

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CANO HEALTH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24 –10164 (KBO)

(Jointly Administered)

**Objection Deadline: May 21, 2024 at
4:00 p.m. (ET)**

**FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF GENESIS CREDIT PARTNERS LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD FROM
MARCH 21, 2024 THROUGH MARCH 31, 2024**

NAME OF APPLICANT: Genesis Credit Partners LLC (“GCP”)

ROLE IN CASE: Financial Advisor to the Official Committee of Unsecured Creditors

DATE OF RETENTION: Order entered April 11, 2024 authorizing retention of GCP, effective as of March 21, 2024 [Docket No. 634]

TIME PERIOD: March 21, 2024 through and including March 31, 2024 (the “Fee Application Period”)

CURRENT APPLICATION: Total Fees Requested: \$238,065.00
80% of Fees Requested: \$190.452.00
Total Expenses Requested: \$4,120.09
Total Fees and Expenses Requested: \$194,572.09

This is a: X monthly ___ interim ___ final application

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



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**FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF GENESIS CREDIT PARTNERS LLC**

PRIOR FEE STATEMENTS

None

Genesis Credit Partners LLC
Cano Health, Inc., *et al.*
Financial Advisor to the Official Committee of Unsecured Creditors
Chapter 11
Timekeeper Chart
March 21, 2024 through March 31, 2024

Name of Professional Person	Position	Hourly Billing Rate	Total Hours	Total Compensation
Edward Kim	Partner	\$950.00	53.9	\$51,205.00
Jorge Gonzalez	Partner	\$950.00	57.9	\$55,005.00
Andre Artidiello	Director	\$650.00	104.1	\$67,665.00
Ivan Radi	Senior Associate	\$500.00	96.7	\$48,350.00
Vinai Sewaliah	Analyst	\$300.00	52.8	\$15,840.00
GRAND TOTAL:			365.4	\$238,065.00
BLENDED RATE:¹				\$651.52

¹ The blended rate is determined based on dividing the total requested compensation by the total number of hours billed during the Fee Application Period (as defined herein).

Genesis Credit Partners LLC
Cano Health, Inc., *et al.*
Financial Advisor to the Official Committee of Unsecured Creditors
Chapter 11
Project Category Chart
March 21, 2024 through March 31, 2024

Project Category	Total Hours	Total Fees
Business Analysis / Operations	274.2	\$173,040.00
Case Administration	0.3	\$285.00
Claims Analysis and Objections	7.3	\$5,855.00
Committee Activities	64.6	\$44,240.00
Court Filings	11.7	\$7,710.00
Plan and Disclosure Statement	7.3	\$6,935.00
GRAND TOTAL:	365.4	\$238,065.00

Genesis Credit Partners LLC
Cano Health, Inc., *et al.*
Financial Advisor to the Official Committee of Unsecured Creditors
Chapter 11
Expense Chart
March 21, 2024 through March 31, 2024

Expense Category	Total Expenses
Data Connectivity	\$10.00
Information Technology	\$3,534.00
Meals	\$576.09
GRAND TOTAL:	\$4,120.09

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CANO HEALTH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24 –10164 (KBO)

(Jointly Administered)

**Objection Deadline: May 21, 2024 at
4:00 p.m. (ET)**

**FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF GENESIS CREDIT PARTNERS LLC AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM MARCH 21, 2024
THROUGH MARCH 31, 2024**

Genesis Credit Partners LLC (“GCP”), Financial Advisor to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (the “Debtors”), hereby submits this application (this “Fee Application”) for monthly allowance of compensation for professional services rendered by GCP to the Committee for the period from March 21, 2024 through and including March 31, 2024 (the “Fee Application Period”) and reimbursement of actual and necessary expenses incurred by GCP during the Fee Application Period, pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *United States Trustee’s Guidelines for Reviewing*

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 and the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* dated March 5, 2024 [Docket No. 243] (the “Interim Compensation Procedures Order”).²

Pursuant to Local Rule 2016-2, this Application is supported by the Certification of Edward Kim, which is attached hereto. In support of this Fee Application, GCP respectfully represents as follows:

JURISDICTION

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. Commencing on February 4, 2024 (the “Petition Date”) and continuing on February 5, 2024, each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with this Court. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

3. On February 21, 2024, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) filed the *Notice of Appointment of Committee of Unsecured*

² Capitalized terms not defined herein are defined in the Interim Compensation Procedures Order.

Creditors [Docket No. 154] appointing the following members to the Committee: CD Support LLC, Second Wave Delivery Systems, LLC, Navina Technologies Ltd., 2380-90 NW 7 Street LLC, and 107 Commercial Property LLC.

4. On February 22, 2024, the Committee selected Paul Hastings LLP to serve as its lead counsel, subject to this Court's approval. The Committee also selected (a) Cole Schotz P.C. ("Cole Schotz") to serve as its Delaware counsel and (b) Force Ten Partners LLC to serve as its financial advisor, in each case, subject to this Court's approval. Effective as of March 21, 2024, the Committee approved the substitution of financial advisor of GCP, a newly formed advisory firm which is comprised of the same financial advisory team at Force Ten Partners, LLC which was initially advising the Committee.

INTERIM COMPENSATION PROCEDURES ORDER

5. The Court entered the Interim Compensation Procedures Order on March 5, 2024. The Interim Compensation Procedures Order sets forth the procedures for interim compensation and reimbursement of expenses for all Professionals in the Chapter 11 Cases.

6. In particular, the Interim Compensation Procedures Order provides that Professionals may file and serve a Monthly Fee Application on or after the last day of each calendar month following the month for which compensation is sought, or as soon as practicable thereafter, for interim approval and allowance of compensation for services rendered and reimbursement of services incurred during any preceding month or months. Parties in interest will have 20 days after the service of a Monthly Fee Application to object to the requested compensation for services rendered and reimbursement of expenses incurred. If there are no objections to such Monthly Fee Application filed within 20 days after the service of the Monthly Fee Application, the Professional may file a certificate of no objection (the "Certificate of No Objection") with the Court.

7. Upon the filing of a Certificate of No Objection, the Debtors are authorized and directed to pay such Professional 80% of the fees and 100% of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80% of the fees and 100% of the expenses not subject to an objection.

NATURE AND EXTENT OF FINANCIAL SERVICES PROVIDED

8. As financial advisor to the Committee, GCP has provided extensive financial advisory services to the Committee in the Chapter 11 Cases. The total number of hours expended by GCP professionals and paraprofessionals in performing professional services for the Committee during the Fee Application Period was 365.4 hours at a blended billing rate of \$651.52 per hour.

9. GCP believes the foregoing rates are the market rates that financial advisory firms charge clients for such fees. In addition, GCP worked closely with the Committee's co-counsels, Paul Hastings LLP and Cole Schotz P.C., to ensure that there was no duplication of services and that all matters were appropriately and diligently handled for the Committee in a timely and efficient manner.

10. Attached hereto as **Exhibit A** are the detailed time records of GCP professionals for services rendered during the Fee Application Period, organized by matter, including a breakdown of disbursements incurred by GCP during the Fee Application Period (the "Invoice"). The Invoice identifies each individual GCP professional or staff person who provided services to the Committee during the relevant time period as well as the following: (1) his or her individual billing rate; (2) the total number of hours expended by that person; and (3) the total fees incurred. These entries provide detailed descriptions of GCP's services during the Fee Application Period.

11. GCP established task codes and project categories (the "Project Categories") for work performed by GCP's professionals in the Chapter 11 Cases. GCP attempted to place the

services provided in the Project Category that best relates to such services. However, because certain services may relate to one or more Project Categories, services pertaining to one Project Category may in fact be included in another Project Category. During the Fee Application Period, GCP rendered services to the Committee for each of the Project Categories that were both necessary and beneficial. GCP's professionals performed work and billed time for each category as detailed in **Exhibit A**.

ACTUAL AND NECESSARY COSTS AND EXPENSES INCURRED

12. During the Fee Application Period, GCP incurred reasonable and necessary disbursements in the amount of \$4,120.09 in the performance of its duties to the Committee during the Fee Application Period and respectfully requests reimbursement of such amount.

RELIEF REQUESTED

13. During the Fee Application Period, GCP incurred actual, reasonable, and necessary fees in the amount of \$238,065.00. For the same period, GCP incurred actual, reasonable, and necessary expenses totaling \$4,120.09. Pursuant to the Interim Compensation Procedures Order, GCP seeks payment of \$194,572.09, representing 80% of GCP's fees for services rendered, and reimbursement of 100% of expenses. As of the date of this Application, GCP has received no payment for the fees and expenses requested herein.

14. No agreement or understanding exists between GCP and any other person for the sharing of compensation received or to be received for services rendered in or in connection with the Chapter 11 Cases.

15. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies to the best of his information, knowledge, and belief that this Application complies with that Local Rule.

NOTICE

16. A copy of this Fee Application has been served on each of the Notice Parties (as defined in the Interim Compensation Procedures Order).

CONCLUSION

WHEREFORE, GCP respectfully requests that this Court: (a) allow GCP interim compensation in the amount of \$190,452.00 for actual, reasonable, and necessary professional services rendered on behalf of the Committee during the Fee Application Period; (b) authorize and direct the Debtors to pay to GCP the amount of \$194,572.09, which is equal to the sum of 80% of such amount and 100% reimbursement of expenses; and (c) grant such other and further relief as is just and proper.

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Dated: May 1, 2024

Respectfully submitted,

/s/ Edward Kim

Justin R. Alberto (No. 5126)

Patrick J. Reilley (No. 4451)

Andrew J. Roth-Moore (No. 5988)

COLE SCHOTZ, P.C.

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-and-

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Telephone: (212) 752-8000

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-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)

Erez Gilad (admitted *pro hac vice*)

Ryan Montefusco (admitted *pro hac vice*)

Jillian McMillan (admitted *pro hac vice*)

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Co-Counsels to the Official Committee of Unsecured Creditors

- and -

Edward Kim

Jorge González

GENESIS CREDIT PARTNERS LLC

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jgonzalez@gencp.com

Financial Advisor to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CANO HEALTH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24 –10164 (KBO)

(Jointly Administered)

Hearing Date: *Only if objections are filed*

Objection Deadline: May 21, 2024 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF GENESIS CREDIT PARTNERS LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD FROM
MARCH 21, 2024 THROUGH MARCH 31, 2024**

PLEASE TAKE NOTICE that on May 1, 2024 the Official Committee of Unsecured Creditors (the “Committee”) of Cano Health, Inc. and the above-captioned debtors and debtors in possession (collectively, the “Debtors”), by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *First Monthly Fee Application for Compensation and Reimbursement of Expenses of Genesis Credit Partners LLC as Financial Advisor to The Official Committee of Unsecured Creditors for the Period from March 21, 2024 Through March 31, 2024* (the “Application”), which seeks approval of professional services rendered to the Committee in the amount of \$190,452.00 (80% of \$238,065.00), together with reimbursement of expenses in the amount of \$4,120.09.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on May 21, 2024**: (i) the Debtors, c/o Cano Health, Inc., 9725 NW 117th Avenue, Suite 200, Miami, FL 33178 (Attn: Eladio Gil (Eladio.Gil@canohealth.com), David Armstrong (David.Armstrong@canohealth.com), Jonathan Biggert (Jonathan.Biggert@canohealth.com), and Kaitlyn Sundt (ksundt@alixpartners.com)); (ii) counsel for the Debtors, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Gary T. Holtzer, Esq. (gary.holtzer@weil.com), Jessica Liou, Esq. (jessica.liou@weil.com), and Matthew P. Goren, Esq. (matthew.goren@weil.com)) and (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn: Michael J. Merchant, Esq. (merchant@rlf.com) and Amanda R. Steele, Esq. (steele@rlf.com)); (iii) counsel to the Ad Hoc First Lien Group and the DIP Agent, (a) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Scott J. Greenberg, Esq.

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

(sgreenberg@gibsondunn.com), Michael J. Cohen, Esq. (mcohen@gibsondunn.com), and Christina M. Brown, Esq. (christina.brown@gibsondunn.com)) and (b) Pachulski, Stang, Ziehl & Jones LLP, 919 North Market Street #1700, Wilmington, Delaware 19801 (Attn: Laura Davis Jones, Esq. (ljones@pszjlaw.com) and James O'Neill, Esq. (joneill@pszjlaw.com)); (iv) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801 (Attn: Benjamin A. Hackman, Esq. (Benjamin.A.Hackman@usdoj.gov) and Jon Lipshie, Esq. (Jon.Lipshie@usdoj.gov)); and (v) counsel for the official committee of unsecured creditors, (a) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 (Attn: Kristopher M. Hansen, Esq. (krishansen@paulhastings.com) and Erez Gilad, Esq. (erezgilad@paulhastings.com)) and (b) Cole Schotz, P.C., 50 Delaware Avenue, Suite 1410, Wilmington, Delaware 19081 (Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com), and Andrew J. Roth-Moore, Esq. (aroth-moore@coleschotz.com)).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, and 331 and Fed. R. Bankr. P. 2016 (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 243], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses, without further order of the Court.

PLEASE TAKE FURTHER NOTICE A HEARING ON THE APPLICATION WILL BE HELD, ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE KAREN B. OWENS, UNITED STATES BANKRUPTCY JUDGE OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 6TH FLOOR, COURTROOM NO. 3, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801.

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Dated: May 1, 2024
Wilmington, Delaware

COLE SCHOTZ, P.C.

/s/ Justin R. Alberto

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*Delaware Co-Counsel to the Official
Committee of Unsecured Creditors*

EXHIBIT A

Copies of Invoice



INVOICE

From **Genesis Credit Partners**
 701 Brickell Avenue
 Suite 1480
 Miami, FL 33131
 www.gencp.com

Invoice For **Cano Health Inc.**

Invoice ID **2024-CANO-1**

Issue Date 05/01/2024

Due Date 05/21/2024

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	03/21/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of ACO business contribution and prospects.	2.00	\$950.00	\$1,900.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Edward Kim: Finish analysis and audit of SOFA/SOAL issues.	1.50	\$950.00	\$1,425.00
Service	03/21/2024 - Committee - Court Filings / Ivan Radi: Continue review analysis of medcloud motion and supplement materials.	2.40	\$500.00	\$1,200.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re solvency analysis.	1.80	\$500.00	\$900.00
Service	03/21/2024 - Committee - Committee Activities / Ivan Radi: Continue committee presentation materials.	2.10	\$500.00	\$1,050.00
Service	03/21/2024 - Committee - Committee Activities / Ivan Radi: Finalize committee presentation materials.	1.90	\$500.00	\$950.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with A. Artidiello re SOFAs and SOALs updated analysis.	1.10	\$500.00	\$550.00
Service	03/21/2024 - Committee - Committee Activities / Ivan Radi: Multiple communications with A. Artidiello re committee presentation materials.	1.50	\$500.00	\$750.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re solvency analysis.	1.80	\$650.00	\$1,170.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with I. Radi re SOFAs and SOALs updated analysis.	1.10	\$650.00	\$715.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with I. Radi re committee presentation materials.	1.50	\$650.00	\$975.00

Service	03/21/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue comparable company research.	2.40	\$650.00	\$1,560.00
Service	03/21/2024 - Committee - Committee Activities / Andre Artidiello: Updates to committee presentation materials.	1.20	\$650.00	\$780.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re solvency analysis.	1.80	\$300.00	\$540.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Begin preparation of consolidated financial statements.	1.70	\$300.00	\$510.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue preparation of consolidated financial statements.	1.90	\$300.00	\$570.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Finish preparation of consolidated financial statements.	2.10	\$300.00	\$630.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with A. Artidiello re SOFAs and SOALs updated analysis.	1.10	\$300.00	\$330.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with A. Artidiello re SOFAs and SOALs updated analysis.	1.10	\$950.00	\$1,045.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with A. Artidiello re SOFAs and SOALs updated analysis.	1.10	\$950.00	\$1,045.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re solvency analysis.	1.80	\$950.00	\$1,710.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re solvency analysis.	1.80	\$950.00	\$1,710.00
Service	03/21/2024 - Committee - Committee Activities / Jorge González: Ongoing UCC slide review.	1.90	\$950.00	\$1,805.00
Service	03/21/2024 - Committee - Business Analysis / Operations / Jorge González: Financial statement review.	1.40	\$950.00	\$1,330.00
Service	03/21/2024 - Committee - Court Filings / Jorge González: Docket review, including no. 481.	2.80	\$950.00	\$2,660.00
Service	03/22/2024 - Committee - Committee Activities / Jorge González: Discussion with E. Kim and CS team re retention and other committee procedures.	0.60	\$950.00	\$570.00
Service	03/22/2024 - Committee - Committee Activities / Edward Kim: Discussion with J. Gonzalez and CS team re retention and other committee procedures.	0.60	\$950.00	\$570.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of ucc filings versus schedules.	1.20	\$950.00	\$1,140.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of variance.	0.60	\$950.00	\$570.00

Service	03/22/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis and comparatives of schedules and statements backup excel data.	1.80	\$950.00	\$1,710.00
Service	03/22/2024 - Committee - Claims Analysis and Objections / Edward Kim: Analysis of MedCloud filings and arrearages.	0.60	\$950.00	\$570.00
Service	03/22/2024 - Committee - Committee Activities / Edward Kim: Weekly standing call with HL and GCP teams.	0.30	\$950.00	\$285.00
Service	03/22/2024 - Committee - Claims Analysis and Objections / Edward Kim: Review of lease rejection analytics and audit.	1.10	\$950.00	\$1,045.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Edward Kim: Further communications with GCP team re solvency analysis.	1.70	\$950.00	\$1,615.00
Service	03/22/2024 - Committee - Committee Activities / Edward Kim: Further communications with GCP team re committee presentation materials.	1.20	\$950.00	\$1,140.00
Service	03/22/2024 - Committee - Committee Activities / Jorge González: Weekly standing call with HL and GCP teams.	0.30	\$950.00	\$285.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Jorge González: Further communications with GCP team re solvency analysis.	1.70	\$950.00	\$1,615.00
Service	03/22/2024 - Committee - Committee Activities / Jorge González: Further communications with GCP team re committee presentation materials.	1.20	\$950.00	\$1,140.00
Service	03/22/2024 - Committee - Committee Activities / Andre Artidiello: Weekly standing call with HL and GCP teams.	0.30	\$650.00	\$195.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further communications with GCP team re solvency analysis.	1.70	\$650.00	\$1,105.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to solvency analysis.	2.10	\$650.00	\$1,365.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research and review into historical financials.	2.30	\$650.00	\$1,495.00
Service	03/22/2024 - Committee - Committee Activities / Andre Artidiello: Further updates to committee presentation materials.	1.60	\$650.00	\$1,040.00
Service	03/22/2024 - Committee - Committee Activities / Andre Artidiello: Further communications with GCP team re committee presentation materials.	1.20	\$650.00	\$780.00
Service	03/22/2024 - Committee - Committee Activities / Vinai Sewaliah: Weekly standing call with HL and GCP teams.	0.30	\$300.00	\$90.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Further communications with GCP team re solvency analysis.	1.70	\$300.00	\$510.00
Service	03/22/2024 - Committee - Committee Activities / Vinai Sewaliah: Further communications with GCP team re committee presentation materials.	1.20	\$300.00	\$360.00

Service	03/22/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Begin research and analysis of company historical actions.	2.10	\$300.00	\$630.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue research and analysis of company historical actions.	1.50	\$300.00	\$450.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Finish research and analysis of company historical actions.	1.90	\$300.00	\$570.00
Service	03/22/2024 - Committee - Committee Activities / Ivan Radi: Further updates to committee presentation materials.	2.80	\$500.00	\$1,400.00
Service	03/22/2024 - Committee - Committee Activities / Ivan Radi: Further communications with GCP team re committee presentation materials.	1.20	\$500.00	\$600.00
Service	03/22/2024 - Committee - Committee Activities / Ivan Radi: Weekly standing call with HL and GCP teams.	0.30	\$500.00	\$150.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of updated variance report.	0.90	\$500.00	\$450.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Ivan Radi: Further communications with GCP team re solvency analysis.	1.70	\$500.00	\$850.00
Service	03/22/2024 - Committee - Business Analysis / Operations / Ivan Radi: Begin review, update and provide commentary to solvency and comparable company analysis.	2.60	\$500.00	\$1,300.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to historical comps multiples analysis.	3.10	\$650.00	\$2,015.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to warrant analysis.	2.80	\$650.00	\$1,820.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Warrants valuation anlaysis and research.	1.20	\$300.00	\$360.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue warrants valuation anlaysis and research.	1.70	\$300.00	\$510.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with I. Radi re warrants analysis.	1.80	\$300.00	\$540.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue to review, update and provide commentary to solvency and comparable company analysis.	2.40	\$500.00	\$1,200.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Finalize review, update and commentary to solvency and comparable company analysis.	2.20	\$500.00	\$1,100.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Further updates and commentary to solvency and comparable company analysis.	2.80	\$500.00	\$1,400.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with V. Sewaliah re warrants analysis.	1.80	\$500.00	\$900.00

Service	03/23/2024 - Committee - Business Analysis / Operations / Jorge González: Review of schedules and statements, including leases.	1.50	\$950.00	\$1,425.00
Service	03/23/2024 - Committee - Business Analysis / Operations / Jorge González: Review ongoing solvency analysis.	2.30	\$950.00	\$2,185.00
Service	03/23/2024 - Committee - Committee Activities / Jorge González: Review and edits to committee presentation.	0.80	\$950.00	\$760.00
Service	03/24/2024 - Committee - Court Filings / Andre Artidiello: Review of filed Plan (docket no. 498).	1.60	\$650.00	\$1,040.00
Service	03/24/2024 - Committee - Court Filings / Andre Artidiello: Review of filed Disclosure Statement (docket no. 499).	2.40	\$650.00	\$1,560.00
Service	03/24/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to Black Scholes warrant model.	1.20	\$650.00	\$780.00
Service	03/24/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue updates to waterfall recovery model.	2.10	\$650.00	\$1,365.00
Service	03/24/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further updates to waterfall recovery model.	1.40	\$650.00	\$910.00
Service	03/24/2024 - Committee - Claims Analysis and Objections / Andre Artidiello: Further review and analysis of unsecured claims pool.	1.20	\$650.00	\$780.00
Service	03/24/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of SOFA / SOAL deep dive presentation and comments to group.	1.10	\$950.00	\$1,045.00
Service	03/24/2024 - Committee - Committee Activities / Ivan Radi: Multiple communications with GCP team re committee presentation materials.	1.10	\$500.00	\$550.00
Service	03/24/2024 - Committee - Committee Activities / Edward Kim: Multiple communications with GCP team re committee presentation materials.	1.10	\$950.00	\$1,045.00
Service	03/24/2024 - Committee - Committee Activities / Andre Artidiello: Multiple communications with GCP team re committee presentation materials.	1.10	\$650.00	\$715.00
Service	03/24/2024 - Committee - Committee Activities / Jorge González: Multiple communications with GCP team re committee presentation materials.	1.10	\$950.00	\$1,045.00
Service	03/24/2024 - Committee - Committee Activities / Ivan Radi: Continue updates to committee presentation materials.	2.80	\$500.00	\$1,400.00
Service	03/24/2024 - Committee - Committee Activities / Jorge González: Finalize committee presentation.	0.70	\$950.00	\$665.00
Service	03/24/2024 - Committee - Committee Activities / Edward Kim: Review committee presentation, including issues research and edits to group.	1.00	\$950.00	\$950.00
Service	03/25/2024 - Committee - Committee Activities / Edward Kim: Weekly professional update meeting with GCP, PH and CS teams.	0.50	\$950.00	\$475.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue reconciliations of schedules of assets and liabilities.	1.60	\$650.00	\$1,040.00

Service	03/25/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review of diligence production materials.	3.10	\$650.00	\$2,015.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to committee presentation materials.	2.60	\$650.00	\$1,690.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further communications with GCP team re committee presentation materials.	1.30	\$650.00	\$845.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review of updated diligence production materials.	1.80	\$650.00	\$1,170.00
Service	03/25/2024 - Committee - Committee Activities / Vinai Sewaliah: Weekly professional update meeting with GCP, PH and CS teams.	0.50	\$300.00	\$150.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re diligence production materials and reconciliation.	1.80	\$300.00	\$540.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of comparable care providers.	1.60	\$300.00	\$480.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue analysis of comparable care providers.	2.10	\$300.00	\$630.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Finish analysis of comparable care providers.	0.90	\$300.00	\$270.00
Service	03/25/2024 - Committee - Committee Activities / Ivan Radi: Finalize updates to committee presentation materials.	2.90	\$500.00	\$1,450.00
Service	03/25/2024 - Committee - Committee Activities / Ivan Radi: Weekly professional update meeting with GCP, PH and CS teams.	0.50	\$500.00	\$250.00
Service	03/25/2024 - Committee - Committee Activities / Andre Artidiello: Weekly professional update meeting with GCP, PH and CS teams.	0.50	\$650.00	\$325.00
Service	03/25/2024 - Committee - Committee Activities / Jorge González: Weekly professional update meeting with GCP, PH and CS teams.	0.50	\$950.00	\$475.00
Service	03/25/2024 - Committee - Committee Activities / Jorge González: Further communications with GCP team re committee presentation materials.	1.30	\$950.00	\$1,235.00
Service	03/25/2024 - Committee - Committee Activities / Edward Kim: Further communications with GCP team re committee presentation materials.	1.30	\$950.00	\$1,235.00
Service	03/25/2024 - Committee - Committee Activities / Vinai Sewaliah: Further communications with GCP team re committee presentation materials.	1.30	\$300.00	\$390.00
Service	03/25/2024 - Committee - Committee Activities / Ivan Radi: Further communications with GCP team re committee presentation materials.	1.30	\$500.00	\$650.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re diligence production materials and reconciliation.	1.80	\$650.00	\$1,170.00

Service	03/25/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re diligence production materials and reconciliation.	1.80	\$950.00	\$1,710.00
Service	03/25/2024 - Committee - Committee Activities / Jorge González: Finalize UCC materials.	2.00	\$950.00	\$1,900.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re diligence production materials and reconciliation.	1.80	\$950.00	\$1,710.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re diligence production materials and reconciliation.	1.80	\$500.00	\$900.00
Service	03/25/2024 - Committee - Business Analysis / Operations / Jorge González: Analysis and review of waterfall model.	2.00	\$950.00	\$1,900.00
Service	03/26/2024 - Committee - Committee Activities / Edward Kim: UCC update call with GCP, PH, and CS teams.	0.90	\$950.00	\$855.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to MSP shares analysis.	0.80	\$650.00	\$520.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further review and updates to lease rejection damages analysis.	0.90	\$650.00	\$585.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re updates to recovery waterfall model.	1.30	\$650.00	\$845.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further updates to recovery waterfall model.	2.80	\$650.00	\$1,820.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re side car warrants analysis.	1.60	\$650.00	\$1,040.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to Side-Car analysis.	2.10	\$650.00	\$1,365.00
Service	03/26/2024 - Committee - Committee Activities / Vinai Sewaliah: UCC update call with GCP, PH, and CS teams.	0.90	\$300.00	\$270.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with I. Radi re MSP share analysis.	0.80	\$300.00	\$240.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of MSP share sale filings.	1.60	\$300.00	\$480.00
Service	03/26/2024 - Committee - Committee Activities / Ivan Radi: UCC update call with GCP, PH, and CS teams.	0.90	\$500.00	\$450.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re side car warrants analysis.	1.60	\$500.00	\$800.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re updates to recovery waterfall model.	1.30	\$500.00	\$650.00

Service	03/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review updates to side car warrants analysis and MSP share analysis.	2.40	\$500.00	\$1,200.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with V. Sewaliah re MSP share analysis.	0.80	\$500.00	\$400.00
Service	03/26/2024 - Committee - Plan & Disclosure Statement / Edward Kim: Initial review and analysis of POR.	2.10	\$950.00	\$1,995.00
Service	03/26/2024 - Committee - Committee Activities / Edward Kim: Research issues and preparation for meeting.	0.50	\$950.00	\$475.00
Service	03/26/2024 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of disclosure statement and note issues / missing data.	2.00	\$950.00	\$1,900.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of data room and research for capitated payments mechanics and credit/claims issues.	1.80	\$950.00	\$1,710.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re updates to recovery waterfall model.	1.30	\$950.00	\$1,235.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re updates to recovery waterfall model.	1.30	\$300.00	\$390.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re updates to recovery waterfall model.	1.30	\$950.00	\$1,235.00
Service	03/26/2024 - Committee - Committee Activities / Andre Artidiello: UCC update call with GCP, PH, and CS teams.	0.90	\$650.00	\$585.00
Service	03/26/2024 - Committee - Committee Activities / Jorge González: UCC update call with GCP, PH, and CS teams.	0.90	\$950.00	\$855.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re side car warrants analysis.	1.60	\$950.00	\$1,520.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re side car warrants analysis.	1.60	\$300.00	\$480.00
Service	03/26/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re side car warrants analysis.	1.60	\$950.00	\$1,520.00
Service	03/26/2024 - Committee - Plan & Disclosure Statement / Jorge González: Begin Plan and DS review.	3.20	\$950.00	\$3,040.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Weekly standing call with AP and GCP teams.	0.30	\$950.00	\$285.00
Service	03/27/2024 - Committee - Case Administration / Edward Kim: Estimate weekly fees for AP.	0.30	\$950.00	\$285.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Weekly standing call with HL and GCP teams.	0.30	\$950.00	\$285.00

Service	03/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Research historical asset disposals and determine normal course review of asset lease agreements (0.9).	1.90	\$950.00	\$1,805.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with AP and GCP teams.	0.30	\$650.00	\$195.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Weekly standing call with HL and GCP teams.	0.30	\$650.00	\$195.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with I. Radi and V. Sewaliah re variance analysis.	1.20	\$650.00	\$780.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re ACO reach sale process and DS exhibits.	1.70	\$650.00	\$1,105.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to historical financials analysis.	2.60	\$650.00	\$1,690.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to committee presentation materials.	2.20	\$650.00	\$1,430.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to warrant analysis.	1.80	\$650.00	\$1,170.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with AP and GCP teams.	0.30	\$300.00	\$90.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Weekly standing call with HL and GCP teams.	0.30	\$300.00	\$90.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with I. Radi and A. Artidiello re variance analysis.	1.20	\$300.00	\$360.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Begin spread and analysis of updated variance report.	2.20	\$300.00	\$660.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue spread and analysis of updated variance report.	1.50	\$300.00	\$450.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Preparation of committee presentation materials.	1.80	\$300.00	\$540.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with AP and GCP teams.	0.30	\$500.00	\$150.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Weekly standing call with HL and GCP teams.	0.30	\$500.00	\$150.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of monthly financials.	2.40	\$500.00	\$1,200.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with V. Sewaliah and A. Artidiello re variance analysis.	1.20	\$500.00	\$600.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of cumulative variance analysis.	1.10	\$500.00	\$550.00

Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re ACO reach sale process and DS exhibits.	1.70	\$500.00	\$850.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue review and analysis of monthly financials.	2.40	\$500.00	\$1,200.00
Service	03/27/2024 - Committee - Committee Activities / Ivan Radi: Review of committee presentation materials.	0.90	\$500.00	\$450.00
Service	03/27/2024 - Committee - Committee Activities / Ivan Radi: Update committee presentation materials.	1.10	\$500.00	\$550.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of contracted payors.	1.00	\$950.00	\$950.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re ACO reach sale process and DS exhibits.	1.70	\$950.00	\$1,615.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re ACO reach sale process and DS exhibits.	1.70	\$300.00	\$510.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re ACO reach sale process and DS exhibits.	1.70	\$950.00	\$1,615.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Jorge González: Weekly standing call with AP and GCP teams.	0.30	\$950.00	\$285.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Jorge González: Weekly standing call with HL and GCP teams.	0.30	\$950.00	\$285.00
Service	03/27/2024 - Committee - Business Analysis / Operations / Jorge González: Review updated warrant and shares analyses.	2.70	\$950.00	\$2,565.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with I. Radi re financials spread and analysis.	1.20	\$650.00	\$780.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to historical timeline analysis.	2.90	\$650.00	\$1,885.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research into historical SEC filings.	2.70	\$650.00	\$1,755.00
Service	03/28/2024 - Committee - Court Filings / Ivan Radi: Review court filings including dockets 534, 533, 525, 499.	2.50	\$500.00	\$1,250.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Ivan Radi: Finalize review and analysis of monthly financials.	1.80	\$500.00	\$900.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with A. Artidiello re financials spread and analysis.	1.20	\$500.00	\$600.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Ivan Radi: Further updates to side-car warrants analysis.	2.40	\$500.00	\$1,200.00
Service	03/28/2024 - Committee - Business Analysis / Operations / Edward Kim: Analyze and compare DMA responses to history.	1.00	\$950.00	\$950.00

Service	03/28/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of budget variances and assessment of liquidity trajectory.	1.30	\$950.00	\$1,235.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue updates to waterfall recovery analysis.	3.10	\$650.00	\$2,015.00
Service	03/29/2024 - Committee - Committee Activities / Andre Artidiello: Updates to committee presentation materials.	2.70	\$650.00	\$1,755.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review of diligence production materials.	2.40	\$650.00	\$1,560.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue research into historical SEC filings.	2.10	\$650.00	\$1,365.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re SEC filings.	1.40	\$650.00	\$910.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review and analysis of SPAC documentation.	1.20	\$300.00	\$360.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Continue review and analysis of SPAC documentation.	0.80	\$300.00	\$240.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re de minimis asset sales.	1.30	\$300.00	\$390.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Research and analysis of de minimis asset sales in comparable companies.	2.40	\$500.00	\$1,200.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re SEC filings.	1.40	\$500.00	\$700.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and updates to recovery waterfall analysis.	1.30	\$500.00	\$650.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue research and analysis of de minimis asset sales in comparable companies.	2.80	\$500.00	\$1,400.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Finalize research and analysis of de minimis asset sales in comparable companies.	1.90	\$500.00	\$950.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re de minimis asset sales.	1.30	\$500.00	\$650.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Edward Kim: Analysis of historical financials.	2.50	\$950.00	\$2,375.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Edward Kim: Research OID measurement options and market standards.	1.70	\$950.00	\$1,615.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Edward Kim: Initial audit of waterfall model previously created.	1.30	\$950.00	\$1,235.00

Service	03/29/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re de minimis asset sales.	1.30	\$950.00	\$1,235.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re de minimis asset sales.	1.30	\$300.00	\$390.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re de minimis asset sales.	1.30	\$950.00	\$1,235.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re SEC filings.	1.40	\$950.00	\$1,330.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re SEC filings.	1.40	\$300.00	\$420.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re SEC filings.	1.40	\$950.00	\$1,330.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Jorge González: SEC filings research and review.	3.30	\$950.00	\$3,135.00
Service	03/29/2024 - Committee - Committee Activities / Jorge González: Review ongoing UCC materials.	1.90	\$950.00	\$1,805.00
Service	03/29/2024 - Committee - Business Analysis / Operations / Edward Kim: Download of new VDR and reference changes, and analysis of new files (1.0).	1.20	\$950.00	\$1,140.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re scheduled unsecured claims.	1.40	\$950.00	\$1,330.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Various internal GCP discussions on DIP, waterfall and other workstreams	1.40	\$650.00	\$910.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue review of diligence production materials.	2.30	\$650.00	\$1,495.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Further research and analysis of ACO Reach.	2.80	\$650.00	\$1,820.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Continue comps valuation analysis.	2.10	\$650.00	\$1,365.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Begin update, reconciliation and citing of to MSP Recovery sale proceeds schedule.	2.10	\$500.00	\$1,050.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Begin review and analysis of lender holdings including accrued interest.	2.40	\$500.00	\$1,200.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue review and analysis of lender holdings including accrued interest.	1.80	\$500.00	\$900.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re scheduled unsecured claims.	1.40	\$500.00	\$700.00

Service	03/30/2024 - Committee - Business Analysis / Operations / Ivan Radi: Review and analysis of Proximity related operating expenses.	1.50	\$500.00	\$750.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Vinai Sewaliah: Multiple communications with GCP team re scheduled unsecured claims.	1.40	\$300.00	\$420.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re scheduled unsecured claims.	1.40	\$950.00	\$1,330.00
Service	03/30/2024 - Committee - Business Analysis / Operations / Jorge González: Continue review of diligence materials (1.9) and SEC filings and historical financials.	3.40	\$950.00	\$3,230.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Edward Kim: Multiple communications with GCP team re de minimis asset sales.	1.50	\$950.00	\$1,425.00
Service	03/31/2024 - Committee - Committee Activities / Andre Artidiello: Multiple communications with GCP team re committee presentation materials.	1.30	\$650.00	\$845.00
Service	03/31/2024 - Committee - Committee Activities / Edward Kim: Multiple communications with GCP team re committee presentation materials.	1.30	\$950.00	\$1,235.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Jorge González: Multiple communications with GCP team re de minimis asset sales.	1.50	\$950.00	\$1,425.00
Service	03/31/2024 - Committee - Committee Activities / Jorge González: Multiple communications with GCP team re committee presentation materials.	1.30	\$950.00	\$1,235.00
Service	03/31/2024 - Committee - Committee Activities / Jorge González: UCC slides review.	1.60	\$950.00	\$1,520.00
Service	03/31/2024 - Committee - Claims Analysis and Objections / Jorge González: GUC pool analysis.	2.00	\$950.00	\$1,900.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with I. Radi re MSP Recovery schedule.	1.40	\$650.00	\$910.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Multiple communications with GCP team re de minimis asset sales.	1.50	\$650.00	\$975.00
Service	03/31/2024 - Committee - Claims Analysis and Objections / Andre Artidiello: Updates to unsecured pool analysis.	2.40	\$650.00	\$1,560.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Andre Artidiello: Research and analysis of payor deficits and surplus.	3.10	\$650.00	\$2,015.00
Service	03/31/2024 - Committee - Committee Activities / Ivan Radi: Multiple communications with GCP team re committee presentation materials.	1.30	\$500.00	\$650.00
Service	03/31/2024 - Committee - Committee Activities / Ivan Radi: Numerous updates to committee presentation materials.	2.20	\$500.00	\$1,100.00

Service	03/31/2024 - Committee - Business Analysis / Operations / Ivan Radi: Continue update, reconciliation and citing of to MSP Recovery sale proceeds schedule.	1.90	\$500.00	\$950.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with A. Artidiello re MSP Recovery schedule.	1.40	\$500.00	\$700.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Ivan Radi: Finalize review and analysis of lender holdings including accrued interest.	1.90	\$500.00	\$950.00
Service	03/31/2024 - Committee - Business Analysis / Operations / Ivan Radi: Multiple communications with GCP team re de minimis asset sales.	1.50	\$500.00	\$750.00
Expense	03/22/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$34.63	\$34.63
Expense	03/22/2024 - Meals / Jorge González: 2024.03.22_Cano_Working meal (\$35 each cap) for J. Gonzalez and A. Artidiello	1.00	\$70.00	\$70.00
Expense	03/23/2024 - Meals / Edward Kim: Working meal.	1.00	\$28.96	\$28.96
Expense	03/23/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$35.00	\$35.00
Expense	03/23/2024 - Meals / Jorge González: 2024.03.23_Cano_Working meal (\$35 cap) for J. Gonzalez	1.00	\$35.00	\$35.00
Expense	03/24/2024 - Meals / Andre Artidiello: 03.24.24_Cano_Working Meal_A. Artidiello	1.00	\$35.00	\$35.00
Expense	03/24/2024 - Meals / Jorge González: 2024.03.24_Cano_Working meal (\$35 cap) for J. Gonzalez	1.00	\$35.00	\$35.00
Expense	03/25/2024 - Meals / Ivan Radi: I. Radi working meal	1.00	\$35.00	\$35.00
Expense	03/26/2024 - Meals / Andre Artidiello: 03.26.24_Cano_Working Meal_A. Artidiello; I. Radi, J. Gonzalez	1.00	\$94.16	\$94.16
Expense	03/26/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	03/27/2024 - Meals / Edward Kim: Working meal (capped at \$35).	1.00	\$35.00	\$35.00
Expense	03/27/2024 - Meals / Ivan Radi: I. Radi working meal 3.27.24	1.00	\$33.34	\$33.34
Expense	03/27/2024 - Meals / Jorge González: 2024.03.27_Cano_Working meal (\$35 cap ea) for J. Gonzalez and A. Artidiello	1.00	\$70.00	\$70.00
Expense	03/29/2024 - Data Connectivity / Edward Kim: Inflight wifi	1.00	\$10.00	\$10.00
Expense	03/31/2024 - Information Technology / Edward Kim: Research and data expenses	1.00	\$3,534.00	\$3,534.00

Amount Due \$242,185.09

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CANO HEALTH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24 –10164 (KBO)

(Jointly Administered)

DECLARATION OF EDWARD KIM

1. I am a partner in the firm of Genesis Credit Partners LLC (“GCP”), Financial Advisor to the Official Committee of Unsecured Creditors (the “Committee”) in the Chapter 11 Cases regarding the above-captioned debtors and debtors in possession (the “Debtors”). GCP maintains offices at, among other places, 701 Brickell Avenue, Suite 1480, Miami, Florida 33131. I make this certification in accordance with Rule 2016-2 of the Local Rules.²

2. I am familiar with the work performed on behalf of the Committee by GCP’s professionals and paraprofessionals. I have reviewed the *First Monthly Fee Application for Compensation and Reimbursement of Expenses of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 21, 2024 through March 31, 2024* and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to terms in the Application (as defined herein).

3. Moreover, I have reviewed Local Rule 2016-2 and, to the best of my knowledge, information and belief formed upon the basis of my participation in these Chapter 11 Cases, as well as after reasonable inquiry, the facts set forth in the Application materially comply with the provisions of the Local Rules, the Bankruptcy Code, and this Court's orders.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 1, 2024

Los Angeles, CA

/s/Edward Kim
Edward Kim