

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In Re. Lumisys Holding Co.

§  
§  
§  
§

Case No. 22-10786

Lead Case No. 22-10778

Debtor(s)

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 08/31/2022

Petition Date: 08/23/2022

Months Pending: 0

Industry Classification: 4 4 6 1

Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Timothy P. Cairns

Signature of Responsible Party

09/21/2022

Date

Timothy P. Cairns

Printed Name of Responsible Party

919 North Market Street, 17th Floor, P.O. Box 8705,  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name Lumisys Holding Co.

Case No. 22-10786

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$0	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$0

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$0
e. Total assets	\$0
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$0
o. Ending equity/net worth (e-n)	\$0

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name Lumisys Holding Co.

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**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name Lumisys Holding Co.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Lumisys Holding Co.

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	c						
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 6: Postpetition Taxes****Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
  - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
  - Casualty/property insurance? Yes ☐ No ☒
  - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
  - General liability insurance? Yes ☒ No ☐
  - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐



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**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |       |     |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages                     | _____ | \$0 |
| b. Gross income (receipts) from self-employment                      | _____ | \$0 |
| c. Gross income from all other sources                               | _____ | \$0 |
| d. Total income in the reporting period (a+b+c)                      | _____ | \$0 |
| e. Payroll deductions  | _____ | \$0 |
| f. Self-employment related expenses                                  | _____ | \$0 |
| g. Living expenses   | _____ | \$0 |
| h. All other expenses  | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)                  | _____ | \$0 |
| j. Difference between total income and total expenses (d-i)          | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Scott H. Rosa

Signature of Responsible Party

Chief Financial Officer

Title

Scott H. Rosa

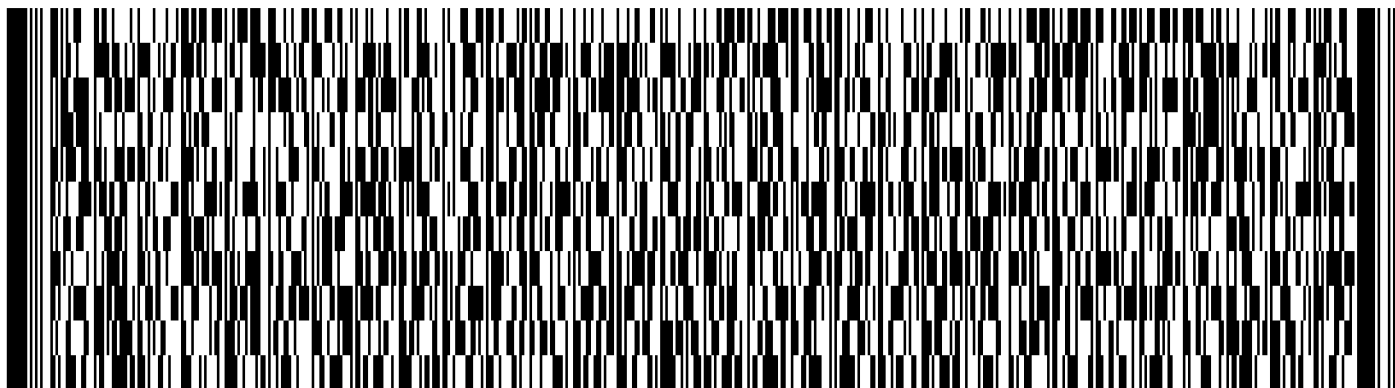
Printed Name of Responsible Party

09/21/2022

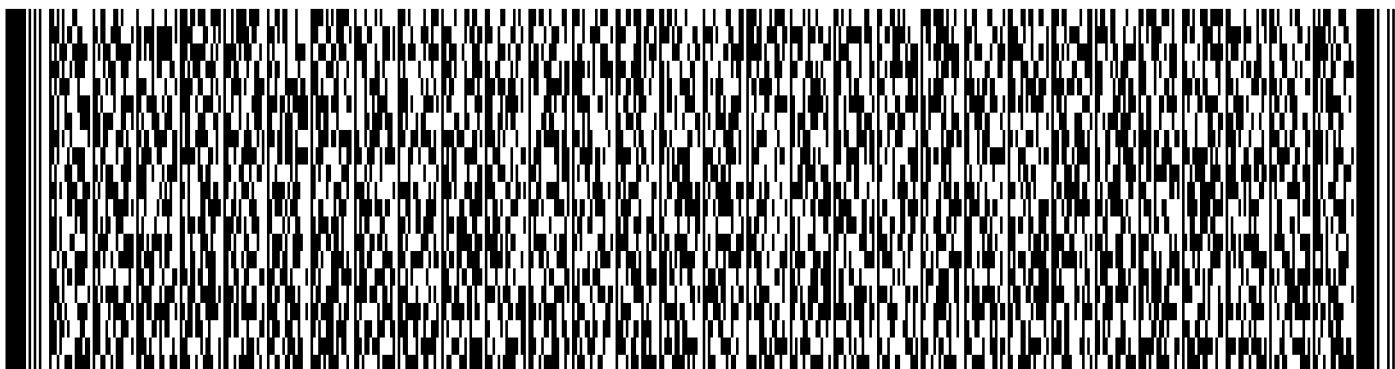
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Debtor's Name Lumisys Holding Co.

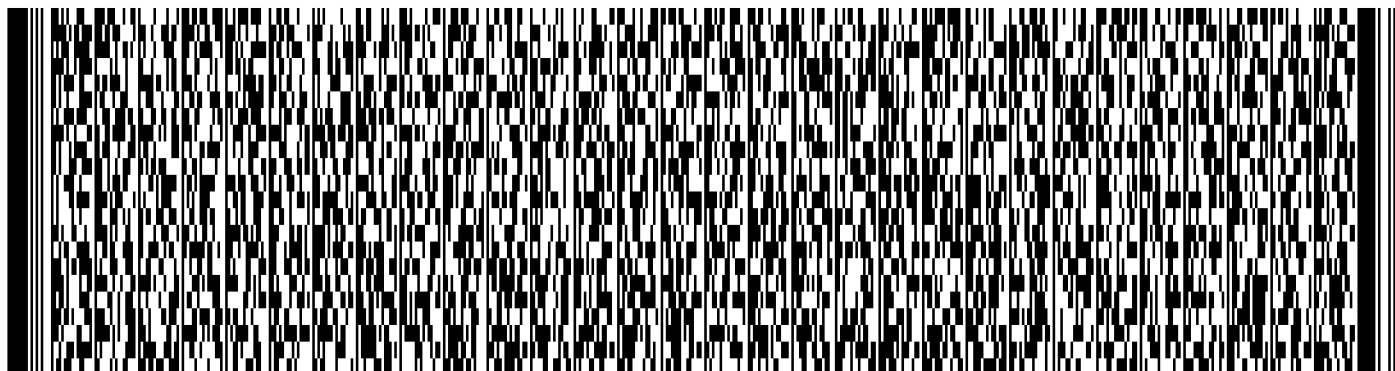
Case No. 22-10786



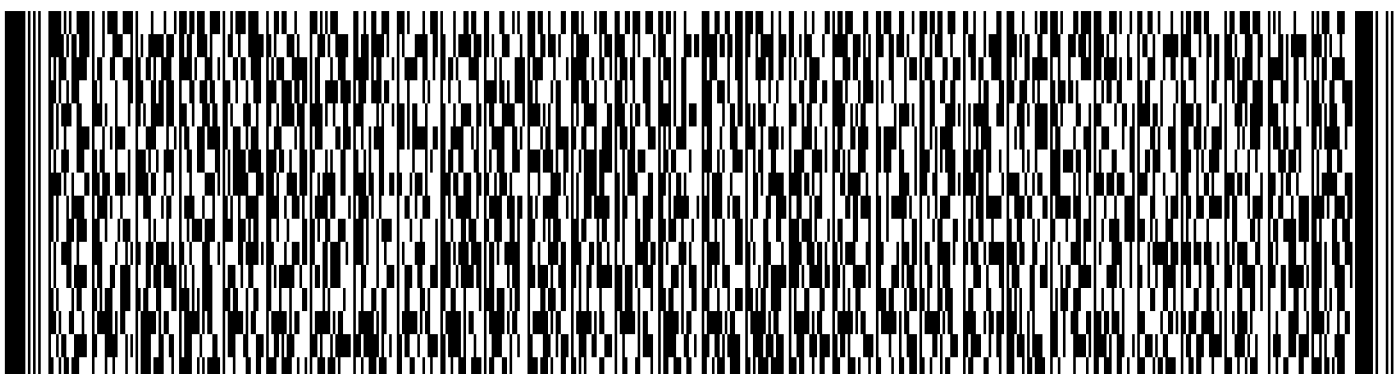
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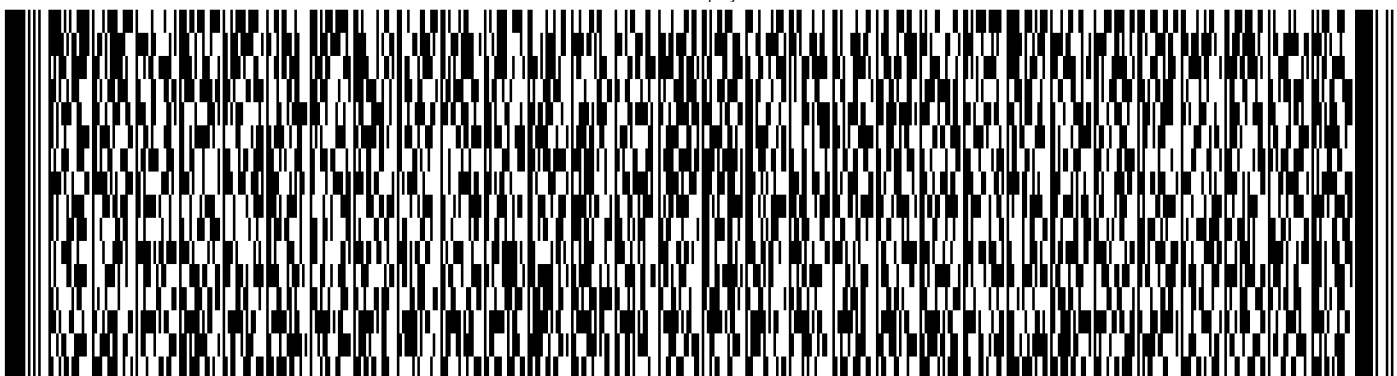
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Bankruptcy51to100



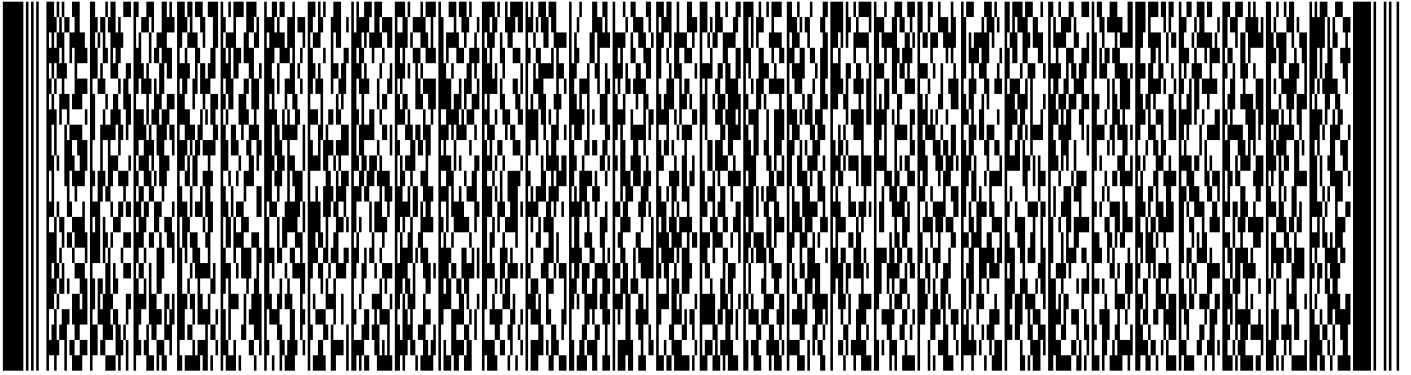
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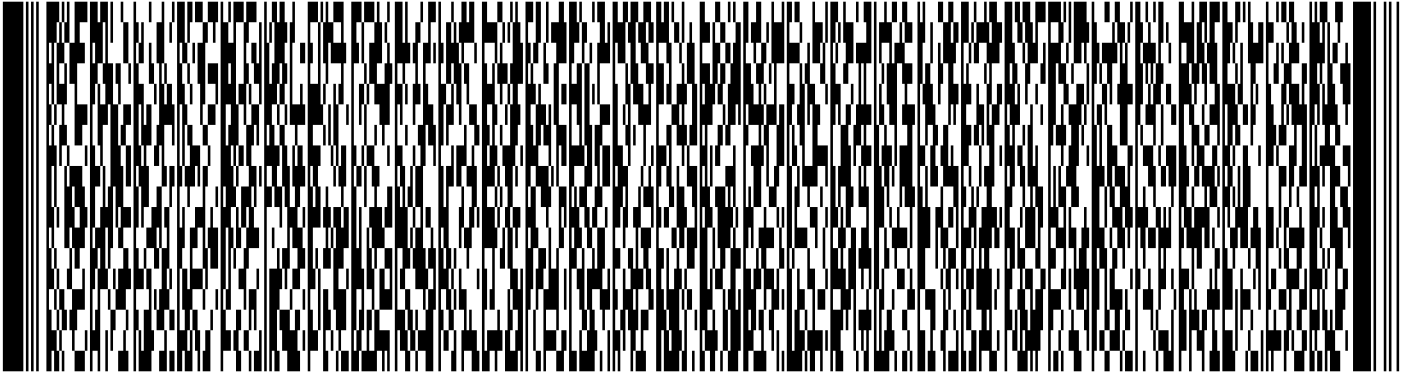
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respects to their chapter 11 cases.

Each signatory to the MOR has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and its advisors and professionals. Each signatory has not (and could not have) personally verified the accuracy of each such statement, representation, and answer contained in the MOR.

### **Attachment MOR-1**

Cash is received and disbursed by the Debtors as described in the Debtors' motion to approve continued use of their cash management system which was granted on an interim basis pursuant to an order entered by the Bankruptcy Court on August 24, 2022 [Docket No. 78] and is consistent with the Debtors' historical cash management practices.

Transfers between the Debtors' bank accounts, including the \$687,409.80 adequate assurance deposit transferred from Debtor Carestream Health, Inc. to Debtor Carestream Health International Holdings' bank account in accordance with the Debtors' Interim Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket Num. 76] are not included in MOR-1.

### **Attachments MOR-2 and MOR-3**

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for Chapter 11 debtors as required by the Bankruptcy Court and is in a format acceptable for the United States Trustee for the District of Delaware (the "U.S. Trustee")

The MOR-2 includes the balance sheet at August 31, 2022. The MOR-3 Statement of Operations includes activity from the Petition Date of August 23, 2022, through August 31, 2022. As previously noted, the MOR was not prepared in accordance with generally accepted accounting principles in the United States of America ("U.S. GAAP") and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete.

### **Part 1: Cash Receipts and Disbursements**

The MOR presents the Debtors' receipts and disbursements for the period from August 23, 2022, through August 31, 2022. Disbursements reported for the period include \$5,410,554.24 to cash collateralize outstanding and undrawn Letters of Credit and \$1,150,834.06 paid to Simpson Thacher & Bartlett LLP (as counsel to the DIP Agent) pursuant to the Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV)

Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket Num. 65].

These payments also are included in the attached MOR-1 Statement of Cash Receipts and Disbursements under the line item Other Non-Operating Disbursements.

## **Part 2: Asset and Liability Status**

The amounts identified in Part 2 of the MOR are derived from the Debtors' unaudited and estimated Balance Sheets at August 31, 2022. Please refer to the notes above for information about presentation and limitations that may exist in the MOR.

## **Part 3: Assets Sold or Transferred**

No such transactions or activities occurred during the period of August 23, 2022, through August 31, 2022.

## **Part 4: Income Statement (Statement of Operations)**

This MOR presents the Debtors' best estimates of their Statements of Operations for the period from August 23, 2022, through August 31, 2022. Please refer to the notes above for information about presentation and limitations that may exist in the MOR.

## **Part 5: Professional Fees and Expenses**

The Debtors did not make any payments to any restructuring professionals (whether retained or anticipated to be retained) or any committee professionals during this reporting period.

## **Part 6: Postpetition Taxes**

The Debtors collect, withhold, and incur sales, use and, income taxes, and property taxes, as well as other governmental taxes, fees, and assessments (collectively, the "Taxes and Fees"). The Debtors pay or remit, as applicable, Taxes and Fees to various governmental authorities (each, an "Authority," and collectively, the "Authorities") on a periodic basis (monthly, quarterly, semi-annually, annually, and on an ad hoc basis depending on the Debtors' reporting calendar) depending on the nature and incurrence of a particular Tax or Fee and as required by applicable laws and regulations. On August 24, 2022, the Court entered an order [Docket No. 75] authorizing, but not directing, the Debtors to, among other things, pay Taxes and Fees that arise or accrue in the ordinary course of business on a postpetition basis consistent with prepetition practices. The Debtors believe that they are current with respect to any outstanding, post-petition amounts due.

In re: Carestream Health, Inc., et al.  
Statement of Cash Receipts and Disbursements - (Unaudited)

**MOR-1**  
Lead Case No: 22-10778  
Reporting Period: Aug 23 - Aug 31, 2022

USD Actuals										
	Carestream Health, Inc.	Carestream Health Acquisition, LLC	Carestream Health Canada Holdings, Inc.	Carestream Health Holdings, Inc.	Carestream Health International Holdings, Inc.	Carestream Health International Management Company, Inc.	Carestream Health Puerto Rico, LLC	Carestream Health World Holdings, LLC	Lumisys Holding Co.	
Reporting Period	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022
<b>Receipts</b>										
Customer receipts	\$ 12,282,813	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (3,081)	\$ -	\$ -	\$ -
IC Trade and Net Settlement	23,103,714	-	-	-	-	-	-	-	-	-
DIP Funds Received	49,924,350	-	-	-	-	-	-	-	-	-
<b>Total Receipts</b>	<b>\$ 85,310,877</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (3,081)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Disbursements</b>										
Payroll & Benefits	\$ (5,082,343)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3rd Party Trade Vendors	(18,760,000)	-	-	-	-	-	-	-	-	-
Silver	(847,297)	-	-	-	-	-	-	-	-	-
Taxes & Duties	(69,643)	-	-	-	-	-	-	-	-	-
Debt Service Costs	(679,173)	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Cash Flows	(6,561,404)	-	-	-	-	-	(424)	-	-	-
Transfers (to) from Netherlands	(12,159,941)	-	-	-	-	-	4,697	-	-	-
<b>Total Disbursements</b>	<b>\$ (44,159,801)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,274</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Net Cash Flow</b>	<b>\$ 41,151,076</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,193</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>



In re: Carestream Health, Inc., et al.  
 Estimated Balance Sheet as of August, 31, 2022 - (Unaudited)

MOR-2  
 Lead Case No: 22-10778  
 Reporting Period: Aug 23 - Aug 31, 2022

USD Actuals	Carestream Health, Inc.	Carestream Health Acquisition, LLC	Carestream Health Canada Holdings, Inc.	Carestream Health Holdings, Inc.	Carestream Health International Holdings, Inc.	Carestream Health International Management Company, Inc.	Carestream Health Puerto Rico, LLC	Carestream Health World Holdings, LLC	Lumisys Holding Co.
<b>ASSETS</b>									
<b>CURRENT ASSETS</b>									
Total Cash and Cash Equivalents	\$ 55,879,295	\$ -	\$ 5,148	\$ -	\$ 687,410	\$ -	\$ 37,164	\$ 1,000	\$ -
Inventory, Net	134,697,343	-	-	-	-	-	-	-	-
Other Current Assets <sup>1</sup>	836,675,531	194,509	-	250,000	(3,794,737)	-	2,725,954	-	-
Receivables, Net	61,117,617	-	-	-	-	-	0	-	-
<b>TOTAL CURRENT ASSETS</b>	<b>\$ 1,088,369,786</b>	<b>\$ 194,509</b>	<b>\$ 5,148</b>	<b>\$ 250,000</b>	<b>\$ (3,107,327)</b>	<b>\$ -</b>	<b>\$ 2,763,118</b>	<b>\$ 1,000</b>	<b>\$ -</b>
Net Property, Plant and Equipment	123,995,994	-	-	-	-	-	-	-	-
Other Intangible Assets and Investments	8,164,363	-	-	1	-	-	1,491	-	-
Other Long-Term Assets <sup>2</sup>	911,217,990	620,831	4,621,359	(761,205,000)	14,943,049	-	-	1,068,467,000	-
Goodwill	155,099,854	-	-	-	-	-	-	-	-
<b>TOTAL ASSETS</b>	<b>\$ 2,286,847,977</b>	<b>\$ 815,340</b>	<b>\$ 4,626,507</b>	<b>\$ (760,954,999)</b>	<b>\$ 11,835,722</b>	<b>\$ -</b>	<b>\$ 2,764,609</b>	<b>\$ 1,068,468,000</b>	<b>\$ -</b>
<b>LIABILITIES</b>									
<b>CURRENT LIABILITIES</b>									
Current Portion of Long-Term Debt	\$ 50,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Trade Accounts Payable	3,662,522	-	-	-	-	-	-	-	-
Other Accrued Liabilities	52,496,357	-	-	-	-	-	-	-	-
Income Taxes Payable	(777,013)	-	-	-	-	-	-	-	-
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$ 105,381,866</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
Other Long-Term Liabilities	3,637,796	-	-	-	-	-	-	-	-
Liabilities Subject to Compromise <sup>3</sup>	1,353,129,913	-	316,155	1,690,500	-	-	64,275	748,633,121	-
Deferred Tax Liability Non Current	3,939,144	-	85,672	-	-	-	-	-	-
<b>TOTAL LIABILITIES</b>	<b>\$ 1,466,088,719</b>	<b>\$ -</b>	<b>\$ 401,827</b>	<b>\$ 1,690,500</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 64,275</b>	<b>\$ 748,633,121</b>	<b>\$ -</b>
Shareholders' Equity	820,759,258	815,340	4,224,680	(762,645,499)	11,835,722	-	2,700,334	319,834,880	-
<b>TOTAL LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>	<b>\$ 2,286,847,977</b>	<b>\$ 815,340</b>	<b>\$ 4,626,507</b>	<b>\$ (760,954,999)</b>	<b>\$ 11,835,722</b>	<b>\$ -</b>	<b>\$ 2,764,609</b>	<b>\$ 1,068,468,000</b>	<b>\$ -</b>

1) Other Current Assets is comprised primarily of amounts Due From Carestream Companies, of which approximately \$750mm in Carestream Health, Inc. eliminates with Liabilities Subject to Compromise of the following debtor entities: Carestream Health Canada Holdings, Inc., Carestream Health Holdings, Inc. and Carestream Health World Holdings, LLC.

2) Other Long-Term Assets is comprised primarily of Investments in Carestream Companies. The negative balance of approximately (\$761mm) on CHHI relates to historical intercompany dividend and related recapitalization transactions, which eliminates with the equity of Carestream Health, Inc.

3) Liabilities Subject to Compromise of Carestream Health, Inc. include approximately \$197 million on account of amounts Due To Carestream Companies. The balances on Carestream Health Canada Holdings, Inc., Carestream Health Holdings, Inc., and Carestream Health World Holdings, LLC eliminate with Other Current Assets on Carestream Health, Inc., as noted in Note 1.

In re: Carestream Health, Inc., et al.

Estimated Statement of Operations for the period of August 23, 2022 through August 31, 2022 - (Unaudited)

MOR-3

Lead Case No: 22-10778

Reporting Period: Aug 23 - Aug 31, 2022

USD Actuals	Carestream Health, Inc.	Carestream Health Acquisition, LLC	Carestream Health Canada Holdings, Inc.	Carestream Health Holdings, Inc.	Carestream Health International Holdings, Inc.	Carestream Health International Management Company, Inc.	Carestream Health Puerto Rico, LLC	Carestream Health World Holdings, LLC	Lumisys Holding Co.
Reporting Period	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022	8/23/2022 to 8/31/2022
Net Revenue	\$ 16,131,531	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of goods sold	13,218,656	-	-	-	-	-	-	-	-
<b>Gross (loss) profit</b>	<b>\$ 2,912,876</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
Selling, general and administrative expenses	2,983,888	-	-	-	-	-	424	-	-
Research and development costs	737,174	-	-	-	-	-	-	-	-
<b>Income (loss) from continuing operations</b>	<b>\$ (808,186)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (424)</b>	<b>\$ -</b>	<b>\$ -</b>
Other income, net	(24,227)	-	-	-	-	-	-	-	-
Reorganization items, net	13,113,151	-	-	-	-	-	-	-	-
Interest expense	2,138,853	-	-	-	-	-	(1,289)	-	-
<b>Income (loss) from continuing operations before income tax expense</b>	<b>\$ (16,035,963)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 865</b>	<b>\$ -</b>	<b>\$ -</b>
Income tax expense	17,789	-	-	-	-	-	-	-	-
<b>Net (loss) income</b>	<b>\$ (16,053,753)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 865</b>	<b>\$ -</b>	<b>\$ -</b>

In re: Carestream Health, Inc., et al.  
*Schedule of Payments to Insiders*

Lead Case No: 22-10778  
Reporting Period: August 23 - August 31, 2022

The Debtors hereby submit this attestation regarding payments to insiders during the period of August 23 through August 31, 2022.

With respect to insiders, all cash payments made were on account of ordinary course salaries and authorized travel and expense reimbursements.

No non-cash transfers were made during this reporting period.

/s/ Scott H. Rosa  
Signature of Authorized Individual

9/21/2022  
Date

Scott H. Rosa  
Printed Name of Authorized Individual

Chief Financial Officer  
Title of Authorized Individual

**In re: Carestream Health, Inc., et al.**

*All bank statements and bank reconciliations for the reporting period*

**Lead Case No:**

**22-10778**

**Reporting Period:**

**August 23 - August 31, 2022**

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank reconciliations.

The Debtors' standard practice is to ensure that bank reconciliations are completed as part of the month end close each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Scott H. Rosa

Signature of Authorized Individual

9/21/2022

Date

Scott H. Rosa

Printed Name of Authorized Individual

Chief Financial Officer

Title of Authorized Individual

**In re: Carestream Health, Inc., et al.**  
*Schedule of Post-Petition Borrowing Activity*

**Lead Case No:** 22-10778  
**Reporting Period:** August 23 - August 31, 2022

The Debtors hereby submit this attestation regarding postpetition borrowing during the period of August 23 through August 31, 2022.

In accordance with the Debtors' Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket Num. 65], Debtor Carestream Health, Inc. initiated the following borrowings during this reporting period:

\$50,000,000 on August 24, 2022.

/s/ Scott H. Rosa  
Signature of Authorized Individual

9/21/2022  
Date

Scott H. Rosa  
Printed Name of Authorized Individual

Chief Financial Officer  
Title of Authorized Individual

**In re: Carestream Health, Inc., et al.**  
*Schedule of Pre-Petition Payments*

**Lead Case No:** 22-10778  
**Reporting Period:** August 23 - August 31, 2022

The Debtors hereby submit this attestation regarding prepetition payments during the period of August 23 through August 31, 2022.

All payments made by the Debtors during the period of August 23 through August 31, 2022 (and included in the disbursements reported herein), were authorized under First Day Orders granted by the Court.

Due to the commercially sensitive nature of these payments, the recipients of these payments are not included in this report but can be made available to the Office of the United States Trustee upon request.

/s/ Scott H. Rosa  
Signature of Authorized Individual


9/21/2022  
Date

Scott H. Rosa  
Printed Name of Authorized Individual

Chief Financial Officer  
Title of Authorized Individual

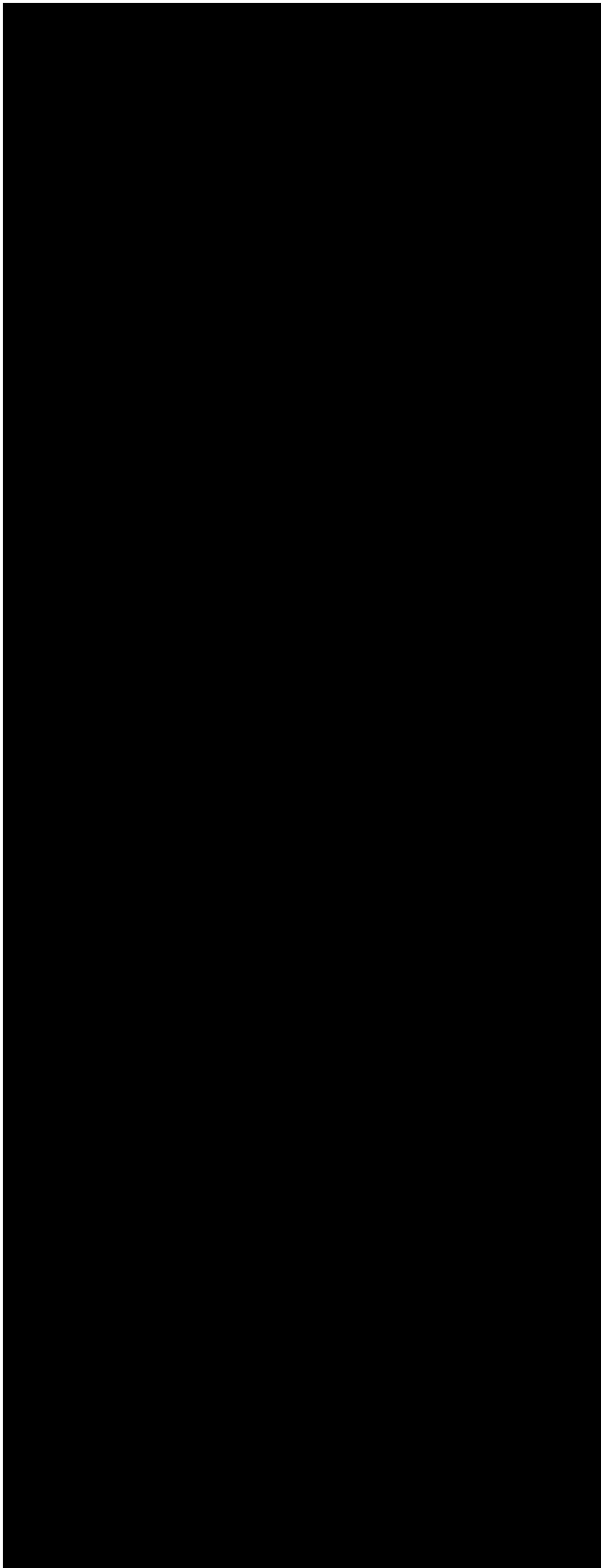
In re: Carestream Health, Inc., et al.

*Prepetition Payment Summary*

Payee	Date	Amount
	8/23/2022	19,000.00
	8/23/2022	10,380.60
	8/23/2022	1,000.00
	8/24/2022	33,445.00
	8/24/2022	(1,000.00)
	8/24/2022	(10,380.60)
	8/24/2022	(19,000.00)
	8/25/2022	1,150,834.06
	8/25/2022	416,251.15
	8/25/2022	357,317.18
	8/25/2022	326,610.00
	8/25/2022	308,000.00
	8/25/2022	289,280.00
	8/25/2022	250,000.00
	8/25/2022	217,832.34
	8/25/2022	191,296.70
	8/25/2022	148,000.00
	8/25/2022	131,940.55
	8/25/2022	105,000.00
	8/25/2022	82,398.53
	8/25/2022	79,967.00
	8/25/2022	79,215.88
	8/25/2022	75,780.00
	8/25/2022	63,000.00
	8/25/2022	46,532.83
	8/25/2022	45,162.05
	8/25/2022	33,808.57
	8/25/2022	25,408.81
	8/25/2022	22,839.91
	8/25/2022	20,416.00
	8/25/2022	17,000.00
	8/25/2022	16,655.97
	8/25/2022	13,875.00
	8/25/2022	10,337.94
	8/25/2022	9,654.26
	8/25/2022	8,882.50
	8/25/2022	8,823.25
	8/25/2022	8,406.40
	8/25/2022	7,852.68
	8/25/2022	7,852.40
	8/25/2022	7,107.00
	8/25/2022	5,441.28
	8/25/2022	5,000.00
	8/25/2022	2,946.83
	8/25/2022	2,543.50

In re: Carestream Health, Inc., et al.


*Prepetition Payment Summary*

Payee	Date	Amount
	8/25/2022	1,725.00
	8/25/2022	1,724.56
	8/25/2022	903.00
	8/25/2022	371.33
	8/25/2022	331.75
	8/26/2022	1,804,111.11
	8/26/2022	1,474,480.66
	8/26/2022	911,275.41
	8/26/2022	678,825.73
	8/26/2022	656,204.06
	8/26/2022	457,447.72
	8/26/2022	384,143.87
	8/26/2022	361,800.00
	8/26/2022	307,103.65
	8/26/2022	249,639.51
	8/26/2022	245,997.40
	8/26/2022	225,143.84
	8/26/2022	198,064.83
	8/26/2022	188,844.12
	8/26/2022	168,908.71
	8/26/2022	167,876.69
	8/26/2022	166,612.68
	8/26/2022	165,496.48
	8/26/2022	152,165.65
	8/26/2022	150,681.62
	8/26/2022	138,452.07
	8/26/2022	132,494.19
	8/26/2022	131,324.60
	8/26/2022	116,819.35
	8/26/2022	108,363.00
	8/26/2022	108,189.30
	8/26/2022	103,365.88
	8/26/2022	100,415.52
	8/26/2022	94,015.55
	8/26/2022	91,102.36
	8/26/2022	84,436.09
	8/26/2022	80,113.45
	8/26/2022	77,498.69
	8/26/2022	74,128.56
	8/26/2022	71,785.46
	8/26/2022	66,232.43
	8/26/2022	64,583.77
	8/26/2022	63,606.00
	8/26/2022	55,725.53
	8/26/2022	51,700.66
	8/26/2022	48,060.77




In re: Carestream Health, Inc., et al.

*Prepetition Payment Summary*

Payee	Date	Amount
	8/26/2022	47,475.28
	8/26/2022	45,366.23
	8/26/2022	45,308.95
	8/26/2022	44,608.00
	8/26/2022	37,440.36
	8/26/2022	36,397.52
	8/26/2022	35,184.00
	8/26/2022	35,068.36
	8/26/2022	33,318.98
	8/26/2022	33,014.17
	8/26/2022	32,142.68
	8/26/2022	31,087.81
	8/26/2022	30,518.76
	8/26/2022	29,418.52
	8/26/2022	29,364.57
	8/26/2022	28,437.77
	8/26/2022	28,229.32
	8/26/2022	28,111.20
	8/26/2022	28,020.00
	8/26/2022	27,519.66
	8/26/2022	27,385.37
	8/26/2022	27,178.51
	8/26/2022	27,108.25
	8/26/2022	26,849.33
	8/26/2022	26,616.00
	8/26/2022	25,357.39
	8/26/2022	24,710.60
	8/26/2022	24,697.50
	8/26/2022	24,514.40
	8/26/2022	22,821.50
	8/26/2022	21,608.70
	8/26/2022	21,368.15
	8/26/2022	21,141.00
	8/26/2022	21,044.50
	8/26/2022	20,754.72
	8/26/2022	20,377.76
	8/26/2022	20,315.96
	8/26/2022	20,167.87
	8/26/2022	19,073.23
	8/26/2022	19,044.84
	8/26/2022	18,772.00
	8/26/2022	18,160.00
	8/26/2022	18,040.00
	8/26/2022	17,082.07
	8/26/2022	17,000.00
	8/26/2022	17,000.00


In re: Carestream Health, Inc., et al.

*Prepetition Payment Summary*

Payee	Date	Amount
	8/26/2022	16,821.95
	8/26/2022	16,637.85
	8/26/2022	16,617.00
	8/26/2022	16,586.78
	8/26/2022	16,380.00
	8/26/2022	15,549.40
	8/26/2022	15,534.00
	8/26/2022	15,165.00
	8/26/2022	15,030.83
	8/26/2022	14,713.82
	8/26/2022	14,661.00
	8/26/2022	14,220.74
	8/26/2022	13,541.10
	8/26/2022	13,343.79
	8/26/2022	12,087.59
	8/26/2022	11,906.93
	8/26/2022	11,250.00
	8/26/2022	10,963.30
	8/26/2022	10,800.00
	8/26/2022	10,783.87
	8/26/2022	10,292.25
	8/26/2022	10,146.67
	8/26/2022	9,862.72
	8/26/2022	9,623.43
	8/26/2022	9,290.00
	8/26/2022	9,250.00
	8/26/2022	9,145.00
	8/26/2022	9,054.51
	8/26/2022	7,300.45
	8/26/2022	6,498.84
	8/26/2022	6,369.31
	8/26/2022	6,191.21
	8/26/2022	6,000.00
	8/26/2022	5,888.43
	8/26/2022	5,440.00
	8/26/2022	5,283.00
	8/26/2022	5,207.05
	8/26/2022	5,021.25
	8/26/2022	4,781.25
	8/26/2022	4,671.00
	8/26/2022	4,653.94
	8/26/2022	4,555.00
	8/26/2022	4,528.68
	8/26/2022	4,484.95
	8/26/2022	4,328.91
	8/26/2022	4,229.69

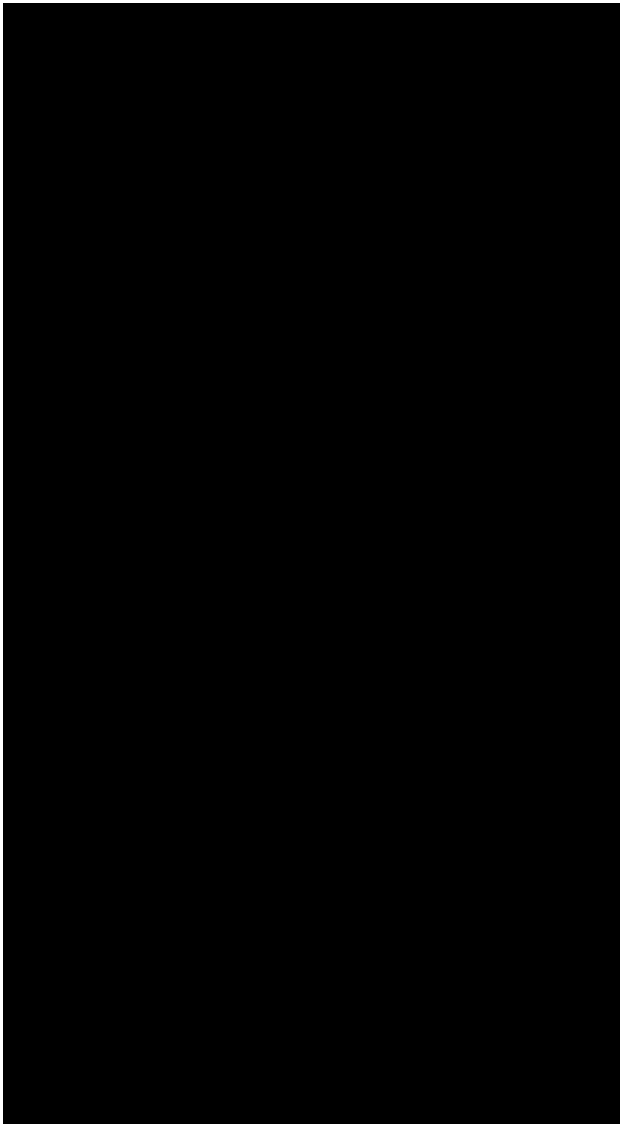
In re: Carestream Health, Inc., et al.

*Prepetition Payment Summary*

Payee	Date	Amount
	8/26/2022	4,102.56
	8/26/2022	3,960.00
	8/26/2022	3,676.31
	8/26/2022	3,266.20
	8/26/2022	2,863.92
	8/26/2022	2,748.75
	8/26/2022	2,586.00
	8/26/2022	2,580.95
	8/26/2022	2,559.07
	8/26/2022	2,475.00
	8/26/2022	2,190.00
	8/26/2022	1,875.00
	8/26/2022	1,800.00
	8/26/2022	1,710.00
	8/26/2022	1,678.75
	8/26/2022	1,674.38
	8/26/2022	1,667.95
	8/26/2022	1,321.83
	8/26/2022	1,126.06
	8/26/2022	1,041.73
	8/26/2022	731.00
	8/26/2022	629.86
	8/26/2022	560.00
	8/26/2022	525.05
	8/26/2022	500.00
	8/26/2022	490.33
	8/26/2022	423.38
	8/26/2022	404.00
	8/26/2022	285.00
	8/26/2022	282.89
	8/26/2022	185.00
	8/26/2022	175.00
	8/26/2022	170.00
	8/26/2022	156.89
	8/26/2022	144.50
	8/26/2022	142.56
	8/26/2022	125.00
	8/26/2022	95.00
	8/26/2022	35.00
	8/26/2022	—
	8/29/2022	344,536.35
	8/29/2022	19,000.00
	8/29/2022	1,801.28
	8/29/2022	250.90
	8/30/2022	176,215.08
	8/30/2022	101,578.45

In re: Carestream Health, Inc., et al.

*Prepetition Payment Summary*

Payee	Date	Amount
	8/30/2022	77,024.48
	8/30/2022	2,744.84
	8/30/2022	1,900.62
	8/30/2022	1,220.60
	8/30/2022	1,077.45
	8/30/2022	1,022.71
	8/30/2022	880.89
	8/30/2022	763.89
	8/31/2022	2,963,512.53
	8/31/2022	947,189.48
	8/31/2022	298,259.24
	8/31/2022	159,422.73
	8/31/2022	83,999.80
	8/31/2022	60,238.05
	8/31/2022	60,174.00
	8/31/2022	37,520.95
	8/31/2022	28,041.60
	8/31/2022	26,086.40
	8/31/2022	23,222.45
	8/31/2022	10,311.45
	8/31/2022	10,000.00
	8/31/2022	6,636.12
	8/31/2022	5,861.39
	8/31/2022	4,940.00
	8/31/2022	3,250.00
	8/31/2022	2,493.30
	8/31/2022	1,258.20
	8/31/2022	779.69
	8/31/2022	565.89
	8/31/2022	442.88
	8/31/2022	219.50
	8/31/2022	125.00



## Account Statement Details Report

<b>Bank Name</b>	CITIBANK	
<b>Customer Number / Name</b>	*5472	CARESTREAM HEALTH INCORPORATED
<b>Branch Number / Name</b>	600	CITIBANK NA LONDON
<b>Account Number / Name</b>	*5472	CARESTREAM HEALTH INC
<b>IBAN Number</b>	*5472 USD	
<b>Account Currency / Type</b>	Depositor Eligible*	
<b>Depositor Protection</b>	08/30/2022	
<b>Statement Date</b>		
<b>Opening Ledger Balance</b>		49,080.86
<b>Current / Closing Ledger Balance</b>		49,065.50
<b>Opening Available Balance</b>		49,080.86
<b>Current / Closing Available Balance</b>		49,065.50
<b>Bank Reference</b>	9991994821	
<b>Customer Reference</b>	0822511984028252	
<b>Value Date</b>	08/30/2022	
<b>Entry Date</b>	08/30/2022	
<b>Transaction Amount</b>	15.36-	
<b>Product Type</b>	Data Entry	
<b>Transaction Description</b>	BILLING INVOICE PAID	
<b>Credit Count</b>	<b>Total Credit Amount</b>	<b>Debit Count</b>
0	0.00	1
		<b>Total Debit Amount</b>
		15.36
		<b>Cheque Count</b>
		0
		<b>Cheque Amount</b>
		0.00
		<b>Net Amount</b>
		15.36-

This deposit is eligible for protection under the Financial Services Compensation Scheme (FSCS), the UK's deposit protection scheme, subject to scheme rules and maximum limits. Details are set out in the information sheet and exclusions list which can be found on Citi website <https://www.citibank.com/tts/about/disclosures/>. For further information about the compensation provided by the FSCS, refer to the FSCS website at [www.FSCS.org.uk](http://www.FSCS.org.uk)

= Indicates Calculated Balances

# Account Statement Details Report

## SELECTION CRITERIA

Account Number	*5472	CARESTREAM HEALTH INC
Statement Date	08/01/2022 to 08/31/2022	
Value Date	08/01/2022 to 08/31/2022	
User has never accessed the system	No	
Cheques	Include Cheques	
Page Breaks	Yes	
Sort By	Transaction Amount	Descending
Show Extended Payment Details	No	
Run in Incremental Mode	No	
Print Selection Criteria	Yes	
Print Citibank China Stamp - only	No	
PDF/DHTML formats		
Show Single Transaction Per Page	No	
User	CLAUDIA	MANCHESTER
Share	Public	
Format	Adobe (PDF)	
Favorite	No	

## Account Statement Details Report - Condensed

<b>Bank Name</b>	CITIBANK	
<b>Customer Number / Name</b>	301069	CARESTREAM HEALTH PR LLC
<b>Branch Number / Name</b>	630	PUERTO RICO CITIBANK
<b>Account Number / Name</b>	*9022	CARESTREAM HEALTH PR LLC
<b>Account Currency / Type</b>	USD	Current Account
<b>Statement Date</b>	08/31/2022	

Opening Ledger Balance		Current / Closing Ledger Balance		Opening Available Balance		Current / Closing Available Balance	
36,973.87		36,973.87		36,973.87		36,973.87	
Bank Reference	Product Type	Transaction Description			Value Date	Amount	
Credit Count	Total Credit Amount	Debit Count	Total Debit Amount	Cheque Count	Cheque Amount	Net Amount	
0	0	0	0	0	0	0	0

= Indicates Calculated Balances

**Daily Statement Report****Account:** 9817 \* CARESTREAM HEALTH ACQUISITION LLC**Account Location:** United States**Account Holding Bank:** HSBC Bank USA NA**Currency:** USD

As of August 31, 2022

**Balance Details**

Closing Ledger	Opening Available	Ledger Balance Brought Forward	1 Day Float	2 Day Float	3 Day Float	Total Credits	Total Debits
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

**There was no activity for this account on August 31, 2022.**



**Daily Statement Report****Account:** 4043 \* Carestream Health Inc.**Account Location:** United States**Account Holding Bank:** HSBC Bank USA NA**Currency:** USD

As of August 31, 2022

**Balance Details**

Closing Ledger	Opening Available	Ledger Balance Brought Forward	1 Day Float	2 Day Float	3 Day Float	Total Credits	Total Debits
0.00	0.00	0.00	0.00	0.00	0.00	6,213,474.06	6,213,474.06

**Statement Details**

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
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**Credits**

540	BOOK TRANSFER CREDIT CARESTREAM HEALTH INC*ORG:CARESTREAM HEALTH INC,NY US,ROCHESTER NY/US,1*BNF:CARESTREAM HEALTH INC,ROCHESTER NY/US,150 VER*OBI:SWEPP 9515 TO 4043*BBI:/DAS/REF:78016EF0181V*STBOOK*TIME:0931*OUR REF:243529171	9515TO FUND 4043	243529171	August 31, 2022	August 31, 2022	6,100,000.00
AZBA	ZERO BALANCE CREDIT *9515 CARESTREAM HEALTH INC	NONREF	NONREF	August 31, 2022	August 31, 2022	113,474.06

**Debits**

998	ACH PAYMENT US CBP-PAYMENT US CBP PAYMENT 0000	ACH CASH DISBURSEMENT	NONREF	NONREF	August 31, 2022	August 31, 2022	-66.25
998	ACH PAYMENT US CBP-PAYMENT US CBP PAYMENT 0000	ACH CASH DISBURSEMENT	NONREF	NONREF	August 31, 2022	August 31, 2022	-87.08
900	CHECK PAID	Check 1096103	0001096103	NONREF	August 31, 2022	August 31, 2022	-125.00
900	CHECK PAID	Check 1096144	0001096144	NONREF	August 31, 2022	August 31, 2022	-219.50
998	ACH PAYMENT BANCORPSV-BANCORPSV BANCORPSV BANCORPSV 99994	ACH CASH DISBURSEMENT	NONREF	NONREF	August 31, 2022	August 31, 2022	-286.55
900	CHECK PAID	Check 1096152	0001096152	NONREF	August 31, 2022	August 31, 2022	-442.88

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
998	ACH PAYMENT ACH CASH DISBURSEMENT US CBP-PAYMENT US CBP PAYMENT 0000	NONREF	NONREF	August 31, 2022	August 31, 2022	-477.00
900	CHECK PAID Check 1096181	0001096181	NONREF	August 31, 2022	August 31, 2022	-779.69
998	ACH PAYMENT ACH CASH DISBURSEMENT MET LIFE MINI-ME-DCS/CHASE MET LIFE DCS/CHASE 052800001001894	NONREF	NONREF	August 31, 2022	August 31, 2022	-990.30
900	CHECK PAID Check 1096147	0001096147	NONREF	August 31, 2022	August 31, 2022	-1,258.20
998	ACH PAYMENT ACH CASH DISBURSEMENT US CBP-PAYMENT US CBP PAYMENT 0000	NONREF	NONREF	August 31, 2022	August 31, 2022	-2,149.20
900	CHECK PAID Check 1096182	0001096182	NONREF	August 31, 2022	August 31, 2022	-2,493.30
900	CHECK PAID Check 1096177	0001096177	NONREF	August 31, 2022	August 31, 2022	-3,250.00
900	CHECK PAID Check 1096143	0001096143	NONREF	August 31, 2022	August 31, 2022	-4,940.00
900	CHECK PAID Check 1096149	0001096149	NONREF	August 31, 2022	August 31, 2022	-5,861.39
900	CHECK PAID Check 1096184	0001096184	NONREF	August 31, 2022	August 31, 2022	-10,000.00
900	CHECK PAID Check 1096155	0001096155	NONREF	August 31, 2022	August 31, 2022	-10,311.45
998	ACH PAYMENT ACH CASH DISBURSEMENT CERIDIAN AKA CDC-WAGE ATT CERIDIAN WAGE ATT N5683-013708234	NONREF	NONREF	August 31, 2022	August 31, 2022	-20,323.13
900	CHECK PAID Check 1096148	0001096148	NONREF	August 31, 2022	August 31, 2022	-23,222.45
900	CHECK PAID Check 1096185	0001096185	NONREF	August 31, 2022	August 31, 2022	-26,086.40
900	CHECK PAID Check 1096162	0001096162	NONREF	August 31, 2022	August 31, 2022	-28,041.60
900	CHECK PAID Check 1096154	0001096154	NONREF	August 31, 2022	August 31, 2022	-37,520.95
900	CHECK PAID Check 1096140	0001096140	NONREF	August 31, 2022	August 31, 2022	-60,174.00

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
900	CHECK PAID Check 1096141	0001096141	NONREF	August 31, 2022	August 31, 2022	-60,238.05
900	CHECK PAID Check 1096166	0001096166	NONREF	August 31, 2022	August 31, 2022	-83,999.80
900	CHECK PAID Check 1096151	0001096151	NONREF	August 31, 2022	August 31, 2022	-159,422.73
904	MISCELLANEOUS DEBIT ACH CHARGE FOR GENERATED OFFSET - CARESTREAM HEALT CARESTREA US ACH SETT-CARESTREA /ST/US ACH NGV SET	US ACH	NONREF	August 31, 2022	August 31, 2022	-298,259.24
921	OUTGOING MONEY TRANSFER 57SEND FED COMERICA BANK*BNF:DATA 2 LOGISTICS LLC,UNITED STATES,FT MYERS, FL 33913,12*OBI:/INV/K602941 /RFB/CARESTREAM HEALT*BBI:/DAS/REF:80296EF00GA9*STFEDSEQ:B1Q8982C005030*TIME:1536 *YOUR REF:80296EF00GA9*OUR REF:243611392	80296EF00GA9	243611392	August 31, 2022	August 31, 2022	-947,189.48
921	OUTGOING MONEY TRANSFER 57SEND FED BANK OF AMERICA N.A.*BNF:TAX SERVICE 702*MEFEDSEQ:B1Q8982C003070*TIME:1104*YOUR REF:2022083100385137*OUR REF:243559208	NONREF	243559208	August 31, 2022	August 31, 2022	-4,425,258.44

**Daily Statement Report****Account:** 9515 \* CARESTREAM HEALTH INC**Account Location:** United States**Account Holding Bank:** HSBC Bank USA NA**Currency:** USD

As of August 31, 2022

**Balance Details**

Closing Ledger	Opening Available	Ledger Balance Brought Forward	1 Day Float	2 Day Float	3 Day Float	Total Credits	Total Debits
56,196,618.65	55,847,960.95	53,681,108.61	240,641.37	108,016.33	0.00	9,408,157.40	6,892,647.36

**Statement Details**

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
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**Credits**

588	FOREIGN REMITTANCE CREDIT 33RECD CHIP BANK OF AMERICA N.A.*ORG:RAYCO (XIAMEN) MEDICAL PRODUCTS,DISTRICT,XIAMEN,CHINA,XI*OGB:BANK OF AMERICA, N.A. SHANGHAI,SHANGHAI,INTL FINANCE CEN*BNF:CARESTREAM HEALTH INC,ROCHESTER NY/US,150 VER*OBI:POP INVESTMENT INCOME INTERCOMPANY PAY*STCHIPSEQ:0256913*TIME:0527*YOUR REF:6841243D0R600001*OUR REF:243463695	2022083100226638	243463695	August 31, 2022	August 31, 2022	6,501,470.95
588	FOREIGN REMITTANCE CREDIT 33RECD CHIP CITIBANK NA*ORG:SOLUCIONES MEDICAS COMERCIAL,AGUILAR,ATTN:MARTHA ALEJAND*OGB:CITIBANK NA,NEW YORK*BNF:CARESTREAM HEALTH INC,ROCHESTER NY/US,150 VER*OBI:/RFB/IMPO INC INTERCOMPANY PAYMENT COMERCIAL INC*STCHIPSEQ:0561134*TIME:1438*YOUR REF NONREF*OUR REF:243603388	D0422430637601	243603388	August 31, 2022	August 31, 2022	1,099,931.60
AZBA	ZERO BALANCE CREDIT SWEEP FROM USMMBI *9540 CARESTREAM HEALTH INC	NONREF	NONREF	August 31, 2022	August 31, 2022	948,243.17

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
588	FOREIGN REMITTANCE CREDIT 33RECD CHIP CITIBANK NA*ORG:CARESTREAM DO BRASIL COM E SERVICOS,BR SAO JOSE DOS CAMP*OGB:BANCO CITIBANK SA,SAO PAULO,AVENIDA PAULISTA , 111*BNF:CARESTREAM HEALTH INC,ROCHESTER NY/US,150 VER*OBI:/ROC/IMP.317341807 /INV/SEVERAL INVOICES /RFB/IMPORT PYMT*STCHIPSEQ:0611645*TIME:1710*YOUR REF:NONREF*OUR REF:243622553	S062243400A C01	243622553	August 31, 2022	August 31, 2022	858,511.68

**Debits**

AZBA	ZERO BALANCE DEBIT SWEEP TO USMMBI *4043 CARESTREAM HEALTH INC	NONREF	NONREF	August 31, 2022	August 31, 2022	-113,474.06
988	FOREIGN REMITTANCE DEBIT 37SEND CHIP BANK OF NEW YORK*BNF:CS AGENCY CAYMEN ACCOUNT,NEW YORK, NY 10010,ONE MADISON *OBI:/RFB/CARESTREAM HEALTH LIBOR INTEREST PAYMENT*BBI:/DAS/REF:84686EE01G4J*STCHIPSEQ:0055186*TIME:2215*YO UR REF:84686EE01G4J*OUR REF:243307646	84686EE01G4 J	243307646	August 31, 2022	August 31, 2022	-679,173.30
940	BOOK TRANSFER DEBIT 45BOOK DEBIT CARESTREAM HEALTH INC*BNF:CARESTREAM HEALTH INC,ROCHESTER NY/US,150 VER*OBI:SWEPP 9515 TO 4043*BBI:/DAS/REF:78016EF0181V*STBOOK*TIME:0931*YOUR REF:9515TO FUND 4043*OUR REF 243529171	9515TO FUND 4043	243529171	August 31, 2022	August 31, 2022	-6,100,000.00

**Daily Statement Report****Account:** 9540 \* Carestream Health Inc.**Account Location:** United States**Account Holding Bank:** HSBC Bank USA NA**Currency:** USD

As of August 31, 2022

**Balance Details**

Closing Ledger	Opening Available	Ledger Balance Brought Forward	1 Day Float	2 Day Float	3 Day Float	Total Credits	Total Debits
0.00	0.00	0.00	0.00	0.00	0.00	948,243.17	948,243.17

**Statement Details**

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
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**Credits**

598	ACH CONCENTRATION CREDIT CONCENTRATION IMAGI CORP PAY V-100003	ACH CASH NXC IMAGING-CORP PAY NXC	NONREF	NONREF	August 31, 2022	August 31, 2022	300,346.52
519	LOCK BOX DEPOSIT DEPOSIT-BOX 0019286 SITE-CHICAGO 000024313	NATIONAL LOCKBOX REFERENCE	NONREF	NONREF	August 31, 2022	August 31, 2022	227,612.45
598	ACH CONCENTRATION CREDIT PAYMENT FROM DENVER HEALTH DENVER HE AP PAYMENT 022000020	ACH CORP TRADE	NONREF	NONREF	August 31, 2022	August 31, 2022	149,287.00
598	ACH CONCENTRATION CREDIT CONCENTRATION BaptHealt PAYMENT 0000218851	ACH CASH BAPTHEALTH PMD-PAYMENT	NONREF	NONREF	August 31, 2022	August 31, 2022	84,005.12
500	DEPOSIT	DEPOSIT	NONREF	NONREF	August 31, 2022	August 31, 2022	55,680.00
500	DEPOSIT	DEPOSIT	NONREF	NONREF	August 31, 2022	August 31, 2022	35,145.85
561	ACH CREDIT PRODUCTS INC-ACHPAYMENT MPM PRODU AchPayment 6789780	ACH DEPOSIT FROM MPM	NONREF	NONREF	August 31, 2022	August 31, 2022	30,756.87

Transaction Type	Transaction Narrative	Customer Reference	Bank Reference	Posting Date	Value Date	Amount
521	INCOMING MONEY TRANSFER 53RECD FED JPMORGAN CHASE BANK*ORG:U. M .G. INC,HARRISON NY 10528 3213 US,28 CALVERT ST*BNF:CARESTREAM HEALTH INC,ROCHESTER NY/US,150 VER*OBI:UMG MEDICAL IMAGING PAYMENT*STFEDSEQ:B1Q8983R001326*TIME:0854*YOUR REF:BMG OF 22/08/31*OUR REF:243516085	3197102243E S	243516085	August 31, 2022	August 31, 2022	21,731.06
598	ACH CONCENTRATION CREDIT ACH CASH CONCENTRATION DIGNITY HEALTH-AP PAYMENT DIGNITY H AP PAYMENT 145608	NONREF	NONREF	August 31, 2022	August 31, 2022	12,473.63
598	ACH CONCENTRATION CREDIT ACH CASH CONCENTRATION IHSA TREAS 310- MISC PAY IHSA TREA MISC PAY 208190334750306	NONREF	NONREF	August 31, 2022	August 31, 2022	10,639.90
500	DEPOSIT DEPOSIT	NONREF	NONREF	August 31, 2022	August 31, 2022	5,820.00
598	ACH CONCENTRATION CREDIT ACH CASH CONCENTRATION GOOD SAMARITAN H-AP PAYMENT Good Sama AP PAYMENT 100 - 13834	NONREF	NONREF	August 31, 2022	August 31, 2022	4,280.73
598	ACH CONCENTRATION CREDIT ACH CORP TRADE PAYMENT FROM KP FINANCIAL SVC KP FINANC ACH AP0000330024	NONREF	NONREF	August 31, 2022	August 31, 2022	3,677.44
598	ACH CONCENTRATION CREDIT ACH CORP TRADE PAYMENT FROM BDSC BDSC PAYMENT 106614	NONREF	NONREF	August 31, 2022	August 31, 2022	2,616.90
598	ACH CONCENTRATION CREDIT ACH CASH CONCENTRATION NORTHWESTERN PMD-PAYMENT Northwest PAYMENT 002293	NONREF	NONREF	August 31, 2022	August 31, 2022	2,235.00
598	ACH CONCENTRATION CREDIT ACH CASH CONCENTRATION FRANCISCAN ALLIA-EDI PAYMTS Francisca EDI PAYMTS 0001264974	NONREF	NONREF	August 31, 2022	August 31, 2022	1,410.00
598	ACH CONCENTRATION CREDIT ACH CORP TRADE PAYMENT FROM TEAM INDUSTRIAL TEAM INDU CORP PMT 000136827	NONREF	NONREF	August 31, 2022	August 31, 2022	524.70
Debits						
AZBA	ZERO BALANCE DEBIT *9515 CARESTREAM HEALTH INC SWEEP TO USMMBI	NONREF	NONREF	August 31, 2022	August 31, 2022	-948,243.17

**Daily Statement Report****Account:** 9825 \* Carestream Health International**Account Location:** United States**Account Holding Bank:** HSBC Bank USA NA**Currency:** USD

As of August 31, 2022

**Balance Details**

Closing Ledger	Opening Available	Ledger Balance Brought Forward	1 Day Float	2 Day Float	3 Day Float	Total Credits	Total Debits
687,409.80	687,409.80	687,409.80	0.00	0.00	0.00	0.00	0.00

**There was no activity for this account on August 31, 2022.**