

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CARESTREAM HEALTH, INC., <i>et al.</i> , ¹)	
)	Case No. 22-10778 (JKS)
Debtors.)	(Joint Administration Requested)
)	

**DECLARATION OF ADAM GORMAN REGARDING THE
SOLICITATION AND TABULATION OF VOTES ON THE JOINT
PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION
OF CARESTREAM HEALTH, INC., AND ITS DEBTOR AFFILIATES**

I, Adam Gorman, depose and say under the penalty of perjury:

1. I am a Director of Corporate Restructuring Services employed by Kurtzman Carson Consultants LLC ("KCC"), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. I submit this declaration with respect to the solicitation of votes and the tabulation of ballots cast on the *Joint Prepackaged Chapter 11 Plan of Reorganization of Carestream Health, Inc., and Its Debtor Affiliates* [Docket No. 14] (as amended, supplemented, or otherwise modified from time to time, the "Plan").²

3. Prior to the commencement of these chapter 11 cases, Carestream Health, Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors") engaged KCC as their

¹ The above-captioned debtors and debtors-in-possession (collectively, the "Debtors") in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0532); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (3232). The location of the Debtors' service address is: 150 Verona Street, Rochester, New York 14608.

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Scheduling Motion (as defined herein), as applicable.



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claims and noticing (the “Claims and Noticing Agent”) to assist with, among other things, (a) serving solicitation materials to the parties entitled to vote to accept or reject the Plan and (b) tabulating votes cast with respect thereto. KCC and its employees have considerable experience in soliciting and tabulating votes to accept or reject proposed chapter 11 plans. On August 23, 2022, the Debtors filed the *Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of August 23, 2022* [Docket No. 4].

4. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and/or my review of the relevant documents. I am authorized to submit this declaration (this “Voting Report”) on behalf of KCC. If I were called to testify, I would testify competently as to the facts set forth herein.

A. Service and Transmittal of Solicitation Packages and Related Information.

5. KCC worked with the Debtors and their counsel to solicit votes to accept or reject the Plan and to tabulate the ballots of creditors voting to accept or reject the Plan.

6. On August 21, 2022, KCC caused to be distributed via email: (a) with respect to Holders of Claims in each of the Voting Classes (as defined herein) as of the Voting Record Date (as defined herein), (i) the Plan, (ii) the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Carestream Health, Inc., and Its Debtor Affiliates* [Docket No. 15] (as amended, supplemented, or otherwise modified from time to time, the “Disclosure Statement”), (iii) a solicitation cover letter (the “Solicitation Cover Letter”), and (iv) the applicable Class 3 or Class 4 ballot (as applicable, the “Ballot”) to indicate such Holder’s election to accept or reject the plan and to opt out of the Plan’s third-party release provision, as applicable; (b) with respect to

Holders of First Lien Revolving Claims in Class 3, the form to elect to participate in the ABL Roll Option (the “ABL Roll Election Form”)³; and (c) with respect to Holders of Second Lien Term Loan Claims in Class 4 as of the Rights Offering Record Date (as defined herein), (i) the procedures and instructions for participation in the Rights Offering (the “Rights Offering Procedures”) and (ii) the form for participation in the Rights Offering⁴ (together with the Plan, the Disclosure Statement, the Solicitation Cover Letter, the Ballots, the ABL Roll Election Form, and the Rights Offering Procedures, as applicable to each Holder, the “Solicitation Packages”).

7. The Solicitation Packages were distributed in accordance with the solicitation procedures (the “Solicitation Procedures”) described in the *Debtors’ Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving Related Dates, Deadlines, Notices, and Procedures, (III) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (IV) Approving the Rights Offering Procedures and Related Dates, Deadlines, and Notices, and (V) Conditionally Waiving the Requirements that (A) the U.S. Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports* [Docket No. 20] (the “Scheduling Motion”).

8. A certificate evidencing the service of the Solicitation Packages was filed with the Court on August 23, 2022 [Docket No. 39].

³ As provided in the Scheduling Motion and the ABL Roll Election Form, the deadline for Holders of First Lien Revolving Claims in Class 3 to submit an ABL Roll Election Form is August 26, 2022, at 5:00 p.m. (prevailing Eastern Time).

⁴ The results of the Rights Offering are beyond the scope of this Voting Report.

B. The Tabulation Process

9. Pursuant to the Plan, Holders of Claims in Class 3 (First Lien Claims) and Class 4 (Second Lien Term Loan Claims) (collectively, the “Voting Classes”) were entitled to vote to accept or reject the Plan. No other classes were entitled to vote on the Plan. The Debtors established August 15, 2022 (the “Voting Record Date”), as the date as of which a Holder of record of a Claim in the Voting Classes must have held such Claim to cast a vote to accept or reject the Plan.

10. The Disclosure Statement and the Ballot delivered to Holders of Claims in the Voting Classes instructed such Holders to follow the instructions contained in the Ballot (and described in the Disclosure Statement). The Ballot instructed the Holders of Claims in the Voting Class to complete and submit their Ballots to cast their votes to accept or reject the Plan. Holders of Claims in the Voting Classes were instructed to submit their Ballot to KCC via email to CarestreamBallots@kcellc.com.

11. The Debtors established August 22, 2022, at 12:00 p.m. (prevailing Eastern Time) as the deadline for receiving Ballots to accept or reject the Plan (the “Voting Deadline”). Pursuant to the Solicitation Procedures, KCC received and tabulated Ballots as follows: (a) each Ballot returned by email was reviewed; and (b) all Ballots received on or before the Voting Deadline (unless the Debtors directed KCC to count a Ballot received after the Voting Deadline) were tabulated in accordance with the tabulation rules outlined in the Solicitation Procedures.

12. Set forth below is a summary of the voting results with respect to the Voting Classes tabulated on a consolidated basis:

Total Ballots Received			
Accept		Reject	
Number (% of Number)	Amount (% of Amount)	Number (% of Number)	Amount (% of Amount)
Class 3 - First Lien Claims			
226 (100%)	\$425,488,812.60 (100%)	0 (0%)	\$0.00 (0%)
Class 4 - Second Lien Term Loan Claims			
187 (100%)	\$438,268,289.47 (100%)	0 (0%)	\$0.00 (0%)

13. The final tabulation of votes cast by timely (unless the Debtors directed KCC to count a Ballot received after the Voting Deadline) and properly completed Ballots received by KCC is attached hereto as **Exhibit A**. The detailed Ballot reports for Class 3 and Class 4 are attached hereto as **Exhibits A-1** and **A-2**, respectively.

14. In addition, in accordance with the Solicitation Procedures, KCC reviewed and tabulated the elections recorded on the Ballots from Holders of Claims in the Voting Classes to opt out of the Plan's third-party release. As set forth on **Exhibit B**, KCC did not receive any Ballots from Holders that checked the opt-out box on their Ballots.

C. Ballots That Were Not Counted.

15. As set forth on **Exhibit C**, KCC did not receive any Ballots that were not included in the tabulation above because they did not satisfy the requirements for a valid Ballot as set forth in the Scheduling Motion for the reasons described therein.

D. Conclusion.

16. To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is

true. The Ballots received by KCC are stored at KCC's office and are available for inspection by or submission to this Court.

Dated: August 23, 2022

/s/ Adam Gorman

Adam Gorman
Director, Corporate Restructuring Services
Kurtzman Carson Consultants LLC

Exhibit A

Ballot Tabulation Summary

Class	Class Description	Total Members	Ballots Excluded	Number Voted	Number Accepted	Number Rejected	Total \$ Voted	Amount Accepted	Amount Rejected	Voting Result
3	First Lien Claims	298	0	226	226 100.00%	0 0.00%	\$425,488,812.60	\$425,488,812.60 100.00%	\$0.00 0.00%	Accept
4	Second Lien Term Loan Claims	197	0	187	187 100.00%	0 0.00%	\$438,268,289.47	\$438,268,289.47 100.00%	\$0.00 0.00%	Accept

Exhibit A-1
Class 3 Ballot Detail
First Lien Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
AMERICAN MONEY MANAGEMENT	AMMC CLO 15, LIMITED	8/22/2022	23	\$565,928.05	Accept
AMERICAN MONEY MANAGEMENT	AMMC CLO 18, LIMITED	8/22/2022	23	\$608,408.18	Accept
AMERICAN MONEY MANAGEMENT	AMMC CLO 21, LIMITED	8/22/2022	23	\$637,054.10	Accept
AMERICAN MONEY MANAGEMENT	AMMC CLO 22, LIMITED - 1	8/22/2022	23	\$350,195.01	Accept
AMERICAN MONEY MANAGEMENT	AMMC CLO XI LIMITED	8/22/2022	23	\$350,195.01	Accept
AMERICAN MONEY MANAGEMENT	AMMC CLO XII LIMITED	8/22/2022	23	\$774,077.86	Accept
AMERICAN MONEY MANAGEMENT	AMMC CLO XIII LIMITED	8/22/2022	23	\$1,049,566.20	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	ALM 2020, LTD.	8/22/2022	6	\$11,386,556.45	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	APOLLO CREDIT FUNDING III LTD.	8/22/2022	6	\$7.03	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	APOLLO CREDIT FUNDING IV LTD	8/22/2022	6	\$1,037,898.44	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	Apollo Credit Master Fund Ltd	8/22/2022	6	\$6,506,000.00	Accept
APOLLO SENIOR FLOATING RATE FUND INC.; APOLLO TACTICAL INCOME FUND INC.	APOLLO SENIOR FLOATING RATE FUND INC	8/22/2022	6	\$118,677.59	Accept
APOLLO SENIOR FLOATING RATE FUND INC.; APOLLO TACTICAL INCOME FUND INC.	APOLLO TACTICAL INCOME FUND INC	8/22/2022	6	\$55,377.39	Accept
BLACKSTONE (GSO CAPITAL)	BANDERA STRATEGIC CREDIT PARTNERS I, L.P.	8/22/2022	24	\$1,400,390.64	Accept
BLACKSTONE (GSO CAPITAL)	BASSWOOD PARK CLO, LTD.	8/22/2022	24	\$614,611.28	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE / GSO SECURED TRUST LTD	8/22/2022	24	\$11,385,689.70	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE HARRINGTON PARTNERS LP	8/22/2022	24	\$289,367.67	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE LONG-SHORT CREDIT INCOME FUND	8/22/2022	24	\$119,778.34	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE SENIOR FLOATING RATE TERM FUND	8/22/2022	24	\$155,819.21	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE STRATEGIC CREDIT FUND	8/22/2022	24	\$375,167.30	Accept
BLACKSTONE (GSO CAPITAL)	BRISTOL PARK CLO, LTD	8/22/2022	24	\$1,000,877.85	Accept
BLACKSTONE (GSO CAPITAL)	BURNHAM PARK CLO, LTD.	8/22/2022	24	\$750,658.40	Accept
BLACKSTONE (GSO CAPITAL)	CHENANGO PARK CLO LTD	8/22/2022	24	\$803,959.52	Accept
BLACKSTONE (GSO CAPITAL)	COOK PARK CLO, LTD	8/22/2022	24	\$1,589,443.31	Accept
BLACKSTONE (GSO CAPITAL)	DEWOLF PARK CLO, LTD.	8/22/2022	24	\$1,382,875.35	Accept
BLACKSTONE (GSO CAPITAL)	GILBERT PARK CLO, LTD.	8/22/2022	24	\$2,208,741.02	Accept
BLACKSTONE (GSO CAPITAL)	Greenwood Park CLO, Ltd.	8/22/2022	24	\$1,439,177.78	Accept
BLACKSTONE (GSO CAPITAL)	HBOS FINAL SALARY PENSION SCHEME-2	8/22/2022	24	\$1,073,759.04	Accept
BLACKSTONE (GSO CAPITAL)	JAY PARK CLO, LTD	8/22/2022	24	\$1,391,448.24	Accept
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.1-3	8/22/2022	24	\$699,721.36	Accept
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.2-3	8/22/2022	24	\$327,105.55	Accept
BLACKSTONE (GSO CAPITAL)	NYACK PARK CLO, LTD.	8/22/2022	24	\$1,183,821.32	Accept
BLACKSTONE (GSO CAPITAL)	SPDR BLACKSTONE SENIOR LOAN ETF	8/22/2022	24	\$4,790,749.26	Accept
BLACKSTONE (GSO CAPITAL)	STEWART PARK CLO, LTD.	8/22/2022	24	\$1,189,051.40	Accept
BLACKSTONE (GSO CAPITAL)	TACONIC PARK CLO, LTD	8/22/2022	24	\$959,087.52	Accept
BLACKSTONE (GSO CAPITAL)	THAYER PARK CLO, LTD	8/22/2022	24	\$1,554,727.68	Accept
BLACKSTONE (GSO CAPITAL)	TREMAN PARK CLO, LTD.	8/22/2022	24	\$1,279,687.03	Accept
BLACKSTONE (GSO CAPITAL)	TRYON PARK CLO LTD.	8/22/2022	24	\$1,280,593.41	Accept
BLACKSTONE (GSO CAPITAL)	UNITED HEALTHCARE INSURANCE COMPANY	8/22/2022	24	\$1,149,394.67	Accept
BLACKSTONE (GSO CAPITAL)	WEBSTER PARK CLO, LTD.	8/22/2022	24	\$1,275,302.04	Accept
BOWERY FUNDING ULC	BOWERY FUNDING ULC	8/22/2022	32	\$919,045.04	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO 17 LTD.	8/21/2022	2	\$2,705,038.87	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO 18 LTD	8/21/2022	2	\$2,704,288.26	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO IX LTD.	8/21/2022	2	\$2,412,172.85	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO VII LTD	8/21/2022	2	\$0.02	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO VIII LTD	8/21/2022	2	\$2,843,988.75	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO X LTD	8/21/2022	2	\$1,973,406.90	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XI LTD.	8/21/2022	2	\$3,198,762.80	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XII LTD.	8/21/2022	2	\$2,928,735.72	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XIV LTD.	8/21/2022	2	\$2,999,019.36	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XIX LTD.	8/21/2022	2	\$2,569,798.39	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XV LTD	8/21/2022	2	\$1,802,924.51	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XVI LTD.	8/21/2022	2	\$2,243,589.89	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XX LTD	8/21/2022	2	\$2,804,065.67	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	Battalion CLO XXI Ltd.	8/21/2022	2	\$1,728,367.37	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BIG RIVER GROUP FUND SPC LLC	8/21/2022	2	\$767,117.05	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BLUE FALCON LIMITED	8/21/2022	2	\$2,124,033.11	Accept

Exhibit A-1
Class 3 Ballot Detail
First Lien Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE CREDIT FUND II LTD.	8/21/2022	2	\$13,826,656.51	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DEBT FUNDING I, LTD.	8/21/2022	2	\$689,692.41	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DEBT FUNDING II, LTD.	8/21/2022	2	\$2,100,585.92	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DIVERSIFIED CREDIT CIT	8/21/2022	2	\$569,526.87	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE HIGH YIELD FUND LTD.	8/21/2022	2	\$1,325,753.62	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	Brigade Leveraged Capital Structures Fund Ltd.	8/21/2022	2	\$0.01	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE OPPORTUNISTIC CREDIT LBG FUND LTD	8/21/2022	2	\$14,626,453.73	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	CITY OF PHOENIX EMPLOYEES RETIREMENT PLAN	8/21/2022	2	\$297,291.37	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	DELTA MASTER TRUST-1	8/21/2022	2	\$1,620,355.76	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	FCA CANADA INC. ELECTED MASTER TRUST	8/21/2022	2	\$217,946.19	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	FEDEX CORPORATION EMPLOYEE'S PENSION TRUST-1	8/21/2022	2	\$1,416,224.67	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	FUTURE DIRECTIONS CREDIT OPPORTUNITIES FUND	8/21/2022	2	\$2,642,425.62	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	GOLDMAN SACHS TRUST II - GOLDMAN SACHS MULTI-MANAGER NON-CORE FIXED INCOME FUND-2	8/21/2022	2	\$1,273,636.86	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	JPMC RETIREMENT PLAN BRIGADE BANK LOAN	8/21/2022	2	\$1,176,058.86	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	JPMORGAN CHASE RETIREMENT PLAN	8/21/2022	2	\$303,054.69	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-8	8/21/2022	2	\$3,641,326.78	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	MEDIOLANUM BEST BRANDS- 2	8/21/2022	2	\$9,810,324.22	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	NEW YORK CITY FIRE DEPARTMENT PENSION FUND-3	8/21/2022	2	\$444,926.78	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	NEW YORK CITY POLICE PENSION FUND-5	8/21/2022	2	\$2,152,874.10	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	NORTHROP GRUMMAN PENSION MASTER TRUST - 2	8/21/2022	2	\$911,209.87	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	PANTHER BCM, LLC.	8/21/2022	2	\$807,567.19	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SC CREDIT OPPORTUNITIES MANDATE LLC	8/21/2022	2	\$1,884,453.75	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI GLOBAL MASTER FUND PLC- THE SEI HIGH YIELD FIXED INCOME FUND	8/21/2022	2	\$561,660.13	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL INVESTMENT TRUST - HIGH YIELD BOND FUND-1	8/21/2022	2	\$1,936,752.03	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL MANAGED TRUST - MULTI-STRATEGY ALTERNATIVE FUND	8/21/2022	2	\$467,311.07	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL MANAGED TRUST-HIGH YIELD BOND FUND-3	8/21/2022	2	\$1,313,669.67	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK-6	8/21/2022	2	\$3,302,423.79	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	THE COCA COLA COMPANY MASTER RETIREMENT TRUST	8/21/2022	2	\$2,030,656.82	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	U.S. HIGH YIELD BOND FUND-2	8/21/2022	2	\$344,209.18	Accept
CFI PARTNERS, LLC (FKA CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC)	CFIP CLO 2013-1 LTD	8/22/2022	25	\$1,200,915.25	Accept
CFI PARTNERS, LLC (FKA CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC)	CFIP CLO 2014-1, LTD	8/22/2022	25	\$945,897.30	Accept
CFI PARTNERS, LLC (FKA CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC)	CFIP CLO 2017-1, Ltd	8/22/2022	25	\$3,030,410.51	Accept
CFI PARTNERS, LLC (FKA CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC)	CFIP CLO 2018-1, LTD.	8/22/2022	25	\$2,813,457.37	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	CQS BRUNEL MULTI ASSET CREDIT FUND A SUB FUND OF CQS GLOBAL FUNDS IRELAND PLC	8/22/2022	26	\$676,899.92	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	8/22/2022	26	\$13,407,826.46	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND III LTD	8/22/2022	27	\$1,031,494.45	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND IX, LTD.	8/22/2022	27	\$1,039,280.94	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND VII, LTD.	8/22/2022	27	\$969,608.41	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND X, LTD.	8/22/2022	27	\$1,429,565.60	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XI, LTD.	8/22/2022	27	\$884,562.80	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XII, LTD	8/22/2022	27	\$1,571,691.18	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XIII, LTD	8/22/2022	27	\$1,457,700.29	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XIV, LTD	8/22/2022	27	\$1,223,867.98	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR SECURED LOAN FUND VIII, LTD.	8/22/2022	27	\$818,751.32	Accept

Exhibit A-1
Class 3 Ballot Detail
First Lien Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
FEDERATED INVESTMENT MANAGEMENT COMPANY -FM	BANK LOAN CORE FUND	8/22/2022	28	\$1,150,227.04	Accept
FIRST EAGLE INVESTMENT MANAGEMENT, LLC	FIRST EAGLE CREDIT OPPORTUNITIES FUND SPV, LLC	8/22/2022	29	\$910,249.53	Accept
FIVE ARROWS MANAGERS NORTH AMERICA LLC	OCEAN TRAILS CLO IX	8/22/2022	30	\$679,950.42	Accept
FIVE ARROWS MANAGERS NORTH AMERICA LLC	OCEAN TRAILS CLO V	8/22/2022	30	\$1,917,133.38	Accept
FIVE ARROWS MANAGERS NORTH AMERICA LLC	OCEAN TRAILS CLO VII	8/22/2022	30	\$1,902,933.37	Accept
JP MORGAN CHASE BANK, N.A.	JP MORGAN CHASE BANK NATIONAL ASSOCIATION	8/22/2022	7	\$9,265,367.96	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 26 LTD	8/22/2022	31	\$1,267,052.28	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 27 LTD.	8/22/2022	31	\$399,417.70	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 28 LTD.	8/22/2022	31	\$1,229,181.03	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 29 LTD	8/22/2022	31	\$1,126,426.60	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 30 LTD.	8/22/2022	31	\$1,126,484.43	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 32 LTD.	8/22/2022	31	\$2,310,648.66	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 34 LTD	8/22/2022	31	\$1,899,139.71	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 35 LTD	8/22/2022	31	\$1,066,599.80	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 36 LTD. LOAN	8/22/2022	31	\$1,923,734.57	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM LOAN INCOME FUND I LTD.	8/22/2022	31	\$899,594.35	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XIII LIMITED PARTNERSHIP	8/22/2022	31	\$1,909,764.34	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XIV LIMITED PARTNERSHIP	8/22/2022	31	\$924,959.21	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XIX LIMITED PARTNERSHIP	8/22/2022	31	\$2,106,659.05	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XV LIMITED PARTNERSHIP	8/22/2022	31	\$1,217,866.30	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XVI LIMITED PARTNERSHIP	8/22/2022	31	\$1,131,984.66	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XVII LIMITED PARTNERSHIP	8/22/2022	31	\$1,232,056.91	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XVIII LIMITED PARTNERSHIP	8/22/2022	31	\$1,463,766.51	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XX LIMITED PARTNERSHIP	8/22/2022	31	\$1,384,753.52	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXI LIMITED PARTNERSHIP	8/22/2022	31	\$1,581,408.92	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXII Ltd	8/22/2022	31	\$1,159,698.15	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXIII Ltd.	8/22/2022	31	\$1,162,968.56	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXIV LTD	8/22/2022	31	\$1,251,364.57	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXV LTD.	8/22/2022	31	\$726,968.43	Accept
MARATHON ASSET MANAGEMENT	INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2	8/22/2022	32	\$1,772,238.97	Accept
MARATHON ASSET MANAGEMENT	MAM CORPORATE LOAN FUND	8/22/2022	32	\$581,749.88	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO 14 LTD.	8/22/2022	32	\$618,311.45	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO 2020-15 LTD.	8/22/2022	32	\$1,295,651.41	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO IX LTD	8/22/2022	32	\$1,922,662.49	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO V LTD	8/22/2022	32	\$2,496,176.79	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO VI LTD	8/22/2022	32	\$1,021,200.26	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO VII LTD	8/22/2022	32	\$1,448,704.10	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO VIII LTD.	8/22/2022	32	\$535,965.49	Accept
MARATHON ASSET MANAGEMENT	Marathon CLO X Ltd.	8/22/2022	32	\$822,251.75	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO XI LTD.	8/22/2022	32	\$893,118.46	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO XII LTD.	8/22/2022	32	\$893,118.46	Accept
MARATHON ASSET MANAGEMENT	MARATHON CLO XIII LTD.	8/22/2022	32	\$941,747.71	Accept
MARATHON ASSET MANAGEMENT	QUAESTIO ALTERNATIVE FUNDS S.C.A., SICAV-FIS: CMAB - SIF - CREDIT MULTI ASSET POOL B	8/22/2022	32	\$470,054.36	Accept
MIDOCEAN CREDIT FUND MANAGEMENT, LP	ABBOTT - ABBVIE MULTIPLE EMPLOYER PENSION PLAN TRUST	8/22/2022	33	\$1,192,375.75	Accept
MIDOCEAN CREDIT FUND MANAGEMENT, LP	Abbott Laboratories Annuity Retirement Trust	8/22/2022	33	\$1,889,854.56	Accept
MIDOCEAN CREDIT FUND MANAGEMENT, LP	MIDOCEAN CREDIT FOCUS FUND I LP	8/22/2022	33	\$880,228.40	Accept
MIDOCEAN CREDIT FUND MANAGEMENT, LP	MIDOCEAN CREDIT OPPORTUNITY MASTER FUND, LP	8/22/2022	33	\$2,554,773.50	Accept
MIDOCEAN CREDIT FUND MANAGEMENT, LP	MIDOCEAN MULTI ASSET CREDIT FUND LP	8/22/2022	33	\$779,311.47	Accept
MIDOCEAN CREDIT FUND MANAGEMENT, LP	MULTI-CREDIT CAPITAL HOLDINGS 2 LIMITED	8/22/2022	33	\$413,815.78	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 28A CLO, LIMITED	8/22/2022	34	\$0.01	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 32 CLO, LIMITED	8/22/2022	34	\$1,507,287.53	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 35 CLO, LIMITED	8/22/2022	34	\$811,134.94	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 36 CLO, LIMITED	8/22/2022	34	\$372,258.57	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 41 CLO, LIMITED	8/22/2022	34	\$1,505,568.48	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIV CLO LIMITED	8/22/2022	34	\$616,994.98	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XVII CLO LIMITED	8/22/2022	34	\$593,555.59	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XVIII CLO, LIMITED	8/22/2022	34	\$1,305,999.99	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XXII CLO, LIMITED	8/22/2022	34	\$158,960.46	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	Venture XXIV CLO, Limited	8/22/2022	34	\$40,668.57	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	Venture XXIV CLO, Limited-1	8/22/2022	34	\$461,558.38	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XXX CLO, LIMITED	8/22/2022	34	\$712,612.80	Accept
MUZINICH AND COMPANY, AS REGISTERED INVESTMENT ADVISOR	FCCI INSURANCE COMPANY	8/22/2022	35	\$1,609,124.88	Accept
MUZINICH AND COMPANY, AS REGISTERED INVESTMENT ADVISOR	ICI MUTUAL INSURANCE COMPANY, A RISK RETENTION GROUP.	8/22/2022	35	\$362,304.23	Accept
MUZINICH AND COMPANY, AS REGISTERED INVESTMENT ADVISOR	JANA MULTI-SECTOR CREDIT TRUST-1	8/22/2022	35	\$226,440.14	Accept
MUZINICH AND COMPANY, AS REGISTERED INVESTMENT ADVISOR	MUZINICH CREDIT OPPORTUNITIES FUND	8/22/2022	35	\$1,132,200.72	Accept
MUZINICH AND COMPANY, AS REGISTERED INVESTMENT ADVISOR	MUZINICH HIGH INCOME FLOATING RATE FUND LP	8/22/2022	35	\$317,016.20	Accept
MUZINICH AND COMPANY, AS REGISTERED INVESTMENT ADVISOR	WM POOL- HIGH YIELD FIXED INTEREST TRUST	8/22/2022	35	\$1,920,294.05	Accept

Exhibit A-1
Class 3 Ballot Detail
First Lien Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 1 LTD	8/22/2022	6	\$3,341,821.22	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 10 LTD	8/22/2022	6	\$868.51	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 12 LTD.	8/22/2022	6	\$870,793.22	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 14 LTD	8/22/2022	36	\$4,087,616.17	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 15 LTD	8/22/2022	6	\$3,276,506.11	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 16 LTD	8/22/2022	6	\$3,034,478.11	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 17 LTD	8/22/2022	6	\$3,292,849.41	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 18 LTD	8/22/2022	6	\$1,592,154.65	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 2 LTD.	8/22/2022	6	\$2,071,493.22	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 3 LTD	8/22/2022	6	\$12,920,273.34	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 5 LTD	8/22/2022	6	\$611,990.32	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 6 LTD	8/22/2022	6	\$1,365,585.40	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 7 LTD	8/22/2022	6	\$3,694,517.78	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 8 LTD	8/22/2022	6	\$2,997,431.91	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR4 LTD.	8/22/2022	36	\$4,724,952.35	Accept
SYMPHONY ASSET MANAGEMENT	CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP	8/22/2022	37	\$374,566.87	Accept
SYMPHONY ASSET MANAGEMENT	MENARD INC-1	8/22/2022	37	\$1,595,108.17	Accept
SYMPHONY ASSET MANAGEMENT	MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO 1	8/22/2022	37	\$458,235.00	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN ALTERNATIVE INVESTMENT FUNDS SICAV-SIF - NUVEEN US SENIOR LOAN FUND	8/22/2022	37	\$322,118.04	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN CREDIT STRATEGIES INCOME FD	8/22/2022	37	\$4,765,865.47	Accept
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Fund	8/22/2022	37	\$2,626,137.96	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN FLOATING RATE INCOME FUND, A SERIES OF NUVEEN INVESTMENT TRUST III	8/22/2022	37	\$1,398,414.50	Accept
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Opportunity Fund	8/22/2022	37	\$2,012,607.19	Accept
SYMPHONY ASSET MANAGEMENT	Nuveen Senior Income Fund	8/22/2022	37	\$1,399,076.47	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN SENIOR LOAN FUND, L.P.	8/22/2022	37	\$810,510.35	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND	8/22/2022	37	\$1,268,152.18	Accept
SYMPHONY ASSET MANAGEMENT	PENSIONDANMARK	8/22/2022	37	\$1,719,346.13	Accept
SYMPHONY ASSET MANAGEMENT	PENSIONSFORSIKRINGSAKTIESELSKAB-1	8/22/2022	37	\$276,281.58	Accept
SYMPHONY ASSET MANAGEMENT	PRINCIPAL DIVERSIFIED REAL ASSET CIT	8/22/2022	37	\$276,281.58	Accept
SYMPHONY ASSET MANAGEMENT	PRINCIPAL FUNDS INC.-DIVERSIFIED REAL ASSET FUND	8/22/2022	37	\$1,181,517.84	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XIX, LTD	8/22/2022	37	\$1,406,728.69	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XV, LTD.	8/22/2022	37	\$672,610.57	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVI, LTD	8/22/2022	37	\$1,643,073.43	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVII, LTD	8/22/2022	37	\$1,017,113.25	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY FLOATING RATE SENIOR LOAN FUND	8/22/2022	37	\$525,105.39	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	FIRST EAGLE BANK LOAN SELECT MASTER FUND, A CLASS OF THE FIRST EAGLE BANK LOAN SELECT SERIES TRUST I	8/22/2022	38	\$4,178,319.83	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	FIRST EAGLE SENIOR LOAN FUND	8/22/2022	38	\$0.04	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	KVK CLO 2013-1, LTD	8/22/2022	38	\$2,298,916.71	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	LAKE SHORE MM CLO II, LTD	8/22/2022	38	\$2,673,945.94	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	RUSSELL INVESTMENTS QUALIFYING INVESTOR ALTERNATIVE FUNDS PLC	8/22/2022	38	\$2,277,646.04	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	Stichting Pensioenfonds Hoogovens	8/22/2022	38	\$2,138,509.38	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	Stichting Pensioenfonds Hoogovens-3	8/22/2022	38	\$32,247.02	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	STICHTING PENSIOENFONDS PGB-1	8/22/2022	38	\$6,376,733.73	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2013-1 CLO LTD	8/22/2022	38	\$906,147.15	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2013-2 CLO LTD	8/22/2022	38	\$906,147.15	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2014-3 CLO LTD	8/22/2022	38	\$453,073.57	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2014-3K CLO LTD.	8/22/2022	38	\$3,141,062.27	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2016-1K CLO LTD.	8/22/2022	38	\$2,166,828.46	Accept

Exhibit A-1
Class 3 Ballot Detail
First Lien Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2016-2 CLO LTD	8/22/2022	38	\$1,359,220.72	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2017-1 CLO LTD.	8/22/2022	38	\$838,186.12	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2017-4 CLO LTD	8/22/2022	38	\$1,359,220.72	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2018-1 CLO LTD	8/22/2022	38	\$551,933.65	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2018-2 CLO LTD	8/22/2022	38	\$1,359,220.72	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2019-1 CLO LTD	8/22/2022	38	\$1,472,279.55	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2019-2 CLO LTD	8/22/2022	38	\$2,716,764.92	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2019-3 CLO LTD	8/22/2022	38	\$4,546,224.21	Accept
VECTOR CAPITAL- FM	VC5 Debt Investments (Cayman) Ltd.	8/22/2022	39	\$7,750,198.20	Accept
VECTOR CAPITAL- FM	VECTOR CAPITAL CREDIT OPPORTUNITY MASTER FUND LP	8/22/2022	39	\$11,678,455.63	Accept
VOYA INVESTMENT MANAGEMENT CO. LLC	SAN DIEGO COUNTY EMPLOYEES RETIREMENT ASSOCIATION - 2	8/22/2022	22	\$1,513,718.54	Accept
TOTAL:			Accept Reject	\$425,488,812.60 \$0.00	226 0

Exhibit A-2

Class 4 Ballot Detail

Second Lien Term Loan Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	ALM 2020, LTD.	8/22/2022	5	\$3,658,585.64	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	APOLLO CREDIT FUNDING III LTD.	8/22/2022	5	\$1,228,279.07	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	APOLLO CREDIT FUNDING IV LTD	8/22/2022	5	\$2,301,378.19	Accept
APOLLO CAPITAL MANAGEMENT, L.P., ON BEHALF OF ONE OR MORE OF ITS AFFILIATES AS INVESTMENT ADVISOR	Apollo Credit Master Fund Ltd	8/22/2022	5	\$8,881,163.50	Accept
APOLLO SENIOR FLOATING RATE FUND INC.; APOLLO TACTICAL INCOME FUND INC.	APOLLO SENIOR FLOATING RATE FUND INC	8/22/2022	5	\$2,632,311.63	Accept
APOLLO SENIOR FLOATING RATE FUND INC.; APOLLO TACTICAL INCOME FUND INC.	APOLLO TACTICAL INCOME FUND INC	8/22/2022	5	\$1,228,279.03	Accept
BLACKSTONE (GSO CAPITAL)	BANDERA STRATEGIC CREDIT PARTNERS I, L.P.	8/22/2022	4	\$1,634,980.46	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE / GSO GLOBAL DYNAMIC CREDIT FUNDING DESIGNATED ACTIVITY COMPANY	8/22/2022	4	\$2,021,416.30	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE FLOATING RATE ENHANCED INCOME FUND	8/22/2022	4	\$1,842,418.58	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY	8/22/2022	4	\$1,835,317.78	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE HARRINGTON PARTNERS LP	8/22/2022	4	\$237,953.51	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE LONG-SHORT CREDIT INCOME FUND	8/22/2022	4	\$3,984,685.52	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE SENIOR FLOATING RATE TERM FUND	8/22/2022	4	\$2,907,653.02	Accept
BLACKSTONE (GSO CAPITAL)	BLACKSTONE STRATEGIC CREDIT FUND	8/22/2022	4	\$12,704,830.58	Accept
BLACKSTONE (GSO CAPITAL)	BRISTOL PARK CLO, LTD	8/22/2022	4	\$950,933.70	Accept
BLACKSTONE (GSO CAPITAL)	BURNHAM PARK CLO, LTD.	8/22/2022	4	\$2,516,006.96	Accept
BLACKSTONE (GSO CAPITAL)	CATSKILL PARK CLO, LTD.	8/22/2022	4	\$3,930,633.52	Accept
BLACKSTONE (GSO CAPITAL)	CHENANGO PARK CLO LTD	8/22/2022	4	\$2,179,212.76	Accept
BLACKSTONE (GSO CAPITAL)	COLE PARK CLO LIMITED	8/22/2022	4	\$1,565,073.25	Accept
BLACKSTONE (GSO CAPITAL)	COOK PARK CLO, LTD	8/22/2022	4	\$3,179,657.69	Accept
BLACKSTONE (GSO CAPITAL)	CUMBERLAND PARK CLO, LTD	8/22/2022	4	\$2,516,006.96	Accept
BLACKSTONE (GSO CAPITAL)	DEWOLF PARK CLO, LTD.	8/22/2022	4	\$3,326,875.74	Accept
BLACKSTONE (GSO CAPITAL)	DORCHESTER PARK CLO DESIGNATED ACTIVITY COMPANY	8/22/2022	4	\$1,901,867.44	Accept
BLACKSTONE (GSO CAPITAL)	GILBERT PARK CLO, LTD.	8/22/2022	4	\$2,504,469.32	Accept
BLACKSTONE (GSO CAPITAL)	Greenwood Park CLO, Ltd.	8/22/2022	4	\$2,709,349.69	Accept
BLACKSTONE (GSO CAPITAL)	GRIPPEN PARK CLO, LTD	8/22/2022	4	\$2,991,473.80	Accept
BLACKSTONE (GSO CAPITAL)	HBOS FINAL SALARY PENSION SCHEME-2	8/22/2022	4	\$2,547,544.11	Accept
BLACKSTONE (GSO CAPITAL)	JAY PARK CLO, LTD	8/22/2022	4	\$1,565,073.25	Accept
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.1-3	8/22/2022	4	\$1,637,703.76	Accept
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.2-3	8/22/2022	4	\$727,868.33	Accept
BLACKSTONE (GSO CAPITAL)	LONG POINT PARK CLO, LTD	8/22/2022	4	\$2,456,558.12	Accept
BLACKSTONE (GSO CAPITAL)	PPG INDUSTRIES, INC. PENSION PLAN TRUST	8/22/2022	4	\$565,156.08	Accept
BLACKSTONE (GSO CAPITAL)	SPDR BLACKSTONE SENIOR LOAN ETF	8/22/2022	4	\$20,758,009.82	Accept
BLACKSTONE (GSO CAPITAL)	STEWART PARK CLO, LTD.	8/22/2022	4	\$1,891,510.86	Accept
BLACKSTONE (GSO CAPITAL)	TACONIC PARK CLO, LTD	8/22/2022	4	\$2,377,334.29	Accept
BLACKSTONE (GSO CAPITAL)	THAYER PARK CLO, LTD	8/22/2022	4	\$2,028,766.08	Accept
BLACKSTONE (GSO CAPITAL)	TREMAN PARK CLO, LTD.	8/22/2022	4	\$1,901,867.44	Accept
BLACKSTONE (GSO CAPITAL)	TRYON PARK CLO LTD.	8/22/2022	4	\$2,654,679.61	Accept
BLACKSTONE (GSO CAPITAL)	WEBSTER PARK CLO, LTD.	8/22/2022	4	\$1,703,746.43	Accept
BLACKSTONE (GSO CAPITAL)	WESTCOTT PARK CLO, LTD.	8/22/2022	4	\$2,179,213.48	Accept
BOWERY FUNDING ULC	BOWERY FUNDING ULC	8/22/2022	15	\$460,604.64	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO 17 LTD.	8/21/2022	1	\$332,162.85	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO 18 LTD	8/21/2022	1	\$332,162.85	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO IX LTD.	8/21/2022	1	\$1,264,881.07	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO VII LTD	8/21/2022	1	\$2,510,405.30	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO VIII LTD	8/21/2022	1	\$527,913.64	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO X LTD	8/21/2022	1	\$1,036,470.42	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XI LTD.	8/21/2022	1	\$1,412,696.91	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XII LTD.	8/21/2022	1	\$1,423,255.16	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XIV LTD.	8/21/2022	1	\$422,330.93	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XIX LTD.	8/21/2022	1	\$332,162.85	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XV LTD	8/21/2022	1	\$332,162.85	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BATTALION CLO XVI LTD.	8/21/2022	1	\$332,162.82	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BIG RIVER GROUP FUND SPC LLC	8/21/2022	1	\$98,377.58	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BIG RIVER GROUP FUND SPC LLC	8/21/2022	1	\$518,624.54	Accept

Class 4 Ballot Detail

Second Lien Term Loan Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BLUE FALCON LIMITED	8/21/2022	1	\$56,652.97	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE CREDIT FUND II LTD.	8/21/2022	1	\$4,865,073.14	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE CREDIT FUND II LTD.	8/21/2022	1	\$30,834,747.28	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DEBT FUNDING I, LTD.	8/21/2022	1	\$4,820,725.11	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DEBT FUNDING II, LTD.	8/21/2022	1	\$1,791,370.73	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DIVERSIFIED CREDIT CIT	8/21/2022	1	\$202,104.31	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE DIVERSIFIED CREDIT CIT	8/21/2022	1	\$60,803.86	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE HIGH YIELD FUND LTD.	8/21/2022	1	\$1,711,822.12	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	Brigade Leveraged Capital Structures Fund Ltd.	8/21/2022	1	\$15,918,494.46	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE OPPORTUNISTIC CREDIT LBG FUND LTD	8/21/2022	1	\$8,200,092.97	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	BRIGADE-SIERRABRAVO FUND LP	8/21/2022	1	\$3,668,617.83	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	DELTA MASTER TRUST-1	8/21/2022	1	\$432,897.03	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	DELTA MASTER TRUST-1	8/21/2022	1	\$124,624.94	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	FEDEX CORPORATION EMPLOYEE'S PENSION TRUST-1	8/21/2022	1	\$2,994,342.93	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	FEDEX CORPORATION EMPLOYEE'S PENSION TRUST-1	8/21/2022	1	\$2,876,214.90	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	FUTURE DIRECTIONS CREDIT OPPORTUNITIES FUND	8/21/2022	1	\$915,845.69	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	ILLINOIS STATE BOARD OF INVESTMENT-2	8/21/2022	1	\$0.02	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	JPMORGAN CHASE RETIREMENT PLAN	8/21/2022	1	\$582,131.38	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-8	8/21/2022	1	\$3,088,447.83	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	NEW YORK CITY FIRE DEPARTMENT PENSION FUND-3	8/21/2022	1	\$425,882.90	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	NEW YORK CITY POLICE PENSION FUND-5	8/21/2022	1	\$809,782.61	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	NORTHROP GRUMMAN PENSION MASTER TRUST - 2	8/21/2022	1	\$12,132.31	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	PANTHER BCM, LLC.	8/21/2022	1	\$14,442,521.98	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SC CREDIT OPPORTUNITIES MANDATE LLC	8/21/2022	1	\$241,502.96	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SC CREDIT OPPORTUNITIES MANDATE LLC	8/21/2022	1	\$1,267,591.13	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI GLOBAL MASTER FUND PLC- THE SEI HIGH YIELD FIXED INCOME FUND	8/21/2022	1	\$1,373,184.49	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL INVESTMENT TRUST - HIGH YIELD BOND FUND-1	8/21/2022	1	\$4,655,067.62	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL MANAGED TRUST - MULTI-STRATEGY ALTERNATIVE FUND	8/21/2022	1	\$182,264.63	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL MANAGED TRUST - MULTI-STRATEGY ALTERNATIVE FUND	8/21/2022	1	\$38,693.38	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	SEI INSTITUTIONAL MANAGED TRUST-HIGH YIELD BOND FUND-3	8/21/2022	1	\$2,630,635.29	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK-6	8/21/2022	1	\$34,494.98	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	THE COCA COLA COMPANY MASTER RETIREMENT TRUST	8/21/2022	1	\$1,988,768.00	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	THE COCA COLA COMPANY MASTER RETIREMENT TRUST	8/21/2022	1	\$2,967,236.79	Accept
BRIGADE CAPITAL MANAGEMENT, LP AS INVESTMENT MANAGER	U.S. HIGH YIELD BOND FUND-2	8/21/2022	1	\$808,269.74	Accept
CARLYLE INVESTMENT MANAGEMENT, LLC . US LEV. FINAN	CARLYLE C17 CLO, LTD.	8/22/2022	8	\$1,010,624.80	Accept
CFI PARTNERS, LLC (FKA CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC)	CFIP CLO 2013-1 SUBSIDIARY, LTD.	8/22/2022	9	\$1,426,400.56	Accept
CFI PARTNERS, LLC (FKA CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC)	CFIP CLO 2014-1 SUBSIDIARY, LTD.	8/22/2022	9	\$1,426,400.56	Accept
CION INVESTMENT MANAGEMENT LLC	34TH STREET FUNDING, LLC	8/22/2022	3	\$0.33	Accept
CION INVESTMENT MANAGEMENT LLC	CION EAGLE TREE PARTNERS LLC	8/22/2022	3	\$12,966,502.64	Accept
CION INVESTMENT MANAGEMENT LLC	MURRAY HILL FUNDING II LLC	8/22/2022	3	\$0.03	Accept
COLUMBIA CENT CLO 27 LIMITED BY: COLUMBIA CENT CLO ADVISERS LLC AS COLLATERAL MANAGER	CENT CLO 21 LIMITED	8/22/2022	10	\$918,749.82	Accept
COLUMBIA CENT CLO 27 LIMITED BY: COLUMBIA CENT CLO ADVISERS LLC AS COLLATERAL MANAGER	COLUMBIA CENT CLO 27 LIMITED	8/22/2022	10	\$229,159.44	Accept

Class 4 Ballot Detail

Second Lien Term Loan Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
COLUMBIA CENT CLO 27 LIMITED BY: COLUMBIA CENT CLO ADVISERS LLC AS COLLATERAL MANAGER	COLUMBIA CENT CLO 28 LIMITED	8/22/2022	10	\$918,749.82	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	BIWA FUND LIMITED	8/22/2022	11	\$5,377,508.77	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	CQS ACS FUND, A SUB-FUND OF CQS GLOBAL FUNDS ICAV	8/22/2022	11	\$577,291.17	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	CQS BRUNEL MULTI ASSET CREDIT FUND A SUB FUND OF CQS GLOBAL FUNDS IRELAND PLC	8/22/2022	11	\$1,105,524.73	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	8/22/2022	11	\$29,852,621.00	Accept
CQS (UK) LLP ACTING SOLELY IN ITS CAPACITY AS AGENT FOR THE INVESTORS	CQS DEDICATED MULTI STRATEGY FUND LIMITED	8/22/2022	11	\$3,841,124.62	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND III LTD	8/22/2022	12	\$1,176,838.23	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND IX, LTD.	8/22/2022	12	\$1,036,339.67	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND VII, LTD.	8/22/2022	12	\$752,437.48	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND X, LTD.	8/22/2022	12	\$1,456,863.71	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XI, LTD.	8/22/2022	12	\$1,535,348.82	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XII, LTD.	8/22/2022	12	\$614,139.53	Accept
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR SECURED LOAN FUND VIII, LTD.	8/22/2022	12	\$998,823.69	Accept
CRESCENT CAPITAL GROUP LP- FM	CRESCENT CAPITAL BDC, INC	8/22/2022	12	\$0.15	Accept
FEDERATED INVESTMENT MANAGEMENT COMPANY -FM	BANK LOAN CORE FUND	8/22/2022	13	\$8,260,501.84	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 26 LTD	8/22/2022	14	\$921,209.32	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 27 LTD.	8/22/2022	14	\$614,139.53	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 28 LTD.	8/22/2022	14	\$552,762.36	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 29 LTD	8/22/2022	14	\$552,762.36	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 30 LTD.	8/22/2022	14	\$552,762.36	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 31 LTD.	8/22/2022	14	\$1,067,301.54	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 32 LTD.	8/22/2022	14	\$682,082.02	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM 35 LTD	8/22/2022	14	\$1,061,901.70	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM LOAN INCOME FUND I LTD.	8/22/2022	14	\$540,450.14	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XIII LIMITED PARTNERSHIP	8/22/2022	14	\$586,734.41	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XIV LIMITED PARTNERSHIP	8/22/2022	14	\$1,018,801.91	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XIX LIMITED PARTNERSHIP	8/22/2022	14	\$475,466.85	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XV LIMITED PARTNERSHIP	8/22/2022	14	\$497,843.76	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XVI LIMITED PARTNERSHIP	8/22/2022	14	\$600,069.33	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XVII LIMITED PARTNERSHIP	8/22/2022	14	\$569,927.36	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XVIII LIMITED PARTNERSHIP	8/22/2022	14	\$633,566.02	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XX LIMITED PARTNERSHIP	8/22/2022	14	\$475,466.85	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXII Ltd	8/22/2022	14	\$586,019.34	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXIII Ltd.	8/22/2022	14	\$586,708.20	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXIV LTD	8/22/2022	14	\$633,840.21	Accept
LCM ASSET MANAGEMENT - FD MGR	LCM XXV LTD.	8/22/2022	14	\$942,854.54	Accept
MARATHON ASSET MANAGEMENT	MAM CORPORATE LOAN FUND	8/22/2022	15	\$458,145.18	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 31 CLO, LIMITED	8/22/2022	16	\$434,762.15	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 35 CLO, LIMITED	8/22/2022	16	\$812,254.35	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 36 CLO, LIMITED	8/22/2022	16	\$486,447.16	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 41 CLO, LIMITED	8/22/2022	16	\$237,732.86	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 42 CLO LIMITED	8/22/2022	16	\$237,733.62	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 43 CLO, LIMITED	8/22/2022	16	\$237,733.62	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 44 CLO LIMITED	8/22/2022	16	\$237,733.61	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIII CLO LIMITED	8/22/2022	16	\$400,252.80	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIV CLO LIMITED	8/22/2022	16	\$905,408.06	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIX CLO, LIMITED	8/22/2022	16	\$950,933.70	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XV CLO LIMITED	8/22/2022	16	\$681,894.25	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XVI CLO, LIMITED	8/22/2022	16	\$0.50	Accept
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XXI CLO, LIMITED	8/22/2022	16	\$881,597.96	Accept
NYL INVESTORS LLC	FLATIRON CLO 17 LTD.	8/22/2022	17	\$237,733.40	Accept
NYL INVESTORS LLC	FLATIRON CLO 2015-1 LTD	8/22/2022	17	\$0.01	Accept
NYL INVESTORS LLC	MAINSTAY FLOATING RATE FUND, A SERIES OF MAINSTAY FUNDS TRUST	8/22/2022	17	\$2,414,420.93	Accept
NYL INVESTORS LLC	MainStay VP Floating Rate Portfolio, a series of MainStay VP Funds Trust	8/22/2022	17	\$1,638,839.69	Accept
NYL INVESTORS LLC	NEW YORK LIFE INSURANCE & ANNUITY CORP.	8/22/2022	17	\$2,158,145.13	Accept
NYL INVESTORS LLC	NEW YORK LIFE INSURANCE CO	8/22/2022	17	\$2,158,145.13	Accept
NYL INVESTORS LLC	TCI-FLATIRON CLO 2016-1 LTD.	8/22/2022	17	\$237,733.40	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	REDDING RIDGE ASSET MANAGEMENT LLC, C- MOA SERIES	8/22/2022	5	\$1,047,938.63	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 1 LTD	8/22/2022	5	\$648,832.50	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 12 LTD.	8/22/2022	5	\$1,489,849.91	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR 3 LTD	8/22/2022	5	\$3,749,737.49	Accept
REDDING RIDGE ASSET MANAGEMENT LLC, AS COLLATERAL MANAGER	RR4 LTD.	8/22/2022	18	\$1,107,885.68	Accept
SYMPHONY ASSET MANAGEMENT	CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP	8/22/2022	19	\$2,002,751.48	Accept
SYMPHONY ASSET MANAGEMENT	CALIFORNIA STREET CLO XII, LTD	8/22/2022	19	\$0.01	Accept
SYMPHONY ASSET MANAGEMENT	MENARD INC-1	8/22/2022	19	\$706,696.63	Accept
SYMPHONY ASSET MANAGEMENT	MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO 1	8/22/2022	19	\$462,459.52	Accept

Exhibit A-2

Class 4 Ballot Detail

Second Lien Term Loan Claims

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote
SYMPHONY ASSET MANAGEMENT	NUVEEN ALTERNATIVE INVESTMENT FUNDS	8/22/2022	19	\$237,733.40	Accept
SYMPHONY ASSET MANAGEMENT	SICAV-SIF - NUVEEN US SENIOR LOAN FUND	8/22/2022	19	\$9,672,628.27	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN CREDIT STRATEGIES INCOME FD	8/22/2022	19	\$2,859,045.49	Accept
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Fund	8/22/2022	19	\$2,087,571.55	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN FLOATING RATE INCOME FUND, A SERIES OF NUVEEN INVESTMENT TRUST III	8/22/2022	19	\$2,751,262.28	Accept
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Opportunity Fund	8/22/2022	19	\$1,140,485.56	Accept
SYMPHONY ASSET MANAGEMENT	Nuveen Senior Income Fund	8/22/2022	19	\$2,786,433.92	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN SENIOR LOAN FUND, L.P.	8/22/2022	19	\$1,032,702.34	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND	8/22/2022	19	\$38,183.66	Accept
SYMPHONY ASSET MANAGEMENT	NUVEEN SYMPHONY CREDIT OPPORTUNITES FUND	8/22/2022	19	\$713,200.27	Accept
SYMPHONY ASSET MANAGEMENT	PENSIONDANMARK	8/22/2022	19	\$693,689.28	Accept
SYMPHONY ASSET MANAGEMENT	PENSIONSFORSIKRINGSAKTIESELSKAB-1	8/22/2022	19	\$0.03	Accept
SYMPHONY ASSET MANAGEMENT	PRINCIPAL FUNDS INC., DIVERSIFIED REAL ASSET FUND	8/22/2022	19	\$2,823,076.73	Accept
SYMPHONY ASSET MANAGEMENT	SCOF-2 LTD.	8/22/2022	19	\$1,901,867.44	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XIV, LTD	8/22/2022	19	\$475,466.86	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XV, LTD.	8/22/2022	19	\$462,460.07	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVII, LTD	8/22/2022	19	\$911,911.76	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVIII, LTD	8/22/2022	19	\$2,916,250.46	Accept
SYMPHONY ASSET MANAGEMENT	SYMPHONY FLOATING RATE SENIOR LOAN FUND	8/22/2022	19	\$1,331,399.66	Accept
SYMPHONY ASSET MANAGEMENT	TCI-SYMPHONY CLO 2017-1 LTD.	8/22/2022	19	\$1,051,705.86	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	KVK CLO 2013-1, LTD	8/22/2022	20	\$1,355,735.33	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2014-3K CLO LTD.	8/22/2022	20	\$1,659,764.80	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2019-1 CLO LTD	8/22/2022	20	\$2,863,360.28	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2019-2 CLO LTD	8/22/2022	20	\$31,118,675.27	Accept
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2019-3 CLO LTD	8/22/2022	20	\$0.00	0
VECTOR CAPITAL- FM	VECTOR CAPITAL CREDIT OPPORTUNITY MASTER FUND LP	8/22/2022	21		
TOTAL:			Accept	\$438,268,289.47	187
			Reject	\$0.00	0

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote	Class	Opt Out
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No Opt-Out Parties

Exhibit C
Ballots Excluded from Tabulation

Master Account Name	Investor	Date Filed	Ballot No.	Voting Amount	Vote	Class	Reason Excluded
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No Ballots Excluded