

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Carestream Health, Inc.

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Case No. 22-10778

Lead Case No. 22-10778

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 11/10/2022

Petition Date: 08/23/2022

Plan Confirmed Date: 09/28/2022

Plan Effective Date: 09/30/2022

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Timothy P. Cairns

Signature of Responsible Party

01/24/2023

Date

Timothy P. Cairns

Printed Name of Responsible Party

919 North Market Street, 17th Floor, P.O. Box 8705,
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Carestream Health, Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$91,487,375	\$91,487,375
b. Non-cash securities transferred	\$689,039,517	\$689,039,517
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$780,526,892	\$780,526,892

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$9,170,928	\$9,170,928	\$9,170,928	\$9,170,928
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	PACHULSKI STANG ZIEHL & ASSOCIATES, LLP	Local Counsel	\$177,713	\$177,713	\$177,713	\$177,713
ii	KURTZMAN CARSON CONSONANT, LLC	Other	\$9,482	\$9,482	\$9,482	\$9,482
iii	KIRKLAND & ELLIS INTERNATIONAL LLP	Lead Counsel	\$1,659,668	\$1,659,668	\$1,659,668	\$1,659,668
iv	ALIXPARTNERS, LLP	Financial Professional	\$424,310	\$424,310	\$424,310	\$424,310
v	HOULIHAN LOKEY CAPITAL, LLC	Financial Professional	\$6,890,435	\$6,890,435	\$6,890,435	\$6,890,435
vi	ERNST & YOUNG LLP	Other	\$9,320	\$9,320	\$9,320	\$9,320
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name Carestream Health, Inc.

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c.	All professional fees and expenses (debtor & committees)			\$9,170,928	\$9,170,928	\$9,170,928	\$9,170,928

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$708,266,138	\$708,266,138	\$708,266,138	\$1,060,901,901	67%
c. Priority claims	\$6,400,000	\$6,400,000	\$6,400,000	\$6,400,000	100%
d. General unsecured claims	\$14,200,000	\$14,200,000	\$14,200,000	\$14,200,000	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 11/10/2022
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Scott H. Rosa

Signature of Responsible Party

Chief Financial Officer

Title

Scott H. Rosa

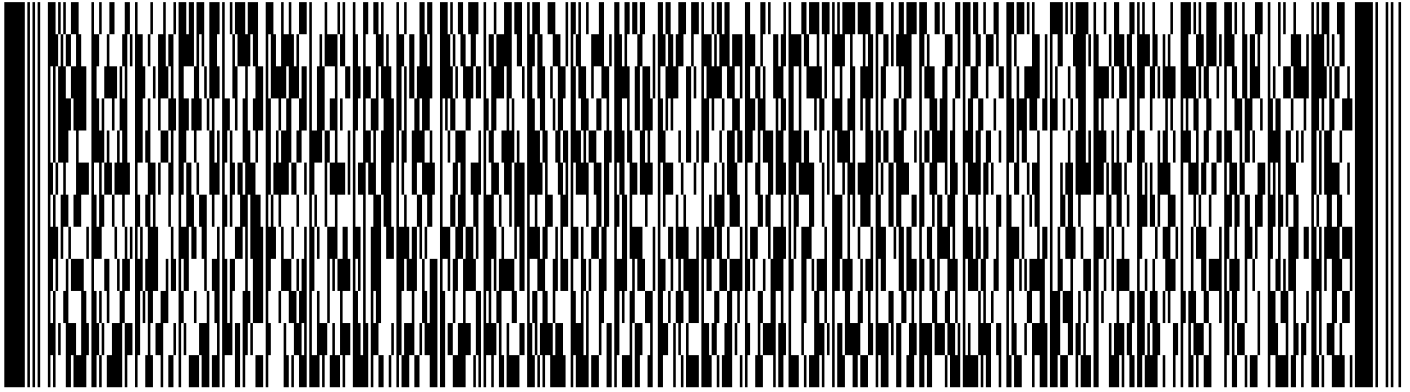
Printed Name of Responsible Party

01/24/2023

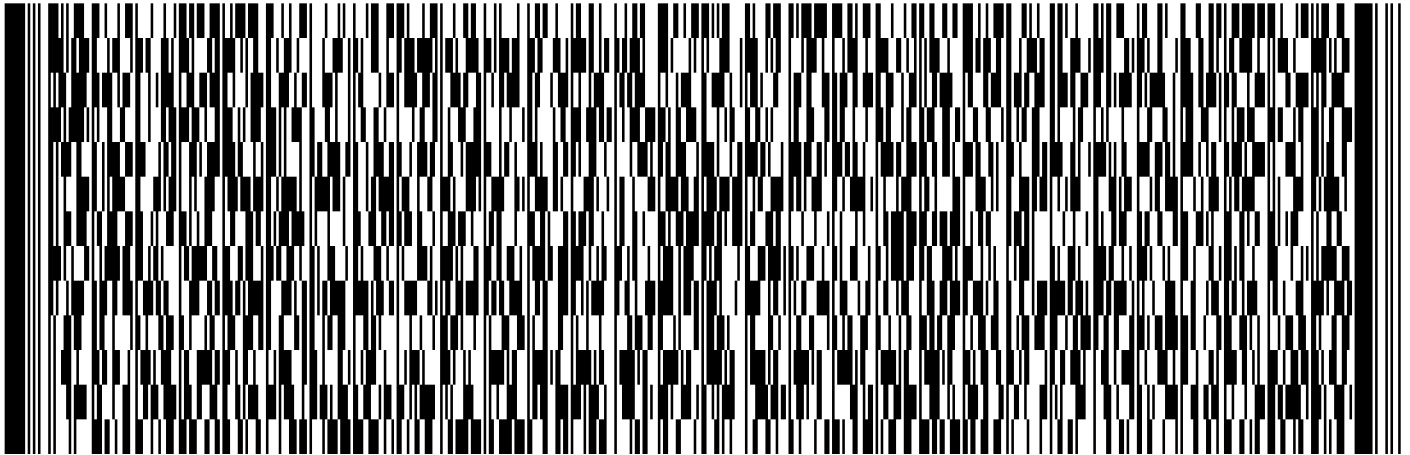
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Debtor's Name Carestream Health, Inc.

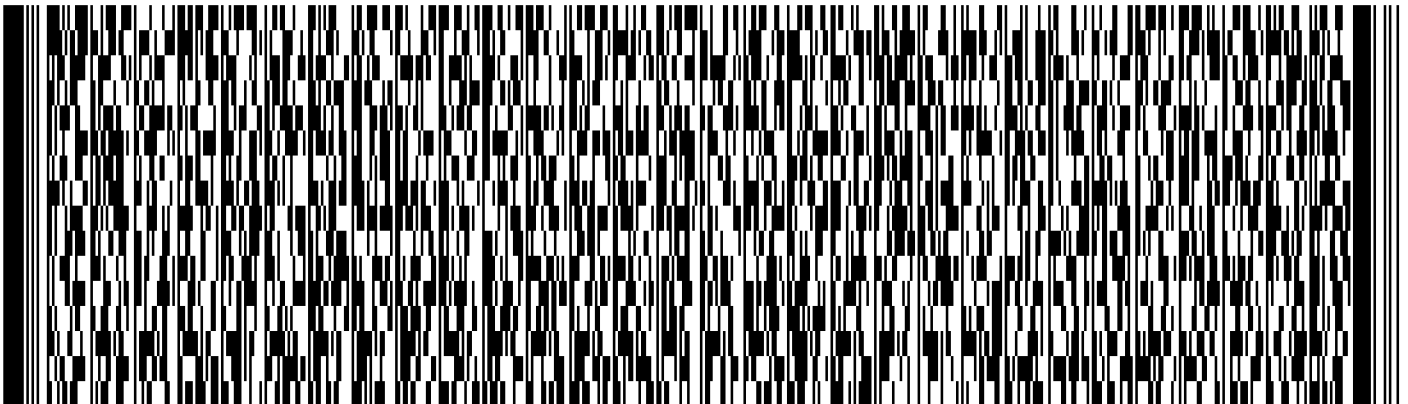
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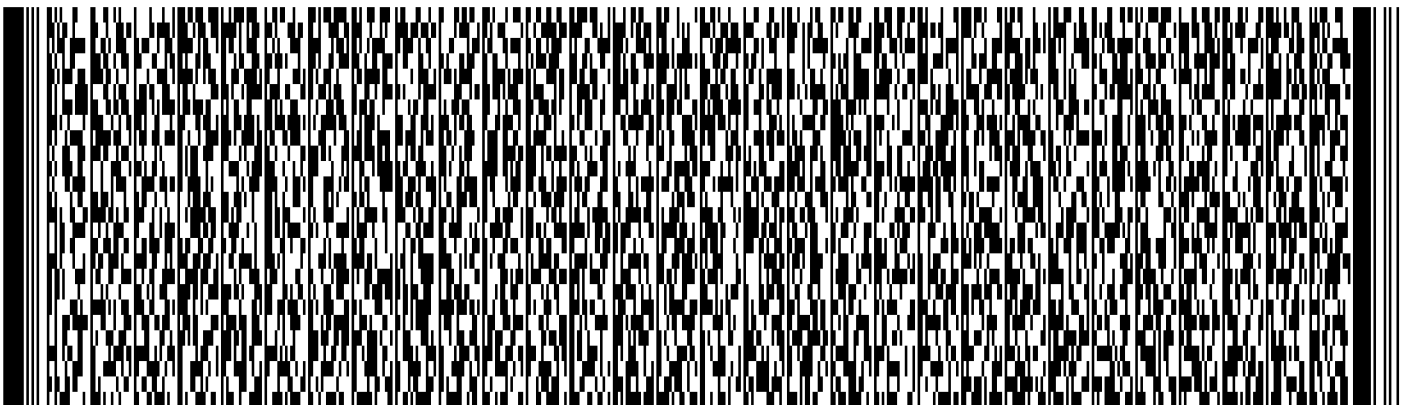
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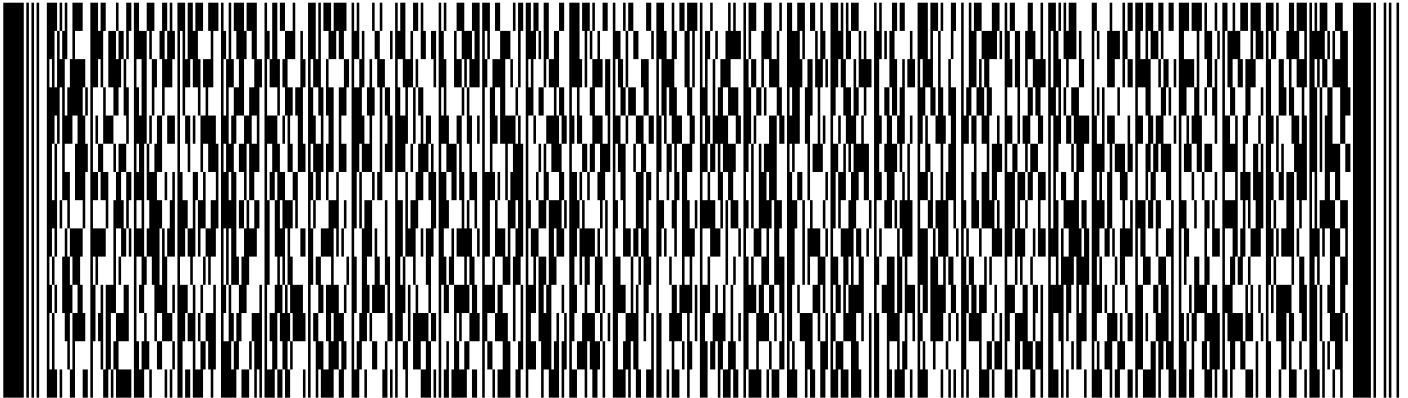
Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name Carestream Health, Inc.

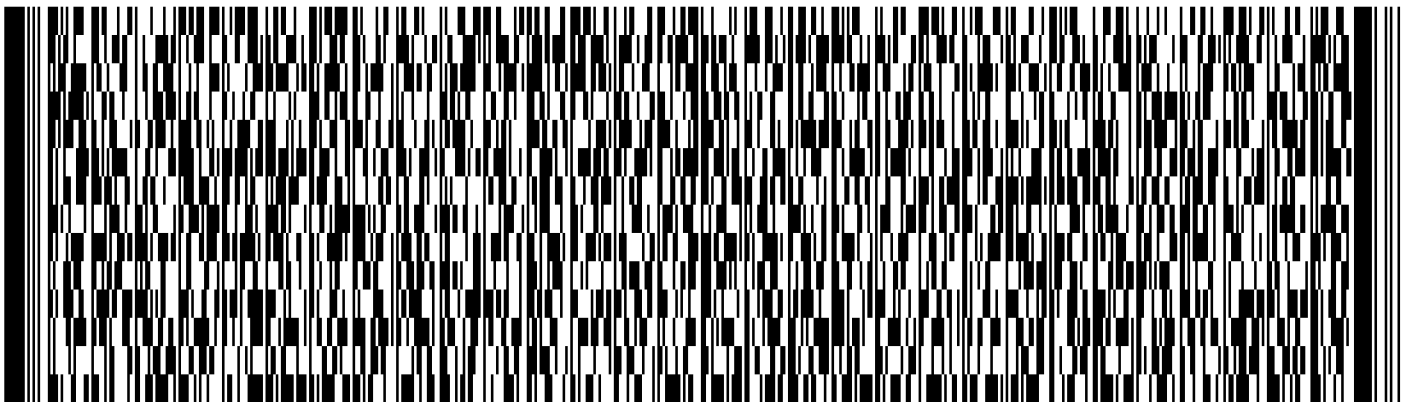
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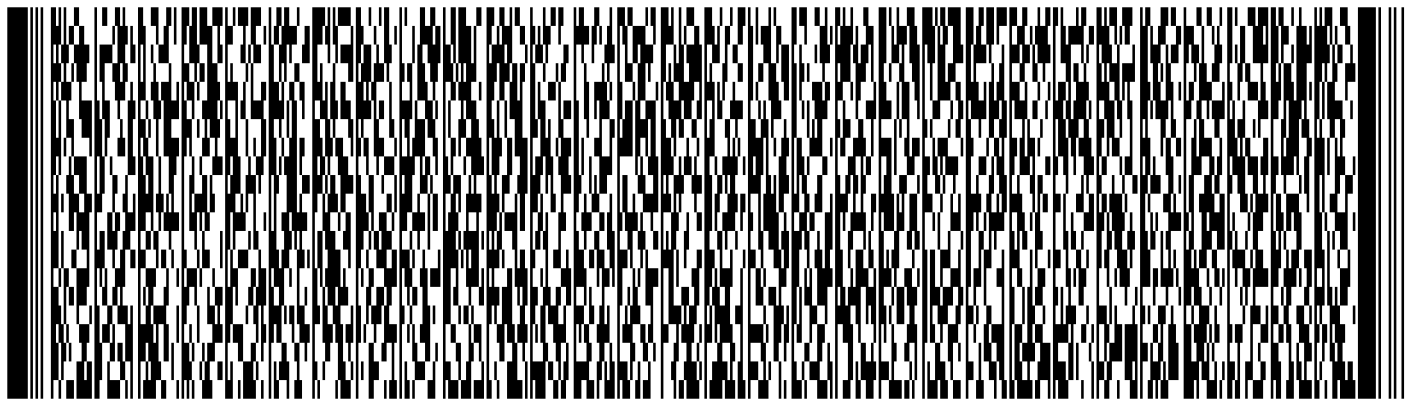
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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