDD	REVIEW RESEARCH RE: D&O INVESTIGATION ISSUES	1.30	1,105.00
03/05/24	SVA	FOLLOW UP CONVERSATION W/ D. DEAN RE UCC INVESTIGATION WORK STREAMS	0.20	210.00
03/05/24	SVA	T/C W/ E. GILAD RE UCC INVESTIGATION WORK STREAMS	0.40	420.00
03/05/24	GDD	REVIEW/ANALYSIS OF PLEADINGS AND RELATED INFORMATION RE: POTENTIAL 2004 EXAM ISSUES	0.90	765.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 20

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/05/24	GDD	RESEARCH RE: 2004 ISSUES AND COMMUNICATIONS WITH CO-COUNSEL TEAM RE: SAME;	0.20	170.00
03/06/24	IEW	REVIEW BACKGROUND MATERIALS TO PREPARE FOR INVESTIGATION OF RELEVANT MATTERS	0.50	397.50
03/06/24	MT	REVIEW BANKRUPTCY PLEADINGS AND CHANCERY COURT DECISION RELATIVE TO D&O INVESTIGATION	3.60	2,520.00
03/06/24	SVA	REVIEWED MATERIALS CONCERNING UCC INVESTIGATION OF FORMER DS AND OS	3.20	3,360.00
03/06/24	SVA	CORRES W/ D. DEAN RE UCC D&O INVESTIGATION	0.30	315.00
03/06/24	GDD	RESEARCH ISSUES AND HISTORY RE: FORMER D&O ISSUES AND CASE LAW OF SAME	1.40	1,190.00
03/06/24	GDD	REVIEW/REVISE COMMON INTEREST AGREEMENT	0.90	765.00
03/06/24	GDD	PRELIMINARY REVIEW OF MATERIALS RE: COMMON INTEREST ISSUES	0.50	425.00
03/07/24	JAA	CALL WITH COLE SCHOTZ TEAM AND PAUL HASTINGS RE: COMMITTEE INVESTIGATION	0.70	262.50
03/07/24	BPC	CALL WITH COLE SCHOTZ TEAM AND PAUL HASTINGS RE: COMMITTEE INVESTIGATION	0.70	392.00
03/07/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO COLE SCHOTZ TEAM AND PAUL HASTINGS RE: COMMITTEE INVESTIGATION	0.30	168.00
03/07/24	MMH	ANALYZE PH PROPOSED INVESTIGATION POINTS	0.20	77.00
03/07/24	SVA	REVIEW DRAFT COMMON INTEREST AGREEMENT WITH DEBTORS	0.30	315.00
03/07/24	HCJ	REVIEW/ANALYZE FIRST DAY DECLARATIONS AND DOCKET IN CONNECTION WITH COMMITTEE INVESTIGATION	2.50	1,350.00
03/07/24	GDD	CALL WITH CS AND PAUL HASTINGS TEAM RE: INVESTIGATION	0.80	680.00
03/07/24	GDD	PRELIMINARY RESEARCH RE: LENDER INVESTIGATION, MAKE-WHOLE, OID ISSUES, AND BACKGROUND OF SAME	1.60	1,360.00
03/07/24	GDD	REVIEW REVISED COMMON INTEREST AGREEMENT RE: INVESTIGATION	0.20	170.00
03/07/24	GDD	REVIEW/ANALYSIS OF PLEADINGS, DOCUMENTS AND RESEARCH RE: INVESTIGATION MATTERS	1.70	1,445.00
03/07/24	JRA	T/C WITH D. DEAN AND E. GILAD RE INVESTIGATION ISSUES	0.70	581.00
03/08/24	SVA	CONF W/ D. DEAN RE UCC INVESTIGATION	0.30	315.00
03/08/24	GDD	CALL WITH SVA RE: D&O INVESTIGATION	0.30	255.00
03/08/24	GDD	CALL WITH R. MONTEFUSCO RE: INVESTIGATION MATTERS	0.10	85.00
03/08/24	GDD	COMMUNICATIONS WITH CO-COUNSEL RE: INVESTIGATION AND OTHER COMMITTEE MATTERS	0.30	255.00
03/08/24	GDD	RESEARCH RE: D&O INVESTIGATION MATTERS	2.60	2,210.00
03/08/24	JRA	EMAILS WITH K. HANSEN AND E. GILAD RE INVESTIGATION STRATEGY	0.60	498.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 21

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/09/24	SVA	REVIEWED CHANCERY COURT PLEADINGS RE SHAREHOLDER DIPSUTE FOR UCC INVESTIGATION	3.20	3,360.00
03/11/24	ARM	PROVIDE COMMENTS TO INFORMAL DOCUMENT REQUESTS	0.60	420.00
03/11/24	BPC	REVIEW EMAILS FROM A. ROTH-MOORE, E. GILAD, AND E. KIM RE: COMMITTEE INVESTIGATION	0.40	224.00
03/11/24	PJR	REVIEW AND ANALYSIS RE: INVESTIGATION ISSUES	0.30	241.50
03/11/24	SVA	REVIEWED CREDIT AGREEMENT AND AMENDMENTS RE UCC INVESTIGATION OF LENDERS	2.60	2,730.00
03/11/24	SVA	REVIEW/COMMENT ON LETTER TO DEBTORS RE UCC INVESTIGATION	0.60	630.00
03/11/24	SVA	CORRES W/ D. DEAN RE UCC INVESTIGATION WORK STREAMS	0.30	315.00
03/11/24	GDD	REVIEW/ANALYSIS OF CHANCERY COURT PLEADINGS RE: D&O ISSUES	2.10	1,785.00
03/11/24	GDD	REVIEW/ANALYSIS OF LENDER DOCS RE: MAKE-WHOLE AND OTHER INVESTIGATION MATTERS	2.30	1,955.00
03/11/24	JRA	EMAILS WITH E. GILAD, E. KIM AND A. ROTH MOORE RE INVESTIGATION MATERIALS AND COMMENTS TO SAME	0.50	415.00
03/11/24	MMH	ANALYZE WEIL INVESTIGATION MATERIALS IN PREP. OF UCC CALL	0.20	77.00
03/12/24	MT	CONFERENCE WITH CO-COUNSEL D. DEAN, S. VAN AALTEN, HC JONES, AND I. WALKER RE: LENDER INVESTIGATION (.5); FOLLOW UP CALL WITH CO-COUNSEL I. WALKER AND H.C. JONES RE: WORK STREAMS FOR SAME (.3); CONDUCT INITIAL LEGAL RESEARCH RE: ISSUES PERTAINING TO LENDER INVESTIGATION (1.3)	2.10	1,470.00
03/12/24	SVA	REVIEW/COMMENT ON REVISED CONFIDENTIATLIY AGREEMENT WITH DEBTORS	0.40	420.00
03/12/24	SVA	CONF W/ D. DEAN, I. WALKER, HC JONES AND M. TSUKERMAN RE UCC INVESTIGATION OF LENDERS	0.60	630.00
03/12/24	SVA	REVIEWED CURRENT D&O INTERVIEW DIGESTS PROVIDED BY QUINN EMANUEL	0.70	735.00
03/12/24	SVA	REVIEWED CHANCERY COURT PLEADINGS RE UCC INVESTIGATION OF FORMER DS AND OS	1.30	1,365.00
03/12/24	SVA	CORRES W/ D. DEAN RE UCC INVESTIGATION OF LENDERS AND INSIDERS	0.30	315.00
03/12/24	HCJ	REVIEW OF LOAN DOCUMENTS IN CONNECTION WITH UCC LENDER INVESTIGATION	1.00	540.00
03/12/24	HCJ	CONFERENCE WITH S.VAN AALTEN, D.DEAN, I.WALKER AND M.TSUKERMAN RE: UCC LENDER INVESTIGATION	0.30	162.00
03/12/24	HCJ	CONFERENCE WITH M.TSUKERMAN AND I.WALKER RE: WORK ALLOCATION FOR UCC LENDER INVESTIGATION	0.50	270.00
03/12/24	GDD	CALL WITH SVA, MT, AND HC JONES RE: UCC LENDER INVESTIGATION AND BACKGROUND OF SAME	0.50	425.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 22

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/12/24	GDD	REVIEW/COMMENT ON COMMON INTEREST AGREEMENT AND COMMUNICATIONS WITH R. MONTEFUSCO RE: SAME	0.30	255.00
03/12/24	GDD	COMMUNICATIONS WITH CO-COUNSEL AND DEBTORS' COUNSEL RE: INVESTIGATION	0.10	85.00
03/12/24	GDD	REVIEW DOCUMENTS/RESEARCH RE: UCC D&O INVESTIGATION	1.70	1,445.00
03/12/24	GDD	FOLLOW UP CALL WITH SVA RE: UCC LENDER INVESTIGATION	0.20	170.00
03/12/24	IEW	TEAMS MEETING TO REVIEW LENDER INVESTIGATION SUBJECTS (.5); FOLLOW-UP MEETING WITH MARK T. AND HC JONES REGARDING DIVISION OF LABOR AND PLANNING FOR INVESTIGATION (.3)	0.80	636.00
03/12/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS RE: UCC LENDER INVESTIGATION	1.60	1,360.00
03/12/24	GDD	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	2.80	2,380.00
03/12/24	JRA	EMAILS WITH R. FOUST AND R. MONTEFUSCO RE INVESTIGATION ISSUES	0.30	249.00
03/12/24	JRA	T/C WITH D. DEAN RE INVESTIGATION	0.20	166.00
03/13/24	MEF	RESEARCH PER D. DEAN REQUEST RE: POST-CONFIRMATION RULE 2004 ISSUE	0.90	450.00
03/13/24	SVA	REVIEWED DOCUMENTS PRODUCED BY QUINN IN ANTICIPATION OF CURRENT DIRECTION INTERVIEWS	1.20	1,260.00
03/13/24	GDD	CALL WITH R. MONTEFUSCO RE: D&O INVESTIGATION	0.50	425.00
03/13/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS RE: LENDER INVESTIGATION	1.90	1,615.00
03/13/24	GDD	REVIEW COMMUNICATION RE: BYLAWS	0.10	85.00
03/13/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS RE: UCC D&O INVESTIGATION	4.20	3,570.00
03/13/24	GDD	CALL WITH SVA RE: D&O INVESTIGATION	0.20	170.00
03/13/24	JRA	T/C WITH D. DEAN RE INVESTIGATION ISSUES	0.10	83.00
03/13/24	JRA	T/C WITH E. GILAD RE INVESTIGATION ISSUES	0.40	332.00
03/14/24	JZC	TELECONFERENCE RE: LOAN DOCUMENTS TO REVIEW/SUMMARIZES; BEGAN REVIEWING DOCUMENTS IN ACCORDANCE WITH SUCH.	1.90	921.50
03/14/24	MT	ATTEND INTERVIEW OF SOLOMON TRUILLO RE: D&O INVESTIGATION	2.70	1,890.00
03/14/24	MT	CONFERENCE WITH CO-COUNSEL HC JONES, S. EPSTEIN, AND J. CHANDHOKE RE: REVIEW OF SIDECARE FACILITY (.5); FOLLOW UP EMAILS (3X) TO CO-COUNSEL RE: DOCUMENTS FOR SAME (.3)	0.80	560.00
03/14/24	SVA	REVIEW DEBTOR COMMENTS TO COMMON INTEREST AGREEMENT WITH UCC	0.20	210.00
03/14/24	SBE	CALL WITH M TSUKERMAN, HC JONES AND J CHANDHOKE RE: REVIEW OF LOAN DOCUMENTS	0.50	287.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 23

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/14/24	HCJ	PREPARE FOR (.3) AND ATTEND CONFERENCE WITH M.TSUKERMAN, S.EPSTEIN, AND J.CHANDHOKE RE: UCC LENDER INVESTIGATION (.5)	0.80	432.00
03/14/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	2.50	1,350.00
03/14/24	GDD	ATTEND DIRECTOR WITNESS INTERVIEW	4.80	4,080.00
03/14/24	GDD	REVIEW/COMMENT ON INFORMAL DISCOVERY REQUESTS TO DEBTORS	1.00	850.00
03/14/24	GDD	REVIEW DOCUMENTS RE: LENDER INVESTIGATION	1.70	1,445.00
03/14/24	GDD	REVIEW DOCUMENTS/PREPARE FOR WITNESS INTERVIEW	2.10	1,785.00
03/14/24	GDD	CALL WITH DEBTORS' COUNSEL AND CO-COUNSEL RE: INFORMAL DISCOVERY/INVESTIGATION	0.40	340.00
03/14/24	GDD	COMMUNICATIONS WITH TEAM RE: TAXES	0.20	170.00
03/15/24	MMH	REVIEW DRAFT OF DISCOVERY REQUESTS TO DEBTORS	0.10	38.50
03/15/24	BPC	PREPARE EMAILS TO M. TSUKERMAN, I. WALKER, AND H.C. JONES RE: COMMITTEE INVESTIGATION	0.20	112.00
03/15/24	BPC	REVIEW SELECT CASE LAW RE: COMMITTEE INVESTIGATION	0.60	336.00
03/15/24	JZC	CONTINUED REVIEW OF LOAN DOCUMENTS.	3.80	1,843.00
03/15/24	BPC	TELEPHONIC CONFERENCE WITH M. TSUKERMAN RE: COMMITTEE INVESTIGATION	0.10	56.00
03/15/24	SVA	REVIEWED FINAL COMMON INTEREST AGREEMENT WITH DEBTORS	0.20	210.00
03/15/24	SVA	CORRES W/ UCC MEMBERS RE LENDER AND INSIDER INVESTIGATIONS	0.20	210.00
03/15/24	SVA	CORRES W/ D. DEAN RE UCC INITIAL DOCUMENT REQUESTS	0.20	210.00
03/15/24	SVA	T/C W/ A. ROTH MOORE RE UCC LENDER INVESTIGATION	0.40	420.00
03/15/24	MT	CALL WITH CO-COUNSEL B. CHURBUCK RE: UCC LENDER INVESTIGATION ISSUE (.1); INITIAL REVIEW OF DOCUMENTS PROVIDED BY B. CHURBUCK RE: SAME (.3); REVIEW OF COMMITTEE CORRESPONDENCE TO DEBORS RE: UCC INVESTIGATION (.2)	0.60	420.00
03/15/24	GDD	FOLLOW UP CALL WITH CO-COUNSEL RE: D&O INVESTIGATION	0.50	425.00
03/15/24	GDD	REVIEW DOCUMENTS RE: UCC LENDER INVESTIGATION	1.30	1,105.00
03/15/24	GDD	ATTEND D&O INVESTIGATIVE INTERVIEW	3.00	2,550.00
03/15/24	GDD	FINALIZE UCC INFORMATION DISCOVERY REQUESTS AND COMMUNICATIONS WITH CO-COUNSEL RE: SAME	0.40	340.00
03/15/24	GDD	REVIEW DOCUMENTS/RESEARCH RE: UCC SALE TRANSACTION INVESTIGATION	0.90	765.00
03/15/24	GDD	REVIEW/ANALYZE DOCUMENTS RE: UCC D&O INVESTIGATION	1.30	1,105.00
03/15/24	JRA	REVIEW INITIAL DOC REQUESTS (.3) AND EMAILS WITH D. DEAN RE SAME (.1)	0.40	332.00
03/17/24	GDD	RESEARCH RE: PRE-PETITION TRANSACTION INVESTIGATION	1.20	1,020.00
03/17/24	GDD	REVIEW DOCUMENTS RE: D&O INVESTIGATION	2.80	2,380.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 24

DATE	INITIALS	Description	HOURS	AMOUNT
03/18/24	JZC	FINALIZED SUMMARY OF LOAN DOCUMENTS.	4.70	2,279.50
03/18/24	MT	CONFERENCE WITH CO-COUNSEL D. DEAN, S. VAN ALTEN, I. WALKER, AND HC JONES RE: UCC INVESTIGATION (.4); FOLLOW UP CALL WITH I. WALKER AND HC JONES RE: SAME (.2); EMAIL TO CO-COUNSEL J. FRIEDMAN RE: SAME (.1)	0.70	490.00
03/18/24	SVA	CONF W/ D. DEAN, M. TSUKERMAN AND HC JONES RE UCC LENDER AND D&O INVESTIGATION ISSUES	0.50	525.00
03/18/24	HCJ	MULTIPLE CALLS WITH S.VAN AALTEN, D.DEAN, I.WALKER AND M.TSUKERMAN RE: UCC LENDER INVESTIGATION	0.60	324.00
03/18/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	2.00	1,080.00
03/18/24	MT	REVIEW OF CASE LAW CIRCULATED BY CO-COUNSEL B. CHARBUCK RE: UCC LENDER INVESTIGATION TOPIC	0.80	560.00
03/18/24	GDD	CALL WITH COLE SCHOTZ TEAM RE: UCC INVESTIGATION ISSUES	0.40	340.00
03/18/24	GDD	ATTEND BOARD MEMBER WITNESS INTERVIEW	4.60	3,910.00
03/18/24	IEW	TEAMS MEETING WITH CS TEAM CONCERNING ADDITIONAL AREAS OF INVESTIGATION AND ADDITIONAL SOURCES OF INFORMATION, AND TO COORDINATE TEAM EFFORTS	0.60	477.00
03/18/24	GDD	CALL WITH R. MONTEFUSCO RE: D&O INVESTIGATION	0.30	255.00
03/18/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS RE: D&O INVESTIGATION	1.70	1,445.00
03/19/24	JF	MEETING WITH M. TSUKERMAN RE UCC INVESTIGATION ISSUES (0.3); RESEARCH UCC INVESTIGATION ISSUES (1.6).	1.90	1,045.00
03/19/24	MT	CONFERENCE WITH CO-COUNSEL J. FRIEDMAN RE: ISSUES PERTAINING TO UCC INVESTIGATION	0.30	210.00
03/19/24	SVA	CORRES W/ D. DEAN RE UCC LENDER/INSIDER INVESTIGATION UPDATES	0.40	420.00
03/19/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	2.00	1,080.00
03/19/24	GDD	ATTEND D&O WITNESS INTERVIEW	4.40	3,740.00
03/19/24	IEW	REVIEW MATERIALS TO COMMENCE INVESTIGATION	0.80	636.00
03/19/24	GDD	FURTHER REVIEW/ANALYSIS OF DOCUMENTS RE: D&O INVESTIGATION	2.20	1,870.00
03/19/24	GDD	REVIEW DOCUMENTS RE: D&O INVESTIGATION	1.30	1,105.00
03/19/24	GDD	FOLLOW UP CALL WITH R. MONTEFUSCO RE: D&O INTERVIEWS AND NEXT STEPS	0.70	595.00
03/20/24	ARM	ANALYZE CASE TIMELINE IN CONNECTION WITH POTENTIAL 2004 REQUESTS	0.50	350.00
03/20/24	ARM	EMAILS WITH D. DEAN RE D&O INVESTIGATION	0.20	140.00
03/20/24	JF	RESEARCH RE UCC INVESTIGATION ISSUES.	0.40	220.00
03/20/24	SBE	REVIEW AQND REVISE LOAN AGREEMENT ABSTRACT	1.50	862.50
03/20/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	2.50	1,350.00
03/20/24	GDD	FURTHER REVIEW OF PROTECTIVE ORDER DRAFT	0.20	170.00
03/20/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS RE: D&O INVESTIGATION	1.60	1,360.00
03/20/24	IEW	REVIEW BACKGROUND MATERIALS FOR INVESTIGATION	0.30	238.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 25

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/20/24	GDD	FURTHER REVIEW OF DOCUMENTS RE: D&O INVESTIGATION	2.30	1,955.00
03/20/24	GDD	ATTEND DIRECTOR WITNESS INTERVIEW	5.10	4,335.00
03/20/24	JRA	EMAILS WITH D. DEAN RE INVESTIGATION MATTERS	0.20	166.00
03/21/24	ARM	EMAILS WITH I. WALKER AND H. JONES RE CLAIMS INVESTIGATION RESEARCH	0.10	70.00
03/21/24	JF	ANALYZE FILED DOCUMENTS AND RESEARCH UCC INVESTIGATION ISSUES.	2.30	1,265.00
03/21/24	BPC	REVIEW EMAILS FROM A. ROTH-MORE AND J. MCMILLAN RE: COMMITTEE INVESTIGATION	0.20	112.00
03/21/24	MT	CONFERENCE WITH CO-COUNSEL HC JONES RE: ISSUES AND STRATEG PERTANING TO UCC LENDER INVESTIGATION	0.20	140.00
03/21/24	SBE	PROVIDE COMMENTS TO LOAN AGREEMENT ABSTRACT	2.10	1,207.50
03/21/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	1.70	918.00
03/21/24	GDD	ATTEND D&O INVESTIGATION INTERVIEW	5.10	4,335.00
03/21/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS AND PLEADINGS RE: D&O INVESTIGATION	1.50	1,275.00
03/22/24	ARM	EMAILS WITH I. WALKER RE RESEARCH IN CLAIMS INVESTIGATION	0.10	70.00
03/22/24	JF	RESEARCH UCC INVESTIGATION ISSUES.	1.20	660.00
03/22/24	JZC	CORRESPONDENCE RE: WARRANTS.	0.50	242.50
03/22/24	MT	CONDUCT LEGAL RESEARCH AND REVIEW CASE LAW RE: ISSUES PERTAINING TO UCC LENDER INVESTIGATION (.2.2); EMAIL TO CO-COUNSEL I. WALKER AND HC JONES RE: SAME (.1)	2.30	1,610.00
03/22/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	5.50	2,970.00
03/22/24	HCJ	ANALYZE POTENTIAL NEXT STEPS IN LIGHT OF ONGOING LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	2.00	1,080.00
03/22/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS AND PLEADINGS RE: D&O INVESTIGATION	2.80	2,380.00
03/22/24	GDD	ATTEND D&O WITNESS INTERVIEW	3.90	3,315.00
03/23/24	ARM	REVIEW MEDCLOUD'S 2004 MOTION AND MOTION TO SHORTEN	0.40	280.00
03/23/24	MT	CONFERENCE WITH CO-COUNSEL HC JONES RE: UCC LENDER INVESTIGATION ISSUES (.2); CONFERENCE WITH CO-COUNSEL I. WALKER AND HC JONES RE: SAME (.4); CONDUCT LEGAL RESARCH RE: ISSUES PERTAINING TO UCC LENDER INVESTIGATION (.7)	1.30	910.00
03/23/24	IEW	CONFER WITH D. DEAN REGARDING POINTS FOR INVESTIGATION AND SCHEDULE MATTERS (.2); CALL WITH HC JONES REGARDING SELECTED ISSUE FOR INVESTIGATION (.1); TEAMS MEETING WITH HC JONES AND MARK T. REGARDING SAME (.4)	0.70	556.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 26

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/24/24	MT	CONDUCT LEGAL RESEARCH RE: ISSUES PERTAINING TO UCC LENDER INVESTIGATION (2.4); EMAILS (2X) TO CORPORATE CO-COUNSEL RE: SAME (.3) CONFERENCE WITH CO-COUNSEL HC JONES RE: SAME (.4)	3.10	2,170.00
03/24/24	HCJ	LEGAL RESEARCH RE: UCC LENDER INVESTIGATION	3.00	1,620.00
03/24/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS AND RESEARCH RE: LENDER INVESTIGATION ISSUES	1.80	1,530.00
03/24/24	GDD	REVIEW/ANALYZE DOCUMENTS AND PLEADINGS RE: D&O INVESTIGATION	3.10	2,635.00
03/25/24	ARM	EMAIL J. MCMILLIAN RE WARRANT RESEARCH	0.10	70.00
03/25/24	ARM	CALL WITH H.C. JONES RE INVESTIGATION RE WARRANTS	0.50	350.00
03/25/24	ARM	EMAILS WITH H.C. JONES RE RESEARCH INTO WARRANTS	0.20	140.00
03/25/24	ARM	REVIEW ORDER SHORTENING NOTICE RE MEDCLOUD'S 2004 MOTION	0.10	70.00
03/25/24	JF	EMAILS WITH COLE SCHOTZ TEAM RE RESEARCH FINDINGS AND ANALYSIS FOR UCC INVESTIGATION ISSUES (1.4).	1.40	770.00
03/25/24	JZC	FINALIZED SUMMARY; CIRCULATED TO SBE FOR REVIEW.	1.00	485.00
03/25/24	BPC	REVIEW EMAILS FROM M. TSUKERMAN RE: COMMITTEE INVESTIGATION	0.20	112.00
03/25/24	MT	EMAILS (2X) TO CO-COUNSEL B. CHURBUCK RE: RESEARCH ISSUE FOR UCC LENDER INVESTIGATION (.2); EMAILS (2X) TO CO-COUNSEL J. FRIEDMAN RE: SAME (.2)	0.40	280.00
03/25/24	HCJ	CALL WITH A. ROTH-MOORE RE: UCC LENDER INVESTIGATION	0.50	270.00
03/25/24	GDD	FOLLOW UP CALL WITH R. MONTEFUSCO RE: UCC DOCUMENT REQUESTS	0.30	255.00
03/25/24	GDD	LEGAL RESEARCH RE: LENDER INVESTIGATION ISSUES	2.20	1,870.00
03/25/24	GDD	CALL WITH DEBTORS' COUNSEL RE: UCC DOCUMENT REQUESTS	0.40	340.00
03/26/24	ARM	CALL WITH H. JONES RE UCC INVESTIGATION	0.60	420.00
03/26/24	ARM	EMAILS WITH H. JONES RE RESEARCH INTO WARRANTS	0.20	140.00
03/26/24	JF	CALL WITH H.C. JONES RE ADDITIONAL RESEARCH ISSUES FOR UCC INVESTIGATION (0.7).	0.70	385.00
03/26/24	MT	CONFERENCE WITH CO-COUNSEL HC JONES RE: UCC LENDER INVESTIGATION ISSUES	0.20	140.00
03/26/24	HCJ	CALL WITH M.TSUKERMAN RE: UCC LENDER INVESTIGATION	0.20	108.00
03/26/24	GDD	COMMUNICATIONS RE: D&O INVESTIGATION ISSUES	0.20	170.00
03/26/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS AND PRELIMINARY RESEARCH RE: LENDER INVESTIGATION ISSUES	0.90	765.00
03/27/24	ARM	EMAILS WITH A. ARIDIELL AND E. GILAD RE UCC INVESTIGATION	0.30	210.00
03/27/24	BPC	REVIEW EMAILS FROM E. GILAD AND A. ARTIDIELLO RE: COMMITTEE INVESTIGATION	0.20	112.00
03/27/24	SBE	REVIEW AND PROVIDE COMMENTS TO ABSTRACT	1.00	575.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 27

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/24	HCJ	WORK OUT ON OUTLINE OF POTENTIAL ARGUMENTS IN CONNECTION WITH UCC LENDER INVESTIGATION	2.00	1,080.00
03/27/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS AND RESEARCH RE: D&O INVESTIGATION ISSUES	0.90	765.00
03/27/24	GDD	COMMUNICATIONS WITH CO-COUNSEL RE: D&O INVESTIGATION ISSUES	0.10	85.00
03/27/24	JRA	EMAILS WITH A. ARTIDIELLO, E. GILAD AND A. ROTH MOORE RE INVESTIGATION ISSUES	0.40	332.00
03/28/24	ARM	EMAILS WITH A. STEELE RE MOTION TO QUASH	0.10	70.00
03/28/24	BPC	REVIEW DOCUMENTS RE: COMMITTEE INVESTIGATION	1.50	840.00
03/28/24	BPC	REVIEW EMAILS FROM M. TSUKERMAN AND S. EPSTEIN RE: COMMITTEE INVESTIGATION	0.20	112.00
03/28/24	GDD	REVIEW/ANALYSIS OF DOCUMENTS, COMMUNICATIONS AND RELATED PLEADINGS RE: 2004/D&O DISCOVERY ISSUES	1.20	1,020.00
03/28/24	GDD	CALL WITH R. MONTEFUSCO RE: D&O INVESTIGATION AND UCC DOCUMENT REQUESTS	1.00	850.00
03/29/24	MT	CONDUCT LEGAL RESEARCH AND REVIEW CASE LAW PERTAINING TO VARIOUS ISSUES RELATING TO UCC LENDER INVESTIGATION	4.70	3,290.00
03/29/24	JRA	EMAILS WITH R. MONTEFUSCO, D. DEAN AND J. FRIEDMAN RE INVESTIGATION	0.20	166.00
03/31/24	IEW	REVIEW SELECTED LOAN AGREEMENT PROVISIONS	0.30	238.50

EMPLOYEE MATTERS

5.60 4,013.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	BPC	REVIEW WAGES MOTION AND ORDERS	0.90	504.00
02/23/24	BPC	PREPARE MEMO RE: WAGES MOTION AND ORDERS	0.70	392.00
03/04/24	GDD	REVIEW DRAFT BONUS PROGRAM MOTION	0.30	255.00
03/04/24	JRA	REVIEW BONUS PROGRAM MOTION (.5); EMAILS WITH E. GILAD RE SAME (.1)	0.60	498.00
03/08/24	MMH	ATTENTION TO EMAILS RE: DRAFT MOTION TO MODIFY 2023 PAYMENTS	0.10	38.50
03/08/24	GDD	REVIEW MOTION TO APPROVAL SEMI-ANNUAL PAYEMENTS AND COMMUNICATIONS RE: SAME	0.30	255.00
03/11/24	ARM	EMAIL J. ALBERTO RE PROVIDER BONUS MOTION AND HOULIHAN LOKEY RETENTION APPLICATION	0.20	140.00
03/13/24	BPC	REVIEW EMAILS FROM J MCMILLAN AND I ROBERTS RE: EMPLOYEE BONUS PROGRAMS	0.20	112.00
03/15/24	ARM	REVIEW PROPOSED REVISIONS TO THE PROVIDER BONUS PROGRAM ORDER	0.20	140.00
03/15/24	BPC	REVIEW EMAILS FROM E. GILAD, J. MCMILLAN, M. GOREN, AND I ROBERTS RE: PROVIDER BONUS MOTION	0.70	392.00
03/15/24	PJR	REVIEW AND ANALYZE REVISED BONUS ORDER	0.10	80.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 28

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/15/24	PJR	EMAILS TO AND FROM M. GOREN AND E. GILAD RE: EMPLOYEE ISSUES	0.20	161.00
03/15/24	SVA	REVIEW/COMMENT ON DRAFT PROVIDER BONUS PROGRAM FROM DEBTORS	0.40	420.00
03/15/24	SVA	REVIEW CORRES W/ DEBTORS RE PROVIDER BONUS PROGRAM MOTION	0.20	210.00
03/15/24	JRA	EMAILS WITH I. ROBERTS, J. MCMILLAN AND E. GILAD RE BONUS PROGRAM ISSUES	0.30	249.00
03/21/24	JRA	REVIEW COC RE PHYSICIAN SEMI-ANNUAL COMP	0.20	166.00
EXECUTORY CONTRACTS			2.70	2,150.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/01/24	JRA	REVIEW DENTAL EXCELLENCE REJECTION OBJECTION	0.10	83.00
03/07/24	ARM	EMAILS WITH E. GILAD, F. FOUST, AND M. COHEN RE LEASE REJECTION ORDER	0.40	280.00
03/07/24	ARM	EMAILS WITH M. GOREN RE LEASE REJECTION ORDER	0.20	140.00
03/07/24	JRA	RESEARCH REGARDING ABANDONMENT ISSUE	1.00	830.00
03/08/24	ARM	REVIEW REVISED LEASE REJECTION ORDER FILED UNDER CERTIFICATION OF COUNSEL	0.10	70.00
03/08/24	JRA	FURTHER EMAILS WITH E. GILAD AND A. ROTH MOORE RE LEASE REJECTION ORDER	0.30	249.00
03/29/24	JRA	REVIEW SECOND REJECTION MOTION AND RELATED DECLARATION	0.60	498.00

FEE APPLICATION MATTERS/OBJECTIONS	3.50	2,356.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/06/24	ARM	EMAILS WITH M. MAGZAMEN RE: INTERIM FEE APPLICATIONS	0.20	140.00
03/06/24	ARM	EMAILS WITH A. ARTIDIELLO RE FEE ESTIMATES	0.10	70.00
03/06/24	LSM	EMAILS WITH A. ROTH-MOORE AND CO-COUNSEL REGARDING INTERIM FEE APPLICATION DEADLINES AND PREPARATIONS	0.40	152.00
03/08/24	JRA	REVISE FEE APP	0.60	498.00
03/09/24	JRA	EMAIL WITH A. ROTH MOORE RE FEE APPS	0.10	83.00
03/11/24	ARM	EMAILS WITH B. CHURBUCK AND M. HARTLIPP RE COLE SCHOTZ FEE ESTIMATES	0.20	140.00
03/12/24	ARM	EMAILS WITH A. ARTIDIELLO RE FEE ESTIMATES	0.20	140.00
03/15/24	ARM	EMAILS WITH J. GALVAN AND A. ARTIDIELLO RE PROFESSIONAL FEES	0.10	70.00
03/19/24	ARM	PREPARE COLE SCHOTZ'S FEE APPLICATION	0.90	630.00
03/20/24	ARM	PREPARE COLE SCHOTZ FEE APPLICATION	0.10	70.00
03/20/24	JRA	EMAILS WITH A. ROTH MOORE RE FEE APPS	0.10	83.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 29

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/26/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND M. MAGZAMEN RE: MONTHLY FEE STATEMENTS	0.50	280.00

LEASES (REAL PROPERTY)			1.00	648.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	JAA	REVIEW AND SUMMARIZE LEASE REJECTION MOTION	0.40	150.00
02/26/24	JRA	REVIEW LEASE REJECTION MOTION (.5); EMAILS WITH A. ARTIDIELLO RE REJECTION DAMAGES (.1)	0.60	498.00

LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			3.70	2,735.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/11/24	JRA	EMAILS WITH R. FOUST AND J. MCMILLIAN RE PROTECTIVE ORDER	0.30	249.00
03/12/24	JRA	FURTHER EMAILS WITH R. FOUST AND J. MCMILLIAN RE PROTECTIVE ORDER	0.20	166.00
03/12/24	JRA	REVIEW LETTER FILED WITH THE COURT	0.10	83.00
03/14/24	LSM	REVIEW EMAILS REGARDING PLAN TERMS	0.40	152.00
03/21/24	JRA	REVIEW MEDCLOUD 30(B)(6) NOTICE	0.10	83.00
03/22/24	JRA	REVIEW MEDCLOUD 2004 MOTION AND RELATED MOTION TO SHORTEN	0.50	415.00
03/27/24	MT	REVIEW OF LOAN DOCUMENTS AND ABSTRACTS PREPARED BY CORPORATE-COUNSEL RELATIVE TO UCC LENDER INVESTIGATION	1.20	840.00
03/28/24	JRA	EMAILS WITH A. STEELE, E. GILAD AND R. MONTEFUSCO RE MOTION TO QUASH	0.40	332.00
03/29/24	JRA	REVIEW MEDCLOUD OPPOSITION AND RELATED MOTION TO EXPEDITE	0.50	415.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS			14.80	9,932.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/29/24	BPC	PREPARE EMAIL TO AND REVIEW EMAIL FROM A. YU RE: 3/7 HEARING	0.20	112.00
03/01/24	ARM	CALL WITH J. ALBERTO RE SECOND DAY HEARING	0.10	70.00
03/04/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND A. YU RE: 3/7 HEARING	0.30	168.00
03/05/24	ARM	EMAILS WITH E. GILAD RE PROCEDURES FOR SECOND DAY HEARING	0.30	210.00
03/05/24	ARM	EMAILS WITH L. MORTON RE PREPARATION FOR SECOND DAY HEARING	0.20	140.00
03/05/24	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE MARCH 7, 2024 HEARING	0.40	152.00
03/05/24	LSM	ASSEMBLE HEARING BINDER FOR MARCH 7, 2024 HEARING	1.40	532.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 30

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/05/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE RE: 3/7 HEARING	0.40	224.00
03/05/24	BPC	TELEPHONIC CONFERENCE WITH J. MCMILLAN RE: 3/7 HEARING	0.10	56.00
03/05/24	JRA	EMAILS WITH E. GILAD, A. ROTH MOORE AND UCC MEMBERS RE THURSDAY'S HEARING	0.50	415.00
03/05/24	JRA	REVIEW AGENDA FOR THURSDAY'S HEARING (.1) AND EMAILS WITH LM RE SAME (.1)	0.20	166.00
03/06/24	PJR	EMAILS TO AND FROM M. MAGZAMEN AND A. ROTH-MOORE RE: HEARING ISSUES	0.10	80.50
03/06/24	PJR	REVIEW AMENDED HEARING AGENDA	0.10	80.50
03/06/24	GDD	REVIEW AMENDED AGENDA AND RELATED PLEADINGS AND COMMUNICATIONS RE: HEARING	0.40	340.00
03/06/24	JRA	REVIEW AMENDED AGENDA	0.10	83.00
03/07/24	ARM	CALL WITH CHAMBERS RE 3/7 HEARING LOGISTICS	0.30	210.00
03/07/24	ARM	ATTEND 3/7 SECOND DAY HEARING	1.50	1,050.00
03/07/24	ARM	EMAILS WITH A. STEELE RE OMNIBUS HEARING DATES	0.20	140.00
03/07/24	ARM	CALL CHAMBERS RE 3/7 HEARING	0.10	70.00
03/07/24	LSM	ASSIST WITH FILING PREPARATIONS FOR MARCH 7, 2024 HEARING	0.60	228.00
03/07/24	ARM	CONFER WITH J. ALBERTO RE 3/7 HEARING PREPARATION	0.20	140.00
03/07/24	BPC	ATTEND 3/7 HEARING	0.50	280.00
03/07/24	PJR	EMAIL FROM J. MCMILLAN RE: HEARING ISSUES	0.10	80.50
03/07/24	JRA	ATTEND HEARING	1.50	1,245.00
03/07/24	JRA	EMAILS WITH E. GILAD, J. MCMILLAN AND UCC MEMBERS RE TODAY'S HEARING AND OPEN ISSUES FROM SAME	0.60	498.00
03/07/24	JRA	PREP FOR HEARING	0.60	498.00
03/07/24	SVA	ATTEND SECOND DAY HEARING	0.60	630.00
03/11/24	ARM	EMAILS WITH M. MAGZAMEN RE OMNIBUS HEARING DATE	0.10	70.00
03/11/24	ARM	EMAILS WITH A. STEELE RE OMNIBUS HEARING DATE	0.10	70.00
03/12/24	ARM	EMAILS WITH E. GILAD RE APRIL OMNIBUS HEARING	0.10	70.00
03/13/24	ARM	EMAILS WITH A. STEELE RE OMNIBUS HEARING SCHEDULING	0.20	140.00
03/13/24	JRA	EMAILS WITH A. ROTH MOORE RE HEARING DATES	0.10	83.00
03/21/24	ARM	EMAILS WITH L. MORTON AND D. DEAN RE OMNIBUS HEARINGS	0.20	140.00
03/21/24	JRA	EMAILS WITH P. REILLEY AND S. NEWMAN RE NEXT WEEK'S HEARING	0.30	249.00
03/22/24	PJR	REVIEW HEARING AGENDA	0.10	80.50
03/22/24	PVR	RETRIEVE NOTICE OF HEARING RE: APPROVAL OF DISCLOSURE STATEMENT AND UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE	0.20	77.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 31

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/24	PVR	EMAIL TO J. ALBERTO, D. DEAN, S. VAN AALTEN, P. REILLEY, S. NEWMAN, A. ROTH-MOORE, M. HARTLIFF AND B. CHURBUCK, RETRIEVE AGENDA CANCELING MARCH 26, 2024 HEARING AND UPDATE CASE CALENDAR	0.20	77.00
03/22/24	PVR	UPDATE CASE CALENDAR RE: HEARING DATE AND OBJECTION DEADLINE FOR FOUR RETENTION APPLICATIONS	0.10	38.50
03/22/24	JRA	REVIEW AGENDA CANCELLING HEARING	0.10	83.00
03/25/24	PVR	RETRIEVE AND REVIEW MEDCLOUD MOTION FOR RULE 2004 EXAM, MOTION TO SHORTEN, ORDER SHORTENING NOTICE AND NOTICE OF HEARING AND UPDATE CASE CALENDAR RE: HEARING DATE AND OUR OBJECTION DEADLINE	0.20	77.00
03/26/24	PVR	RETRIEVE AND REVIEW PRIMARY CARE HOLDINGS II, LLC'S MOTION FOR RELIEF FROM STAY TO EFFECTUATE A SETOFF AND UPDATE CASE CALENDAR FOR APRIL 16, 2024 HEARING	0.20	77.00
03/27/24	PVR	RETRIEVE AND REVIEW MOTION APPROVING SALE PROCEDURES OF CERTAIN DE MINIMIS ASSETS AND UPDATE CASE CALENDAR RE: APRIL 16, 2024 HEARING	0.20	77.00
03/28/24	ARM	CALL WITH J. ALBERTO RE 4/2 HEARING	0.10	70.00
03/28/24	ARM	REVIEW AGENDA FOR 4/2 HEARING	0.10	70.00
03/28/24	ARM	EMAILS WITH R. MONTEFUSCO RE 4/2 HEARING	0.10	70.00
03/28/24	JRA	EMAILS (.2) AND T/C (.1) WITH A. ROTH MOORE AND D. DEAN RE 4/2 HEARING	0.30	249.00
03/28/24	JRA	REVIEW APRIL 2 HEARING AGENDA	0.10	83.00
03/29/24	JRA	REVIEW DS HEARING NOTICE	0.10	83.00

REORGANIZATION PLAN

10.30 9,115.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	SVA	CONTINUE REVIEW/ANALYSIS OF FIRST DAY MOTIONS/ORDERS, INCLUDING PLAN/DS	1.70	1,785.00
02/23/24	SVA	REVIEW/ANALYZE FIRST DAY MOTIONS AND PROPOSED ORDERS, INCLUDING PLAN AND DS	2.60	2,730.00
03/01/24	ARM	EMAILS WITH J. MCMILLAN RE PLAN AND DISCLOSURE STATEMENT PROCEDURES	0.20	140.00
03/08/24	JRA	EMAIL WITH E. GILAD RE REGULATORY ISSUES FOR PLAN	0.10	83.00
03/14/24	JRA	EMAIL WITH J. MCMILLAN RE PLAN DILIGENCE	0.10	83.00
03/18/24	ARM	CALL WITH M. GOHEN, E. GILAD, AND FORCE 10 TEAM RE UPDATES ON POTENTIAL SALE AND PLAN TIME LINE	0.40	280.00
03/22/24	ARM	ATTEND STATUS CALL WITH UCC AND DEBTORS COUNSEL RE PLAN UPDATE	0.60	420.00
03/22/24	PJR	EMAIL FROM E. GILAD RE: PLAN ISSUES	0.10	80.50
03/22/24	GDD	REVIEW FILED PLAN	1.30	1,105.00
03/22/24	JRA	BEGIN REVIEWING PLAN AS FILED	1.30	1,079.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 32

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/25/24	ARM	REVIEW PLAN AND DISCLOSURE STATEMENT	1.90	1,330.00

REPORTS; STATEMENTS AND SCHEDULES			0.20	140.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/18/24	ARM	EMAILS WITH FORCE 10 RE SCHEDULES OF ASSETS AND LIABILITIES	0.20	140.00

RETENTION MATTERS			73.50	42,635.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/24	ARM	EMAILS WITH J. MCCAULEY RE POTENTIAL PARTIES IN INTEREST	0.20	140.00
02/22/24	JRA	EMAILS WITH B. CHURBUCK RE RETENTION APP	0.40	332.00
02/23/24	ARM	SUMMARIZE HOULIHAN LOKEY RETENTION APPLICATION AND PROPOSED FEE STRUCTURE	1.70	1,190.00
02/23/24	JAA	REVIEW AND SUMMARIZE CLAIMS AGENT RETENTION MOTION	0.20	75.00
02/23/24	JRA	EMAILS WITH B. CHURBUCK, S. VAN AALTEN AND A. ROTH MOORE RE RETENTION APP ISSUES	0.70	581.00
02/25/24	ARM	ANALYZE INDEMNIFICATION PROVISIONS IN DEBTORS' PROFESSIONAL RETENTION ORDERS	0.40	280.00
02/25/24	ARM	PROVIDE COMMENTS TO SUMMARY OF DEBTORS RETENTION APPLICATIONS	0.50	350.00
02/25/24	MMH	ATTENTION TO CORRESPONDENCE FROM CS TEAM RE: PROFESSIONALS RETENTION APPS	0.10	38.50
02/25/24	JAA	REVIEW AND SUMMARIZE RL&F RETENTION APPLICATION	0.90	337.50
02/25/24	JAA	REVIEW AND SUMMARIZE KPMG RETENTION APPLICATION	2.10	787.50
02/25/24	MMH	REVIEW AND ANALYZE WEIL RETENTION APP	1.20	462.00
02/25/24	MMH	REVIEW AND ANALYZE EY RETENTION APP	0.90	346.50
02/25/24	ARM	CALL WITH J. ALBERTO RE DEBTORS' RETENTION APPLICATIONS	0.40	280.00
02/25/24	JRA	FURTHER T/C WITH A. ROTH MOORE RE HOULIHAN AND INVESTIGATION MATTERS	0.10	83.00
02/25/24	JRA	T/C WITH A. ROTH MOORE RE HOULIHAN RETENTION	0.30	249.00
02/26/24	ARM	EMAILS WITH B. CHURBUCK RE RETENTION APPLICATION FOR COLE SCHOTZ	0.20	140.00
02/26/24	ARM	EMAILS WITH J. MCMILLAN AND B. CHURBUCK RE RETENTION APPLICATIONS	0.20	140.00
02/26/24	JAA	CALL WITH B. CHURBUCK RE: RETENTION	0.20	75.00
02/26/24	MMH	REVIEW AND CONFIRM IF ANY REDACTED INFO. IN RETENTION APPS	0.40	154.00
02/26/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. MCMILLAN RE: PAUL HASTINGS RETENTION APPLICATION	0.40	224.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 33

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/26/24	BPC	TELEPHONIC CONFERENCE WITH J. ABERASTURI RE: COLE SCHOTZ RETENTION APPLICATION	0.20	112.00
02/27/24	ARM	PREPARE ISSUES LIST RE HOULIHAN LOKEY RETENTION APPLICATION	0.60	420.00
02/27/24	ARM	EMAILS WITH A. STEELE RE HOULIHAN RETENTION	0.20	140.00
02/27/24	ARM	CALL WITH J. ALBERTO RE HOULIHAN LOKEY RETENTION	0.10	70.00
02/27/24	SLN	CORRESPONDENCE WITH CS TEAM REGARDING RETENTION APP (.1);	0.10	72.50
02/27/24	JAA	REVIEW DOCUMENTS AND DRAFT RETENTION APPLICATION	0.60	225.00
02/27/24	BPC	REVIEW DRAFT COLE SCHOTZ RETENTION APPLICATION	0.40	224.00
02/27/24	MMH	REVISE DRAFT RETENTION AGREEMENT PER B. CHURBUCK COMMENTS	1.20	462.00
02/27/24	MMH	BEGIN PREPARING CS RETENTION APP	2.10	808.50
02/27/24	MMH	CONFER WITH B. CHURBUCK RE: CS RETENTION APP	0.40	154.00
02/27/24	MMH	ATTENTION TO CORRESPONDENCE RE: CS RETENTION APP	0.10	38.50
02/27/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO M. BLACKER RE: FORCE 10 RETENTION APPLICATION	0.40	224.00
02/27/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ABERASTURI AND M. HARTLIPP RE: COLE SCHOTZ RETENTION APPLICATION	0.40	224.00
02/27/24	BPC	TELEPHONIC CONFERENCE WITH M. HARTLIPP RE: COLE SCHOTZ RETENTION APPLICATION	0.40	224.00
02/27/24	JRA	EMAILS WITH A. ARTIDIELLO AND M. HARTLIPP RE RETENTION APP	0.20	166.00
02/27/24	JRA	REVIEW HOULIHAN RETENTION APP IN CONNECTION WITH UCC ANALYSIS OF SAME (.8); REVIEW AND COMMENT ON HL ISSUES LIST (.3); EMAILS WITH A. ROTH MOORE RE SAME (.3)	1.40	1,162.00
02/28/24	ARM	EMAIL M. GOREN RE HOULIHAN LOKEY RETENTION	0.10	70.00
02/28/24	ARM	EMAILS WITH E. GILAD RE HOULIHAN LOKEY RETENTION	0.30	210.00
02/28/24	ARM	EMAILS WITH FORCE 10 TEAM RE HOULIHAN LOKEY RETENTION	0.10	70.00
02/28/24	MMH	ATTENTION TO CONFLICTS SEARCH RESPONSES	0.70	269.50
02/28/24	MMH	ATTENTION TO B. CHURBUCK EMAIL SUPPLEMENTING CONFLICTS RESULTS	0.10	38.50
02/28/24	MMH	ATTENTION TO CORRESPONDENCE FROM B. CHURBUCK RE: INITIAL CONFLICTS LIST	0.10	38.50
02/28/24	ARM	CALL WITH A. ARTIDIELLO RE HOULIHAN LOKEY FEES	0.10	70.00
02/28/24	JRA	EMAILS WITH A. ROTH MOORE AND M. GOREN RE HOULIHAN OBJECTION DEADLINE AND ADJOURNMENT	0.20	166.00
02/29/24	MMH	UPDATE CONFLICTS INFO	0.10	38.50
02/29/24	MMH	FURTHER UPDATES TO CONFLICTS RESULTS	0.30	115.50
03/01/24	MMH	UPDATE DRAFT RETENTION APP WITH FORM CHANGES	0.40	154.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 34

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/01/24	MMH	UPDATE CONFLICT INFORMATION	0.40	154.00
03/04/24	ARM	REVIEW PROPOSED REVISIONS TO ESTATE RETENTION APPLICATIONS	0.40	280.00
03/04/24	ARM	CALLS WITH J. MCMILLAN RE DEBTORS' PROFESSIONALS' RETENTION ORDERS	0.20	140.00
03/04/24	MMH	SEND EMAILS RE: OUTSTANDING CONFLICTS RESULTS	0.20	77.00
03/04/24	MMH	ATTENTION TO FOLLOWING UP WITH OUTSTANDING CONFLICTS RESULTS RESPONSIBLE ATTORNEYS	0.90	346.50
03/04/24	MMH	BEGIN DRAFTING DISCLOSURES	2.00	770.00
03/05/24	ARM	EMAILS WITH J. MCMILLAN RE RETENTION APPLICATIONS	0.20	140.00
03/05/24	ARM	EMAILS WITH COMMITTEE RE PROFESSIONAL BUDGET	0.10	70.00
03/05/24	MMH	REVIEW FORCE10 RETENTION APP	0.30	115.50
03/05/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND M. HARTLIPP RE: RETENTION APPLICATIONS	0.30	168.00
03/06/24	ARM	PROVIDE COMMENTS TO FORCE 10 RETENTION APPLICATION	0.60	420.00
03/06/24	ARM	EMAILS WITH M. MAGZAMEN RE HOULIHAN LOKEY RETENTION APPLICATION	0.10	70.00
03/06/24	MMH	REVIEW A. ROTH-MOORE COMMENTS TO F10 RETENTION APP	0.10	38.50
03/06/24	BPC	REVIEW EMAILS FROM E. GILAD AND A. ARTIDIELLO RE: HOULIHAN LOKEY RETENTION APPLICATION	0.30	168.00
03/07/24	ARM	PROVIDE ADDITIONAL COMMENTS TO FORCE 10 RETENTION APPLICATION	0.20	140.00
03/07/24	ARM	EMAILS WITH M. MAGZAMEN RE RETENTION APPLICATIONS	0.20	140.00
03/07/24	MMH	ATTENTION TO FORCE10 RETENTION APP ORDER	0.20	77.00
03/07/24	BPC	REVIEW FORCE 10 RETENTION APPLICATION	0.50	280.00
03/07/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE, J. MCMILLAN, M. BLACK, AND M. MAGZAMEN RE: RETENTION APPLICATIONS	0.80	448.00
03/07/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE RE: RETENTION APPLICATIONS	0.60	336.00
03/08/24	ARM	REVIEW ANALYSIS FROM FORCE 10 RE HOULIHAN LOKEY FEES	0.40	280.00
03/08/24	MMH	INCORPORATE B. CHURBUCK COMMENTS INTO F10 RETENTION APP AND REFORMAT DOC.	1.80	693.00
03/08/24	MMH	FURTHER FOLLOW UP WITH OUTSTANDING CONFLICTS RESULTS	0.10	38.50
03/08/24	MMH	ADDITIONAL REVISIONS TO CS RETENTION APP	0.40	154.00
03/08/24	BPC	REVIEW EMAILS FROM A. ROTH-MOORE, E. GILAD, AND FORCE 10 RE: HOULIHAN LOKEY RETENTION APPLICATION	1.00	560.00
03/08/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND M. HARTLIPP RE: RETENTION APPLICATIONS	0.50	280.00
03/08/24	PJR	EMAILS TO AND FROM A. ROTH-MOORE RE: RETENTION ISSUES	0.10	80.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 35

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/08/24	JRA	FURTHER EMAILS WITH A. ROTH MOORE RE HL RETENTION APP ISSUES	0.20	166.00
03/08/24	JRA	EMAIL WITH E. GILAD RE HL FEE STRUCTURE	0.10	83.00
03/11/24	ARM	ANALYZE HOULIHAN LOKEY FEES	0.60	420.00
03/11/24	MMH	UPDATE RETENTION APP. WITH HEARING INFO	0.70	269.50
03/11/24	JRA	EMAILS WITH A. ROTH MOORE RE HL RETENTION APP	0.20	166.00
03/12/24	ARM	PROVIDE COMMENTS TO DRAFT COLE SCHOTZ RETENTION APPLICATION	1.40	980.00
03/12/24	MMH	CORRESPONDENCE TO ARM RE: CONFLICT	0.10	38.50
03/12/24	MMH	INCORPORATE ARM AND BC REVISIONS INTO RETENTION APP	0.40	154.00
03/12/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND M. HARTLIPP RE: COLE SCHOTZ RETENTION APPLICATION	0.40	224.00
03/12/24	BPC	REVIEW COLE SCHOTZ RETENTION APPLICATION	0.70	392.00
03/13/24	MMH	FURTHER REVISIONS PER ARM AND BC COMMENTS	1.00	385.00
03/13/24	BPC	REVIEW AND REVISE COLE SCHOTZ RETENTION APPLICATION	0.50	280.00
03/13/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE AND M. HARTLIPP RE: COLE SCHOTZ RETENTION APPLICATION	0.30	168.00
03/14/24	ARM	CONFER WITH M. HARTLIPP RE COLE SCHOTZ'S RETENTION APPLICATION	0.30	210.00
03/14/24	ARM	EMAILS WITH E. GILAD RE HOULIHAN LOKEY RETENTION APPLICATION	0.20	140.00
03/14/24	ARM	REVIEW HOULIHAN LOKEY FEE BREAKDOWN	0.30	210.00
03/14/24	LSM	EMAILS WITH CO-COUNSEL REGARDING RETENTION APPLICATIONS AND HEARING DATES	0.40	152.00
03/14/24	MMH	FURTHER REVISIONS TO RETENTION APP INCLUDING UPDATING WITH NEW COURT DATE	0.20	77.00
03/14/24	MMH	CONFER WITH ARM RE: RETENTION APP	0.30	115.50
03/14/24	MMH	ATTENTION TO CORRESPONDENCE WITH CO COUNSEL RE: INVESTMENT BANKER RETENTION	0.10	38.50
03/14/24	MMH	UPDATE DISCLOSURES PER UPDATED INFO. FROM RESPONSIBLE ATTORNEYS	0.80	308.00
03/14/24	MMH	CORRESPONDENCE TO J. ALBERTO RE: RETENTION APP. DECLARATION INFO.	0.10	38.50
03/14/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO J. ALBERTO, A. ROTH-MOORE, AND M. HARTLIPP RE: COLE SCHOTZ RETENTION APPLICATION	0.50	280.00
03/14/24	BPC	REVIEW EMAILS FROM E. GILAD AND A. ARTIDIELLO RE: HOULIHAN LOKEY RETENTION APPLICATION	0.30	168.00
03/14/24	JRA	FURTHER EMAILS WITH A. ROTH MOORE AND E. GILAD RE RETENTION APPS	0.40	332.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 36

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/14/24	JRA	EMAILS WITH A. ROTH MOORE RE RETENTION APP	0.10	83.00
03/14/24	SVA	T/C W/ UCC PROFESSIONALS RE HL FEES	0.60	630.00
03/14/24	JRA	EMAILS WITH E. GILAD AND A. ROTH MOORE RE HL RETENTION ISSUES	0.20	166.00
03/15/24	ARM	PROVIDE COMMENTS TO DRAFT COLE SCHOTZ RETENTION APPLICATION	0.60	420.00
03/15/24	ARM	REVIEW FORCE 10 ANALYSIS OF HOULIHAN LOKEY FEES	0.30	210.00
03/15/24	ARM	CALL WITH M. HARTLIPP RE COLE SCHOTZ RETENTION APPLICATION	0.20	140.00
03/15/24	ARM	CALL WITH J. DOUGHERTY RE COLE SCHOTZ RETENTION APPLICATION	0.20	140.00
03/15/24	ARM	EMAILS J. ALBERTO RE THE COLE SCHOTZ RETENTION APPLICATION	0.20	140.00
03/15/24	ARM	RESEARCH RE NUNC PRO TUNC RELIEF IN CONNECTION WITH RETENTION APPLICATIONS	0.60	420.00
03/15/24	MMH	CONFER WITH ARM RE: CS AND HL RETENTION STATUSES	0.10	38.50
03/15/24	ARM	EMAILS WITH E. GILAD RE HOULIHAN LOKEY RETENTION APPLICATION	0.20	140.00
03/15/24	BPC	REVIEW EMAILS FROM A. ROTH MOORE RE: CS RETENTION APPLICATION	0.20	112.00
03/15/24	PJR	CALL WITH A. ROTH-MOORE RE: RETENTION ISSUES	0.10	80.50
03/15/24	PJR	REVIEW AND ANALYSIS RE: FEE COMPARISON	0.20	161.00
03/15/24	JRA	EMAILS (.1) AND T/C (.1) WITH A. ROTH MOORE RE RETENTION APP	0.20	166.00
03/15/24	JRA	REVIEW AND COMMENT ON DRAFT CS RETENTION APP	0.80	664.00
03/15/24	SVA	REVIEW/COMMENT ON DRAFT CS RETENTION APPLICATION	0.60	630.00
03/18/24	ARM	EMAILS WITH J. ALBERTO RE COLE SCHOTZ RETENTION APPLICATION	0.20	140.00
03/18/24	ARM	EMAILS WITH J. MCMILLAN RE COLE SCHOTZ RETENTION APPLICATION	0.10	70.00
03/18/24	ARM	CONFER WITH M. HARTLIPP RE COLE SCHOTZ RETENTION APPLICATION	0.10	70.00
03/18/24	ARM	EMAILS WITH B. CHURBUCK AND M. MAGZAMEN RE COMMITTEE RETENTION APPLICATIONS	0.20	140.00
03/18/24	ARM	CONFER WITH J. ALBERTO RE COLE SCHOTZ RETENTION APPLICATION	0.20	140.00
03/18/24	ARM	PROVIDE ADDITIONAL COMMENTS TO COLE SCHOTZ RETENTION APPLICATION	0.20	140.00
03/18/24	LSM	REVIEW COLE SCHOTZ RETENTION APPLICATION DRAFT	0.30	114.00
03/18/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CONFLICTS TO COLE SCHOTZ RETENTION APPLICATION	0.50	190.00
03/18/24	MMH	UPDATE CS RETENTION APP PER. WEIL INOF	0.40	154.00
03/18/24	MMH	ATTENTION TO SUPPLEMENTAL CONFLICTS	0.20	77.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 37

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/18/24	MMH	CONFER WITH ARM RE: OPEN RETENTION APP ISSUE	0.10	38.50
03/18/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE, M. HARTLIPP, M. MCMILLAN, AND M. BLACKER RE: COMMITTEE PROFESSIONAL RETENTION APPLICATIONS	0.70	392.00
03/18/24	JRA	EMAILS WITH J. MCMILLIAN AND A. ROTH MOORE RE CS RETENTION APP AND COMMENTS TO SAME	0.40	332.00
03/18/24	JRA	FURTHER EMAILS WITH A. ROTH MOORE RE RETENTION APPS	0.40	332.00
03/19/24	ARM	REVIEW REVISED FEE PROJECTIONS FOR HOULIHAN LOKEY	0.30	210.00
03/19/24	ARM	CONFER WITH J. ALBERTO RE HOULIHAN LOKEY ENGAGEMENT	0.20	140.00
03/19/24	GDD	REVIEW DRAFT OF CS RETENTION APPLICATION AND COMMUNICATIONS RE: SAME	0.30	255.00
03/20/24	ARM	REVIEW EMAILS FROM M. GOREN AND E. GILAD RE HOULIHAN RETENTION	0.10	70.00
03/20/24	ARM	EMAILS WITH J. MCMILLIAN RE RETENTION APPLICATION	0.10	70.00
03/20/24	LSM	REVIEW DRAFT RETENTION APPLICATIONS	0.40	152.00
03/20/24	MMH	ATTENTION TO DRAFT RETENTION APPS	0.10	38.50
03/20/24	GDD	REVIEW UCC COUNSEL'S RETENTION APPLICATIONS	0.30	255.00
03/20/24	JRA	EMAIL WITH J. MCMILLIAN RE RETENTION APPS	0.10	83.00
03/21/24	ARM	EMAILS WITH J. MCMILLIAN RE COMMITTEE DECLARATION IN SUPPORT OF COMMITTEE RETENTION APPLICATIONS	0.30	210.00
03/21/24	ARM	PROVIDE COMMENTS TO REVISED HOULIHAN LOKEY RETENTION APPLICATION	0.30	210.00
03/21/24	ARM	EMAILS WITH M. MAGZAMEN AND L. MORTON RE PII LIST	0.10	70.00
03/21/24	ARM	EMAILS WITH J. ALBERTO AND J. MCMILLAN RE FORCE 10 RETENTION	0.20	140.00
03/21/24	MMH	COMPARE NEW NOTICE PARTIES TO PII	0.30	115.50
03/21/24	JRA	EMAILS WITH J. GONZALEZ, E. KIM, A. ROTH MOORE AND E. GILAD RE GENESIS RETENTION (.5); T/C'S WITH SAME RE SAME (.3)	0.80	664.00
03/22/24	ARM	PROVIDE COMMENTS TO DRAFT RETENTION APPLICATION FOR GENESIS RETENTION APPLICATION	1.70	1,190.00
03/22/24	ARM	EMAILS WITH E. GILAD RE F10 AND GENESIS RETENTION	0.20	140.00
03/22/24	ARM	FINALIZE RETENTION APPLICATIONS FOR FORCE 10 AND GENESIS	0.80	560.00
03/22/24	ARM	CALL WITH E. KIM AND J. GONZALEZ RE F10 AND GENESIS RETENTION	0.50	350.00
03/22/24	ARM	EMAILS WITH J. MCMILLAN AND S. HOFFMAN RE FINALIZING COMMITTEE RETENTION APPLICATIONS	0.30	210.00
03/22/24	ARM	EMAILS WITH E. GILAD AND J. MCMILLIAN RE RETENTION APPLICATIONS	0.30	210.00
03/22/24	ARM	CALL WITH M. HARTLIPP RE COLE SCHOTZ RETENTION APPLICATION	0.20	140.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 38

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/24	ARM	CALL WITH J. ALBERTO RE FORCE 10 RETENTION APPLICATION	0.10	70.00
03/22/24	ARM	REVIEW PROPOSED CHANGES TO THE HOULIHAN LOKEY RETENTION ORDER	0.20	140.00
03/22/24	MMH	RUN SUPPLEMENTAL CONFLICT CHECK	0.10	38.50
03/22/24	MMH	REVIEW DRAFT GENESIS RETENTION APP	0.10	38.50
03/22/24	MMH	ATTENTION TO FINALIZING CS RETENTION APP. FOR FILING	1.30	500.50
03/22/24	ARM	RESEARCH RE PROCEDURE FOR TRANSITIONING PROFESSIONALS	0.40	280.00
03/22/24	PVR	EFILE AND COORDINATE SERVICE OF COLE SCHOTZ RETENTION APPLICATION	0.30	115.50
03/22/24	PVR	EMAIL EXCHANGE WITH A. ROTH-MOORE RE: F10 RETENTION APP, NOTICE AND EXHIBITS A AND B	0.20	77.00
03/22/24	PVR	EMAILS FROM AND TO A. ROTH-MOORE AND REVIEW, REVISE AND PREPARE COLE SCHOTZ RETENTION APP, NOTICE OF APPLICATION AND EXHIBITS A – C FOR FILING	0.30	115.50
03/22/24	PVR	EFILE AND COORDINATE SERVICE OF FORCE 10 PARTNERS RETENTION APPLICATION	0.30	115.50
03/22/24	PVR	EMAILS FROM AND TO A. ROTH-MOORE AND REVIEW, REVISE AND PREPARE PAUL HASTINGS RETENTION APP, NOTICE OF APPLICATION AND EXHIBITS A – C FOR FILING	0.30	115.50
03/22/24	PVR	EFILE AND COORDINATE SERVICE OF GENESIS CREDIT PARTNERS RETENTION APPLICATION	0.30	115.50
03/22/24	PVR	EFILE AND COORDINATE SERVICE OF PAUL HASTINGS RETENTION APPLICATION	0.30	115.50
03/22/24	PVR	EMAIL FROM AND TO A. ROTH-MOORE AND REVIEW, REVISE AND PREPARE GENESIS RETENTION APP, NOTICE AND EXHIBITS A AND B FOR FILING	0.20	77.00
03/22/24	JRA	FURTHER EMAILS WITH E. GILAD AND A. ROTH MOORE RE GENESIS RETENTION	0.30	249.00
03/22/24	JRA	FURTHER EMAILS WITH E. KIM RE GENESIS RETENTION	0.10	83.00
03/22/24	JRA	EMAILS WITH E. GILAD, A. ROTH MOORE AND E. KIM RE GENESIS RETENTION ISSUES	0.80	664.00
03/25/24	ARM	EMAIL TO B. HACKMAN RE UCC PROFESSIONALS' RETENTION APPLICATIONS	0.30	210.00
03/25/24	JRA	EMAILS WITH A. ROTH MOORE, B. HACKMAN AND E. GILAD RE UST COMMENTS TO RETENTION APPS	0.40	332.00
03/26/24	ARM	CALL WITH J. ALBERTO RE B. HACKMAN'S COMMENTS TO CS RETENTION APPLICATION	0.10	70.00
03/26/24	ARM	EMAILS WITH E. KIM RE UST'S COMMENTS TO GENESIS RETENTION APPLICATION	0.20	140.00
03/26/24	ARM	DRAFT RESPONSE TO B. HACKMAN'S COMMENT ON COLE SCHOTZ'S RETENTION APPLICATION	0.50	350.00
03/26/24	ARM	EMAIL TO PAUL HASTINGS AND GENESIS TEAM RE UST COMMENTS TO UCC RETENTION APPLICATIONS	0.20	140.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 39

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/26/24	ARM	EMAIL B. HACKMAN RE UST COMMENTS TO COLE SCHOTZ'S AND GENESIS' RETENTION APPLICATIONS	0.20	140.00
03/26/24	JRA	EMAILS (.1) AND T/C (.1) WITH A. ROTH MOORE RE UST COMMENTS TO RETENTION APP	0.20	166.00
03/27/24	JRA	REVIEW REVISED PH RETENTION ORDER	0.10	83.00
03/27/24	JRA	EMAILS WITH E. GILAD AND A. ROTH MOORE RE PH RETENTION APP REVISIONS	0.30	249.00
03/28/24	ARM	EMAILS WITH T. SCHLEA, B. CHURBUCK, AND M. HARTLIPP RE REVISIONS TO THE PAUL HASTINGS' RETENTION ORDER	0.20	140.00
03/28/24	ARM	REVIEW THE ADDITIONAL ENGAGEMENT LETTER WITH KPMG	0.30	210.00
03/28/24	MMH	DRAFT RETENTION APP. CNOS	0.40	154.00
03/28/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO A. ROTH-MOORE RE: PAUL HASTINGS RETENTION APPLICATION	0.50	280.00
03/28/24	JRA	REVIEW ADDITONAL KPMG ENGAGEMENT LETTER	0.50	415.00
TAX/GENERAL			1.20	672.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/24	BPC	PREPARE MEMO RE: TAXES MOTION AND ORDERS	0.50	280.00
02/23/24	BPC	REVIEW TAXES MOTION AND ORDERS	0.70	392.00

U.S. TRUSTEE MATTERS AND MEETINGS **2.70** **1,980.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/14/24	ARM	EMAILS WITH J. ALBERTO RE 341 MEETING	0.20	140.00
03/14/24	JRA	EMAILS WITH B. HACKMAN AND A. ROTH MOORE RE 341 MEETING	0.20	166.00
03/15/24	ARM	EMAILS WITH M. GOREN RE 341 MEETING	0.20	140.00
03/15/24	ARM	ATTEND 341 MEETING	1.30	910.00
03/15/24	ARM	DRAFT SUMMARY OF 341 MEETING	0.30	210.00
03/15/24	MMH	ANALYZE 341 MEETING SUMMARY	0.10	38.50
03/15/24	JRA	EMAILS WITH A. ROTH MOORE RE 341 MEETING	0.20	166.00
03/15/24	SVA	REVIEWED SUMMARY OF 341 MEETING	0.20	210.00

VENDOR MATTERS **2.90** **1,894.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/24	JRA	REVIEW CRITICAL TRADE MOTION IN CONNECTION WITH UCC SUMMARY OF SAME	1.00	830.00
02/23/24	BPC	PREPARE MEMO RE: CRITICAL VENDORS MOTION AND ORDERS	0.70	392.00
02/23/24	BPC	REVIEW CRITICAL VENDORS MOTION AND ORDERS	1.20	672.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 40

TOTAL HOURS 594.80

PROFESSIONAL SERVICES: \$419,021.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andrew J. Roth-Moore	Member	99.00	700.00	69,300.00
Bryant P. Churbuck	Associate	68.00	560.00	38,080.00
G. David Dean	Member	126.90	850.00	107,865.00
H.C. Jones, III	Member	29.60	540.00	15,984.00
Irving E. Walker	Member	4.00	795.00	3,180.00
Jasleen Chandhoke	Associate	11.90	485.00	5,771.50
Jonathan R. Friedman	Associate	7.90	550.00	4,345.00
Julie A. Aberasturi	Associate	13.00	375.00	4,875.00
Justin R. Alberto	Member	80.80	830.00	67,064.00
Larry S. Morton	Paralegal	22.40	380.00	8,512.00
Mark Tsukerman	Member	25.00	700.00	17,500.00
Melissa M. Hartlipp	Associate	40.20	385.00	15,477.00
Michael E. Fitzpatrick	Associate	0.90	500.00	450.00
Patrick J. Reilley	Member	11.70	805.00	9,418.50
Pauline Z. Ratkowiak	Paralegal	3.50	385.00	1,347.50
Samantha B. Epstein	Member	5.10	575.00	2,932.50
Sarah A. Carnes	Member	0.90	835.00	751.50
Seth Van Aalten	Member	43.90	1,050.00	46,095.00
Stacy L. Newman	Member	0.10	725.00	72.50
Total		594.80		\$419,021.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
02/23/24	COURT FEES	1.00	0.10
02/23/24	COURT FEES	4.00	0.40
02/23/24	COURT FEES	4.00	0.40
02/23/24	COURT FEES	3.00	0.30
02/23/24	COURT FEES	1.00	0.10
02/23/24	COURT FEES	1.00	0.10
02/23/24	FILING FEES	1.00	250.00
02/23/24	COURT FEES	3.00	0.30
02/23/24	COURT FEES	1.00	0.10
02/23/24	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 41

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
02/23/24	COURT FEES	1.00	0.10
02/23/24	FILING FEES	1.00	50.00
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	8.00	0.80
02/26/24	COURT FEES	10.00	1.00
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	2.00	0.20
02/26/24	COURT FEES	11.00	1.10
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	2.00	0.20
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	2.00	0.20
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	1.00	0.10
02/26/24	COURT FEES	4.00	0.40
02/26/24	COURT FEES	4.00	0.40
02/26/24	COURT FEES	1.00	0.10
02/28/24	COURT FEES	8.00	0.80
02/28/24	COURT FEES	13.00	1.30
02/28/24	COURT FEES	3.00	0.30
02/28/24	COURT FEES	6.00	0.60
02/28/24	COURT FEES	9.00	0.90
02/28/24	COURT FEES	3.00	0.30
02/28/24	COURT FEES	3.00	0.30
02/28/24	COURT FEES	7.00	0.70
02/28/24	COURT FEES	4.00	0.40
02/28/24	COURT FEES	2.00	0.20
02/28/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
02/28/24	COURT FEES	19.00	1.90
02/28/24	COURT FEES	21.00	2.10
02/28/24	COURT FEES	3.00	0.30
02/28/24	PHOTOCOPY /PRINTING/ SCANNING	18.00	1.80
03/05/24	COURT FEES	30.00	3.00
03/06/24	COURT FEES	29.00	2.90
03/06/24	COURT FEES	6.00	0.60
03/06/24	COURT FEES	30.00	3.00
03/06/24	COURT FEES	2.00	0.20

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 42

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
03/06/24	COURT FEES	4.00	0.40
03/06/24	COURT FEES	4.00	0.40
03/06/24	COURT FEES	7.00	0.70
03/07/24	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
03/07/24	PHOTOCOPY /PRINTING/ SCANNING	12.00	1.20
03/07/24	PHOTOCOPY /PRINTING/ SCANNING	146.00	14.60
03/07/24	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.40
03/08/24	COURT FEES	2.00	0.20
03/08/24	COURT FEES	2.00	0.20
03/08/24	COURT FEES	4.00	0.40
03/08/24	COURT FEES	2.00	0.20
03/08/24	COURT FEES	13.00	1.30
03/08/24	COURT FEES	3.00	0.30
03/08/24	COURT FEES	11.00	1.10
03/08/24	COURT FEES	1.00	0.10
03/08/24	COURT FEES	3.00	0.30
03/08/24	COURT FEES	5.00	0.50
03/08/24	COURT FEES	8.00	0.80
03/08/24	COURT FEES	30.00	3.00
03/08/24	COURT FEES	2.00	0.20
03/08/24	COURT FEES	7.00	0.70
03/08/24	COURT FEES	3.00	0.30
03/08/24	COURT FEES	5.00	0.50
03/08/24	COURT FEES	5.00	0.50
03/08/24	COURT FEES	9.00	0.90
03/08/24	COURT FEES	11.00	1.10
03/08/24	COURT FEES	13.00	1.30
03/08/24	COURT FEES	2.00	0.20
03/08/24	COURT FEES	3.00	0.30
03/08/24	COURT FEES	2.00	0.20
03/08/24	COURT FEES	17.00	1.70
03/08/24	COURT FEES	4.00	0.40
03/08/24	COURT FEES	1.00	0.10
03/08/24	COURT FEES	3.00	0.30
03/08/24	COURT FEES	9.00	0.90
03/08/24	COURT FEES	9.00	0.90
03/08/24	COURT FEES	4.00	0.40
03/08/24	COURT FEES	2.00	0.20
03/18/24	PHOTOCOPY /PRINTING/ SCANNING	18.00	1.80

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 67408-0001

Invoice Number 974860
April 18, 2024
Page 43

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
03/18/24	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
03/21/24	COURT FEES	1.00	0.10
03/21/24	COURT FEES	30.00	3.00
03/22/24	COURT FEES	1.00	0.10
03/22/24	COURT FEES	16.00	1.60
03/22/24	COURT FEES	6.00	0.60
03/22/24	COURT FEES	14.00	1.40
03/22/24	COURT FEES	16.00	1.60
03/22/24	COURT FEES	15.00	1.50
03/22/24	COURT FEES	2.00	0.20
03/22/24	COURT FEES	30.00	3.00
03/22/24	COURT FEES	2.00	0.20
03/22/24	COURT FEES	13.00	1.30
03/22/24	COURT FEES	15.00	1.50
03/24/24	COURT FEES	30.00	3.00
03/24/24	COURT FEES	1.00	0.10
03/24/24	ONLINE RESEARCH	1.00	53.28
03/24/24	COURT FEES	9.00	0.90
03/24/24	COURT FEES	2.00	0.20
03/24/24	COURT FEES	30.00	3.00
03/24/24	COURT FEES	12.00	1.20
03/24/24	COURT FEES	8.00	0.80
03/25/24	PHOTOCOPY /PRINTING/ SCANNING	23.00	2.30
03/25/24	PHOTOCOPY /PRINTING/ SCANNING	32.00	3.20
03/25/24	PHOTOCOPY /PRINTING/ SCANNING	28.00	2.80
03/25/24	PHOTOCOPY /PRINTING/ SCANNING	33.00	3.30
03/26/24	ONLINE RESEARCH	1.00	17.76
Total			\$476.34

TOTAL SERVICES AND COSTS:

\$ 419,497.34



CANO HEALTH, INC.
222 N. PACIFIC COAST HIGHWAY, SUITE 300
C/O KCC LLC
EL SEGUNDO, CA 90245

Invoice Date: April 18, 2024
Invoice Number: 974860
Matter Number: 67408-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH MARCH 31, 2024

Client: CANO HEALTH, INC., ET AL.
Matter: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

TOTAL FEES:	\$	419,021.00
TOTAL COSTS:	\$	<u>476.34</u>
TOTAL DUE THIS INVOICE:	\$	419,497.34

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

For payments via ACH (e-check) or Credit Card please visit
<http://payments.coleschotz.com>

or use the QR Code



For payments made via Wire
Account Name: Cole Schotz P.C.
Bank of America, Account #4380000240
ABA #026009593

Please call 201-525-6280 for assistance with payments