

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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	:	Chapter 11
In re	:	
	:	Case No. 24-10164 (KBO)
CANO HEALTH, INC., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 9, 2024 AT 9:30 A.M. (ET)

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Owens's Chambers Procedures
(<https://www.deb.uscourts.gov/content/judge-karen-b-owens>)
and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>)
for information on who may participate remotely, the method of allowed participation
(video or audio), Judge Owens's expectations of remote participants, and the advance registration
requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless
otherwise noticed using the [eCourtAppearances](#) tool available on the Court's website.

I. MATTER GOING FORWARD:

1. Motion to File Under Seal Portions of the Official Committee of Unsecured Creditors' Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief [[Docket No. 760](#); filed May 2, 2024]

¹ The last four digits of Cano Health, Inc.'s tax identification number are 4224. A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Debtors' mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



Response/Objection Deadline: at the hearing

Responses/Objections Received: None at this time

Related Documents:

- i. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief (SEALED) [Docket No. 716; filed May 1, 2024]
- ii. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief (REDACTED) [[Docket No. 759](#); filed May 2, 2024]

Status: The hearing on this matter is going forward.

II. DISCLOSURE STATEMENT:

2. Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief [[Docket No. 501](#); filed March 22, 2024]

Response/Objection Deadline: April 29, 2024 at 5:00 p.m. (ET); extended to May 1, 2024 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the “Creditors’ Committee”)

Responses/Objections Received:

- A. Humana’s Objection to the [Proposed] Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc and its Affiliated Debtors [[Docket No. 697](#); filed April 29, 2024]
- B. Objection of Lead Plaintiff Gundelio Fundora, on Behalf of Himself and all Others Similarly Situated, to Approval of the Debtors’ Disclosure Statement [[Docket No. 698](#); filed April 29, 2024]

- C. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief (SEALED) [Docket No. 716; filed May 1, 2024]
- D. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief (REDACTED) [[Docket No. 759](#); filed May 2, 2024]
- E. Informal comments from the Office of the United States Trustee for the District of Delaware
- F. Informal comments from MSP Recovery Inc.
- G. Informal comments from Credit Suisse AG, Cayman Island Branch, as First Lien Agent

Related Documents:

- i. Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 498](#); filed March 22, 2024]
- ii. [Proposed] Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 499](#); filed March 22, 2024]
- iii. Notice of Hearing to Consider Approval of Proposed Disclosure Statement of Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 502](#); filed March 22, 2024]
- iv. Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 671](#); filed April 22, 2024]
- v. [Proposed] Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 672](#); filed April 22, 2024]
- vi. Notice of Blacklines of (I) Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors, and (II)

[Proposed] Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 673](#); filed April 22, 2024]

- vii. Motion to File Under Seal Portions of the Official Committee of Unsecured Creditors' Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to Motion of Debtors for Entry of Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief [[Docket No. 760](#); filed May 2, 2024]
- viii. Debtors' Reply in Support of Motion to Approve Disclosure Statement and Related Solicitation Procedures [[Docket No. 771](#); filed May 6, 2024]
- ix. Reply of DIP Lenders and Ad Hoc First Lien Group in Support of [Proposed] Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 772](#); filed May 6, 2024]
- x. Second Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 773](#); filed May 6, 2024]
- xi. [Proposed] Disclosure Statement for Second Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 774](#); filed May 6, 2024]
- xii. Notice of Blacklines of (I) Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors, and (II) [Proposed] Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and its Affiliated Debtors [[Docket No. 775](#); filed May 6, 2024]
- xiii. Notice of Filing of Revised Proposed Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan, and (V) Granting Related Relief [[Docket No. 776](#); filed May 6, 2024]

Status: The hearing on this matter is going forward. With the exception of the objection filed by the Creditors' Committee, the Debtors have resolved all objections filed and comments received with respect to the Motion and proposed disclosure statement.

Dated: May 7, 2024
Wilmington, Delaware

/s/ Michael J. Merchant

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