

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

CARESTREAM HEALTH, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-10778 (JKS)  
)  
) (Jointly Administered)  
)

**CERTIFICATE OF SERVICE**

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 26, 2022, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Scott H. Rosa, Chief Financial Officer of Carestream Health, Inc., in Support of Chapter 11 Petitions and First Day Motions** [Docket No. 16]
- **Declaration of Scott H. Rosa in Support of the Debtors' Motion for Entry of an Order (I) Approving the Debtors' Entry Into the Exit ABL Facility Commitment Documents, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief** [Docket No. 32]
- **Declaration of Adam Gorman Regarding the Solicitation and Tabulation of Votes on the Joint Prepackaged Chapter 11 Plan of Reorganization of Carestream Health, Inc., and its Debtor Affiliates** [Docket No. 42]
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief** [Docket No. 85]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0532); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (3232). The location of the Debtors' service address is: 150 Verona Street, Rochester, New York 14608.



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- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the Letters Related to the DIP Facility [Docket No. 86]**
- **Notice of Entry of Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving Related Dates, Deadlines, Notices, and Procedures, (III) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (IV) Approving the Rights Offering Procedures and Related Dates, Deadlines, and Notices, and (V) Conditionally Waiving the Requirements That (A) The U.S. Trustee Convene a Meeting of Creditors and (B) The Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports [Docket No. 87]**
- **Notice of Entry of Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 88]**
- **Notice of Entry of Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of August 23, 2022 [Docket No. 89]**
- **Notice of Entry of Order (I) Authorizing the Debtors to (A) Maintain and Administer Their Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 90]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of All Accounts Payable Claims in the Ordinary Course of Business, (II) Granting Administrative Expense Priority to Undisputed Obligations on Account of Outstanding Orders, (III) Authorizing Satisfaction of Obligations Related Thereto, and (IV) Granting Related Relief [Docket No. 91]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (II) Granting Related Relief [Docket No. 92]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 93]**

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief** [Docket No. 94]
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief** [Docket No. 95]
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief** [Docket No. 97]
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief** [Docket No. 98]
- **Order (I) Approving the Debtors' Entry Into the Exit ABL Facility Commitment Documents, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief** [Docket No. 99]
- **Order Authorizing the Debtors to Redact Certain Portions of the Exit ABL Facility Commitment Documents** [Docket No. 100]
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personally Identifiable Information, and (II) Granting Related Relief** [Docket No. 101]

Furthermore, on August 26, 2022, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Declaration of Scott H. Rosa in Support of the Debtors' Motion for Entry of an Order (I) Approving the Debtors' Entry Into the Exit ABL Facility Commitment Documents, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Docket No. 32]**
- **Order (I) Approving the Debtors' Entry Into the Exit ABL Facility Commitment Documents, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Docket No. 99]**
- **Order Authorizing the Debtors to Redact Certain Portions of the Exit ABL Facility Commitment Documents [Docket No. 100]**

Furthermore, on August 26, 2022, employees of KCC caused the following documents to be served via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 85]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the Letters Related to the DIP Facility [Docket No. 86]**

Furthermore, on August 26, 2022, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered Into Prepetition and Pay Related Prepetition Obligations, and (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (II) Granting Related Relief [Docket No. 92]**

Furthermore, on August 26, 2022, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit I**; and via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 93]**

Furthermore, on August 26, 2022, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit K**; and via First Class Mail upon the service list attached hereto as **Exhibit L**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 94]**

Furthermore, on August 26, 2022, employees of KCC caused the following document to be served via First Class Mail upon the service list attached hereto as **Exhibit M**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [Docket No. 95]**

Furthermore, on August 26, 2022, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit N**; and via First Class Mail upon the service list attached hereto as **Exhibit O**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 98]**

Dated: August 31, 2022

/s/ Travis R. Buckingham

Travis R. Buckingham

KCC

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

## **Exhibit A**

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Crossover Group	Akin Gump Strauss Hauer & Feld LLP	Attn Philip Dublin, Naomi Moss, Iain Wood, Gary A. Ritacco	pdublin@akingump.com; nmoss@akingump.com; iwood@akingump.com; gritacco@akingump.com
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Top 30 Creditor	ALLIANCE CONTRACT MANUFACTURING SDN	MR. GH TAN	gh.tan@acm-holdings.com
Top 30 Creditor	AMELIA US LLC	ROBERT MAZE	robert.maze@ipsoft.com
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	AGInfo@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	AURIGA POLYMER INC	THOMAS BREKOVSKY	tom.brekovsky@us.indorama.net
Top 30 Creditor	BARENTZ NORTH AMERICA INTERMEDIATE	MARK MAROON	mark@barentz.us
Top 30 Creditor	BJ GEAR A/S		gc@bj-gear.dk
Top 30 Creditor	BRENNTAG NORTH AMERICA, INC.	ANITA KUO	akuo@brenntag.com
Counsel to SAP America, Inc., Concur Technologies, Inc., and SuccessFactors, Inc.	Brown & Connery, LLP	Donald K. Ludman	dludman@brownconnery.com
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Existing First and Second Lien Agent	Credit Suisse AG	Attention Agency Manager & Loan Operations – Boutique	agency.loanops@credit-suisse.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	oag@dc.gov
Top 30 Creditor	EASTMAN KODAK COMPANY INC	JOHN BRENNAN	john.m.brennan@kodak.com
Top 30 Creditor	ELEMENT FLEET CORPORATION	DALE-ANN GILBERT	dgilbert@elementcorp.com
Top 30 Creditor	ENMARQ TECHNOLOGIES LIMITED	KIRAN ALLURI	kiran.a@enmarq.com
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Counsel to the First Lien Agent, Second Lien Agent and Credit Suisse AG, Cayman Island Branch	Freshfields Bruckhaus Deringer US LLP	Mark F. Liscio, Scott Talmadge, Samantha S. Braunstein, Lacey Nemergut, Skyler Splinter	Mark.Liscio@freshfields.com; Scott.Talmadge@freshfields.com; samantha.braunstein@freshfields.com; lacey.nemergut@freshfields.com; skyler.splinter@freshfields.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Top 30 Creditor	GS YUASA ENERGY SOLUTIONS, INC.	JIM MORATH	jim.morath@gsyuasa-es.com
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Top 30 Creditor	HENAN HARVEST CHEM CO., LTD	MR GEORGE ZHANG	george@hnharvest.com
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	lawrence.wasden@ag.idaho.gov
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	attorney_general@atg.state.il.us;
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	michelle@lisamadigan.org info@atg.in.gov
Top 30 Creditor	INNOCARE OPTOELECTONICS USA INC.	ERIC RAYMOND	eric.p.raymond@innocare-x.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	INVENTUS POWER (ILLINOIS) LLC	MIGUEL CONDE	mconde@inventuspower.com
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Top 30 Creditor	IRAY KOREA LIMITED	BETTY LI	Bin.li@iraygroup.com
DIP Agent	JPMorgan Chase Bank, NA	Yili Xu, Account Manager	yili.x.xu@chase.com
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to JPMorgan Chase Bank, N.A.	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire, Matthew R. Pierce	landis@lrclaw.com; mcguire@lrclaw.com; pierce@lrclaw.com
Top 30 Creditor	LARSEN & TOUBRO INFOTECH LIMITED	OJAS.LOKHANDE	Ojas.Lokhande@Intinfotech.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Top 30 Creditor	MCI COMMUNICATIONS SERVICES INC	Chad Hutchings	Chad.hutchings@verizon.com
Top 30 Creditor	MERCURY AIRCRAFT INC	PETER HANNAN	pete_hannan@mercurycorp.net
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDoJ@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov
Top 30 Creditor	NISSAN CHEMICAL AMER CORP	WILLIAM SMITH	will.smith@nissanchem-usa.com
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Northern Mariana Islands Attorney General	Northern Mariana Islands Attorney General	Attn Bankruptcy Department	tinasakisat@gmail.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	jane.m.leafy@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Fred.Boss@doj.state.or.us
Top 30 Creditor	ORIENT INTL HOLDING SHANGHAI	Mr. Yan Zheng	yanzheng1@vip.sina.com
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Credit Suisse AG, Cayman Island Branch	Potter Anderson & Corroon LP	Jeremy W. Ryan, L. Katherine Good, Elizabeth R. Schlecker	jryan@potteranderson.com; kgood@potteranderson.com; eschlecker@potteranderson.com
Top 30 Creditor	POUDRE VALLEY REA	AMY ROSIER	arosier@pvrea.coop
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Top 30 Creditor	RIVERSIDE ELECTRONICS LTD	ANITA WERNER	awerner@riversideintegrated.com
Top 30 Creditor	ROUSSELOT INC	MICHAEL SCHMIT	mike.schmit@rousselet.com
Top 30 Creditor	SAP AMERICA INC	JIM SOBOLESKI	jim.soboleski@sap.com
Top 30 Creditor	SCHOELLER TECHNOCELL GMBH & CO. KG	MARK WARD	msward@felix-schoeller.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Counsel to the DIP Agent (JP Morgan Chase Bank, N.A.)	Simpson Thacher & Bartlett LLP	Attn Jessica Tuchinsky, Sandeep Qusba, Jonathan Mitnick	JTuchinsky@stblaw.com; squsba@stblaw.com; jonathan.mitnick@stblaw.com
Top 30 Creditor	SKC INC	DARYL JONES	djones@skcfilms.com
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	sballington@scag.gov
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Counsel to State of Ohio	State of Ohio Attorney General Office Collections Enforcement, Toledo Regional Office	Robert L. Doty Senior Assistant AG	robert.doty@ohioAGO.gov
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov



**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	TRIMEDX HOLDINGS, LLC	Kellie Barber, Gloria Brown, David Blomeke	ap@trimedx.com; kellie.barber@trimedx.com; gloria.brown@trimedx.com; David.Blomeke@trimedx.com
Counsel to the Crossover Group	Troutman Pepper Hamilton Sanders LLP	Attn Evelyn J. Meltzer, Marcy J. McLaughlin Smith, Kenneth A. Listwak	Evelyn.Meltzer@troutman.com; Marcy.Smith@troutman.com; Ken.Listwak@troutman.com
Top 30 Creditor	UNIVAR SOLUTIONS USA, INC.	MATT STEPHENS	matt.stephens@univarsolutions.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Top 30 Creditor	VAREX IMAGING CORPORATION	DAVID CARMONA	david.carmona@vareximaging.com
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	radkeke@doj.state.wi.us
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

## **Exhibit B**

**Exhibit B**  
**Core 2002 Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152	
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994	
Top 30 Creditor	ALLIANCE CONTRACT MANUFACTURING SDN	MR. GH TAN	2006JALAN JELAWAT			PENANG	MY		MALAYSIA
Top 30 Creditor	AMELIA US LLC	ROBERT MAZE	17 STATE ST	14TH FL		NEW YORK	NY	10005	
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926	
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610	
Top 30 Creditor	AURIGA POLYMER INC	THOMAS BREKOVSKY	4235 S STREAM BLVD STE 450			CHARLOTTE	NC	28217	
Top 30 Creditor	BARENTZ NORTH AMERICA INTERMEDIATE	MARK MAROON	1390 JAYCOX RD			AVON	OH	44011	
Top 30 Creditor	BJ GEAR A/S		NIELS BOHRS VEJ 47			SKANDERBORG	DK		DENMARK
Top 30 Creditor	BRENNTAG NORTH AMERICA, INC.	ANITA KUO	1000 COOLIDGE ST			SOUTH PLAINFIELD	NJ	07080	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203	
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	55 Elm St.			Hartford	CT	06106	
Existing First and Second Lien Agent	Credit Suisse AG	Attention Agency Manager & Loan Operations – Boutique	Eleven Madison Avenue, 23rd Floor			New York	NY	10010	
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001	
Top 30 Creditor	EASTMAN CHEMICAL COMPANY	PAUL ANDERSON	100 EASTMAN ROAD			KINGSPORT	TN	37660	
Top 30 Creditor	EASTMAN KODAK COMPANY INC	JOHN BRENNAN	1669 LAKE AVENUE			ROCHESTER	NY	14615	
Top 30 Creditor	ELEMENT FLEET CORPORATION	DALE-ANN GILBERT	940 RIDGEBROOK RD			SPARKS	MD	21152	
Top 30 Creditor	ENMARQ TECHNOLOGIES LIMITED	KIRAN ALLURI	71-75 SHELTON STREET			LONDON	GB		GREAT BRITAIN
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050	
Counsel to the First Lien Agent, Second Lien Agent and Credit Suisse AG, Cayman Island Branch	Freshfields Bruckhaus Deringer US LLP	Mark F. Liscio, Scott Talmadge, Samantha S. Braunstein, Lacey Nemerget, Skyler Splinter	601 Lexington Avenue, 31st Fl			New York	NY	10022	
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	
Top 30 Creditor	GS YUASA ENERGY SOLUTIONS, INC.	JIM MORATH	1150 NORTHMEADOW PKWY			ROSWELL	GA	30076	
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813	
Top 30 Creditor	HENAN HARVEST CHEM CO., LTD	MR GEORGE ZHANG	24THFL NO.1 BUILDING				ZHEN GZHO U	180 CN	CHINA
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010	
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204	
Top 30 Creditor	INNOVARE OPTOELECTONICS USA INC.	ERIC RAYMOND	101 METRO DR	SUITE 510		SAN JOSE	CA	95110	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	INVENTUS POWER (ILLINOIS) LLC	MIGUEL CONDE	1200 INTERNATIONALE PKWY			WOODRIDGE	IL	60517	
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319	
Top 30 Creditor	IRAY KOREA LIMITED	BETTY LI	1833,18F,5,GASAN DIGITAL1-RO			GEUMCH	SEOUL	01 KR	SOUTH KOREA

**Exhibit B**  
**Core 2002 Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DIP Agent	JPMorgan Chase Bank, NA	Yili Xu, Account Manager	500 Stanton Christiana Rd, NCC5, Fl 1			Newark	DE	19713-2107	
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597	
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449	
Top 30 Creditor	LARSEN & TOUBRO INFOTECH LIMITED	OJAS.LOKHANDE	2035 LINCOLN HIGHWAY STE 3000			EDISON	NJ	08817	
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802	
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333	
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
Top 30 Creditor	MCI COMMUNICATIONS SERVICES INC	Chad Hutchings	22001 LOUDOUN COUNTY PKWY			ASHBURN	VA	20147	
Top 30 Creditor	MERCURY AIRCRAFT INC	PETER HANNAN	PO BOX 338	8126 COUNTY ROUTE 88		HAMMONDSPO RT	NY	14840	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Top 30 Creditor	MILLER & ASSOCIATES SOURCING	JAMES MILLER	PO BOX 244	2280 EAST AVENUE		ROCHESTER	NY	14610	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201	
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.		Jefferson City	MO	65101	
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401	
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509	
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
Top 30 Creditor	NISSAN CHEMICAL AMER CORP	WILLIAM SMITH	10375 RICHMOND AVE STE 1000			HOUSTON	TX	77042	
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001	
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040	
Northern Mariana Islands Attorney General	Northern Mariana Islands Attorney General	Attn Bankruptcy Department	Administration Building	PO Box 10007		Saipan	MP	96950-8907	
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410	
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105	
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
Top 30 Creditor	ORIENT INTL HOLDING SHANGHAI	Mr. Yan Zheng	85 LOU SHAN GUAN RD SUITE B			SHANGHAI		200336	CHINA
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	
Top 30 Creditor	POUDRE VALLEY REA	AMY ROSIER	PO BOX 272550			FORT COLLINS	CO	80527-2550	
Puerto Rico Attorney General	Puerto Rico Attorney General		PO Box 902192			San Juan	PR	00902-0192	
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	
Top 30 Creditor	RIVERSIDE ELECTRONICS LTD	ANITA WERNER	ONE RIVERSIDE DR			LEWISTON	MN	55952	
Top 30 Creditor	ROUSSELOT INC	MICHAEL SCHMIT	6737 W WASHINGTON STREET	SUITE 2210		WEST ALLIS	WI	53214	
Top 30 Creditor	SAP AMERICA INC	JIM SOBOLESKI	3999 WEST CHESTER PIKE			NEWTOWN SQUARE	PA	19073	
Top 30 Creditor	SCHOELLER TECHNOCELL GMBH & CO. KG	MARK WARD	BURG GRETESCH			OSNABRUCK		03	GERMANY
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	Brookfield Place	200 Vesey St, Ste 400	New York	NY	10281-1022	
SEC Regional Office	Securities & Exchange Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Counsel to the DIP Agent (JP Morgan Chase Bank, N.A.)	Simpson Thacher & Bartlett LLP	Attn Jessica Tuchinsky, Sandeep Qusba, Jonathan Mitnick	425 Lexington Avenue			New York	NY	10017	
Top 30 Creditor	SKC INC	DARYL JONES	1000 SKC DRIVE			COVINGTON	GA	30014	

**Exhibit B**  
**Core 2002 Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	Rembert C. Dennis Office Bldg.	1000 Assembly St Room 519		Columbia	SC	29201	
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501	
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	425 5th Avenue North			Nashville	TN	37243	
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701	
Top 30 Creditor	TRIMEDX HOLDINGS, LLC	Kellie Barber, Gloria Brown, David Blomeke	5451 LAKEVIEW PARKWAY S DRIVE			INDIANAPOLIS	IN	46268	
Top 30 Creditor	UNIVAR SOLUTIONS USA, INC.	MATT STEPHENS	3075 HIGHLANDS PKWAYS	STE 200		DOWNERS GROVE	IL	60515	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320	
Top 30 Creditor	VAREX IMAGING CORPORATION	DAVID CARMONA	1678 S. PIONEER ROAD			SALT LAKE CITY	UT	84104	
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001	
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219	
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305	
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857	
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building		Cheyenne	WY	82002	

## **Exhibit C**

**Exhibit C**  
**First and Second Lien Claimants**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>Email</b>
3I DEBT MANAGEMENT INVESTMENTS LIMITED- FM	On File
AMERICAN MONEY MANAGEMENT	On File
Apollo Capital Management, L.P., on behalf of one or more of its affiliates as investment advisor	On File
Apollo Senior Floating Rate Fund Inc.; Apollo Tactical Income Fund Inc.	On File
BANK OF AMERICA	On File
BC Partners Advisors LP	On File
BLACKSTONE (GSO CAPITAL)	On File
Bowery Funding ULC	On File
Brigade Capital Management, LP as Investment Manager	On File
CARL MARKS MANAGEMENT COMPANY, LLC- FM	On File
CARLYLE INVESTMENT MANAGEMENT, LLC . US LEV. FINAN	On File
CFI Partners, LLC (fka Chicago Fundamental Investment Partners, LLC)	On File
CION INVESTMENT MANAGEMENT LLC	On File
CITIBANK NA	On File
Columbia Cent CLO 27 Limited By: Columbia Cent CLO Advisers LLC as Collateral Manager	On File
CQS (UK) LLP acting solely in its capacity as agent for the Investors	On File
CREDIT SUISSE	On File
CRESCENT CAPITAL GROUP LP- FM	On File
FEDERATED INVESTMENT MANAGEMENT COMPANY -FM	On File
FIRST EAGLE INVESTMENT MANAGEMENT, LLC	On File
Five Arrows Managers North America LLC	On File
GOLDMAN SACHS BANK USA	On File
HSBC BANK	On File
Investcorp Credit Management US LLC	On File
JEFFERIES FINANCE LLC - FUND MANAGER	On File
JP Morgan Chase Bank, N.A.	On File
LCM ASSET MANAGEMENT - FD MGR	On File
MARATHON ASSET MANAGEMENT	On File
MERCER GLOBAL INVESTMENTS MANAGEMENT LIMITED	On File
MidOcean Credit Fund Management, LP	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	On File
Muzinich and Company, as Registered Investment Advisor	On File
NYL Investors LLC	On File
Redding Ridge Asset Management LLC, as collateral manager	On File
San Diego County Employees Retirement Association	On File

**Exhibit C**  
**First and Second Lien Claimants**  
**Served via Electronic Mail**

CreditorName	Email
SKY Harbor Capital Management, LLC	On File
SYMPHONY ASSET MANAGEMENT	On File
VECTOR CAPITAL- FM	On File



## **Exhibit D**

**Exhibit D**  
**First and Second Lien Claimants**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
AMERICAN MONEY MANAGEMENT	David P. Meyer	301 East 4th Street, 27th Floor		Cincinnati	OH	45202	
Apollo Capital Management, L.P.,	William Kuesel	9 West 57th Street		New York	NY	10019	
Apollo Senior Floating Rate Fund Inc.; Apollo Tactical Income Fund Inc.	Kristin Hester	9 West 57th Street		New York	NY	10019	
BLACKSTONE (GSO CAPITAL)	Sean Cort	345 Park Ave, 30th Floor		New York	NY	10154	
Bowery Funding ULC	Mobasharul Islam	40 King Street West, 68th Floor	Scotia Plaza	Toronto	ON	M5H 1H1	Canada
Brigade Capital Management, LP as Investment Manager	Aaron Daniels	399 Park Avenue, 16th Floor		New York	NY	10022	
CARLYLE INVESTMENT MANAGEMENT, LLC . US LEV. FINAN	Linda Pace	One Vanderbilt Ave		New York	NY	10017	
CFI Partners, LLC (fka Chicago Fundamental Investment Partners, LLC)	Eric S. Baer	One South Wacker Drive	Suite 3500	Chicago	IL	60606	
CION INVESTMENT MANAGEMENT LLC	Stephen Roman	3 Park Avenue, 36th Floor		New York	NY	10016	
Columbia Cent CLO 27 Limited By: Columbia Cent CLO Advisers LLC as Collateral Manager	Donna D Emmett	100 N Pacific Coast Highway, Ste 650		El Segundo	CA	90245	
CQS (UK) LLP acting solely in its capacity as agent for the Investors	Atholl Wilton	c/o CQS (UK) LLP	4th Floor, One Strand	London		WC2N 5HR	United Kingdom
CRESCENT CAPITAL GROUP LP- FM	James Guido and Zachary Nuzzi	299 Park Ave, 33rd Floor		New York	NY	10171	
FEDERATED INVESTMENT MANAGEMENT COMPANY -FM	Steven J. Wagner, Senior Vice President	1001 Liberty Ave.		Pittsburgh	PA	15222	
FIRST EAGLE INVESTMENT MANAGEMENT, LLC	James R. Fellows	227 W Monroe St., Suite 3800		Chicago	IL	60606	
Five Arrows Managers North America LLC	Michael D. Hatley	633 W 5th St., Suite 6700		Los Angeles	CA	90071	
JP Morgan Chase Bank, N.A.	Douglas A. Kravitz	383 Madison Avenue		New York	NY	10179	
LCM ASSET MANAGEMENT - FD MGR	Alexander B. Kenna	LCM Asset Management LLC	399 Park Avenue, 22nd Floor	New York	NY	10022	
MARATHON ASSET MANAGEMENT	Jamie Raboy	One Bryant Park, 38th Floor		New York	NY	10036	
MidOcean Credit Fund Management, LP	Carol Chung	245 Park Avenue, 38th Floor		New York	NY	10167	
MJX ASSET MANAGEMENT, LLC - FD MGR	Kenneth Ostmann	12 E 49th Street, 38th Floor		New York	NY	10017	
Muzinich and Company, as Registered Investment Advisor	Ann-Marie Baker	45 Park Avenue, 18th Floor		New York	NY	10022	
NYL Investors LLC	Alexander K. Baumberger	51 Madison Avenue		New York	NY	10010	
Redding Ridge Asset Management LLC, as collateral manager	Kristin Hester	126 E. 56th St., 22nd Fl		New York	NY	10022	
San Diego County Employees Retirement Association	Joanna Willars	Voya Investment Management Co. LLC	600 West Broadway, 29th Floor	San Diego	CA	92101	
SYMPHONY ASSET MANAGEMENT	James Kim	555 California St, Suite #3100		San Francisco	CA	94104	
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	James R. Fellows	227 W Monroe St., Suite 3800		Chicago	IL	60606	

**Exhibit D**  
**First and Second Lien Claimants**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
VECTOR CAPITAL- FM	James Murray	One Market Street	Steuart Tower, 23rd Floor	San Francisco	CA	94105	

## **Exhibit E**

**Exhibit E**  
**UCC Lienholders Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Auriga Polymers, Inc.		One Lake Pointe Plaza	4235 South Stream Blvd	Charlotte	NC	28217
Credit Suisse AG, Cayman Islands Branch, As Administrative Agent	Credit Suisse Ag, Cayman Islands Branch, As Administrative Agent	11 Madison Avenue		New York	NY	10010
Forsythe / McArthur Associates, Inc	Forsythe /Mcarthur Associates, Inc	7770 Frontage Rd		Skokie	IL	60077
HYG Financial Services, Inc		PO Box 35701		Billings	MT	59107
Raymond Leasing Corporation	Corporate Headquarters	PO Box 130		Greene	NY	13778
Regions Banks, as Agent		1180 West Peachtree St NW	Ste 1000	Atlanta	GA	30309
Susquehanna Commercial Finance, Inc.		2 Country View Rd, Ste 300		Malvern	PA	19355

## **Exhibit F**

**Exhibit F**  
**Landlords Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
882 Linden	14 Franklin Street, Suite 800	Rochester	NY	14604
Eastman Kodak Company	343 State Street	Rochester	NY	14650
Larson Family Real Estate, LLP	3505 High Point Dr. N	Oakdale	MN	55128

## **Exhibit G**



**Exhibit G**  
**Insurance Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Broker	Marsh USA Inc.	Gordon Surbey, Managing Director, Senior Client Executive Marsh USA Inc.	gordon.surbey@marsh.com
Broker	Willis Towers Watson Northeast, Inc.	Vincent J. Looney, ARM, Senior Director	vincent.looney@willistowerswatson.com

## **Exhibit H**

**Exhibit H**  
**Insurance Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Insurance Carrier	ACE American Insurance Company		436 Walnut Street		Philadelphia	PA	19106	
Insurance Carrier	Allianz Global Risks US Insurance Company		28 Liberty Street		New York	NY	10005	
Surety	Atlantic Specialty Insurance Company		230 West Monroe		Chicago	IL	60606	
Insurance Carrier	Beazley Insurance Company		45 Rockefeller Plaza		New York	NY	10111	
Insurance Carrier	Chubb Bermuda Insurance Ltd.		Attention D&O Underwriting Department	Chubb Building, 17 Woodbourne Avenue	Hamilton		HM 08	Bermuda
Insurance Carrier	Chubb Custom Insurance Company (Non-Admitted)		Personla Risk Services	PO Box 1600	Whitehouse Station	NJ	08889-1600	
Insurance Carrier	Endurance American Insurance Company		1221 Avenue of the Americas		New York	NY	10020	
Insurance Carrier	Everest Denali Insurance Company		461 Fifth Avenue		New York	NY	10017	
Insurance Carrier	Everest National Insurance Company		461 Fifth Avenue - 4th Floor		New York	NY	10017-6234	
Insurance Carrier	Everest Premier Insurance Company		461 Fifth Avenue		New York	NY	10017	
Insurance Carrier	Factory Mutual Insurance Company		1175 Boston-Providence Turnpike (PO Box 9102)		Norwood	MA	02062	
Insurance Carrier	Federal Insurance Company		1133 Avenue of the Americas		New York	NY	10036	
Insurance Carrier	Great American Spirit Insurance Company		Great American Professional Risk Insurance Services, Inc	11325 N. Community House Rd., Ste. 200	Charlotte	NC	28211	
Insurance Carrier	Indemnity Insurance Company of North America		436 Walnut Street		Philadelphia	PA	19106	
Insurance Carrier	Indian Harbor Insurance Company - XL		AXA XL Claims	P.O. Box 211547	Dallas	TX	75211	
Insurance Carrier	Insurance Company of the State of PA		175 Water Street		New York	NY	10038	
Insurance Carrier	Ironshore Indemnity Inc.		28 Liberty Street - 5th Floor		New York	NY	10005	
Insurance Carrier	Magna Carta Insurance, Ltd.		P.O. Box HM 2078		Hamilton		HM 12	Bermuda
Insurance Carrier	Marsh Alpha – Lloyd's of London		Lloyd's America Inc.	, East Tower, 25th Floor	New York	NY	10017	
Broker	Marsh USA Inc.	Gordon Surbey, Managing Director, Senior Client Executive Marsh USA Inc.	Global Risk Management	501 Merritt 7	Norwalk	CT	06856	
Insurance Carrier	National Union Fire Insurance Company of Pittsburgh, PA - AIG		175 Water Street		New York	NY	10038-4969	
Broker	Willis Towers Watson Northeast, Inc.	Vincent J. Looney, ARM, Senior Director	199 Scott Street, Suite 800		Buffalo	NY	14204	
Insurance Carrier	Zurich American Insurance Company		4 World Trade Center		New York	NY	10007	

## **Exhibit I**

**Exhibit I**  
**Tax Authorities Service List**  
**Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Avoyelles Parish	AVOYELLES PARISH SALES AND USE TAX DEPARTMENT	jessica.rachal@avoyellespsb.com
Baldwin County	BUSINESS LICENSE AREA	RevenueCommissioner@baldwincountyal.gov
Bossier City Parish		taxdepartment@bossiercity.org
Caddo Shreveport		info@caddoassessor.org
Calcasieu Parish		info@calcasieuasessor.org
Calhoun County		revenue@calhouncounty.org
City and County of Denver	DEPARTMENT OF FINANCE, TREASURY DIVISION	treasinfo@denvergov.org
City of Alexander		scotty.price@alexandercityal.go
City of Boulder	FINANCE DEPT	salestax@bouldercolorado.gov
City of Bremerton	TAX AND LICENSE DIV	taxinfo@ci.bremerton.wa.us
City of Colorado Springs		salestax@coloradosprings.gov
City of Commerce City		jjosifek@c3gov.com
City of Fort Collins	SALES TAX DEPARTMENT	salestax@fcgov.com
City of Golden	FINANCE DEPT	salestax@cityofgolden.net
City of Greeley		Finance@greeleygov.com
City of Harrisburg	BUREAU OF LICENSING, TAXATION, AND CENTRAL SUPPORT	danmillerhbg@gmail.com
City of Hoover		revenue@hooveralabama.gov
City of Irondale	CITY OF IRONDALE REVENUE DEPT	revenue@cityofirondaleal.gov
City of Kansas City, Missouri	BUSINESS LICENSES	revenue@kcmo.org
City of Kansas City, Missouri	REVENUE DIVISION	revenue@kcmo.org
City of Littleton		finlb@littletongov.org
City of Longmont	CIVIC CENTER	sales.tax@longmontcolorado.gov
City of Los Angeles	TREASURER	finance.customerservice@lacity.org
City of Phoenix	LICENSE SERVICES SECTION	tax@phoenix.gov
City of San Francisco Tax Collector		sfosb@sfgov.org
City of Scottsdale	CITY OF SCOTTSDALE - BUSINESS SERVICES	budget@scottsdaleaz.gov; SAndrews@scottsdaleaz.gov
City of Tempe	BUSINESS LICENSES	budget@tempe.gov
City of Thornton	REVENUE DIVISION	salesusetax@cityofthornton.net
City of Tucson Municipal Tax		cityclerk@tucsonaz.gov; License@tucsonaz.gov; Tax-Investigations@tucsonaz.gov
City of Tuscaloosa	CITY OF TUSCALOOSA-REVENUE DEPARTMENT	assessor2@tuscco.com
City of Westminster		salestax@cityofwestminster.us
Clark County		AOCustomerServiceRequests@ClarkCountyNV.gov
Cobb County		tax@cobbtax.org; CobbTaxAssessor@cobbcounty.org
Desoto Parish	DESOTO PARISH SALES AND USE TAX COMMISSION	chris@desotopst.com
East Baton Rouge Parish		tdelapasse@brgov.com
Franklin Parish	FRANKLIN PARISH SALES TAX	salestax@fpsb.us
Grant Parish	PARISH OF GRANT, SHERIFF STEVEN MCCAIN	cwhitstine@grantso.org
Iberia Parish	IBERIA PARISH SCHOOL BOARD	pasegura@iberiaschools.org
Iberville Parish	IBERVILLE SALES TAX OFFICE	dhall@ibervilleparish.com
Jackson Parish	JACKSON PARISH SALES TAX COLLECTION AGENCY	gkirkland@jpassessor.org
Jefferson Parish		JPCitizensAffairs@JeffParish.net
Lafourche Parish	SALES AND USE TAX DEPT	salestax@mylpsd.com
Lincoln Parish	SALES AND USE TAX	dgriggs@lpsto.org
Madison County		salestax@madisoncountyal.gov
Montgomery County		taxaudit@mc-ala.org
Morgan County		mcch@co.morgan.al.us

**Exhibit I**  
**Tax Authorities Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Natchitoches Parish	NATCHITOCHES TAX COMMISSION	ntcadmin@cp-tel.net
Ouachita Parish		info@opassessor.com
Parish of Rapides		info@rapidesassessor.org
Parish of St. Mary	SALES AND USE TAX DEPT	jlagrange@smpst.org
Plaquemines Parish	SALES TAX DIVISION	SalesTax@ppgov.net
St. Charles County		cyassess@sccmo.org
St. Charles Parish	SALES AND USE TAX DEPT	assessor@stcharlesassessor.com
St. James Parish	SALES AND USE TAX DEPT	adam.babin@stjamesla.com
St. Landry Parish		szmcgovern@stlandryassessor.org
St. Martin Parish	SALES AND USE TAX DEPT	lori@smassessor.org
St. Tammany Parish		finance@stpgov.org
Terrebonne Parish		salestax@tpcg.org
Tuscaloosa County	TUSCALOOSA LICENSE COMMISSIONER	assessor2@tuscco.com
Union Parish		upassessor@att.net
Vermilion Parish		vpao@vermillionassessor.org
Vernon Parish		denise.white@vpsb.us
Winn Parish	SALES TAX DEPT	dwoodward@winnpb.us

## **Exhibit J**

**Exhibit J**  
**Taxing Authorities Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Acadia Parish	SALES AND USE TAX DEPT	PO DRAWER 309			CROWLEY	LA	70527-0309
Ascension Parish	ASCENSION PARISH SALES AND USE TAX AUTHORITY	2117 E HWY 30			GONZALES	LA	70737
Avoyelles Parish	AVOYELLES PARISH SALES AND USE TAX DEPARTMENT	221 TUNICA DRIVE WEST			MARKSVILLE	LA	71351
Baldwin County	BUSINESS LICENSE AREA	220 COURTHOUSE SQUARE			BAY MINETTE	AL	36507
Bossier City Parish		P.O. BOX 850			BENTON	LA	71006-0850
Caddo Shreveport		PO BOX 20905			SHREVEPORT	LA	71120-0905
Calcasieu Parish		P.O. BOX 1450			LAKE CHARLES	LA	70602-1450
Calhoun County		1702 NOBLE STREET	SUITE 104		ANNISTON	AL	36201
City and County of Denver	DEPARTMENT OF FINANCE, TREASURY DIVISION	P.O. BOX 660860			DALLAS	TX	75266-0860
City of Alabaster		PO BOX 361361			BIRMINGHAM	AL	35201-0361
City of Alexander		PO BOX 552			ALEXANDER CITY	AL	35011
City of Anaheim		PO BOX 1042			ANAHEIM	CA	92803
City of Andalusia		505 EAST THREE NOTCH STREET			ANDALUSIA	AL	36420
City of Anderson		601 SOUTH MAIN STREET			ANDERSON	SC	29624
City of Arvada		8101 RALSTON RD			ARVADA	CO	80002
City of Aurora		15151 E ALAMEDA PKWY #1100			AURORA	CO	80012
City of Berkeley		1947 CENTER ST			BERKELEY	CA	94704
City of Birmingham		FINANCE DEPARTMENT/TAX AND LICENSE ADMINISTRATION	CITY HALL- ROOM TL- 100	710 NORTH 20TH STREET	BIRMINGHAM	AL	35203
City of Boulder	FINANCE DEPT	DEPT 1128			DENVER	CO	80263-0001
City of Bremerton	TAX AND LICENSE DIV	345 6TH ST STE 100			BREMERTON	WA	98337-1891
City of Chandler	BUSINESS LICENSES	175 S ARIZONA AVE			CHANDLER	AZ	85225
City of Colorado Springs		DEPARTMENT 2408			DENVER	CO	80256-0001
City of Commerce City		7887 EAST 60 AVENUE			COMMERCE CITY	CO	80022
City of Costa Mesa		77 FAIR DRIVE PO BOX 1200			COSTA MESA	CA	92628-1200
City of Decatur		PO BOX 830525			BIRMINGHAM	AL	35283
City of Douglas	BUSINESS LICENSES	425 10TH ST			DOUGLAS	AZ	85607
City of El Segundo		350 MAIN ST			EL SEGUNDO	CA	90245-0989
City of Englewood		P.O. BOX 2900			ENGLEWOOD	CO	80150-2900
CITY OF FAYETTE	TAX COLLECTION OFFICE	PO BOX 55570			LEXINGTON	KY	40555-5570
City of Flagstaff		211 W. ASPEN AVE.			FLAGSTAFF	AZ	86001
City of Florence		324 W EVANS ST			FLORENCE	SC	29501-3428
City of Fort Collins	SALES TAX DEPARTMENT	P.O. BOX 440			FORT COLLINS	CO	80522-0439



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City of Fremont		39550 LIBERTY ST PO BOX 5006			FREMONT	CA	94537-5006
City of Gardena		1700 W 162ND ST			GARDENA	CA	90247
City of Golden	FINANCE DEPT	911 10TH ST			GOLDEN	CO	80401
City of Grand Junction		250 N 5TH ST			GRAND JUNCTION	CO	81501
CITY OF GRAND RAPIDS	CITY TREASURER	PO BOX 2528			GRAND RAPIDS	MI	49501-2528
City of Greeley		PO BOX 1648			GREELEY	CO	80632
City of Greenwood Village		6060 SOUTH QUEBEC ST			GREENWOOD VILLAGE	CO	80111
City of Harrisburg	BUREAU OF LICENSING, TAXATION, AND CENTRAL SUPPORT	10 N. 2ND ST., SUITE 305A			HARRISBURG	PA	17101
City of Hoover		PO BOX 11407			HOOVER	AL	35246-0144
City of Huntington		PO BOX 1659			HUNTINGTON	WV	25717
City of Huntsville		PO BOX 308			HUNTSVILLE	AL	35804-0308
City of Irondale	CITY OF IRONDALE REVENUE DEPT	PO BOX 100188			IRONDALE	AL	35210
City of Kansas City, Missouri	BUSINESS LICENSES	PO BOX 840101			KANSAS CITY	MO	64184-0101
City of Kansas City, Missouri	REVENUE DIVISION	PO BOX 843322			KANSAS CITY	MO	64184-3322
CITY OF LEXINGTON	DIVISION OF REVENUE	PO BOX 14058			LEXINGTON	KY	40512
City of Littleton		2255 W. BERRY AVE			LITTLETON	CO	80120
City of Lone Tree		PO BOX 911882			DENVER	CO	80291-1882
City of Longmont	CIVIC CENTER	350 KIMBARK ST			LONGMONT	CO	80501
City of Los Angeles	TREASURER	DEPARTMENT 5252			LOS ANGELES	CA	90084-5252
CITY OF LOUISVILLE		PO BOX 35410			LOUISVILLE	KY	40232-5410
City of Mesa	OFFICE OF LICENSING	PO BOX 1466			MESA	AZ	85211-1466
City of Mobile	REVENUE DEPARTMENT	205 GVT ST SOUTH TWR 2ND FL			MOBILE	AL	36602
City of Montgomery		PO BOX 1111			MONTGOMERY	AL	36101
City of Moreno Valley		14177 FREDERICK ST PO BOX 88005			MORENO VALLEY	CA	92552-0805
City of Morgantown		389 SPRUCE ST			MORGANTOWN	WV	26505
City of Myrtle Beach		921 N OAK ST			MYRTLE BEACH	SC	29578
City of New Orleans	DEPT OF FINANCE	BUREAU OF REVENUE - SALES TAX	1300 PERDIDO ST, RM 1W15		NEW ORLEANS	LA	70112
City of Oak Harbor		865 SE BARRINGTON DR			OAK HARBOR	WA	98277-4092
City of Oak Hill		PO BOX 1245			OAK HILL	WV	25901
City of Oakland		250 FRANK H OGAWA PLAZA #1320			OAKLAND	CA	94612
City of Pelham		P.O. Box 1479			Pelham	AL	35124

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CITY OF PHILADELPHIA	DEPARTMENT OF REVENUE	P.O. BOX 1393			PHILADELPHIA	PA	19105-1393
City of Phoenix	LICENSE SERVICES SECTION	200 W WASHINGTON ST			PHOENIX	AZ	85003
CITY OF PORTLAND		1900 SW 4TH AVENUE SUITE 3500			PORTLAND	OR	97201-5350
City of Pueblo		PO BOX 1427			PUEBLO	CO	81002-1427
City of Redondo Beach		415 DIAMOND STREET			REDONDO BEACH	CA	90277
City of Rock Hill		155 JOHNSTON ST., SUITE 300			ROCK HILL	SC	29731
City of Sacramento		915 I ST ROOM 1214			SACRAMENTO	CA	95814
City of San Diego		PO BOX 121536			SAN DIEGO	CA	92112
City of San Francisco Tax Collector		PO BOX 7425			SAN FRANCISCO	CA	94120-7425
City of Santa Cruz		809 CENTER ST ROOM 101			SANTA CRUZ	CA	95060
City of Santa Monica		1685 MAIN ST PO BOX 2200			SANTA MONICA	CA	90407
City of Santa Rosa		90 SANTA ROSA AVE PO BOX 1673			SANTA ROSA	CA	95402-1673
City of Scottsdale	CITY OF SCOTTSDALE - BUSINESS SERVICES	7447 E INDIAN SCHOOL RD. SUITE 110			SCOTTSDALE	AZ	85251
City of Seattle		PO BOX 34907			SEATTLE	WA	98124
CITY OF SIDNEY	SIDNEY OH FINANCE DEPARTMENT	201 W POPLAR STREET			SIDNEY	OH	45365
City of Spokane		808 W SPOKANE FALLS BLVD			SPOKANE	WA	99201-3336
City of Springfield		PO BOX 8368			SPRINGFIELD	MO	65801-8368
CITY OF ST. LOUIS	GREGORY F.X. DALY, COLLECTOR OF TAXES	1200 MARKET STREET, ROOM 410			ST. LOUIS	MO	63103
City of Tacoma		PO BOX 11640			TACOMA	WA	98411-6640
City of Tempe	BUSINESS LICENSES	31 E FIFTH ST			TEMPLE	AZ	85281
City of Thornton	REVENUE DIVISION	9500 CIVIC CENTER DR, SUITE #2050			THORNTON	CO	80229
CITY OF TOLEDO		ONE GOVERNMENT CENTER, STE 2070			TOLEDO	OH	43604-2280
City of Tucson		255 W ALAMEDA			TUCSON	AZ	85701
City of Tucson Municipal Tax		255 W ALAMEDA			TUCSON	AZ	85701
City of Tuscaloosa	CITY OF TUSCALOOSA-REVENUE DEPARTMENT	PO BOX 2089			TUSCALOOSA	AL	35403
City of Walnut Creek		PO BOX 8039			WALNUT CREEK	CA	94596-8039
City of Westminster		P.O. BOX 17107			DENVER	CO	80217-7107
City of Wheat Ridge		7500 W 29TH AVE			WHEAT RIDGE	CO	80033
City of Wheeling		1500 CHAPLINE STREET			WHEELING	WV	26003-3553

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City of Whittier		13230 E PENN ST			WHITTIER	CA	90602
City of Wilmington		PO BOX 2022			WILMINGTON	DE	19899-0830
CITY OF ZANESVILLE	NET PROFIT TAX RETURN	401 MARKET ST			ZANESVILLE	OH	43701-3520
Clark County		500 S GRAND CENTRAL PKWY			LAS VEGAS	NV	89155-1810
Cobb County		191 LAWRENCE ST			MARIETTA	GA	30060
COLUMBUS CITY TREASURER		DEPT. L 1695			COLUMBUS	OH	43260-1695
Commonwealth of Kentucky	KENTUCKY DEPARTMENT OF REVENUE				FRANKFORT	KY	40620-0021
Commonwealth of Kentucky	SALES AND USE TAX UNIT	200 FAIR OAKS LN.			FRANKFORT	KY	40602
Commonwealth of Massachusetts	MASSACHUSETTS DEPARTMENT OF REVENUE,	PO BOX 419272			BOSTON	MA	02241-9272
Commonwealth of Massachusetts	SALES AND USE TAX UNIT	P.O. BOX 7010			BOSTON	MA	02204
Commonwealth of Pennsylvania	BUREAU OF BUSINESS TRUST FUND TAXES	P.O. BOX 280901			HARRISBURG	PA	17128-0901
Commonwealth of Pennsylvania	PA DEPARTMENT OF REVENUE	PO BOX 280427			HARRISBURG	PA	17128-0427
Commonwealth of Virginia	DEPARTMENT OF TAXATION	P.O. BOX 1500			RICHMOND	VA	23218-1500
Commonwealth of Virginia	SALES AND USE TAX UNIT	P.O. BOX 1115			RICHMOND	VA	23218-1115
County of Mobile		P.O. BOX DRAWER 1169			MOBILE	AL	36633
Desoto Parish	DESOTO PARISH SALES AND USE TAX COMMISSION	211 CROSBY ST			MANSFIELD	LA	71052
District of Columbia	OFFICE OF TAX AND REVENUE	PO BOX 96166			WASHINGTON	DC	20090-6166
District of Columbia	OFFICE OF THE CHIEF FINANCIAL OFFICER	8TH FLOOR, 941 N. CAPITOL ST. NE			WASHINGTON	DC	20002
East Baton Rouge Parish		P.O. BOX 70			BATON ROUGE	LA	70821
Franklin Parish	FRANKLIN PARISH SALES TAX	PO BOX 337			WINNSBORO	LA	71295
Grant Parish	PARISH OF GRANT, SHERIFF STEVEN MCCAIN	SALES AND USE TAX DEPT	PO BOX 187		COLFAX	LA	71417
Iberia Parish	IBERIA PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO BOX 9770		NEW IBERIA	LA	70562-9770
Iberville Parish	IBERVILLE SALES TAX OFFICE	IBERVILLE PARISH COURTHOUSE	58050 MERIAM ST		PLAQUEMINE	LA	70764
Internal Revenue Service	DEPARTMENT OF THE TREASURY,	INTERNAL REVENUE SERVICE			OGDEN	UT	84201-0046
Jackson County Taxation		PO BOX 1569			MEDFORD	OR	97501-0242
Jackson Parish	JACKSON PARISH SALES TAX COLLECTION AGENCY	PO BOX 666			JONESBORO	LA	71251
Jefferson County	JEFFERSON COUNTY DEPARTMENT OF REVENUE	PO BOX 12207			BIRMINGHAM	AL	35202

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Jefferson County		716 RICHARD ARRINGTON JR BLVD N			BIRMINGHAM	AL	35203
Jefferson Davis Parish	SALES AND USE TAX DEPT	PO BOX 1161			JENNINGS	LA	70546
Jefferson Parish		P.O. BOX 130			GRETNA	LA	70054-0130
Lafayette Parish		P.O. BOX 52667			LAFAYETTE	LA	70505
Lafourche Parish	SALES AND USE TAX DEPT	PO BOX 54585			NEW ORLEANS	LA	70154
Lincoln Parish	SALES AND USE TAX	PO BOX 863			RUSTON	LA	71273-0863
Livingston Parish		PO BOX 1030			LIVINGSTON	LA	70754
Madison County		100 NORTHSIDE SQUARE	ROOM 108		HUNTSVILLE	AL	35801-4820
Monroe County Treasury		39 WEST MAIN ST., ROOM B-2			ROCHESTER	NY	14614-1467
Montgomery County		PO BOX 1111			MONTGOMERY	AL	36101
Morgan County		P.O. BOX 696			DECATUR	AL	35602
Natchitoches Parish	NATCHITOCHES TAX COMMISSION	220 EAST 5TH ST	PO BOX 639		NATCHITOCHES	LA	71458-0639
NYC DEPARTMENT OF FINANCE		PO BOX 5070			KINGSTON	NY	12402-5070
Ouachita Parish		PO BOX 123			MONROE	LA	71210-0123
Parish of Rapides		701 MURRAY STREET, SUITE 302			ALEXANDRIA	LA	71301
Parish of St. Mary	SALES AND USE TAX DEPT	PO BOX 1279	301 THIRD ST		MORGAN CITY	LA	70381
Plaquemines Parish	SALES TAX DIVISION	333 F. EDWARD HEBERT BLVD, BLDG 102, SUITE 345			BELLE CHASSE	LA	70037
Richland Parish		PO BOX 688			RAYVILLE	LA	71269-0688
Rochester City Treasurer		CITY HALL, ROOM 100A	30 CHURCH STREET		ROCHESTER	NY	14614
Shelby County		P.O. BOX 1298			COLUMBIANA	AL	35051
St. Bernard Parish	SALES AND USE TAX DEPARTMENT	PO BOX 168			CHALMETTE	LA	70044
St. Charles County		201 N 2ND ST			SAINT CHARLES	MO	63301
St. Charles Parish	SALES AND USE TAX DEPT	13855 RIVER RD			LULING	LA	70070
St. James Parish	SALES AND USE TAX DEPT	PO BOX 368			LUTCHER	LA	70071-0368
St. John the Baptist Parish		PO BOX 2066			LAPLACE	LA	70069-2066
St. Landry Parish		PO BOX 1210			OPELOUSAS	LA	70571-1210
St. Martin Parish	SALES AND USE TAX DEPT	PO BOX 1000			BREAUX BRIDGE	LA	70517
St. Tammany Parish		P.O. BOX 61080			NEW ORLEANS	LA	70161-1080
State of Alabama	ALABAMA DEPARTMENT OF REVENUE	BUSINESS PRIVILEGE TAX SECTION	PO BOX 327431		MONTGOMERY	AL	36132-7431
State of Alabama	OFFICE OF THE COMMISSIONER	P.O. BOX 327001			MONTGOMERY	AL	36132-7001
State of Alaska	TAX DIVISION	ALASKA DEPARTMENT OF REVENUE-0420	PO BOX 110420		JUNEAU	AK	99811

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State of Arizona	ARIZONA DEPARTMENT OF REVENUE	PO BOX 29085			PHOENIX	AZ	85038-9085
State of Arizona		PO BOX 29070			PHOENIX	AZ	85038-9070
State of Arkansas	ARKANSAS DEPT OF FINANCE & ADMINISTR.	LEDBETTER BLDG	1816 W 7TH, STE 1330		LITTLE ROCK	AR	72201
State of Arkansas	SALES AND USE TAX UNIT	P.O. BOX 1272			LITTLE ROCK	AR	72203-1272
State of California	FRANCHISE TAX BOARD	PO BOX 942857			SACRAMENTO	CA	94257-0500
State of California	SALES AND USE TAX UNIT	P.O. BOX 942879			SACRAMENTO	CA	94279
State of Colorado	COLORADO DEPARTMENT OF REVENUE	1375 SHERMAN STREET			DENVER	CO	80261-0006
State of Colorado					DENVER	CO	80261
State of Connecticut	DEPARTMENT OF REVENUE SERVICES	STATE OF CONNECTICUT	PO BOX 2974		HARTFORD	CT	06104-2974
State of Connecticut	SALES AND USE TAX UNIT	25 SIGOURNEY ST.			HARTFORD	CT	06106-5032
State of Delaware	DELAWARE DIVISION OF REVENUE	P.O. BOX 2044,			WILMINGTON	DE	19899-2044
State of Delaware		P.O. BOX 2044			WILMINGTON	DE	19899-2044
State of Florida	FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE STREET			TALLAHASSEE	FL	32399-0135
State of Florida	SALES AND USE TAX UNIT	1379 BLOUNTSTOWN HWY.			TALLAHASSEE	FL	32304-2716
State of Georgia	GEORGIA DEPARTMENT OF REVENUE, PROCESSING CENTER	P.O. BOX 740397			ATLANTA	GA	30374-0397
State of Georgia	SALES AND USE TAX UNIT	1800 CENTURY BLVD, NE			ATLANTA	GA	30345
State of Hawaii	HAWAII DEPARTMENT OF TAXATION	P.O. BOX 1530			HONOLULU	HI	96806-1530
State of Hawaii	PRINCESS RUTH KEELIKOLANI BUILDING	830 PUNCHBOWL STREET			HONNOLULU	HI	96813-5094
State of Idaho	IDAHO STATE TAX COMMISSION	PO BOX 56			BOISE	ID	83756-0056
State of Idaho		P.O. BOX 36	800 PARK BLVD., PLAZA IV		BOISE	ID	83722-0410
State of Illinois	ILLINOIS DEPARTMENT OF REVENUE	PO BOX 19038			SPRINGFIELD	IL	62794-9038
State of Illinois	SALES AND USE TAX UNIT	P.O. BOX 19044			SPRINGFIELD	IL	62794-9044
State of Indiana	INDIANA DEPARTMENT OF REVENUE	P.O. BOX 7087			INDIANAPOLIS	IN	46207-7087
State of Indiana	SALES AND USE TAX UNIT	100 N. SENATE AVE.			INDIANAPOLIS	IN	46204
State of Iowa	CORPORATION TAX RETURN PROCESSING	IOWA DEPARTMENT OF REVENUE	PO BOX 10468		DES MOINES	IA	50306-0468
State of Iowa	TAXPAYER SERVICES	P.O. BOX 10457			DES MOINES	IA	50306-0457
State of Kansas	KANSAS CORPORATE	TAX, KANSAS DEPARTMENT OF REVENUE	PO BOX 750260		TOPEKA	KS	66699-0260

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State of Kansas	TAX ASSISTANCE	ROOM 150, DOCKING STATE OFFICE BUILDING			TOPEKA	KA	66612
State of Louisiana	LA DEPT OF REVENUE	PO BOX 3138			BATON ROUGE	LA	70821-3138
State of Louisiana	LOUISIANA DEPARTMENT OF REVENUE, P. O.	BOX 91011			BATON ROUGE	LA	70821-9011
State of Maine	MAINE REVENUE SERVICES	P.O. BOX 9107			AUGUSTA	ME	04332-9107
State of Maine	SALES, FUEL & SPECIAL TAX DIVISION	P.O. BOX 1065			AUGUSTA	ME	04332-1605
State of Maryland	COMPROLLER OF MARYLAND	REVENUE ADMINISTRATION DIVISION	110 CARROLL STREET		ANNAPOLIS	MD	21411-0001
State of Maryland		110 CARROLL ST.			ANNAPOLIS	MD	21411
State of Michigan	MICHIGAN DEPARTMENT OF TREASURY	PO BOX 30804			LANSING	MI	48909
State of Michigan	SALES AND USE TAX UNIT				LANSING	MI	48922
State of Minnesota	MN DEPARTMENT OF REVENUE	MAIL STATION 1250	600 N. ROBERT STREET		ST. PAUL	MN	55145-1250
State of Minnesota	SALES AND USE TAX UNIT	600 NORTH ROBERT STREET			ST. PAUL	MN	55101
State of Mississippi	DEPARTMENT OF REVENUE	P.O. BOX 23191			JACKSON	MS	39225-3191
State of Mississippi	SALES AND USE TAX UNIT	P.O. BOX 1033			JACKSON	MS	39215-1033
State of Missouri	MISSOURI DEPARTMENT OF REVENUE	P.O. BOX 3365			JEFFERSON CITY	MO	65105-3365
State of Missouri	SALES AND USE TAX UNIT	P.O. BOX 3300			JEFFERSON CITY	MO	65105-3300
State of Montana	MONTANA DEPARTMENT OF REVENUE	PO BOX 8021			HELENA	MT	59604-8021
State of Nebraska	NEBRASKA DEPT OF REVENUE	P.O. BOX 94818			LINCOLN	NE	68509-4818
State of Nebraska		P.O. BOX 94818	301 CENTENNIAL MALL SOUTH		LINCOLN	NE	68509-4818
State of Nevada	SALES AND USE TAX UNIT	1550 COLLEGE PKWY., STE. 115			CARSON CITY	NV	89706
State of Nevada		1550 COLLEGE PKWY., STE. 115			CARSON CITY	NV	89706
State of New Hampshire	NH DRA	PO BOX 637			CONCORD	NH	03302-0637
State of New Jersey	DIVISION OF REVENUE AND ENTERPRISE SERVICES	PO BOX 252			TRENTON	NJ	08625-0252
State of New Jersey	SALES AND USE TAX UNIT	P.O. BOX 281			TRENTON	NJ	08695-0281
State of New Mexico	NM TAXATION & REVENUE DEPARTMENT	P.O. BOX 25127			SANTA FE	NM	87504-5127
State of New Mexico		P.O. BOX 630	1100 S. ST. FRANCIS DR.		SANTA FE	NM	87504-0630
State of New York	NYS CORPORATION TAX	PO BOX 15181			ALBANY	NY	12212-5181
State of New York	SALES AND USE TAX UNIT	W.A. HARRIMAN CAMPUS			ALBANY	NY	12227

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State of North Carolina	NORTH CAROLINA DEPARTMENT OF REVENUE	P.O. BOX 25000,			RALEIGH	NC	27640-0500
State of North Carolina	SALES AND USE TAX DIVISION	P.O. BOX 871			RALEIGH	NC	27640-0640
State of North Dakota	SALES AND USE TAX UNIT	600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599
State of North Dakota		600 E. BOULEVARD AVE., DEPT. 127			BISMARCK	ND	58505-0599
State of Ohio	COMMERCIAL ACTIVITY	OHIO DEPARTMENT OF TAXATION	ATTN COMPLIANCE BUSINESS TAX DIVISION	PO BOX 2678	COLUMBUS	OH	43216-2678
State of Ohio	SALES AND USE TAX DIVISION	4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229
State of Oklahoma	OKLAHOMA TAX COMMISSION	PO BOX 26800			OKLAHOMA CITY	OK	73126-0800
State of Oklahoma	SALES AND USE TAX UNIT	2501 NORTH LINCOLN BOULEVARD			OKLAHOMA CITY	OK	73194
State of Oregon	OREGON DEPT OF REVENUE	955 CENTER ST NE			SALEM	OR	97301-2555
State of Rhode Island	RHODE ISLAND DIVISION OF TAXATION	ONE CAPITOL HILL, SUITE 9			PROVIDENCE	RI	02908-5811
State of Rhode Island	SALES AND USE TAX UNIT	ONE CAPITOL HILL			PROVIDENCE	RI	02908
State of Rhode Island		1 CAPITOL HILL			PROVIDENCE	RI	02908-5811
State of South Carolina	SCDOR, CORPORATE VOUCHER	PO BOX 100153			COLUMBIA	SC	29202
State of South Carolina		300A OUTLET POINTE BOULEVARD	PO BOX 125		COLUMBIA	SC	29214
State of South Dakota	ATTN BUSINESS TAX DIVISION	445 EAST CAPITOL AVE.			PIERRE	SD	57501
State of Tennessee	TENNESSEE DEPARTMENT OF REVENUE	ANDREW JACKSON STATE OFFICE BUILDING	500 DEADERICK STREET		NASHVILLE	TN	37242
State of Tennessee		ANDREW JACKSON BUILDING, ROOM 1200	500 DEADERICK ST.		NASHVILLE	TN	37242-1099
State of Texas	SALES AND USE TAX UNIT	P.O. BOX 13528, CAPITOL STATION			AUSTIN	TX	78711-3528
State of Texas	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	P.O. BOX 149348			AUSTIN	TX	78714-9348
State of Utah	SALES AND USE TAX UNIT	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134
State of Utah	UTAH STATE TAX COMMISSION	210 N 1950 W			SALT LAKE CITY	UT	84134-0300
State of Vermont	SALES AND USE TAX UNIT	133 STATE ST.			MONTPELIER	VT	05633
State of Vermont	VERMONT DEPT OF TAXES	133 STATE ST, 1ST FL			MONTPELIER	VT	05603
State of Washington	DEPARTMENT OF LICENSING	PO BOX 3856			SEATTLE	WA	98124-3856



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State of Washington	TAXPAYER ACCOUNT ADMINISTRATION	P.O. BOX 47476			OLYMPIA	WA	98504-7476
State of Washington	WASHINGTON DEPT OF REVENUE	TREASURY MANAGEMENT	P.O. BOX 47464		OLYMPIA	WA	98504-7464
State of West Virginia	SALES AND USE TAX UNIT	1206 QUARRIER ST.			CHARLESTON	WV	25301
State of West Virginia	WEST VIRGINIA STATE TAX DEPARTMENT	TAX ACCOUNT ADMINISTRATION DIVISION	P.O. BOX 11514		CHARLESTON	WV	25339-1514
State of Wisconsin	WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8949			MADISON	WI	53708-8949
State of Wisconsin		PO BOX 930208			MILWAUKEE	WI	53293-0208
State of Wyoming	EXCISE TAX DIVISION	122 W. 25TH ST., HERSCHLER BLDG.			CHEYENNE	WY	82002-0110
Tangipahoa Parish		P.O. BOX 942			AMITE	LA	70422
Terrebonne Parish		P.O. DRAWER 1670			HOUMA	LA	70361
Treasurer of Loudoun County		P.O. BOX 1000			LEESBURG	VA	20177-1000
Tuscaloosa County	TUSCALOOSA LICENSE COMMISSIONER	PO BOX 020737			TUSCALOOSA	AL	35402
U.S. Customs and Border Protection	U.S. CUSTOMS & BORDER PROTECTION	1300 PENNSYLVANIA AVENUE N.W.			DC WASHINGTON	DC	20004
Union Parish		PO BOX 903			RUSTON	LA	71273-0903
Vermilion Parish		PO BOX 1508			ABBEVILLE	LA	70511-1508
Vernon Parish		117 BELVIEW RD			LEESVILLE	LA	71446
Washington Parish	SALES TAX	PO DRAWER 508			FRANKLINTON	LA	70438
Webster Parish	WEBSTER PARISH SALES AND USE TAX COMMISSION	PO BOX 357			MINDEN	LA	71058-0357
Weld County Treasurer		1400 N 17TH AVE			GREELEY	CO	80631
West Carroll Parish	SALES TAX DEPT	410 WILLIS ST			OAK GROVE	LA	71263
Winn Parish	SALES TAX DEPT	PO BOX 430			WINNFIELD	LA	71483



## **Exhibit K**

**Exhibit K**  
**Utilities Service List**  
**Served via Electronic Mail**

<b>Description</b>	<b>CreditorName</b>	<b>Email</b>
Utility Provider	City of Rochester	info@cityofrochester.gov
Utility Provider	Clean Harbors Environmental	deconservices@cleanharbors.com
Utility Provider	Medford Water Commission	Anna.Roeder@medfordwater.org; Brad.Taylor@medfordwater.org; water@medfordwater.org
Utility Provider	Mirabito Power & Gas	info@mirabito.com
Utility Provider	Monroe County Water Authority	information@mcwa.com
Utility Provider	PacifiCorp	david.holt@pacificorp.com; pacificorpfoundation@pacificorp.com
Utility Provider	Poudre Valley REA	jwadsworth@pvrea.coop; arosier@pvrea.coop
Utility Provider	Rochester District Heating Coop Inc	jduchesneau@rdhc.org; rmacauley@rdhc.org
Utility Provider	Rochester Gas & Electric	customer_service@rge.com; NYSEconomic_Development@rge.com
Utility Provider	SPOK Pagets	legal@spok.com
Utility Provider	United Energy Trading, LLC	info@uetllc.com

## **Exhibit L**

**Exhibit L**  
**Utilities Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Utility Provider	Airtouch Cellular - dba Verizon Wireless		One Verizon Way		Basking Ridge	NJ	07920
Utility Provider	AT&T	c/o Bankruptcy	4331 Communications Dr	Flr 4W	Dallas	TX	75211
Utility Provider	AT&T		208 S. Akard St.		Dallas	TX	75202
Utility Provider	AT&T Mobility		PO Box 6463		Carol Stream	IL	6463
Utility Provider	Avista Utilities		P.O. Box 3727		Spokane	WA	99220-3727
Utility Provider	Avista Utilities		1411 E. Mission Ave		Spokane	WA	99252
Utility Provider	Charter Communications		400 Washington Blvd		Stamford	CT	06902
Utility Provider	Chem-Aqua, Inc.		932 Kifer Road		Sunnyvale	CA	94086
Utility Provider	City of Rochester		30 Church St	City Hall, Room 109A	Rochester	NY	14614
Utility Provider	City of Rochester		30 Church Street, Room 100A		Rochester	IL	14614
Utility Provider	Clean Harbors Environmental		4721 Ironston St, STE B		Denver	CO	80239
Utility Provider	Clean Harbors Environmental		42 Longwater Drive		Norwell	MA	02061
Utility Provider	Constellation New Energy, Inc	Constellation Corporate Headquarters	1310 Point St		Baltimore	MA	21231
Utility Provider	Constellation New Energy, Inc		10 S. Dearborn St - 51st Floor		Chicago	IL	60603
Landlord	Eastman Kodak Company		343 State Street		Rochester	NY	14650
Utility Provider	Edgecast Inc.		13031 W JEFFERSON BLVD BLDG 900		LOS ANGELES	CA	90094
Utility Provider	Frontier		401 Merritt 7		Norwalk	CT	06851
Utility Provider	Frontier Communications of America Inc		180 South Clinton Ave, Fl 4		Rochester	NY	14646
Utility Provider	Hunter Communications		801 Enterprise Drive		Central Point	OR	97502
Utility Provider	Kodak Alaris		9952 Eastman Park Dr		Windsor	CO	80500
Landlord	Larson Family Real Estate, LLP		3505 High Point Dr. N		Oakdale	MN	55128
Utility Provider	MCI Communications		22001 Loudoun County Pkwy		Ashburn	VA	20147
Utility Provider	Medford Water Commission		200 S. Ivy St. Room 177		Medford	OR	97501
Utility Provider	Medford Water Commission		200 Ivy Street		Medford	OR	97501
Utility Provider	Mirabito Power & Gas		49 Court Street, PO Box 5306		Binghamton	NY	13902
Utility Provider	Monroe Community College		1000 E Henrietta Road		Rochester	NY	14623
Utility Provider	Monroe County Water Authority		475 Norris Drive		Rochester	NY	14610
Utility Provider	PacifiCorp		825 NE Multnomah Street		Portland	OR	97232
Utility Provider	Poudre Valley REA		7649 REA Parkway		Fort Collins	CO	80527
Utility Provider	Red-Rochester LLC		1200 Ridgeway Avenue, Suite 2121		Rochester	NY	14615
Utility Provider	Rochester District Heating Coop Inc		150 State St, Suite 100		Rochester	NY	14614
Utility Provider	Rochester District Heating Coop Inc		150 State St, STE 110		Rochester	NY	14614
Utility Provider	Rochester Gas & Electric		89 East Ave		Rochester	NY	14649
Utility Provider	Rogue Disposal & Recycling Inc		1 W Main St, STE 401		Medford	OR	97501-3100
Utility Provider	Rogue Valley Sewer Services		138 W. Vilas Road		Central Point	OR	97502
Utility Provider	SPOK Inc		6850 Versar Center, Springfield		Springfield	VA	22151
Utility Provider	SPOK Pagars		5911 Kingstowne Village Parkway, 6th floor		Alexandria	VA	22315
Utility Provider	Sprint/T-Mobile	T-Mobile Bankruptcy Team	PO Box 53410		Bellevue	WA	98015-3410

**Exhibit L**  
**Utilities Service List**  
**Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Utility Provider	T-Mobile USA, Inc.		12920 SE 38th Street		Bellevue	WA	98006
Utility Provider	United Energy Trading, LLC		225 Union Blvd, Ste 200		Lakewood	CO	80228
Utility Provider	United Energy Trading, LLC		919 S. 7th St		Bismarck	ND	58502
Utility Provider	USA Waste Management Resources		500 E Vine Dr		Fort Collins	CO	80524
Utility Provider	Verizon		1095 Avenue of the Americas		New York	NY	10036
Utility Provider	Waste Management of New York		1661 Mount Read Blvd		Rochester	NY	14606-2825
Utility Provider	Waste Not Recycling		1065 Poplar St		Johnstown	CO	80534
Utility Provider	Xcel Energy		414 Nicollet Mall		Minneapolis	MN	55402
Utility Provider	Xcel Energy		1800 Larimer Street		Denver	CO	80202

## **Exhibit M**

**Exhibit M**  
**Equity Parties Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Aguilera, Paul		Address on File						
Aiken, Alan		Address on File						
Aiken, Brett		Address on File						
Aiken, Daniel		Address on File						
Aiken, Jeffrey		Address on File						
Arndorfer, Todd		Address on File						
Ashby, Lisa		Address on File						
Babineau, Kenneth		Address on File						
Bachman, James		Address on File						
Baumgartner, Robert		Address on File						
Beldner, Harvey		Address on File						
Bennett, Jianqing		Address on File						
Berhost, David		Address on File						
Bopp, Alan		Address on File						
Boxer, Michael		Address on File						
Brown, Tracy		Address on File						
Brown, Wendy		Address on File						
Bruce, Alistair		Address on File						
Brunner, Robert		Address on File						
Buchholz, Craig		Address on File						
Buckley, Zhanna		Address on File						
Burkwit, Carol		Address on File						
Burns, James		Address on File						
Caballero, Alberto		Address on File						
Callanan, Terrance		Address on File						
Canipe, A. Barry		Address on File						
Carter, Robert		Address on File						
Chan, Vincent		Address on File						
Chelini, Peter		Address on File						
Cole, David		Address on File						
Colt, Jeanne		Address on File						
DelliSanti, John		Address on File						
DiPaola, Stephan		Address on File						
Dooley, Joseph		Address on File						
Ducey, Michael		Address on File						
Duffy, Kevin		Address on File						

**Exhibit M**  
**Equity Parties Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Durkin, Maria		Address on File						
Engelbrecht, Richard		Address on File						
Eriksson, Patrik		Address on File						
Fanset, Michael		Address on File						
Ferguson, Terry		Address on File						
Foos, David		Address on File						
Garg, Pinkesh		Address on File						
Gibney, Barbara		Address on File						
Glunt, Daniel		Address on File						
Gordon, Marc		Address on File						
Greenberg, Joel		Address on File						
Greenspan, Larry		Address on File						
Griffin, Susan		Address on File						
Haas, Michael		Address on File						
Hall, Robert		Address on File						
Hamilton Morgan LLC		Address on File						
Harder, John		Address on File						
Hartmann, Andrew		Address on File						
Hejazi, Shahram		Address on File						
Hendrickson Investments, LLC		Address on File						
Herro, Paul		Address on File						
Hillberg, Holly		Address on File						
Hirschland, Richard		Address on File						
Hobert, Kevin		Address on File						
Jackman, Michael		Address on File						
Jadrich, Bradley		Address on File						
Jebo, Richard		Address on File						
Jeffrey Aiken, Roth IRA, PENSICO Trust Company LLC Custodian		Address on File						
Jose C. & Cynthia A. Lynch, Trustees, The Lynch Family Trust u/a dtd 6/18/04,		Address on File						
Kamerzell, Barbara		Address on File						
Kanaley, Michael		Address on File						
Kelly Family Limited Partnership		Address on File						
Kelly, James		Address on File						
Kelsey, Cavan		Address on File						



**Exhibit M**  
**Equity Parties Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>Address3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
Kennedy, David		Address on File						
Kilty, Janine		Address on File						
Kinel, Alan		Address on File						
Koomen, Maria		Address on File						
Krueg, Ronald		Address on File						
Lanni, Mary Louise		Address on File						
Lao, Zhiqiang		Address on File						
Leeper, Scott		Address on File						
Leidal, Bruce		Address on File						
Levitsky, David		Address on File						
Lewis, Julie		Address on File						
Liberti, Monique		Address on File						
Lipari, Catherine		Address on File						
Liu, Jie		Address on File						
MacLaughlin, Scott		Address on File						
Mallot, Steven		Address on File						
Malvaso, Mark		Address on File						
Mann, Mark		Address on File						
Marean, Richard		Address on File						
Marsh, Michael		Address on File						
Mathews, Andrew		Address on File						
Matovich, Scott		Address on File						
Moore, Dean		Address on File						
Morabito, Richard		Address on File						
Murdoch, Stephen		Address on File						
Name on File: ID 15070365		Address on File						
Name on File: ID 15070458		Address on File						
Name on File: ID 15070673		Address on File						
Name on File: ID 15070979		Address on File						
Name on File: ID 15070982		Address on File						
Name on File: ID 15072030		Address on File						
Name on File: ID 15072480		Address on File						
Name on File: ID 15072602		Address on File						
Name on File: ID 15072996		Address on File						
Name on File: ID 15073108		Address on File						
Name on File: ID 15074423		Address on File						

**Exhibit M**  
**Equity Parties Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Name on File: ID 15074462		Address on File						
Name on File: ID 15074514		Address on File						
Name on File: ID 15075043		Address on File						
Name on File: ID 15075141		Address on File						
Name on File: ID 15075515		Address on File						
Name on File: ID 15075676		Address on File						
Name on File: ID 15076832		Address on File						
Name on File: ID 15077627		Address on File						
Name on File: ID 15078931		Address on File						
Nescot, Thomas		Address on File						
Nespeca, Thomas		Address on File						
New PCo C LP	New PCo A LP	Address on File						
Nole, Diana		Address on File						
Norman, Christopher		Address on File						
Obrien, Sarah		Address on File						
Olney, Ralph		Address on File						
Onex Partners II GP LP		Address on File						
Onex Partners II LP		Address on File						
Onex US Principals LP		Address on File						
Parulski, Susan		Address on File						
Payne, Jason		Address on File						
Quinn, James		Address on File						
Ramirez, Stevan		Address on File						
Riet, Jan		Address on File						
Riley, Scott		Address on File						
Roberts, Lamar		Address on File						
Rosa, Scott		Address on File						
Ruckman, Karen		Address on File						
Ruh, Joseph		Address on File						
Rutter, William		Address on File						
Ryan, Philip		Address on File						
Sachs, Duane		Address on File						
Sanchez, Juan Bernardo Figueroa		Address on File						
Sanger, William		Address on File						
Schafer, Glenn		Address on File						
Schmachtenberger, Christopher		Address on File						

**Exhibit M**  
**Equity Parties Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>Address3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
Schmitthenner, Hans		Address on File						
Schoellerman, David		Address on File						
Shellard, Edward		Address on File						
Shi, Wei Wen		Address on File						
Shulman, Steven		Address on File						
Siegel, Eliot		Address on File						
Smith Trust Agrmt DTD 08/02/2001, Michael L. Smith TTEE Michael L.		Address on File						
Spotts, Douglas		Address on File						
Taccardi, Ted		Address on File						
Tanaka, Hideyuki		Address on File						
Thompson, Paul		Address on File						
Trustee of the Patrick J. Riley Revocable Living Trust, Patrick J. Riley,		Address on File						
Vantgroenewout, Jacques		Address on File						
Vazzana, Dina		Address on File						
Velepec, Clare		Address on File						
Vining, Karen		Address on File						
Weber, Thomas		Address on File						
Westgate, David		Address on File						
Whitney, Barbara		Address on File						
Wichie, Joyce		Address on File						
Williams, Glenn		Address on File						
Wirley, Eileen		Address on File						
Wojcik, Timothy		Address on File						
Worden, Tracy		Address on File						
Wren, Brian		Address on File						

## **Exhibit N**

**Exhibit N**  
**Banks Service List**  
**Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Bank of America	Sam Cleary VP Healthcare Corporate & Investment Banking	samuel.cleary@bofa.com
Citi	John Peruzzi Banking, Capital Markets and Advisory	john.w.peruzzi@citi.com
HSBC	Stephen Ellsworth, John G. Tierney HSBC - NA Risk Special Credit Unit	stephen.ellsworth@us.hsbc.com; john.tierney@us.hsbc.com

## **Exhibit O**

**Exhibit O**  
**Banks Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bank of America	Sam Cleary VP Healthcare Corporate & Investment Banking	One Bryant Park, 21st Fl	BofA Securities, Inc.		New York	NY	10036	
Bank of America, India		Bandra East			Mumbai		400051	India
Bank of America, Shanghai		Century Avenue, 8, Intl Finance Centre, Tower 2	Floors 53 And 55, Unit 4901 And 15-16		Shanghai		200120	China
Bank of America, Singapore		Oue Bayfront, 14-01	50 Collyer Quay		Singapore		049321	Singapore
Bank of America, Thailand		Crc Tower, All Seasons Place	87/2 Wireless Road, Pathumwan		Bangkok			Thailand
Citi	John Peruzzi Banking, Capital Markets and Advisory	388 Greenwich Street			New York	NY	10013	
Citibank Brasil		Avenida Paulista, 111, Floor 4			Sao Paulo		01311-920	Brazil
Citibank NA London		Citigroup Centre	33 Canada Square	Canary Wharf	London		E14 5LB	United Kingdom
Citibank New York		388 Greenwich Street			New York	NY	10013	
Citibank Peru		388 Greenwich Street			New York	NY	10013	
Citibank Puerto Rico		Parque Las Americas 1, Floor 4	235 Federico Costa St		San Juan	PR	00918	
HSBC	Stephen Ellsworth, John G. Tierney HSBC - NA Risk Special Credit Unit	2929 Walden Avenue			Depew	NY	14043	
HSBC Bank Canada		70 York Street			Toronto	ON	M5J 1S9	Canada
HSBC Bank USA NA		2929 Walden Avenue			Depew	NY	14043	
HSBC Singapore		The Hong Kong & Shanghai Banking Corp Ltd	Singapore 21, Collyer Quay		Singapore		049320	Singapore
Santander Puerto Rico		207 Av. De La Constitución			San Juan	PR	00917	